Global Uninterrupted Power Supply (UPS) Market: Size, Trends & Forecasts (2016-2020)

November 2016







Global UPS Market Report

Scope of the Report

The report titled "Global Uninterrupted Power Supply (UPS) Market: Size, Trends & Forecasts (2016-2020)" provides an in-depth analysis of the global UPS market by value, volume, applicability, region, etc.

The report also provides an analysis of the UPS market by region: North America, Latin America, EMEA, Western Europe and Asia.

The report also assesses the key opportunities in the market and outlines the factors that are and will be driving the growth of the industry. Growth of the overall global UPS market has also been forecasted for the period 2016-2020, taking into consideration the previous growth patterns, the growth drivers and the current and future trends.

The competition in global UPS market is fragmented with several brands competing in the market. Further, key players of the UPS market: APC (Schneider Electric), Eaton Corporation plc and Emerson are profiled with their financial information and respective business strategies.

Country Coverage

North America

Latin America

Western Europe

Rest of EMEA

Asia

Company Coverage

APC (Schneider Electric)

Eaton Corporation plc

Emerson

Executive Summary

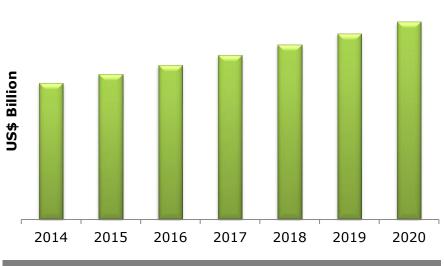
UPS is a power supply electronic device that bridges the power supply gap to the equipment when there is a power outage. It provides a safe, stable and uninterrupted electric energy to the equipment when the main supply fails. The UPS is emerging as an essential infrastructure for the development of the economies. The components of the UPS are rectifier, battery, inverter and transfer switch. The development in electronics and computer based devices, has increased the usage of sensitive electronics equipment like personal computers, super computers, data processors, digital controllers etc. Such devices requires interruption free power supply, because these devices have to handle data in memories and processors.

The types of UPS include: offline UPS, line interactive, online UPS, standby ferro UPS, etc. Since, the major function of the UPS is to provide a stable and an uninterrupted power supply to the equipment to keep the activities running, the applicability of the electronic device is burgeoning in data centres, healthcare and medical, telecommunications and other industries, etc.

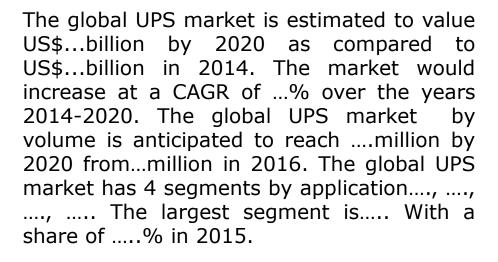
The UPS market is expected to increase at a significant CAGR during the years 2016-2020. The UPS market is estimated to increase due to growth in global infrastructure, increasing public cloud computing services, increasing IT spending on data centres, increase in global number of ATM machines, increase in global number of internet users, etc. Yet the market faces some challenges such as, maintenance cost, startup cost, infrastructure setup and consistent innovation, etc.

Global UPS Market Overview

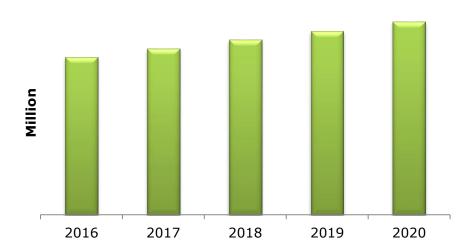
Global UPS Market by Value; 2014-2020 (US\$ Billion)

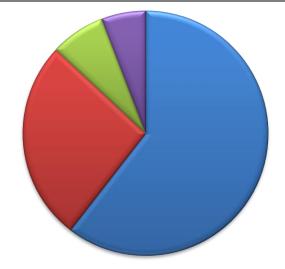


Global UPS Market by Volume; 2016-2020 (Million)



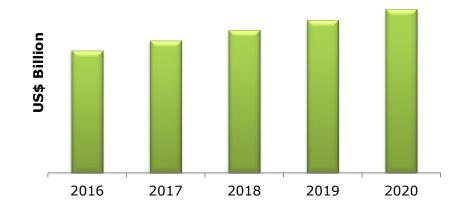
Global UPS Market by Application; 2015 (Percentage, %)



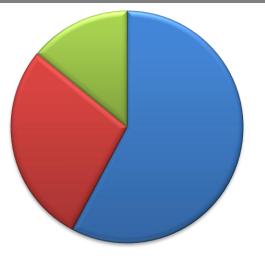


Global Data Centre UPS Market Overview

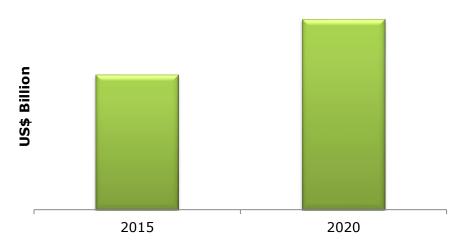
Global Data Centre UPS Market by Value; 2016-2020 (US\$ Billion)



Global Data Centre UPS Market by Products; 2015 (Percentage, %)



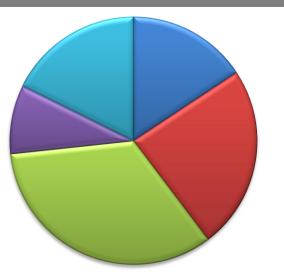
Global Small Data Centre UPS Market; 2015 & 2020 (US\$ Billion)



The global data centre UPS market is estimated to reach US\$...billion by 2020 from US\$....billion in 2016. The global data centre UPS market can be classified into three products,, andThe largest product is.... With ...% share in 2015. The global small data centre UPS market was valued at US\$...billion in 2015 and is expected to reach US\$...billion by 2020.

UPS Market: Regional Overview

Global UPS Market by Geography; 2016E (Percentage, %)



The global UPS market by geography can be divided into 5 regions,,, And..... The largest region iswith a share of% in the global UPS market followed byregion with a share of ...% The value of UPS market of North America is anticipated to be US\$...billion by 2020 in comparison to US\$...billion in 2014. The Asian UPS market is projected to reach US\$....billion by 2020 from US\$.... billion in 2014 at a CAGR of ...% over the years 2014-2020.

North America UPS Market by Value; 2014-2020 (US\$ Billion)



