

Global Shipbuilding Market: Size & Forecasts with Impact Analysis of COVID-19 (2021-2025)

October 2021



Global Shipbuilding Market: Coverage

Executive Summary

Introduction/Market Overview

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Dynamics

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Company Profiling

Global Shipbuilding Market: Coverage

Scope of the Report

Attributes	Details
Title	Global Shipbuilding Market: Size & Forecasts with Impact Analysis of COVID-19 (2021-2025)
Coverage	Global and Regional
Regional Coverage	Korea, China, Japan, Europe and Others
Market Influencing Variables	Growth Drivers, Challenges, Market Trends
Forecast Period of Market	2021-2025
Competition in the Market	Fragmented
Key Players	Mitsubishi Heavy Industries (MHI), Hyundai Heavy Industries (HHI), Daewoo Shipbuilding & Marine Engineering (DSME) and Samsung Heavy Industries (SHI)

Global Shipbuilding Market

Executive Summary

Transportation can be defined as travel of humans and products or goods from one spot to other through different channels of transport. Various means of transportation comprises of railways, roadways, waterways, airways, cable, pipeline and space. Water transport or waterways is the medium of transportation in which people and goods travel through water vehicles like ship, boat and more. Water vehicles or water transport runs over water bodies to move humans and products or goods from one spot to other. Ships, means of water transportation that are vessels that run in deep seas, oceans and rivers. Various types of ship are cruise vessels, passenger ships, naval ships ., etc. Ships are majorly built for cargo/ passenger transportation across water.

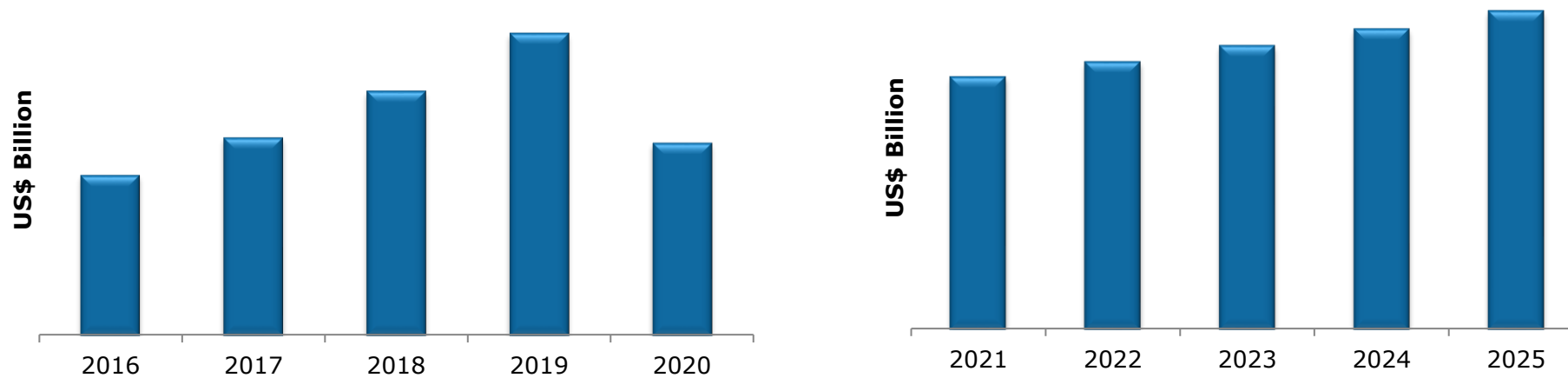
The shipbuilding process involves the construction of various kinds of ships and vessels, the manufacturing process happens at a shipyard. The history of shipbuilding goes back to thousand of decades and can be experienced just across the globe. Shipbuilding and repairs, either military or commercial, are mentioned in the classification of 'naval engineering,' with ship restoration being an essential process that should be undertaken under the supervision of a categorized society. Maintenance activities can take place while at ocean or in port, but larger restoration work can only take place at ship dry docks or repair yards.

The shipbuilding market can be segmented on the basis of vessel type, named as: Gas carrier, bulk carrier, tanker and container ship. Further, the shipbuilding market can be segmented on the basis of order gross tonnage (GT) by vessel type, such as: Bulk carrier, oil tanker and others.

