

# The US Medication Adherence Packaging Market: Size & Forecast with Impact Analysis of COVID-19 (2020-2024)

July 2020



# The US Medication Adherence Packaging Market: Coverage

Executive Summary and Scope

Introduction/Market Overview

The US Market Analysis

Impact of COVID-19

Dynamics

Competitive Landscape

Company Profiling

# The US Medication Adherence Packaging Market: Coverage

## Scope of the Report

Attributes	Details
Title	The US Medication Adherence Packaging Market: Size & Forecast with Impact Analysis of COVID-19 (2020-2024)
Coverage	The US
Market Influencing Variables	Growth Drivers, Challenges, Market Trends
Forecast Period of Market	2020-2024
Competition in the Market	Fairly Fragmented
Key Players	Omnicell, Inc., McKesson Corporation, Cardinal Health, Inc., and WestRock Company

# The US Medication Adherence Packaging Market

## Executive Summary

Medication adherence refers to the patients taking medications as prescribed by their doctors. It is an effective way to follow the doctors' instructions about taking the right dose of medications at the right time and at the right frequency. Medical adherence is considered very important for treating chronic and acute health conditions. Medication adherence packaging is defined as the system to pack medication, as per the prescribed dosage, time and frequency. Through this, a patient can easily manage to track his or her intake of medication. The two major forms of medication adherence packaging are single-dose medication packaging and multiple-dose medication packaging.

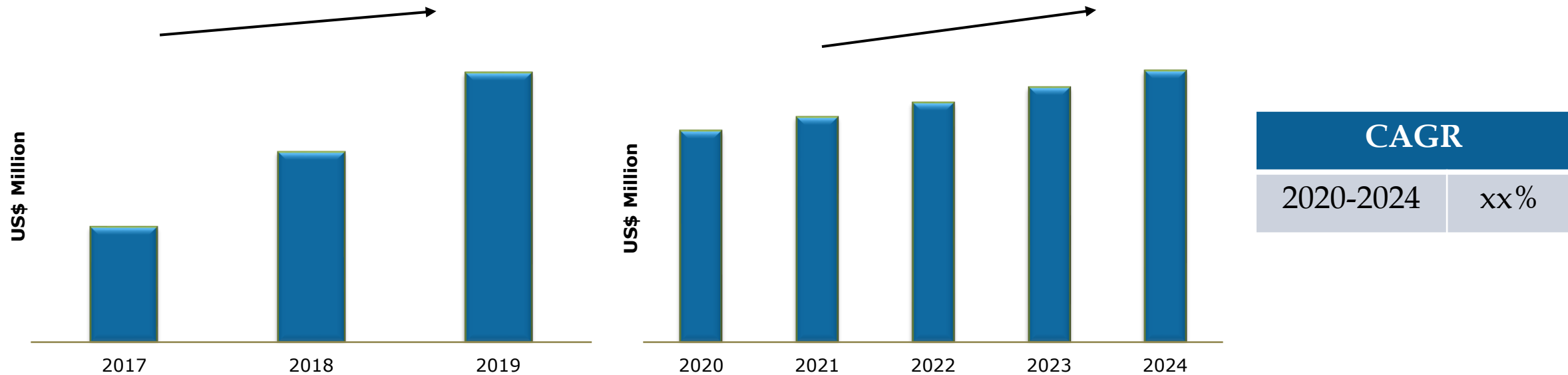
The benefits of medication adherence packaging include that it makes easier for patients to take the right medication at the right time, improves coordination between prescribers and pharmacists, results in better patient experience, and helps in minimizing medication wastage.

The medication adherence packaging market can be segmented on the basis of form (Unit-Dose Packaging and Multi-Dose Packaging); packaging type (Blister Cards, Pouches/Strips, Vials, Ampoules, Prefilled Syringes and Injectable, and Others); material type (Plastic Films, Aluminium, Paper & Paperboards, Glass, and Others); and end-user (Retail Pharmacies, Hospitals, Long-term Care Facilities, and Others).

The US medication adherence packaging market has increased significantly during the years 2017-2019, and projections are made that the market would rise in the next four years i.e. 2020-2024 tremendously. The medication adherence packaging market is expected to increase due to rising incidence of chronic diseases, surging healthcare infrastructure, aging population, growing pharmaceutical industry, favorable government initiatives for promoting medication adherence, etc. Yet the market faces some challenges such as economic slowdown, high cost involved, etc.

# Medication Adherence Packaging Market: The US Analysis

## The US Medication Adherence Packaging Market by Value



The US medication adherence packaging market, valued at US\$... million in 2019, increased from US\$... million in 2018. The US medication adherence packaging market is anticipated to reach up to US\$... million by 2024 from US\$... million in 2020, increasing at a CAGR of ....% from 2020 to 2024..

