

# Global Cosmetics Market with Focus on Premium Cosmetics (2016-2020)

November 2016



# Global Cosmetics Market Report

## Scope of the Report

The report titled “Global Cosmetics Market with Focus on Premium Cosmetics (2016-2020)”, provides an in-depth analysis of the global cosmetics market by value, segments, growth rates and channel, etc.

The report provides an analysis of cosmetic market by region, including the following regions: Emerging Markets, Western Europe, North America and US.

The report also assesses the key opportunities in the market and outlines the factors that are and will be driving the growth of the industry. Growth of the overall global cosmetics market has also been forecasted for the period 2016-2020, taking into consideration the previous growth patterns, the growth drivers and the current and future trends.

The competition in global cosmetics market is fragmented with the emergence of several local and regional players also. However, premium players of the cosmetic market Chanel SAS, Estee Lauder Companies Inc., L’Oreal, and LVMH, who are also profiled with their financial information and respective business strategies.

## Country Coverage

Emerging Markets

North America

Western Europe

## Company Coverage

Chanel SAS

Estee Lauder Companies Inc.

L’Oreal

LVMH

# Global Cosmetics Market Report

## Executive Summary

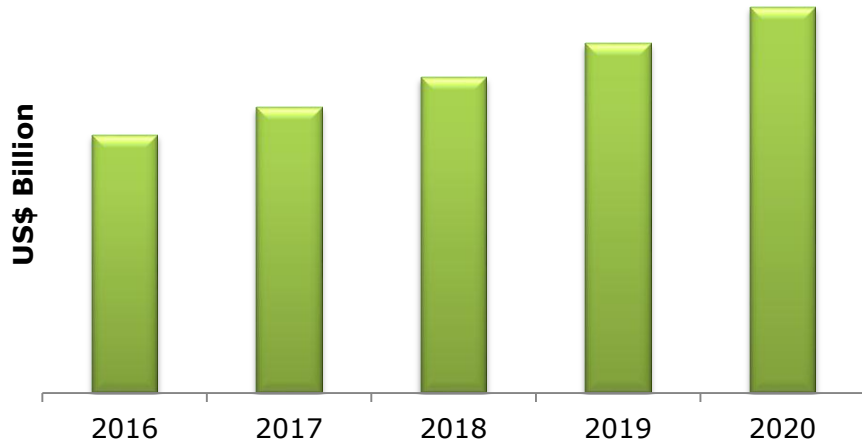
The cosmetics refer to the products that enhance and beautify the external appearance of the body. The cosmetics rejuvenate, refresh and enhance the physical traits of the individual without the change in the body structure and functions. In the early decades the cosmetics were used for medicinal and health reasons. The cosmetics can be classified on the basis of product range and distribution channel. The product range includes the personal hygiene products and other cosmetics. The distribution channel includes departmental stores, e-commerce, drugstores and own brand stores, etc.

The cosmetics can further be classified on the basis of prestige, on the basis of need, on the basis of products and on the basis of application. There is also an emerging trend of digitalization in cosmetic and make-up category, driven by selfies, e-commerce, make-up blogging and tutorials, etc.

Global cosmetic market has increased at a significant CAGR during the years 2009-2015 and projections are made that the market would rise in the next four years i.e. 2016-2020 tremendously. The cosmetic market is expected to increase due to growth in e-commerce industry, digital advertising, upsurge of social media, urbanization, emergence of male grooming products, etc. Yet the market faces some challenges such as, counterfeit products, ban on animal testing, etc.

# Global Cosmetics Market Overview

Global Cosmetic Market by Value; 2016-2020 (US\$ Billion)

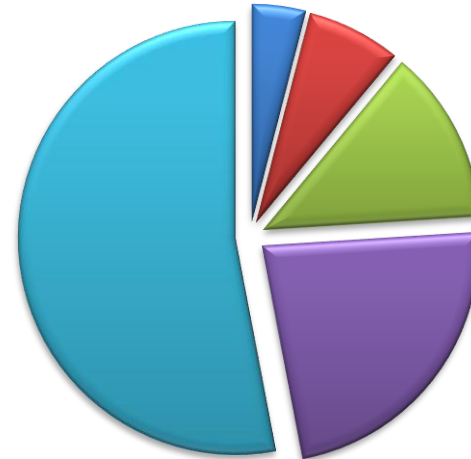


The global cosmetics market is estimated to reach US\$...billion by 2020 as compared to US\$...billion in 2016. The global cosmetics market has ...number of segments, they are ..., ..., ..., ..., ..... and .....The largest segment was... with...% share in 2015. The global cosmetics market by channel can be classified into .., .., .., .... And ....The largest channel was ..... with...% share in 2015.

Global Cosmetics Market by Segments; 2015

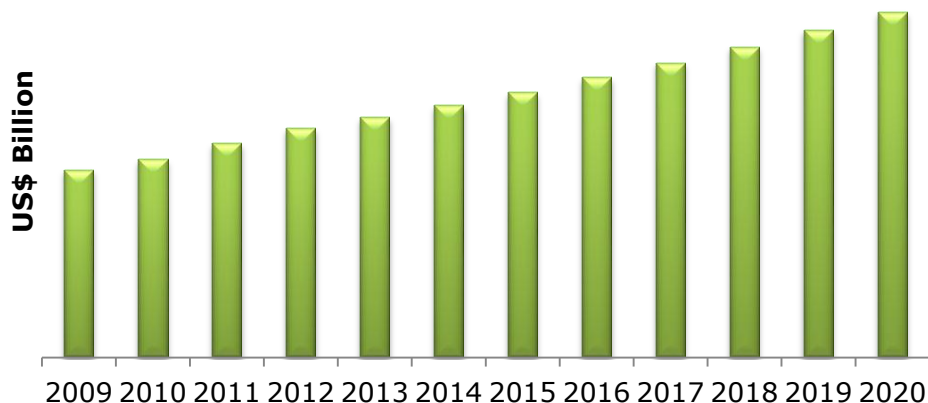


Global Cosmetics Market by Channel; 2015 (Percentage,%)

