

# Global Automotive Glass Market: Trends and Opportunities (2015-2020)

April 2015



# Global Automotive Glass Market Report

## Scope of the Report

The report titled “Global Automotive Glass Market: Trends & Opportunities (2015-2020)” provides an in-depth analysis of global Automotive Glass market (OEM and ARG) with detailed analysis of market sizing and growth, market share and economic impact of the industry. The report also assesses the key opportunities in the global market as well as the markets of China, United States of America, India, Russia and Rest of the World. Growth of the overall Automotive Glass has also been forecasted for the period 2015-20, taking into consideration the previous growth patterns, the growth drivers and the current and future trends. Further, key players of the industry like Asahi Glass, Fuayo, Xinyi, NSG, and Saint Gobain are profiled.

## Segment Coverage

- OEM (Original Equipment Manufacturers)
- ARG (Aftersales Replacement Glass)

## Company Coverage

- Asahi Glass Limited
- Saint Gobain
- Fuayo
- Xinyi
- NSG

## Country Coverage

- United States
- China
- India
- Russia

# Global Automotive Glass Market Report: Exec Summary

The automotive glass market can be divided into two segments: OEM (Original Equipment Manufacturers) Manufacturers for glass products sold to automobile manufacturers principally for installations on new vehicles and the Aftersales Replacement Glass (ARG) market for glass products sold to aftermarket suppliers for replacement purposes.

Market prices for automotive glass depend on factors such as raw material costs and supply and demand in market. The average price for automotive glass decreased from US\$35.60 per square meter in 2009 to US\$33.5 per square meter in 2010 due to global financial crisis that occurred during 2008. After 2010, the average price for automotive glass has stabilized due to recovery of global automobile sector. With recovery in global automobile sector and increasing global GDP, this industry is expected to flourish in coming years. It is expected that the global automotive glass market will grow at higher pace from 2015 to 2020.

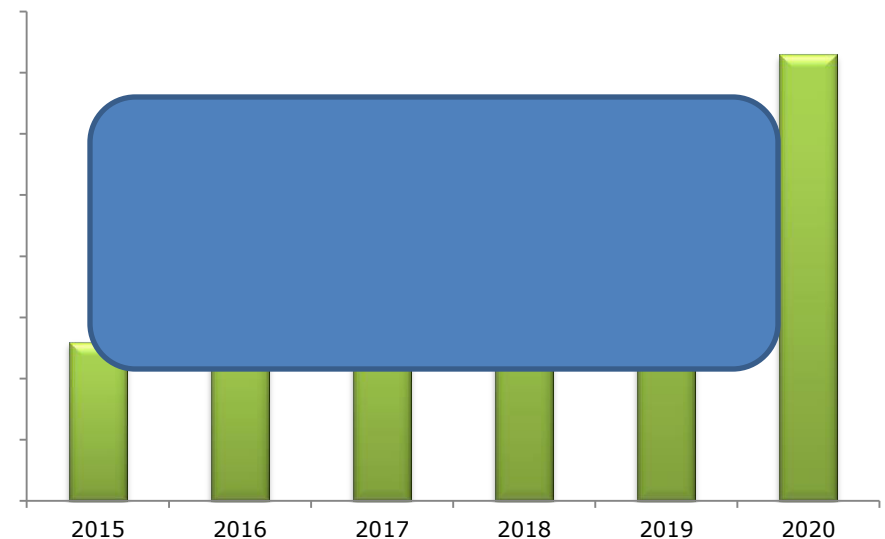
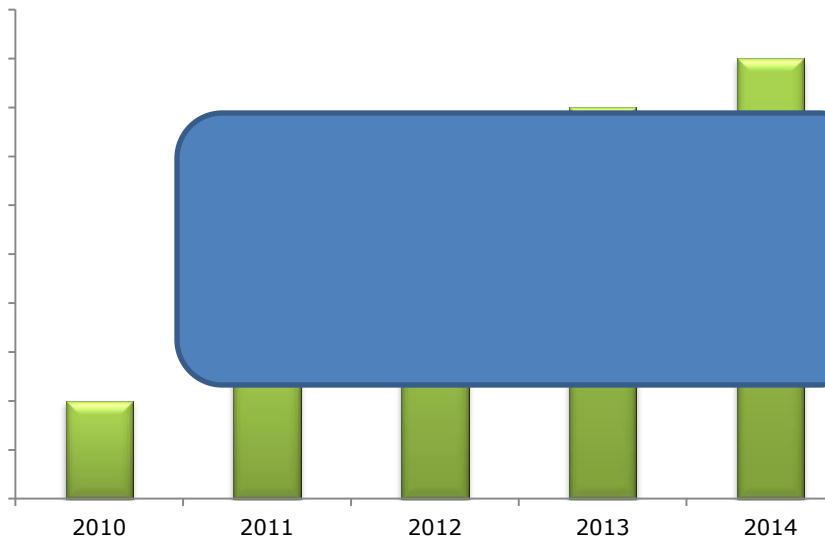
The global automotive glass market is set to grow in the coming years with increase in global automotive production, growth in GDP of various economies and increasing urbanization.