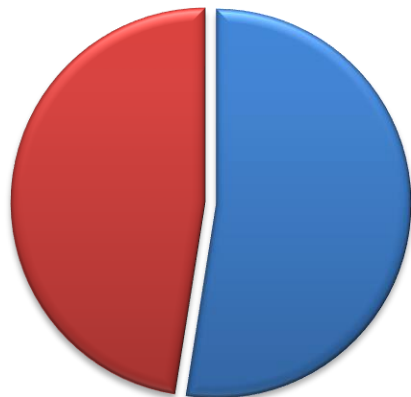
# Medication Adherence Packaging Market: The US Analysis

**Global Medication Adherence Packaging Market by Packaging Type; 2019**



Packaging Type	Share
Blister Cards	xx%
Prefilled Syringes and Injectable	xx%
Vials	xx%
Ampoules	xx%
Others	xx%

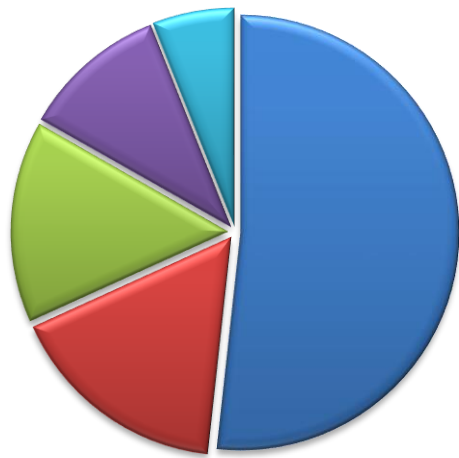
**Global Medication Adherence Packaging Market by Form; 2019**



Form	Share
Unit-Dose Packaging	xx%
Multi-Dose Packaging	xx%

# Medication Adherence Packaging Market: The US Analysis

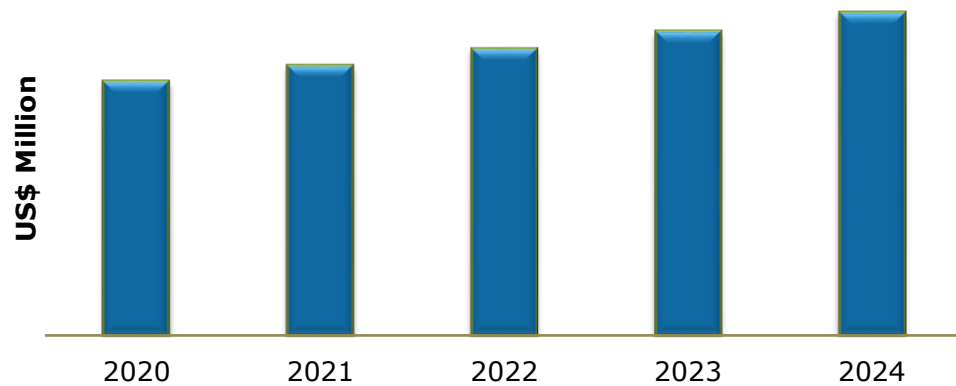
**The US Medication Adherence Packaging Market by Material Type; 2019**



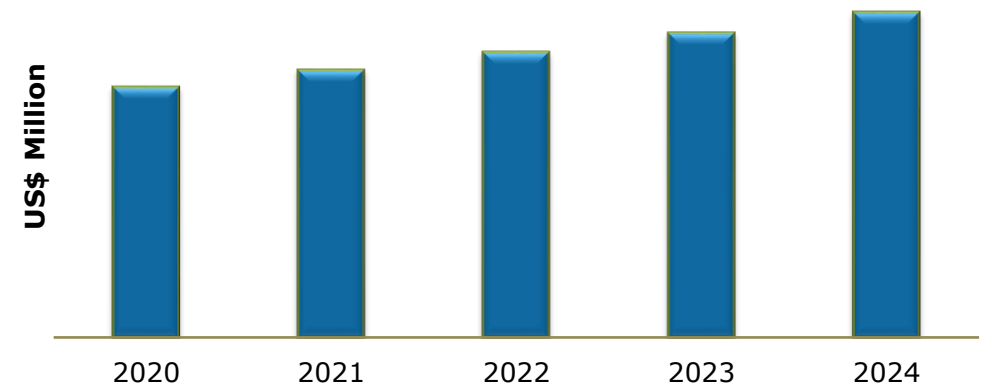
Material Type	Share
Plastic Film	xx%
Aluminum	xx%
Glass	xx%
Paper & Paperboard	xx%
Others	xx%

