

Global Cardiac Ablation Devices Market: Size & Forecast with Impact Analysis of COVID-19 (2020-2024)

October 2020



Global Cardiac Ablation Devices Market: Coverage

Executive Summary and Scope

Introduction/Market Overview

Global Market Analysis

Regional Market Analysis

COVID-19

Dynamics

Competitive Landscape

Company Profiles

Global Cardiac Ablation Devices Market: Coverage

Scope of the Report

| Attributes | Details |
|------------------------------|---|
| Title | Global Cardiac Ablation Devices Market: Size & Forecast with Impact Analysis of COVID-19 (2020-2024) |
| Coverage | Global and Regional |
| Regional Coverage | North America, Europe, APAC and ROW |
| Market Influencing Variables | Growth Drivers, Challenges, Market Trends |
| Forecast Period of Market | 2020-2024 |
| Competition in the Market | Fragmented |
| Key Players | Johnson & Johnson (Biosense Webster), Abbott Laboratories Inc., Medtronic Plc and Boston Scientific Corporation |

Global Cardiac Ablation Devices Market

Executive Summary

Cardiac ablation is a procedure, which allows normal electrical currents to flow through the chambers and restore sinus rhythm. The process can mend cardiac arrhythmias through traumatising small areas in the heart. There are numerous aspects that can be related with the cardiac arrhythmia. Which consist former medical conditions such as hyperthyroidism, mental stress, diabetes, hypertension, heart conditions, old age, alcohol abuse, excessive caffeine consumption, drug abuse, etc.

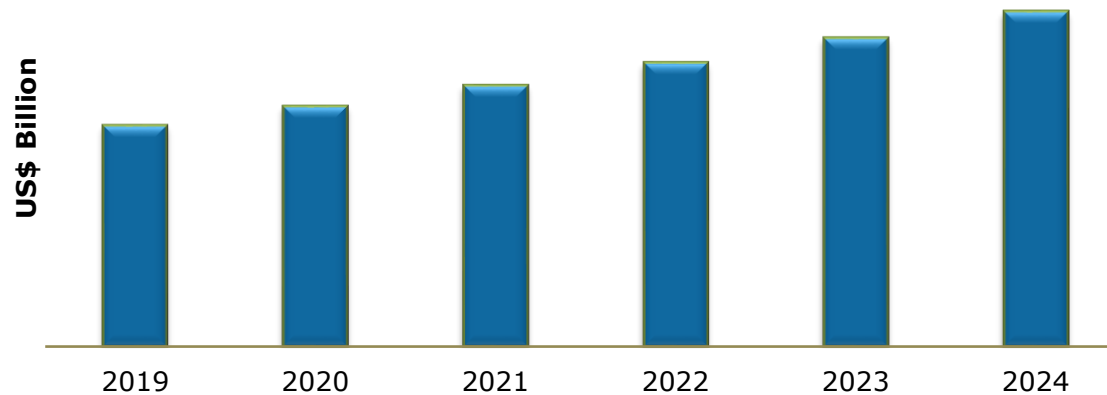
There are different types of cardiac ablation procedures for the treatment of patients such as atrial flutter ablation, pulmonary vein isolation, supraventricular tachycardia (SVT) ablation, and ventricular tachycardia ablation. The cardiac ablation devices market is segmented on the basis of procedures and application. On the basis of procedures the market is bifurcated into atrial flutter ablation, supraventricular tachycardia (SVT) ablation, and ventricular tachycardia ablation, and on the basis of application the market is divided into open heart surgery, cardiac rhythm management and others.

The global cardiac ablation devices market has observed progressive growth in the past few years and it is expected that during the forecasted period (2020-2024) the market would further augment at an escalating growth rate. The global cardiac ablation devices market growth is anticipated to be supported by numerous growth drivers such as surging geriatric population, rising global healthcare expenditure, augmenting obese population, escalating prevalence of cardiovascular disease, increasing diabetic population and many other factors.

Though, the growth of global cardiac ablation devices market would be negatively impacted by various challenges. Some of the foremost challenges faced by the market are regulatory obligations and risk associated with cardiac ablation. Moreover, there are some trends that would support the market during the forecasted period are, technological advances for catheter ablation and radiofrequency (RF) monitoring tool for cardiac procedures.

