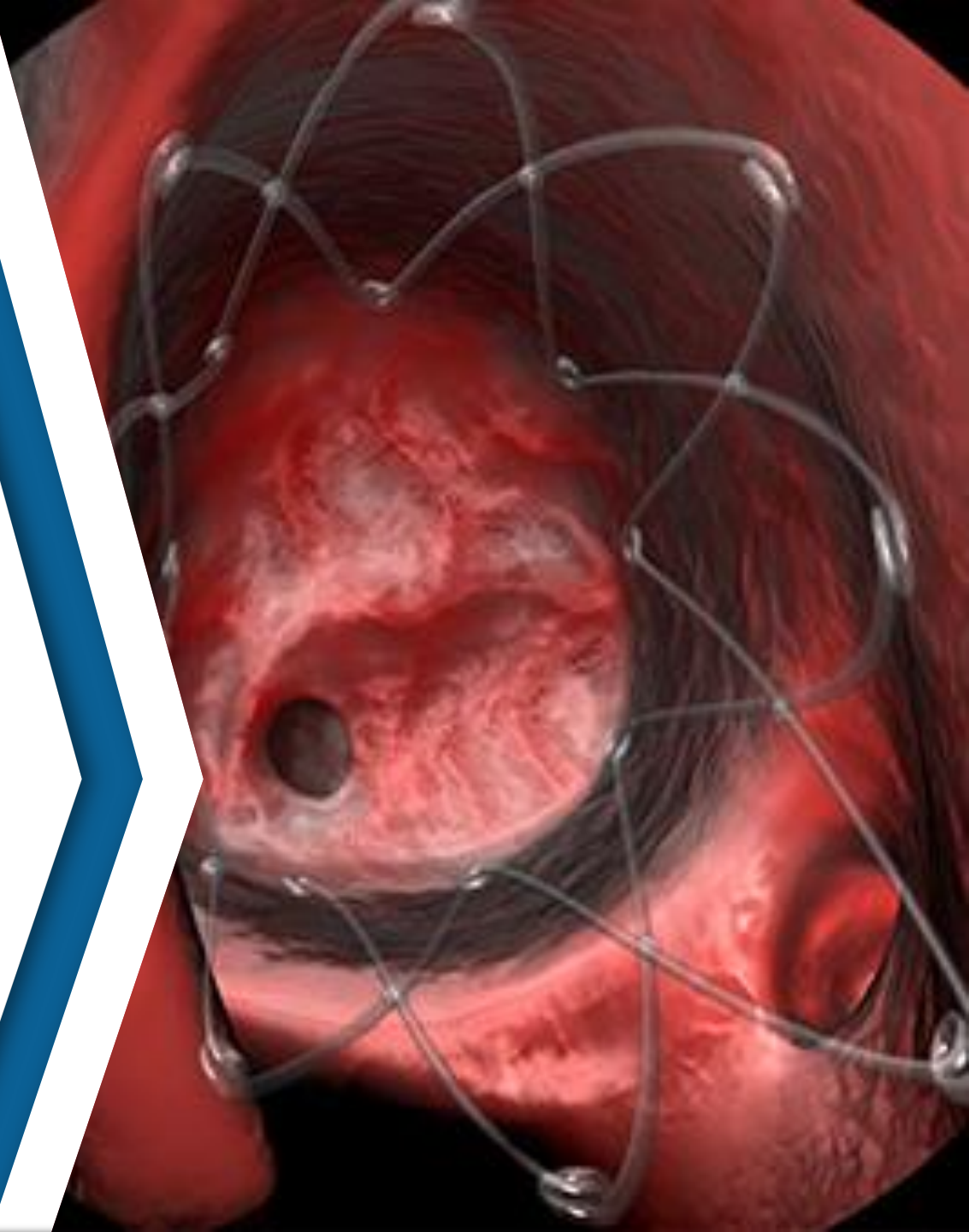


The US Drug Eluting Sinus Stent (DESS) Market: Size, Trends & Forecasts (2021-2025 Edition)

March 2021



The US Drug Eluting Sinus Stent (DESS) Market: Coverage

Executive Summary and Scope

Introduction/Market Overview

The US Market Analysis

Dynamics

Competitive Landscape

Company Profiling

The US Drug Eluting Sinus Stent (DESS) Market: Coverage

Scope of the Report

Attributes	Details
Title	The US Drug Eluting Sinus Stent (DESS) Market: Size, Trends & Forecasts (2021-2025 Edition)
Coverage	The US
Market Influencing Variables	Growth Drivers, Challenges, Market Trends
Forecast Period of Market	2021-2025
Competition in the Market	Dominated
Key Players	Intersect ENT, Inc., Medtronic plc, Stryker Corporation (Entellus Medical, Inc.), Johnson & Johnson (Acclarent, Inc.)