# Global Automotive Glass Market Report

The global automotive glass market is expected to reach volume of .....million square meters in 2020 from ....million square meters in 2015, reflecting a expansion of .....during forecast period. Growing at CAGR of .....the global automotive glass market is expected to reach .....million square meters in 2017 and ..... million square meters in 2019. The market is set to grow in the coming years with increase in global automotive sector. The years 2018 and 2019 are expected to observe growth of .....and .....from the year 2015 during the forecast period of growth.

**Global Automotive Glass Market: 2009-2014- Million Square Meter**

**Global Automotive Glass Market: 2015-2020- Million Square Meter**

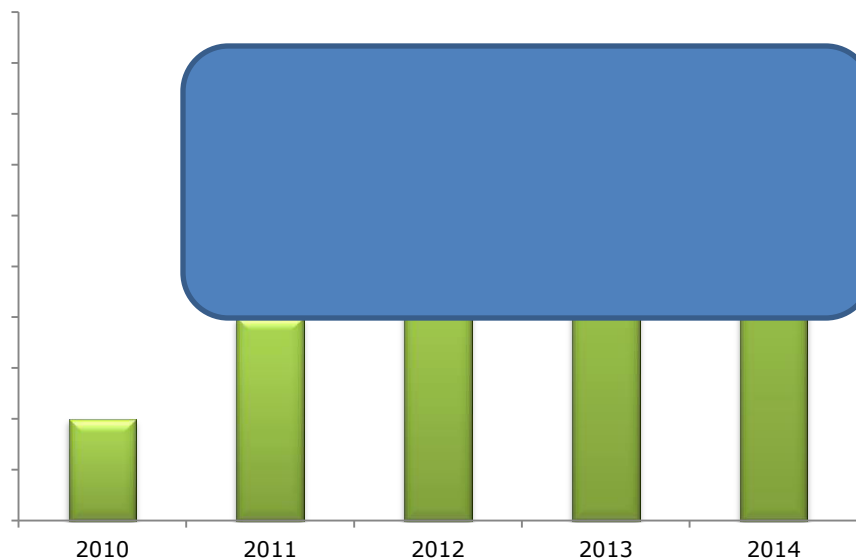


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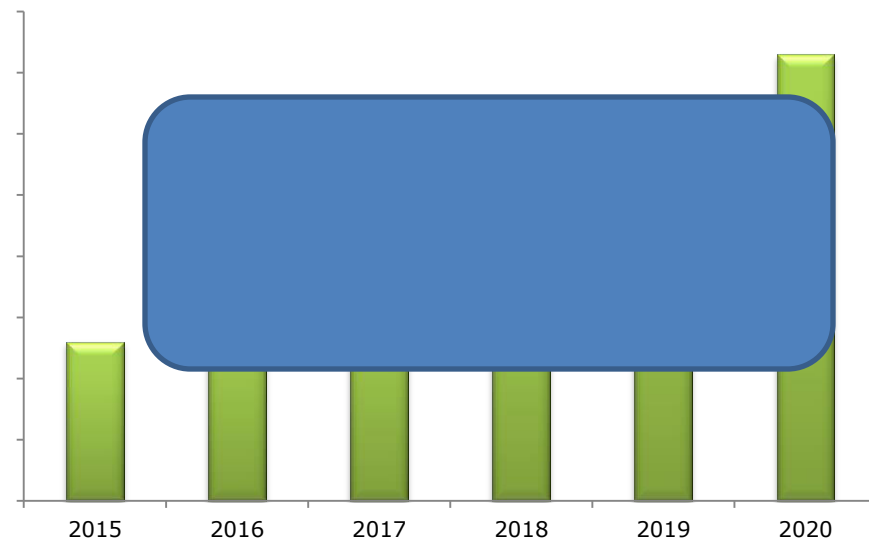
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The global automotive OEM glass market grew to.....million square meters in 2014 from .....million square meters in 2010 reflecting CAGR of.....% during the period. The growth of global OEM automotive glass market was even more than the global automobile market during the same growth period

Global OEM and ARG Automotive Glass Market: 2009-2014-  
Million Square Meter



Global OEM and ARG Automotive Glass Market: 2015-2020-  
Million Square Meter



The global automotive OEM glass market is expected to grow to .....million square meters by 2020 from .....million square meters in 2015 reflecting CAGR of.....% during the forecast period. With recovery in global automobile sector and increasing global GDP, this industry is expected to flourish in coming years.