Global Cardiac Ablation Devices Market: An Analysis

Global Cardiac Ablation Devices Market by Value



CAGRs

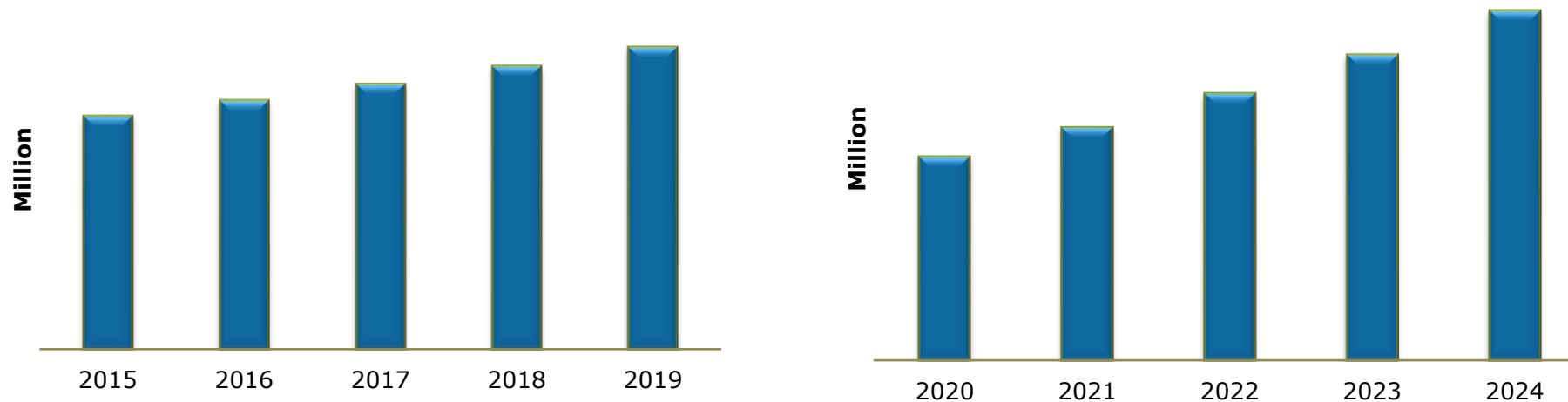
2020-2024

xx%

The global cardiac ablation devices market is anticipated to rise up to US\$... billion by 2024, augment from US\$... billion in 2020. The market is expected to propel at a CAGR of xx% over the years 2020 to 2024.

Global Cardiac Ablation Devices Market: An Analysis

Global Cardiac Ablation Devices Market by Procedures Volume



| CAGRs | |
|-----------|-----|
| 2015-2019 | xx% |
| 2020-2024 | xx% |

The global cardiac ablation devices market procedure volume was ... million in 2019, as compared to ... million in 2018. Moreover, the market is expected to augment to million by 2024, propel from million in 2020. The market is anticipated to escalate at a CAGR of xx% over the years 2020 to 2024.

Cardiac Ablation Devices Market: Global Analysis

Global Cardiac Ablation Devices Market Value by Procedures



| Procedures | Share |
|------------------------------|-------|
| Atrial Fibrillation | xx% |
| Supraventricular Tachycardia | xx% |
| Ventricular Tachycardia | xx% |

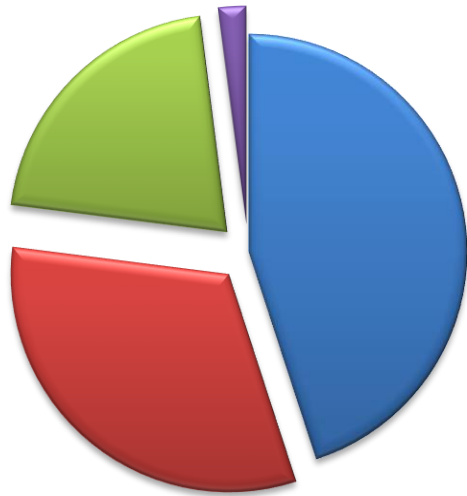
Global Cardiac Ablation Devices Market Value by Application



| Application | Share |
|---------------------------|-------|
| Open Heart Surgery | xx% |
| Cardiac Rhythm Management | xx% |
| Others | xx% |

