

Indian Vaccine Market: Trends & Opportunities[2012-17]



Executive Summary

With the advancement in technology and discovery of new products in medical sciences, vaccines are proved crucial and effective in the pharmaceutical industry. Vaccines are considered as the most effective health intervention ever developed. Vaccine has saved innumerable lives up till now and continues to do so in the future also. Vaccine market is growing popularity mainly because of the various existing and emerging diseases which can be prevented with the help of vaccines. Scientist continuously performs research and development so that they can come up with new vaccine that can cure diseases.

There are various organizations namely The Global Alliance for Vaccines and Immunizations (GAVI), World Health Organization (WHO), the World Bank, UNICEF and Bill and Melinda Gates foundation, which supply vaccines at subsidized rate or even free of cost to some of the countries including India.

The report offers in-depth study of the global as well as the Indian vaccine market with detailed discussion on the major segment such as rabies, seasonal influenza, polio, hepatitis B, HPV. The report also covers global as well as domestic players in the field of vaccine market.

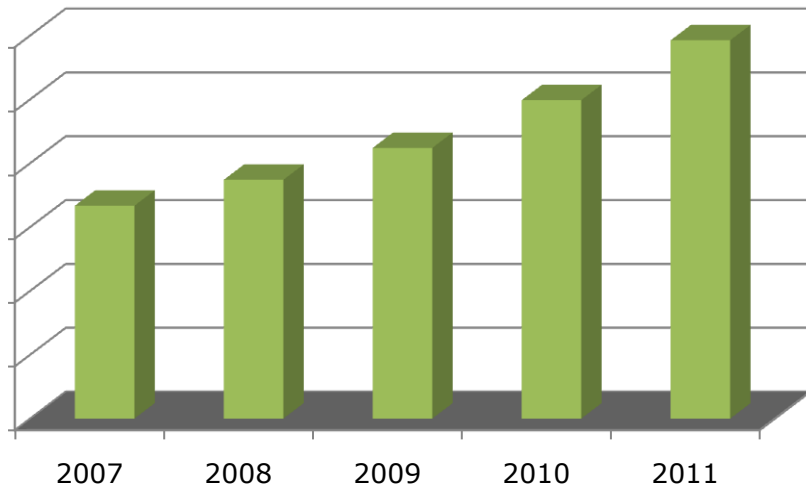
The analysis of market drivers explains the reasons behind the growth of vaccine market in India. The major factors driving growth of the Indian vaccine market are strict regulations of the governing authority and government, abundant skilled manpower, accessibility by patients, changing lifestyle and growing population and science and technological advancement.

The key market challenges recognized by the analysts are in the field of manufacturing, regulations, funds for research and development, technology etc. Some of the key trends of the Indian vaccine market are initiatives which are taken up by UNICEF, GAVI and MNC's, acquisitions and mergers, growing Public Private Partnership (PPP) and public and private sector spending.

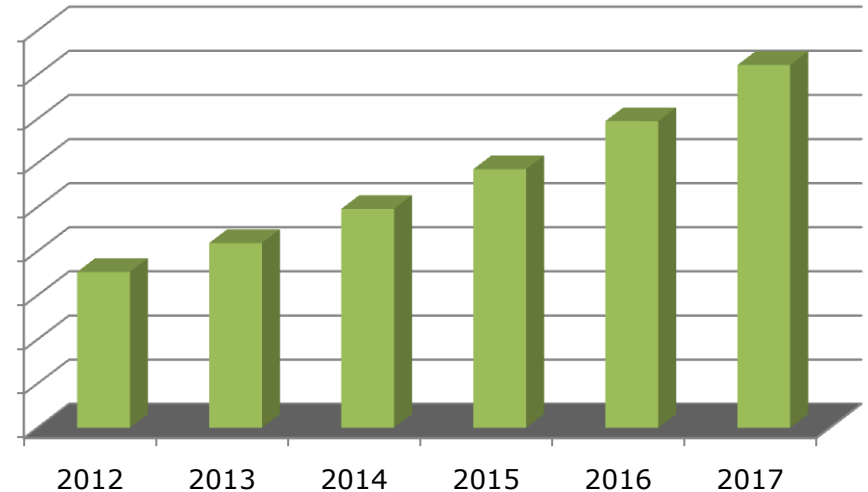
Vaccine market: Overview

Global human vaccine market is 86.9% of the global vaccine market. The major driver for the growth of the market is changing lifestyle and growing population.