Global shipbuilding market has increased significantly during the years 2016-2019 and projections are made that the market would rise in the next four years i.e. 2021-2025 tremendously. The shipbuilding market is expected to increase due to growing gross national income, growing urbanization, rising efficient fuel trade, rising seaborne trade, increased use of artificial intelligence (AI) and accelerating marine tourism. Yet, the market faces some challenges such as economic slowdown and regulations & policies related to environment control. The COVID-19 pandemic had a negative impact on global shipbuilding market. It negatively affected the market owing to the halt in manufacturing and disrupting supply chains

Shipbuilding Market: Global Analysis

Global Shipbuilding Market by Value

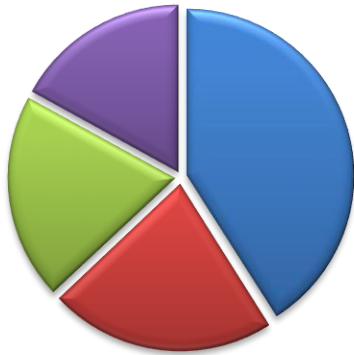


CAGRs	
2016-2020	xx%
2021-2025	xx%

The global shipbuilding market, valued at US\$... billion in 2020, decreased as compared to US\$... billion in 2019 . The global shipbuilding market is anticipated to reach up to US\$... billion by 2025 from US\$... billion in 2021..

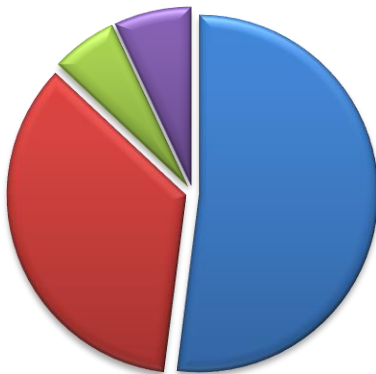
Shipbuilding Market: Global Analysis

Global Shipbuilding Market by Vessel Type; 2020



Segments	Share	CAGR
		2016-2020
Gas Carrier	xx%	xx%
Bulk Carrier	xx%	xx%
Tanker	xx%	xx%
Container Ship	xx%	xx%

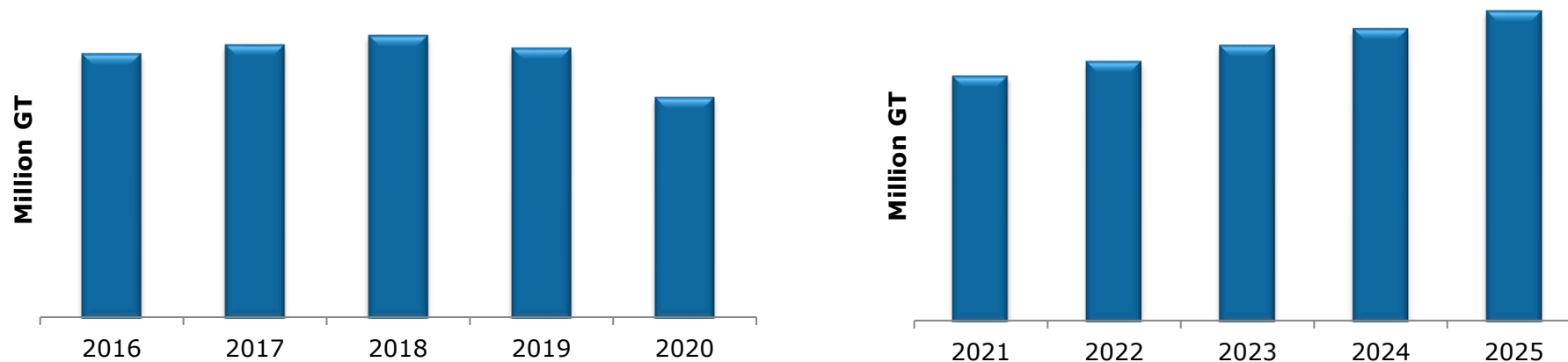
Global Shipbuilding Market by Region; 2020



Region	Share
Korea	xx%
China	xx%
Japan	xx%
Others	xx%

Shipbuilding Market: Global Analysis

Global Shipbuilding Market by Order Gross tonnage (GT)

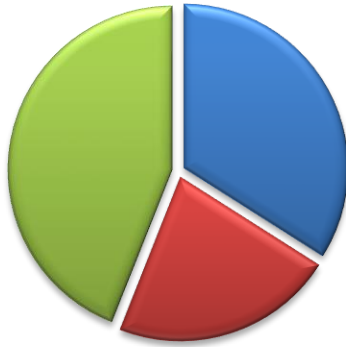


CAGRs	
2016-2020	xx%
2021-2025	xx%

The global shipbuilding market is expected to retrieve gradually from 2021 and would reachmillion GT by 2025 from million GT in 2021, growing at a CAGR of ...% over the years 2021-2025.