Cardiac Ablation Devices Market: Global Analysis

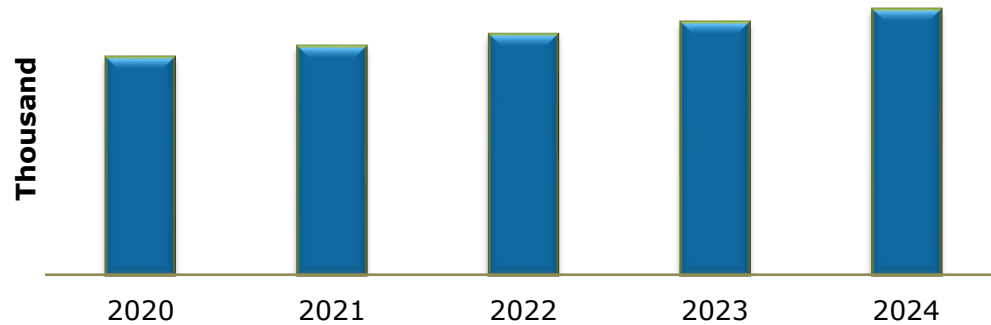
Global Cardiac Ablation Devices Market Value by Region



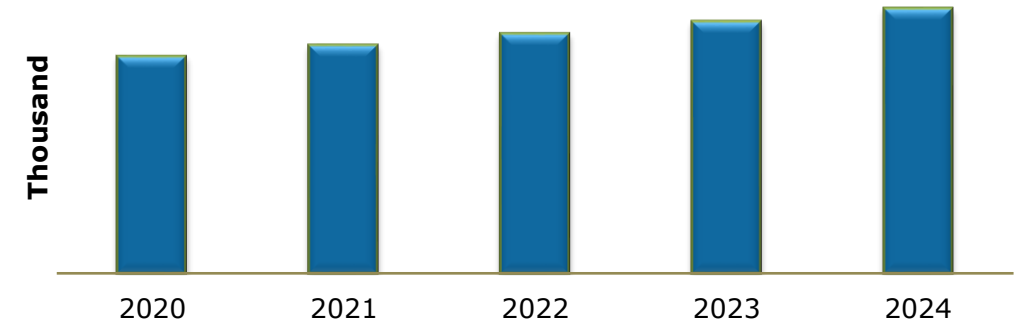
| Region | Share |
|---------------|-------|
| North America | xx% |
| Europe | xx% |
| APAC | xx% |
| ROW | xx% |

Cardiac Ablation Devices Market: Procedure Analysis

Global Atrial Fibrillation Market by Procedures Volume



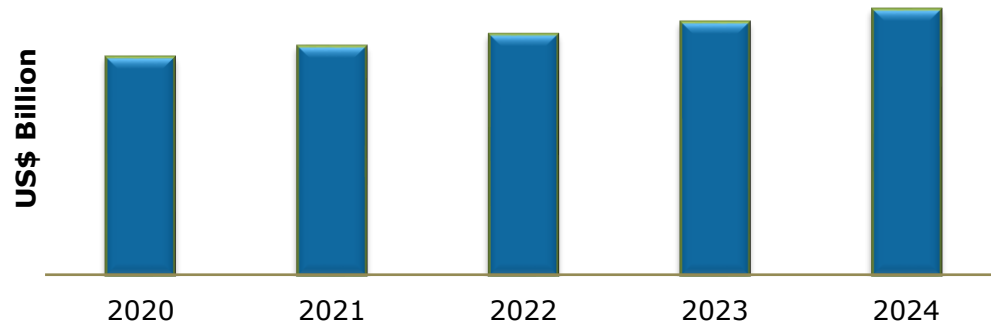
Global Supraventricular Tachycardia Market by Procedures Volume