The US Drug Eluting Sinus Stent (DESS) Market

Executive Summary

Sinuses are the hollow cavities located in the bones of the face and around the nose. There are four sinus cavities: frontal, maxillary, ethmoid, and sphenoid, each with different features. Under normal conditions, the secretion (mucous) flow through the nasal passages, but with the onset of sinusitis, the secretion gets blocked in the sinuses due to inflammation. Sinusitis disturbs the normal lifestyle of a person and sometimes become frustrating, as it affects the person's breathing, sleeping and eating.

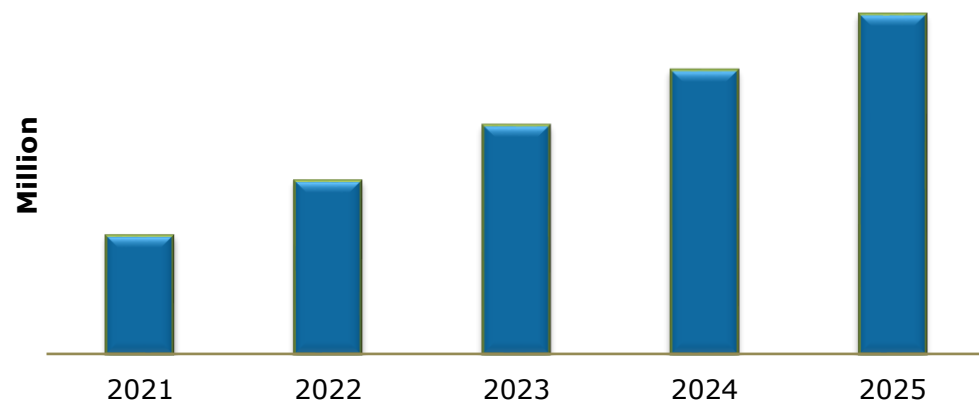
Sinusitis can be divided into Acute Sinusitis, Recurrent Acute Rhinosinusitis (RARS) and chronic Rhinosinusitis (CRS), on the basis of the duration of the episode of sinusitis and its severity. The treatment options for the sinusitis can be over-the-counter treatment, medical management and surgery. The OTC treatment includes decongestants, antihistamines, pain relievers and nasal irrigation. Medical management includes antibiotics and oral and nasal steroids. The sinus surgeries are mainly of two types: Functional Endoscopic Sinus Surgery (FESS) and Balloon Sinus Dilation (BSD).

Intersect, is the only company that has developed drug releasing bio-absorbable implants (drug eluting sinus stents, DESS) that enable targeted and sustained release of therapeutic agents, increasing the effectiveness of the sinus surgery.

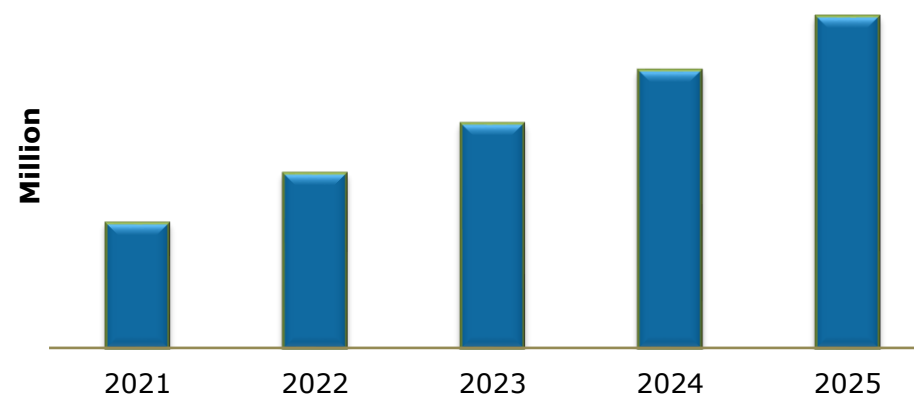
The US drug eluting sinus stent (DESS) market has increased significantly during the years 2018-2020, and projections are made that the market would rise in the next four years i.e. 2021-2025 tremendously. The drug eluting sinus stent (DESS) market is expected to increase due to surging healthcare expenditure, increasing prevalence of sinus related disorders, growing treatment in physician's office, limitations of FESS, favorable government initiatives for promoting the use of sinus stents, etc. Yet the market faces some challenges such as economic slowdown, high cost involved, use of oral steroids and packing material, etc.