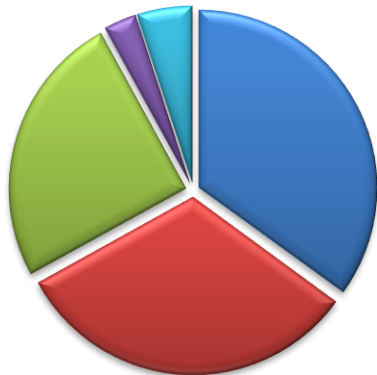
Shipbuilding Market: Global Analysis

Global Shipbuilding Market Order Gross tonnage (GT) by Vessel Type; 2020



Segments	Share	CAGR
		2016-2020
Bulk Carrier	xx%	xx%
Oil Tanker	xx%	xx%
Others	xx%	xx%

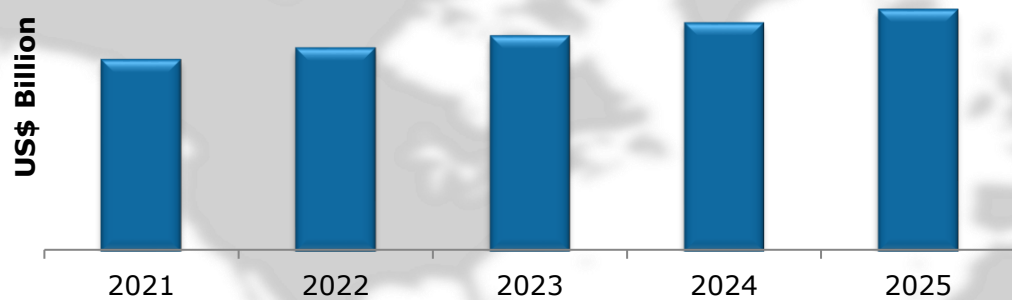
Global Shipbuilding Market Order Gross tonnage (GT) by Region; 2020



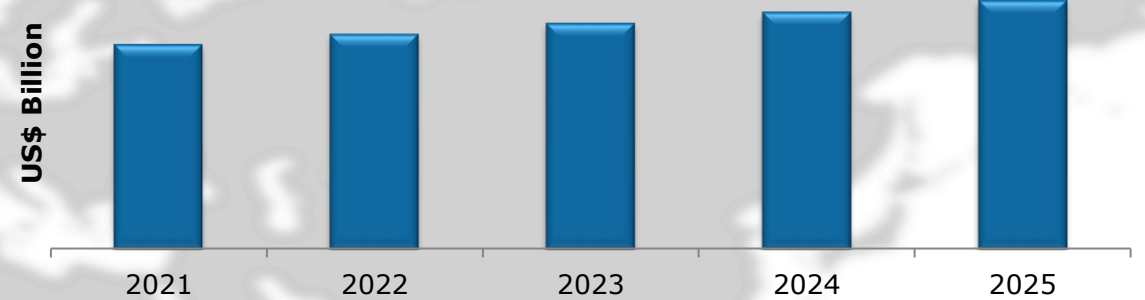
Region	Share	CAGR
		2016-2020
Korea	xx%	xx%
China	xx%	xx%
Japan	xx%	xx%
Europe	xx%	xx%
Others	xx%	xx%

