

# Global Industrial Gas Market: Trends & Opportunities (2012-2017)]



## **Scope of the Report**

The report titled “Global Industrial Gases Market: Trends and Opportunities (2012-2017)” analyzes the potential opportunities and significant trends in the industrial gases markets of North America, United States, Eastern Europe, Western and Central Europe, Asia, China India and Japan. The report also provides detailed analysis of the global market sizing and future growth of industrial gas and services, specialty gas and medical gas industry. The report also profiles and analyzes the business strategies of the leading companies operating in the segment, including their expansion plans.

## **Segment Coverage**

Industrial Gas

Specialty Gas

Medical Gas

## **Geographical Coverage**

North America

United States

Europe

Asia

China

India

Japan

## **Company Coverage**

Air Products and Chemicals

L'Air Liquide S.A

Linde AG

Praxair

## **Executive Summary**

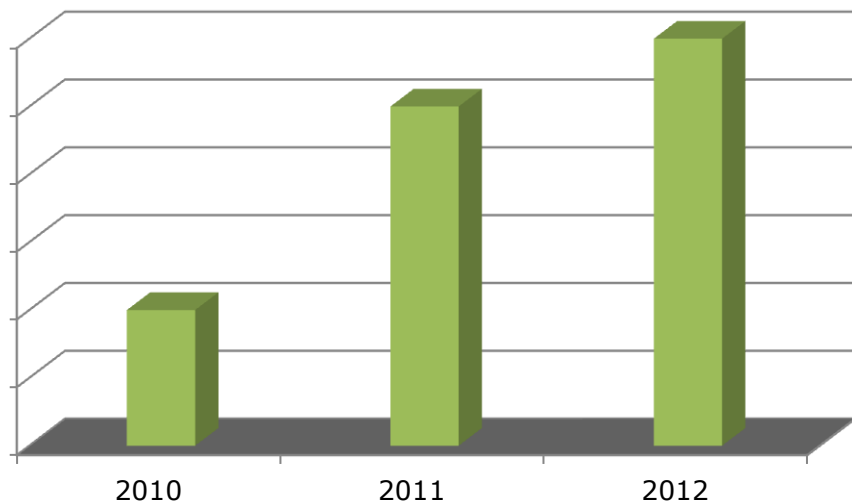
The Industrial Gas (IG) industry has seen sea changes in past 100 years due to application of industrial gases in virtually all the industries. The growth is backed by rapid industrialization in developing economies particularly in manufacturing, electronics and healthcare segments. This has led to subsequent increase in demands for mixes of gases (including the exotics), pure medical gases, as well as new applications of traditional gases like oxygen, nitrogen, carbon dioxide.

Increasing application of industrial and specialty gases in food industry, healthcare and electronics industry is driving the market in recent years. Growing concern for environmental protection and clean energy has also led to rise in consumption of these industrial gases. Major companies operating in industrial gas business like Air Liquid, Air Products, Linde and Praxair are expanding their reach in various geographies to get a share of the growing markets.

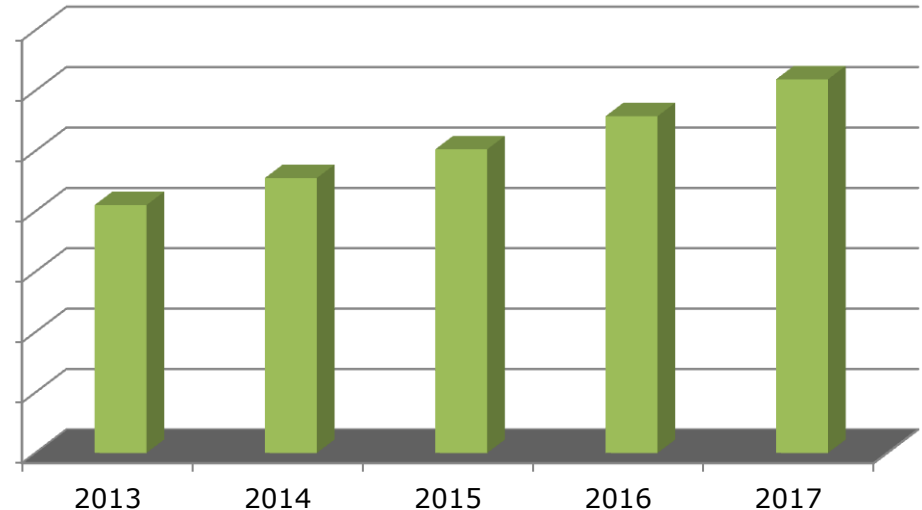
# Global Industrial Gas Market: Overview

**Industrial Gases** also known as *bulk gases* or *commodity gases* refers to a gas that is produced in relatively large quantity by companies for use in a variety of industrial manufacturing processes. The growth in the industry is fuelled by rapidly expanding technologies in countries which increases requirement for gas mixtures, pure gases for high-tech applications and new applications of traditional gases.