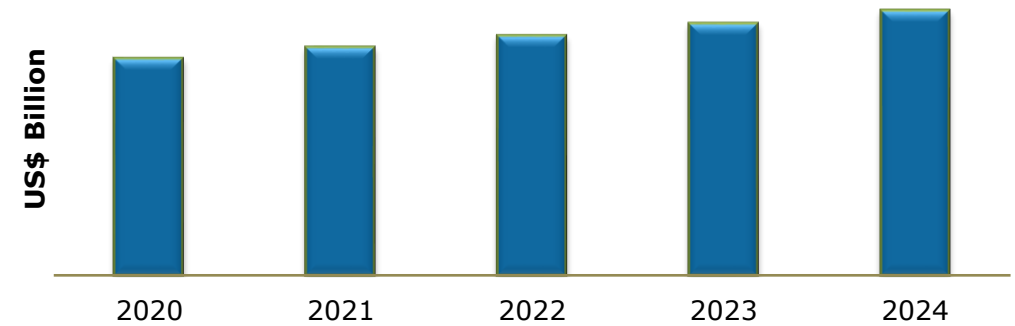
| Procedures | CAGR |
|------------------------------|-----------|
| | 2020-2024 |
| Atrial Fibrillation | xx% |
| Supraventricular Tachycardia | xx% |
| Ventricular Tachycardia | xx% |

Cardiac Ablation Devices Market: Application Analysis

Global Cardiac Rhythm Management Devices Market by Value



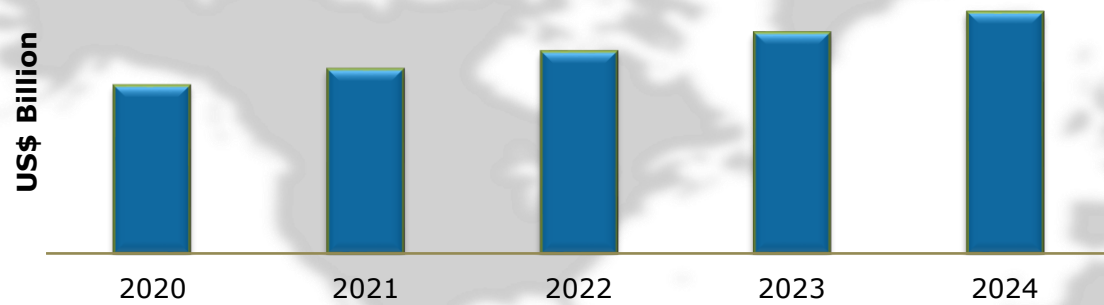
Global Open Heart Surgery Devices Market by Value



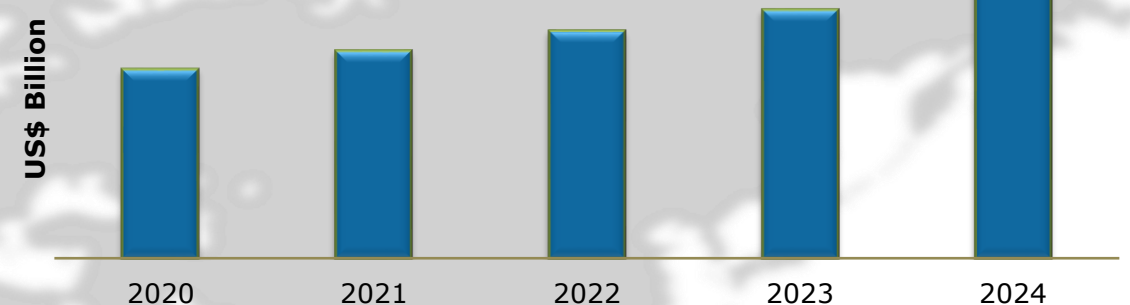
| Application | CAGR |
|---------------------------|-----------|
| | 2020-2024 |
| Open Heart Surgery | xx% |
| Cardiac Rhythm Management | xx% |
| Others | xx% |

Cardiac Ablation Devices Market: Regional Analysis

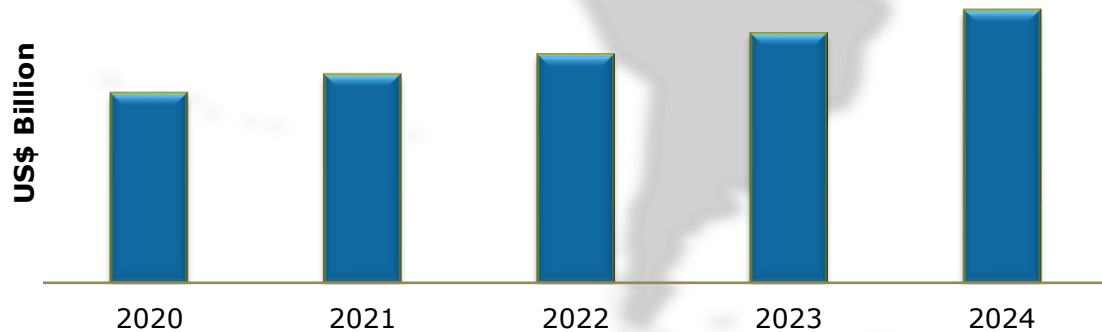
North America Cardiac Ablation Devices Market by Value



