

Global Sorting Cash Machine  
Market: Analysis By Type  
(Banknote Sorter, and Coin Sorter),  
By Application (Bank, Supermarket,  
and Others), By Region Size and  
Trends with Impact of COVID-19  
and Forecast up to 2028

March 2023



# Global Sorting Cash Machine Market: Coverage

Executive Summary and Scope

Introduction/Market Overview

Global Market Analysis

Regional Market Analysis

Impact of COVID

Dynamics

Competitive Landscape

Company Profiling

# Global Sorting Cash Machine Market: Coverage

## Scope of the Report

Attributes	Details
Title	Global Sorting Cash Machine Market: Analysis By Type (Banknote Sorter, and Coin Sorter), By Application (Bank, Supermarket, and Others), By Region Size and Trends with Impact of COVID-19 and Forecast up to 2028
Coverage	Global and Regional
Regional Coverage	North America (the US, Mexico, and Canada), Europe (Germany, UK, France, Italy, and rest of Europe), Asia Pacific (China, Japan, India, and Rest of the Asia Pacific), Middle East & Africa, and Latin America.
Market Influencing Variables	Growth Drivers, Challenges, Market Trends
Forecast Period of Market	2023-2028
Competition in the Market	Fragmented
Key Players	Giesecke & Devrient GmbH, TOSHIBA Corp. (Toshiba Infrastructure Systems & Solutions Corporation), Julong Co., Ltd., Glory Global Solutions Limited, GRG Banking Equipment Co., Ltd., Kisan Electronics, Laurel Bank Machines Co. Ltd., Crane Payment Innovations Inc. (Cummins-Allison Corp.), Arihant Maxsell Technologies Pvt Ltd, Longgang Xinda Electronic Equipment Co., Ltd., Aditya Systems, and Shanghai Guao Electronic Technology Co., Ltd.

# Global Sorting Cash Machine Market: Coverage

## Executive Summary

A sorting cash machine is a tool used to count and sort banknotes or coins, primarily by banks, retailers, and businesses that handle large amounts of cash. These machines offer quick and accurate cash counting and sorting, saving time and reducing manual labor. They can also detect counterfeit notes and have varying sizes and capacities. In recent years, the popularity of sorting cash machines has increased for various reasons, primarily due to the growing need for automation and efficiency in the banking sector. These machines have the ability to quickly and accurately sort, count, and validate cash, making them indispensable for banks and financial institutions. Additionally, sorting cash machines are cost-effective and can help reduce the expenses associated with manual cash handling. The global sorting cash machine market in 2023 stood at US\$1.58 billion, and is likely to reach US\$1.98 billion by 2028.

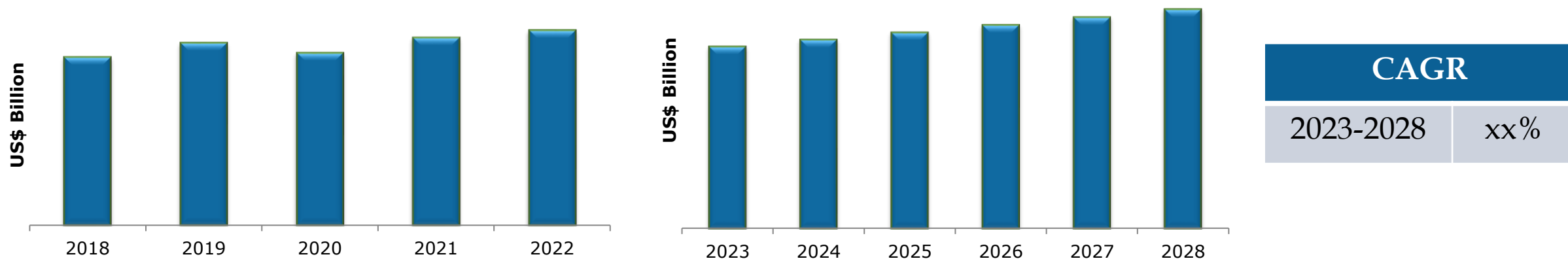
The sorting cash machine market can be segmented on the basis of type (banknote sorter, and coin sorter), and application (bank, supermarket, and others). On the basis of type, in 2023, the banknote sorting cash machine segment holds the largest market share due to its ability to enhance cash management by effectively sorting and bundling banknotes, resulting in increased productivity, efficiency, and security. On the basis of application, bank segment is expected to be the fastest-growing segment due to the adoption of digital payments, increasing presence of banks and financial institutions, and technological advancements in bank sorting machines.