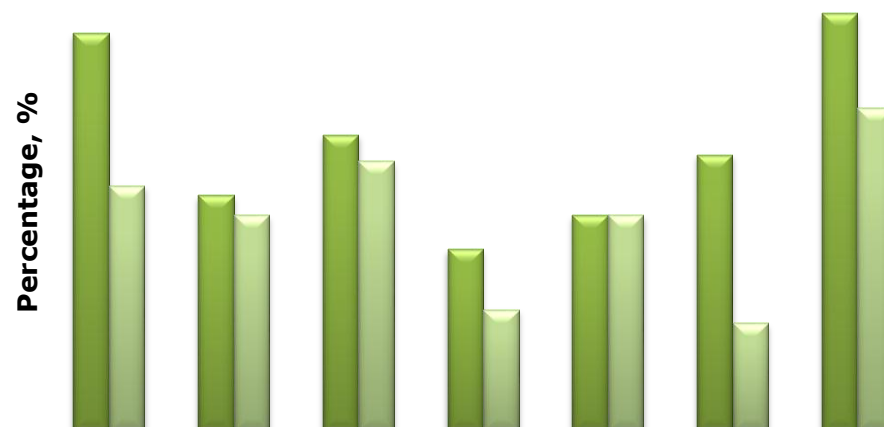


# Global Premium Cosmetics Market Overview

Global Premium Cosmetics Market by Value;  
2009-2020 (US\$ Billion)



Global Premium Cosmetics Market by  
Product Categories; 2015 (Percentage, %)



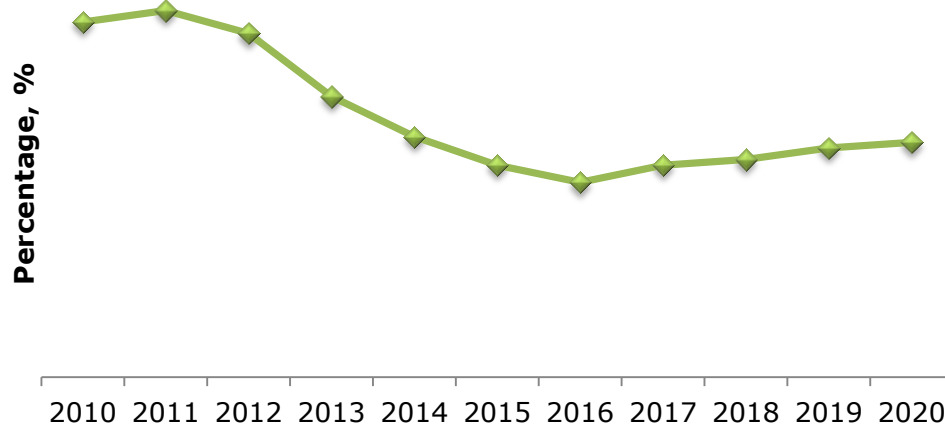
The global premium cosmetics market is estimated to reach US\$....billion by 2020 from US\$....billion in 2015. The market would grow due to number of factors such as ....., ....., ....., and .....,etc.

The global premium cosmetics market on the basis of product categories can be segmented into ....., ....., .... , ....., ....., ....., .... And .....

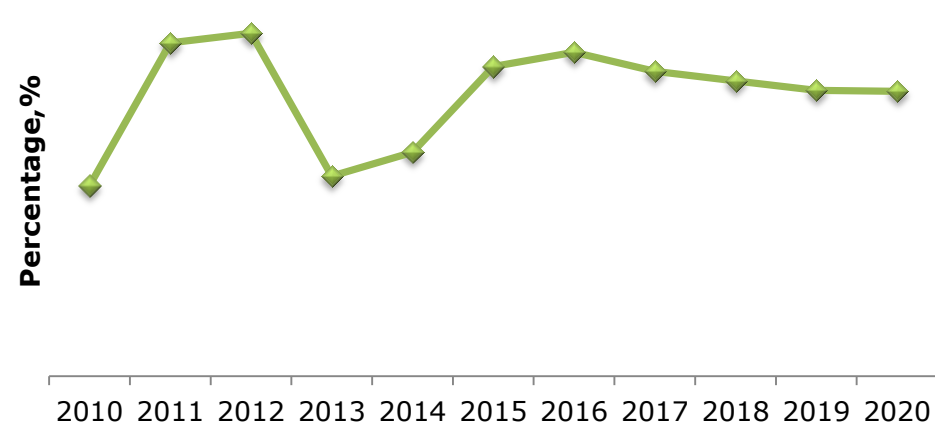
The largest product category was ....., With ....% share in 2015.

# Cosmetics Market: Regional Overview

### Emerging Markets Cosmetic Market by Growth Rate ; 2010-2020 (Percentage, %)



### North America Cosmetic Market by Growth Rate; 2010-2020 (Percentage, %)



The cosmetic market of emerging economies is estimated to exhibit the growth rate of ....% by 2020 in comparison to ..% in 2015. Within the emerging countries the Asian economy is expected to grow the fastest in cosmetics segment in the years to come. The North America cosmetic market is anticipated to exhibit the growth rate of ...% by 2020. The region would majorly be driven by the increasing demand of millennials driven by the social media. The US premium cosmetic market exhibited ....% growth rate in 2015.

### US Premium Cosmetics Market by Growth Rate; 2009-2015 (Percentage,%)