Europe Cardiac Ablation Devices Market by Value

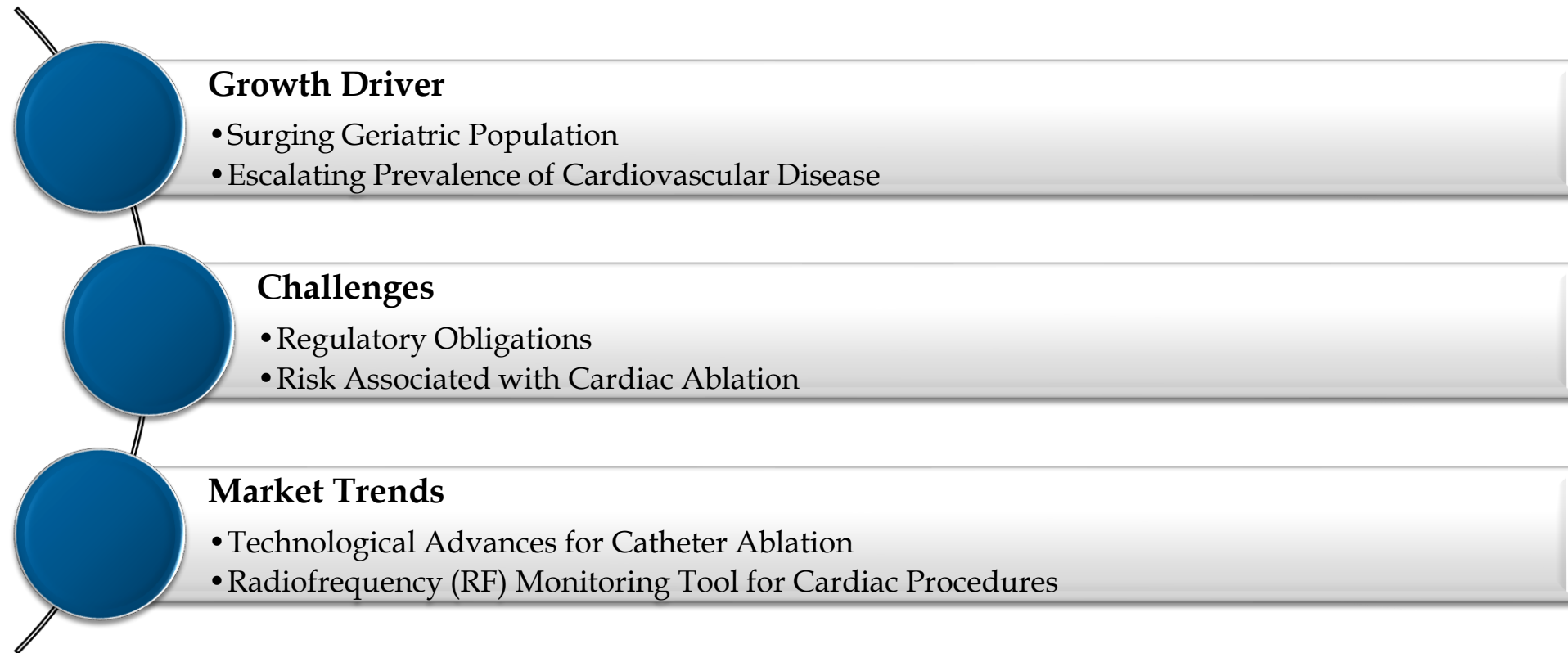


APAC Cardiac Ablation Devices Market by Value



| Region | CAGR |
|---------------|-----------|
| | 2020-2024 |
| North America | xx% |
| APAC | xx% |
| Europe | xx% |
| ROW | xx% |

Cardiac Ablation Devices Market: Dynamics



Cardiac Ablation Devices Market: Competitive Landscape

Players Profiled

- Johnson & Johnson (Biosense Webster) 
- Abbott Laboratories Inc. 
- Medtronic Plc 
- Boston Scientific Corporation 

Note: The graphs on this slide are only for sample representation.