The COVID-19 pandemic has had a negative impact on the global sorting cash machine market, resulting in lower demand, supply chain disruptions, and alterations in customer behavior. But, when economies recover and businesses adjust to the new reality, there may be opportunities for the market to recover and adapt to client demands. The post-COVID impact on the sorting cash machine market is expected to result in increased demand for touchless solutions and player consolidation, although the market is expected to revive as economies reopen and businesses resume normal operations.

The global sorting cash machine market has increased in 2023 and projections are made that the market would rise in the next five years i.e. 2023-2028 tremendously. The increasing adoption of cash automation, driven by the rise of digital payments, is fueling the growth of the cash sorting machine market as businesses and financial institutions seek to improve efficiency and accuracy in high-volume cash transactions using the machines. Further, the market is expected to grow owing to rising disposable income, technological advancements in cash sorting machines, etc. in recent years, yet the market faces some challenges such as counterfeit currency, high cost, maintenance and repair, penetration of digital payment, etc.

# Sorting Cash Machine Market: Global Analysis

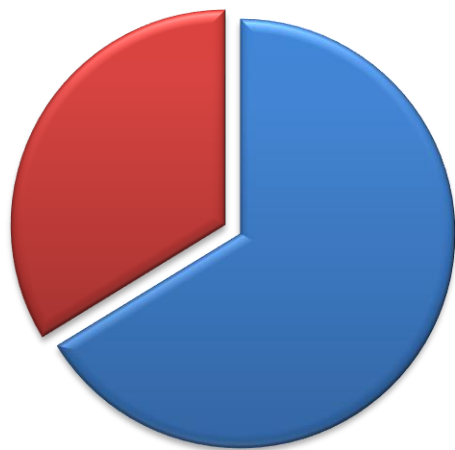
## Global Sorting Cash Machine Market by Value



The global sorting cash machine market valued at US\$... billion in 2022, increased as compared to US\$... billion in 2021. The market has declined at a rate of ....% during 2020. Global sorting cash machine market is anticipated to reach up to US\$... billion by 2028, at a CAGR of ....%, from US\$... billion in 2023.

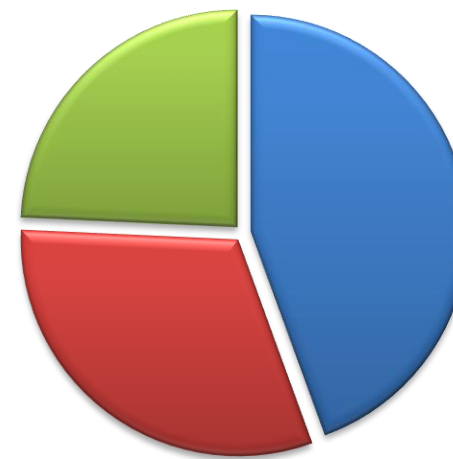
# Sorting Cash Machine Market: Global Analysis