# Medication Adherence Packaging Market: Form Analysis

The US Unit-Dose Medication Adherence Packaging Market by Value



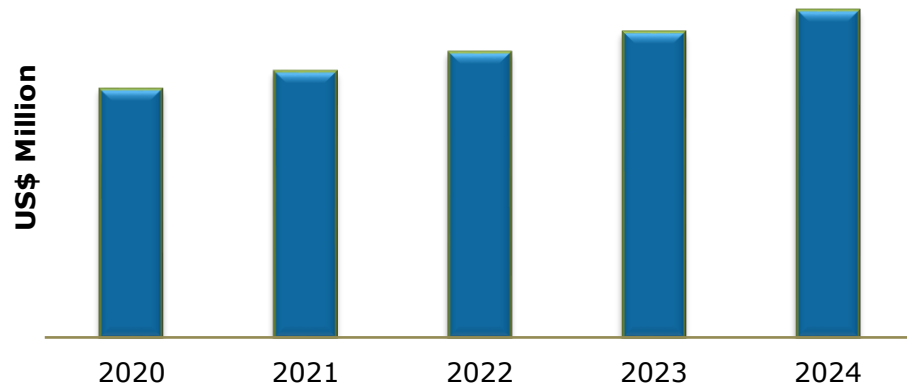
The US Multi-Dose Medication Adherence Packaging Market by Value



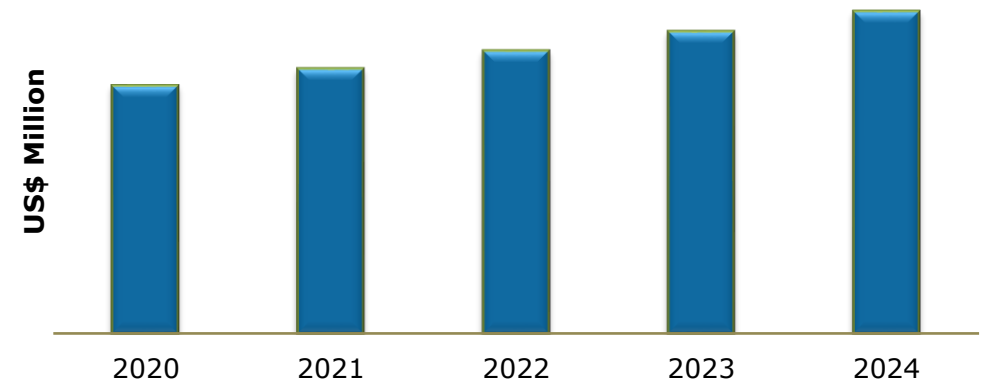
Form	CAGR
	2020-2024
Unit-Dose Packaging	xx%
Multi-Dose Packaging	xx%

# Medication Adherence Packaging Market: Packaging Type Analysis

**The US Medication Adherence Blister Cards Packaging Market by Value**



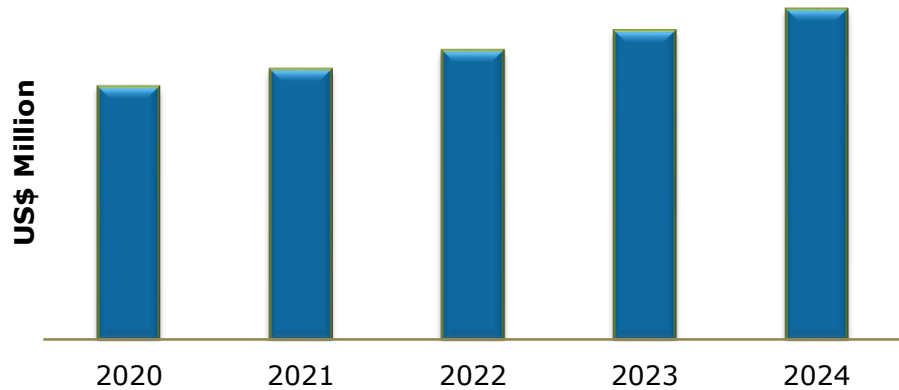
**The US Medication Adherence Prefilled Syringes and Injectable Packaging Market by Value**



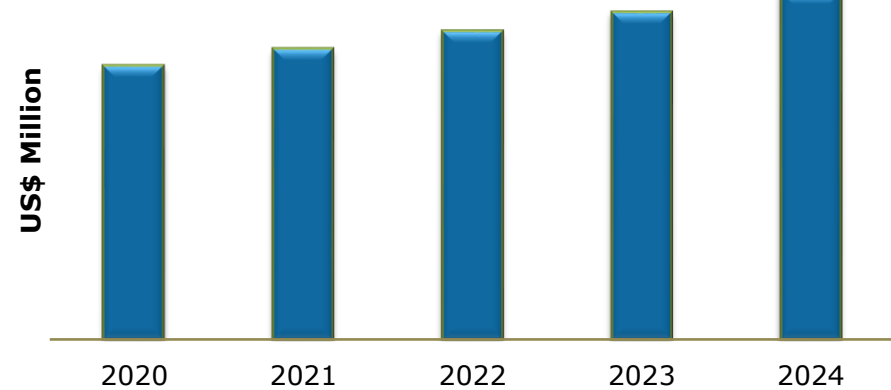
Packaging Type	CAGR
	2020-2024
Blister Cards	xx%
Prefilled Syringes and Injectable	xx%
Vials	xx%
Ampoules	xx%
Others	xx%