Shipbuilding Market: Regional Analysis

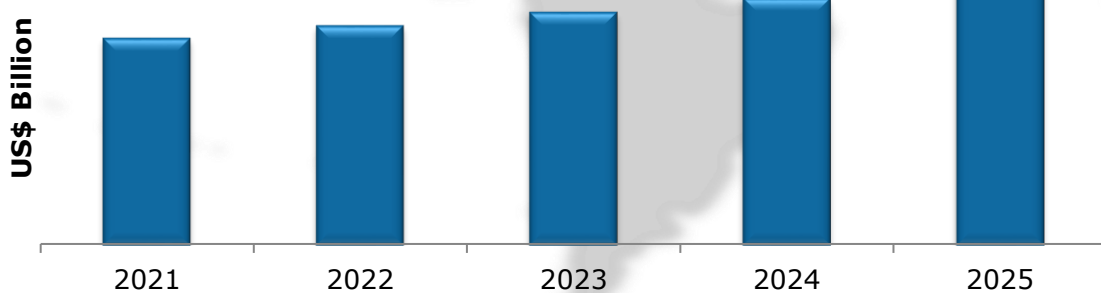
Korea Shipbuilding Market by Value



China Shipbuilding Market by Value

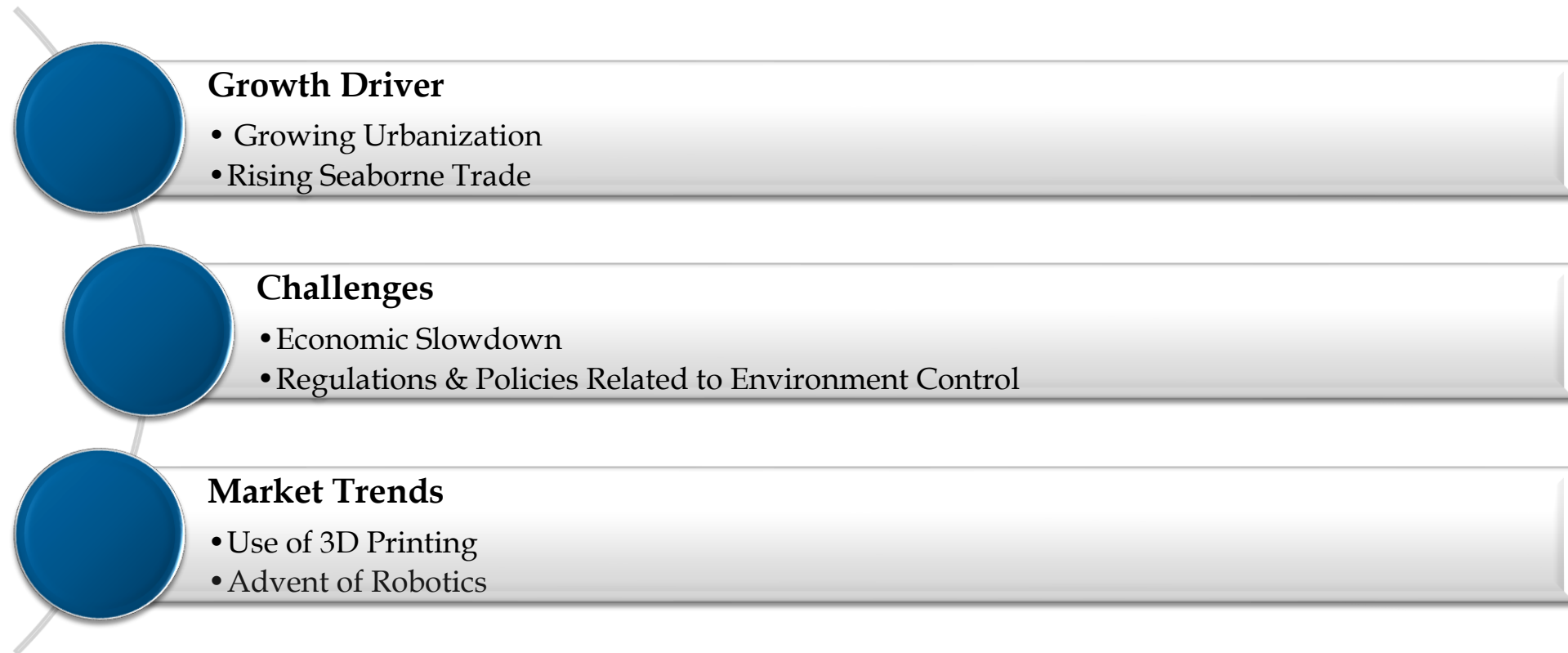


Japan Shipbuilding Market by Value







Region	CAGR
	2021-2025
Korea	xx%
China	xx%
Japan	xx%

Shipbuilding Market: Dynamics



Shipbuilding Market: Competitive Landscape

Players Profiled

- Mitsubishi Heavy Industries 
- Hyundai Heavy Industries (HHI) 
- Daewoo Shipbuilding & Marine Engineering (DSME) 
- Samsung Heavy Industries (SHI) 

Note: The graphs on this slide are only for sample representation.