## Global Sorting Cash Machine Market by Type; 2022



Type	Share
Banknote Sorting Cash Machine	xx%
Coin Sorting Cash Machine	xx%

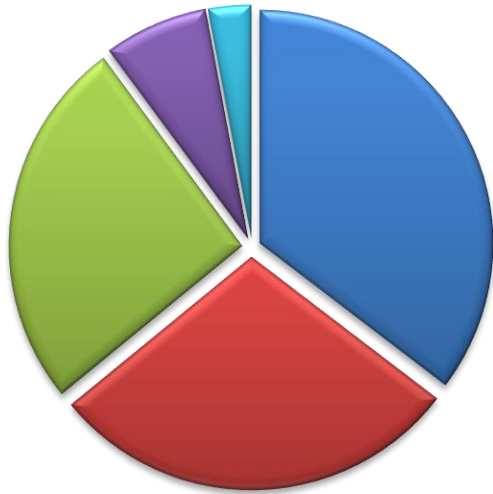
## Global Sorting Cash Machine Market by Application; 2022



Application	Share
Bank Sorting Cash Machine	xx%
Supermarket Sorting Cash Machine	xx%
Others Sorting Cash Machine	xx%

# Sorting Cash Machine Market: Global Analysis

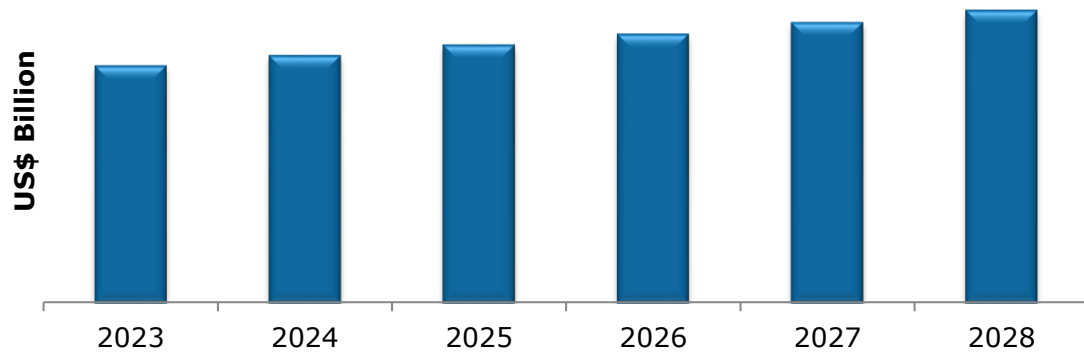
**Global Sorting Cash Machine Market by Region; 2022**



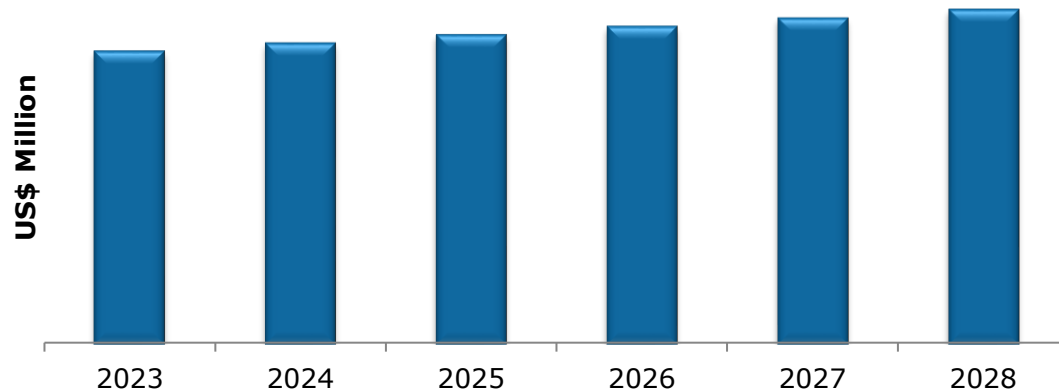
Region	Share
North America	xx%
Europe	xx%
Asia Pacific	xx%
Middle East & Africa	xx%
Latin America	xx%