Global Vaccine Market, Market Size, 2007-2011 (US\$ Billion)



Global Vaccine Market Size Forecast, 2012-2017 (US\$ Billion)

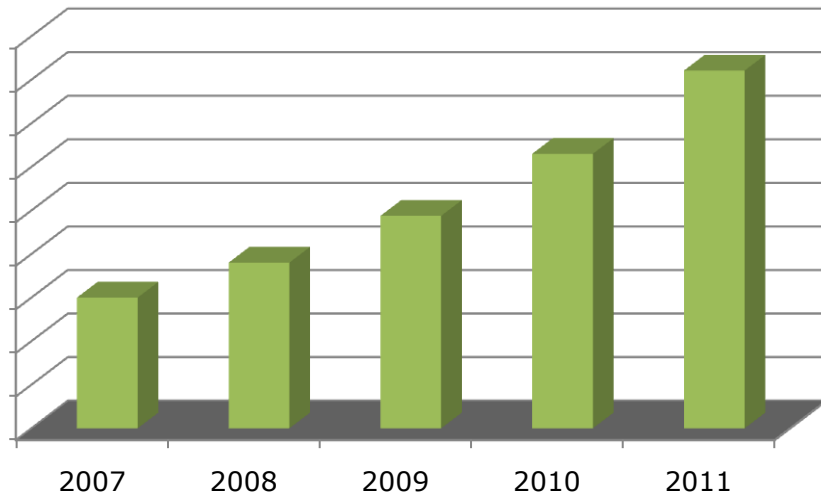


- The market grew at a CAGR of% during the period 2007-2011.
- Market size of global human vaccine market in 2017 is expected to reach to US\$billion from US\$ billion in 2012 by growing at a CAGR of.....%.
- Growth in the market is due to increasing affluence.....

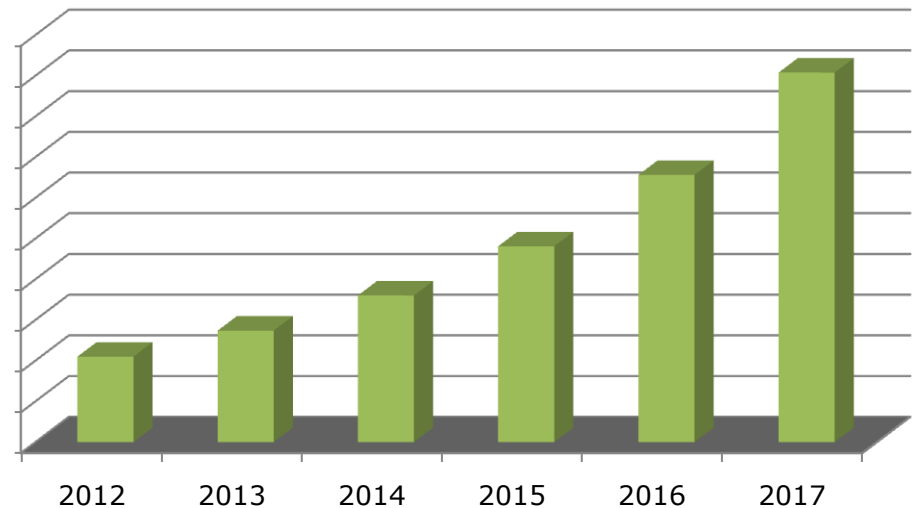
Indian Vaccine Market: Overview

Among the many factors adding to the growth of the vaccine market is abundant skilled manpower and strict regulations in the market.

Vaccine Market in India, Market Size, 2007-2011 (US\$ Million)



Vaccine Market in India, Market Size Forecast, 2012-2017 (US\$ Million)



- The Market grew at a CAGR of% during the period 2007-2011.
- Market size of vaccine market in 2017 is expected to reach to US\$ from US\$ million in 2012 by growing at a CAGR of.....%.
- Growth in the market is due to increasing affluence.....

Market Trends

Initiative of GAVI, MNCs and UNICEF

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Increasing Public Private Partnership

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Public and Private Sector Funding

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Vaccine Development

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