Global Industrial Gas Market Size by Value  
2010-12, (US\$ Billion)



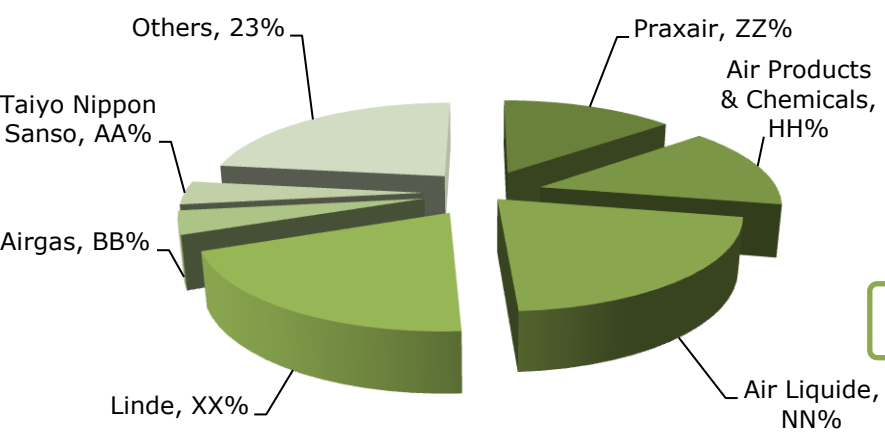
Global Industrial Gas Market Size by Value  
Forecast ,2013E-17E, (US\$ Billion)



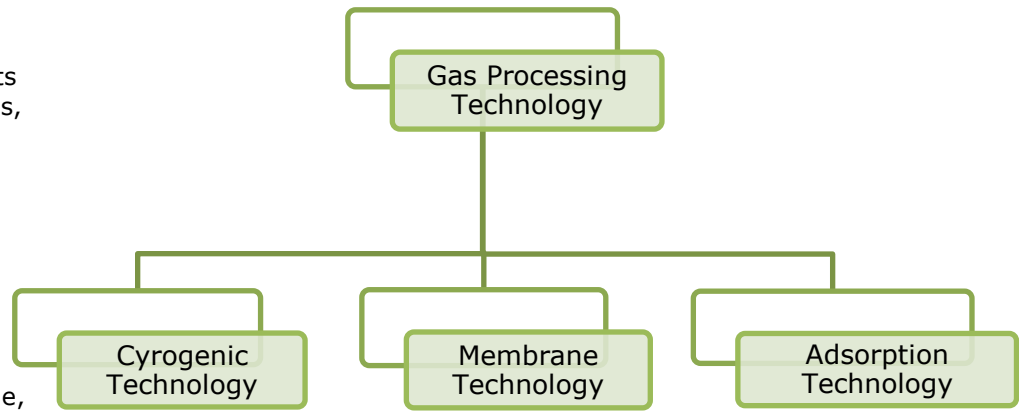
- The market grew at a CAGR of .....% during the period 2010-2012.
- Market size of Global Industrial Gas Market is expected to reach to US\$ .....billion from US\$ ..... billion in 2012 by growing at a CAGR of.....%.
- Growth in the market is due to .....

# Global Industrial Gas Market Share by Category

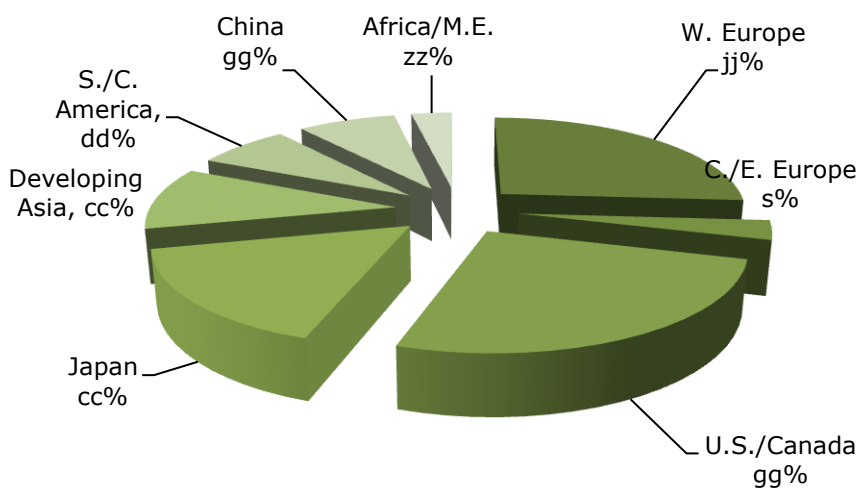
**Global Industrial Gas Market Share by Competitors (2012)**



**Industrial Gas Processing Technology**



**Global Industrial Gas Market Share by Region (2011)**



- The ..... accounts for ....% of the global industrial gas market sales, while ..... accounts for .....% of the sales
- In 2011, around .....% of the total market was held by .....and around .....% by .....method.

# Market Trends

## Application in Food & Beverage Market

- .....
- .....
- .....
- .....
- .....
- .....

## Use of Hydrogen Energy

- .....
- .....
- .....
- .....
- .....
- .....
- .....

## Energy concerns and Environmental protection

- .....
- .....
- .....
- .....