# Global Sorting Cash Machine Market: Type Analysis

## Global Banknote Sorting Cash Machine Market by Value



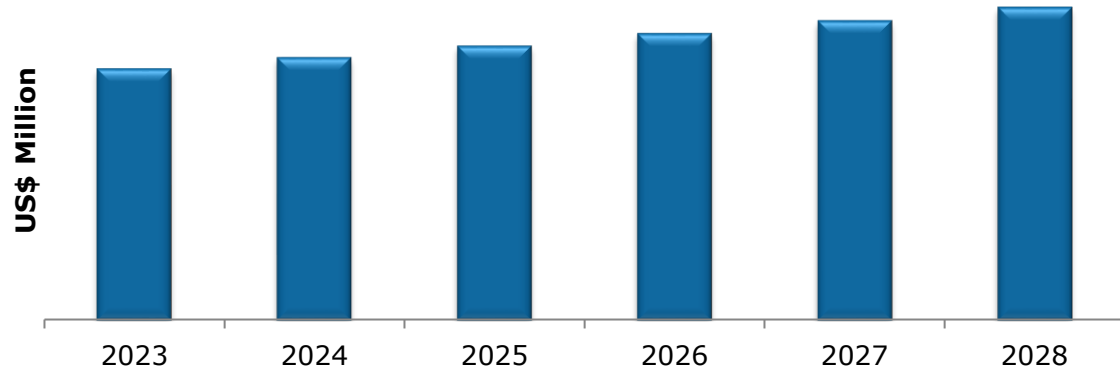
## Global Coin Sorting Cash Machine Market by Value



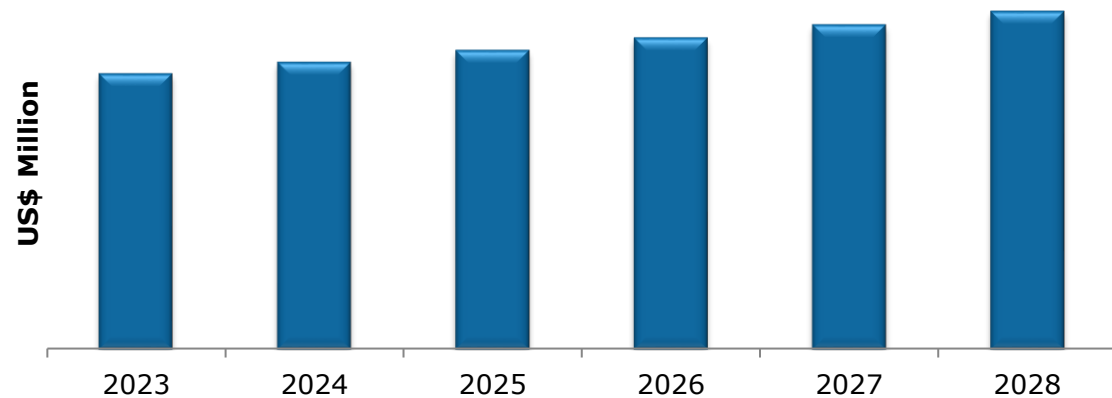
Type	CAGR (2023-2028 )
Banknote Sorting Cash Machine	xx%
Coin Sorting Cash Machine	xx%