# Medication Adherence Packaging Market: Material Type Analysis

**The US Plastic Film Medication Adherence Packaging Market by Value**

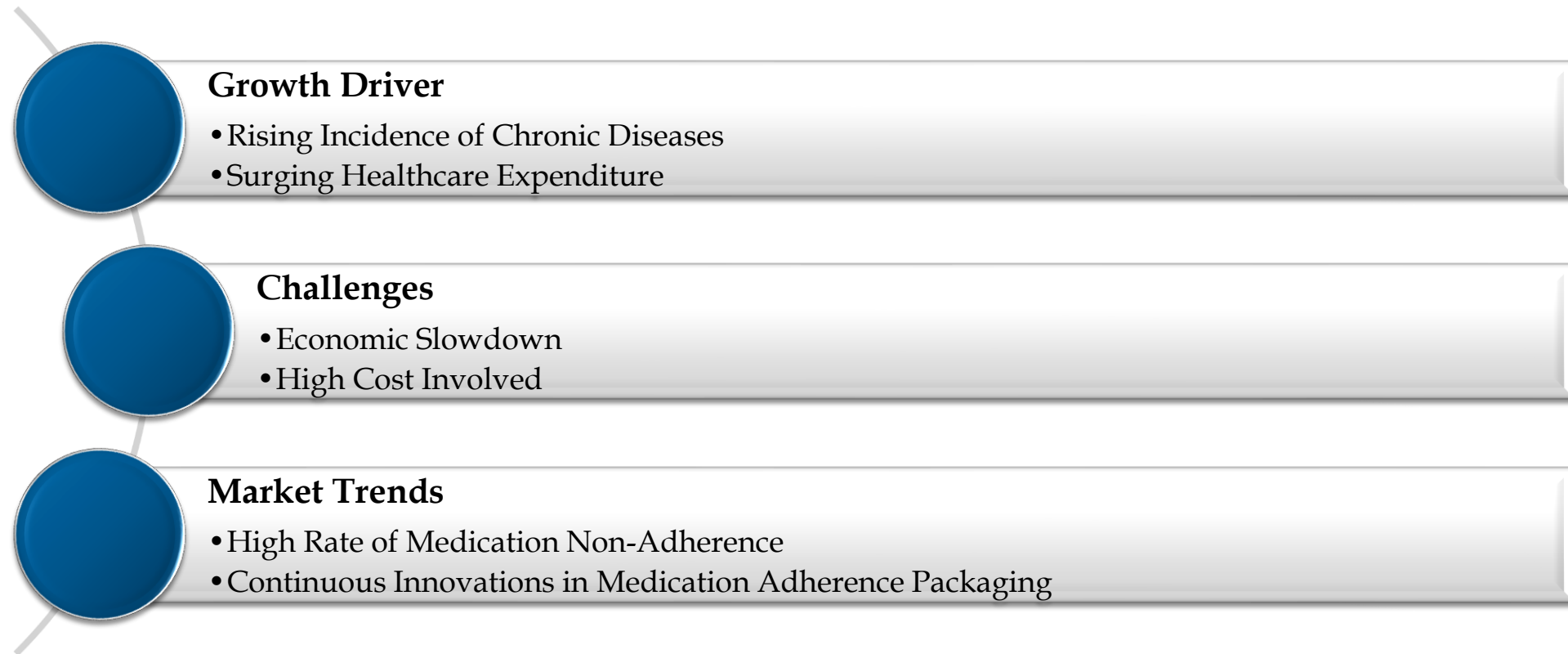


**The US Aluminum Medication Adherence Packaging Market by Value**



Material Type	CAGR
	2020-2024
Plastic Film	xx%
Aluminum	xx%
Glass	xx%
Paper & Paperboard	xx%
Others	xx%

# Medication Adherence Packaging Market: Dynamics



# Medication Adherence Packaging Market: Competitive Landscape

## Players Profiled

- Omnicell, Inc. 
- McKesson Corporation 
- Cardinal Health, Inc. 
- WestRock Company 

Note: The graphs on this slide are only for sample representation.