# Global Sorting Cash Machine Market: Application Analysis

## Global Bank Sorting Cash Machine Market by Value



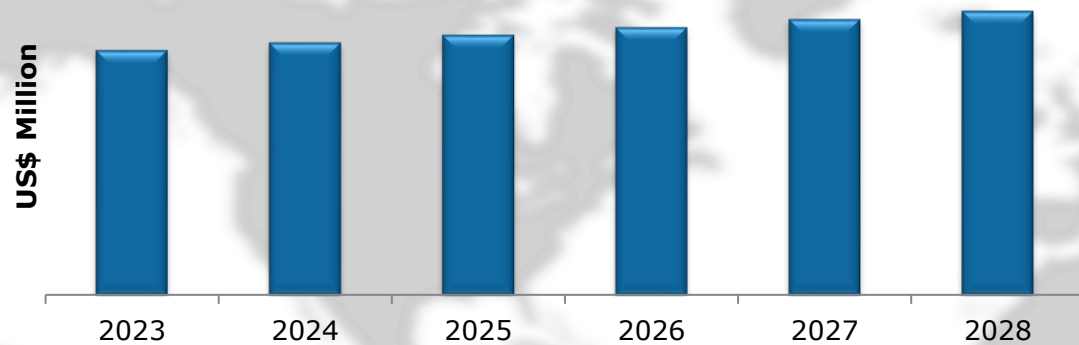
## Global Supermarket Sorting Cash Machine Market by Value



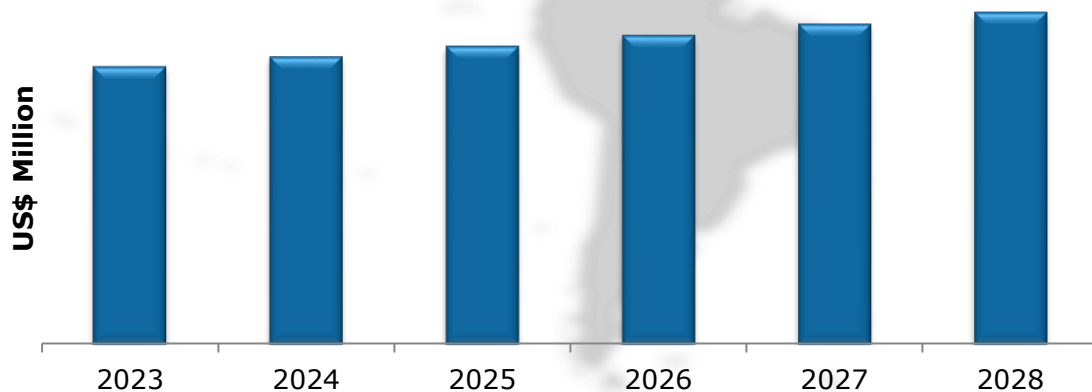
Application	CAGR
	(2023-2028)
Bank Sorting Cash Machine	xx%
Supermarket Sorting Cash Machine	xx%
Others Sorting Cash Machine	xx%

# Sorting Cash Machine Market: Regional Analysis

## North America Sorting Cash Machine Market by Value



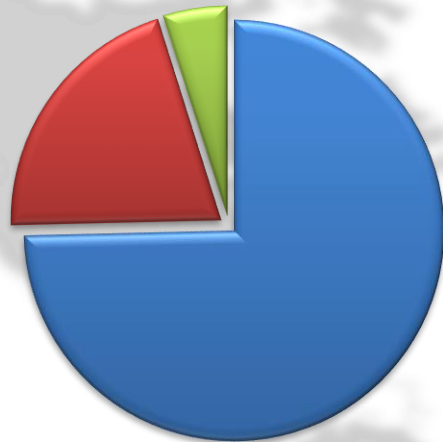
## Europe Sorting Cash Machine Market by Value



Region	CAGR
	(2023-2028)
North America	xx%
Europe	xx%
Asia Pacific	xx%
Middle East & Africa	xx%
Latin America	xx%

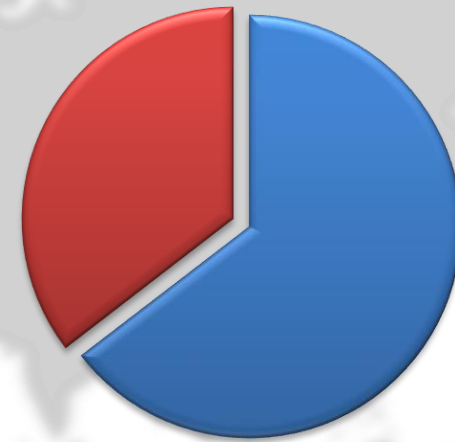
# North America Sorting Cash Machine Market: Analysis

North America Sorting Cash Machine Market by Region; 2022



Region	Share	CAGR (2023-2028 )
The US	xx%	xx%
Mexico	xx%	xx%
Canada	xx%	xx%

The US Sorting Cash Machine Market by Type; 2022



Type	Share	CAGR (2023-2028 )
Banknote Sorting Cash Machine	xx%	xx%
Coin Sorting Cash Machine	xx%	xx%

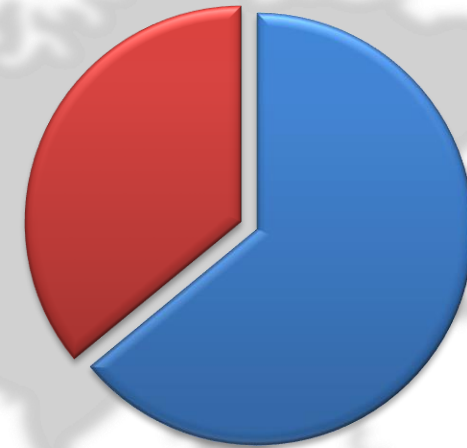
# Europe Sorting Cash Machine Market: Analysis

Europe Sorting Cash Machine Market by Region; 2022



Region	Share	CAGR (2023-2028)
Germany	xx%	xx%
UK	xx%	xx%
France	xx%	xx%
Italy	xx%	xx%
Rest of Europe	xx%	xx%

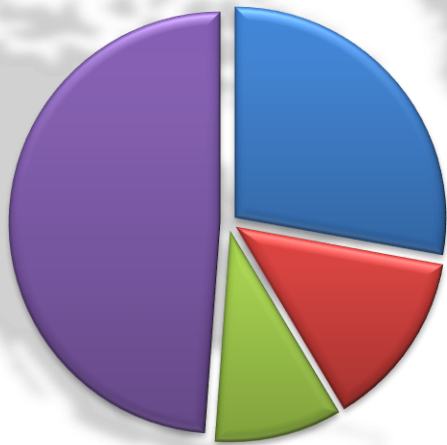
Italy Sorting Cash Machine Market by Type; 2022



Type	Share	CAGR (2023-2028)
Banknote Sorting Cash Machine	xx%	xx%
Coin Sorting Cash Machine	xx%	xx%

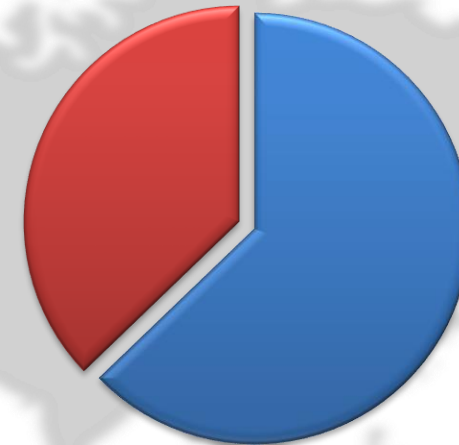
# Asia Pacific Sorting Cash Machine Market: Analysis

Asia Pacific Sorting Cash Machine Market by Region; 2022



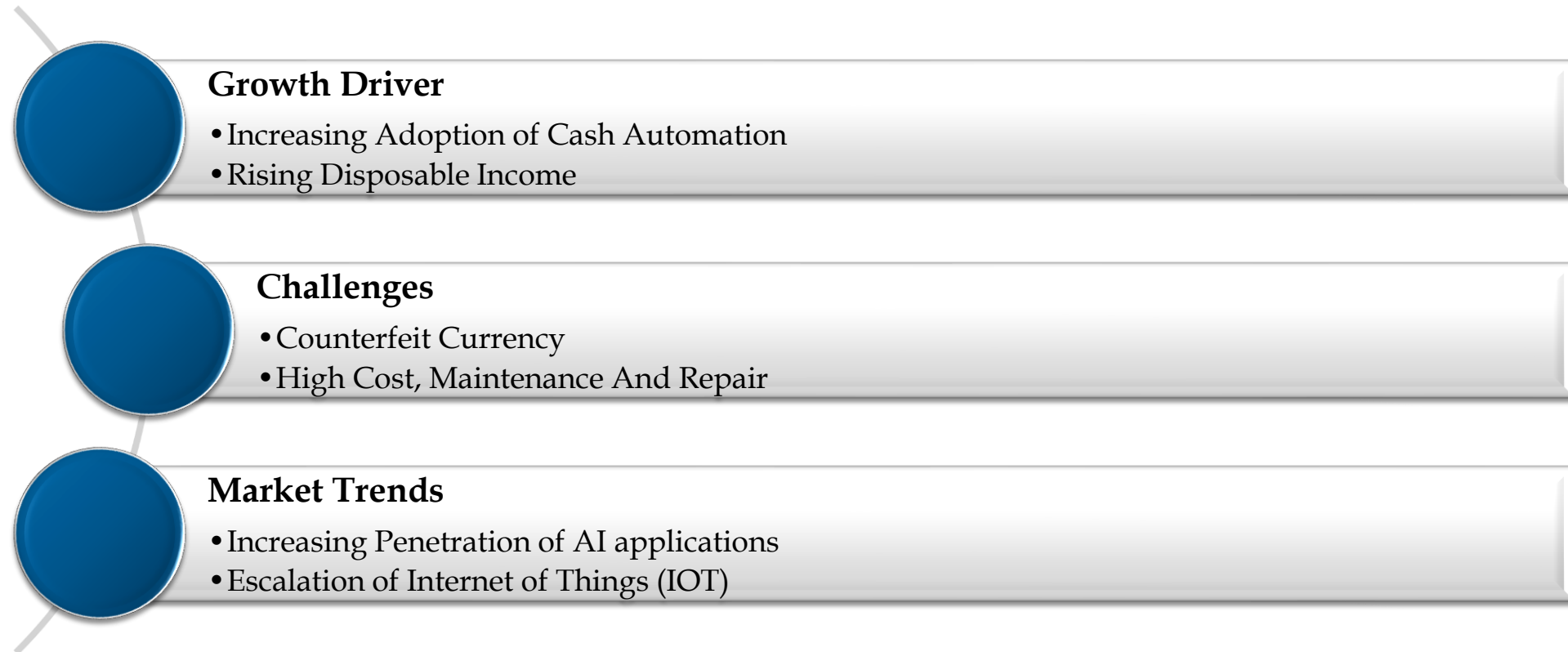
Region	Share	CAGR (2023-2028)
China	xx%	xx%
Japan	xx%	xx%
India	xx%	xx%
Rest of Asia Pacific	xx%	xx%

China Sorting Cash Machine Market by Type; 2022



Type	Share	CAGR (2023-2028)
Banknote Sorting Cash Machine	xx%	xx%
Coin Sorting Cash Machine	xx%	xx%

# Global Sorting Cash Machine Market: Dynamics



# Global Sorting Cash Machine Market: Competitive Landscape

## Players Profiled

- Giesecke & Devrient GmbH,
- TOSHIBA Corp. (Toshiba Infrastructure Systems & Solutions Corporation),
- Julong Co., Ltd.,
- Glory Global Solutions Limited,
- GRG Banking Equipment Co., Ltd.,
- Kisan Electronics,
- Laurel Bank Machines Co. Ltd.,
- Crane Payment Innovations Inc. (Cummins-Allison Corp.),
- Arihant Maxsell Technologies Pvt Ltd,
- Longgang Xinda Electronic Equipment Co., Ltd.,
- Aditya Systems, and
- Shanghai Guao Electronic Technology Co., Ltd.