Sinus Surgery Market: The US Analysis

The US Sinus Surgery Market by Sinusitis Patients



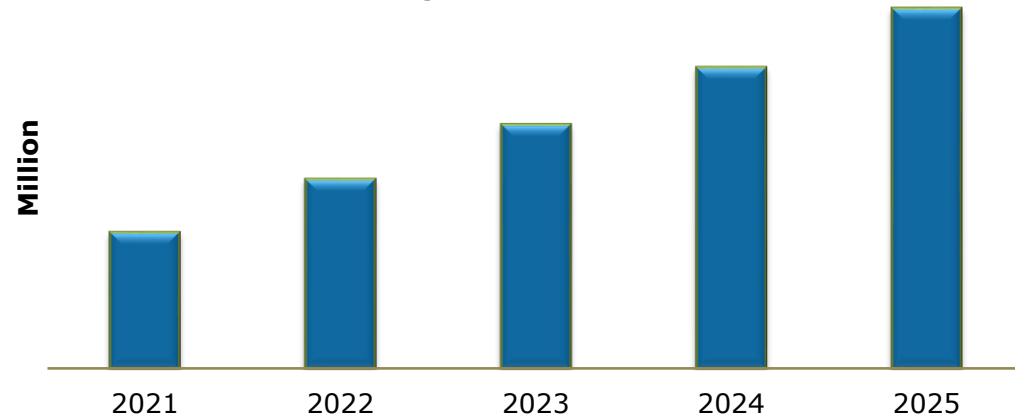
The US Sinus Surgery Market by Chronic Sinusitis Patients



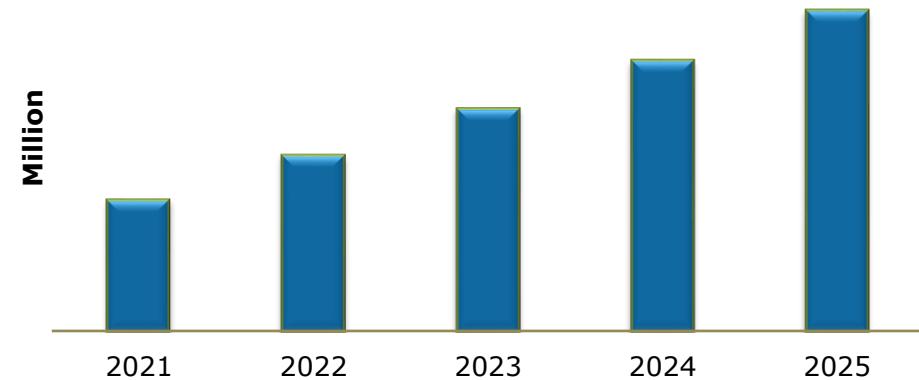
The number of sinusitis patients in the US is expected to incline to million by 2025 from million in 2021. The number of chronic sinusitis patients in the US is expected to increase to million by 2025 from million in 2021.

Sinus Surgery Market: The US Analysis

The US Sinus Surgery Market by Number of ENT Eligible Patients



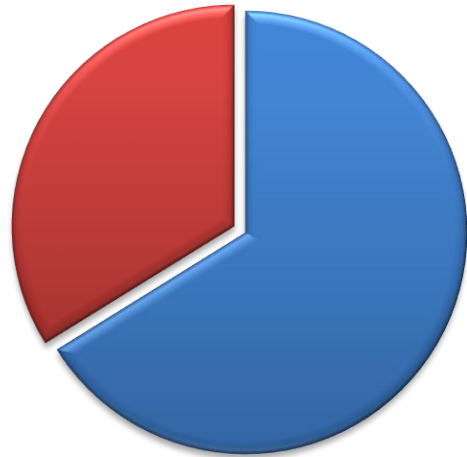
The US Sinus Surgery Market by Number of Procedures



The number of ENT eligible patients in the US is anticipated to surge to million by 2025 from million in 2021. The sinus surgical procedures in the US is expected to increase to million by 2025 from million in 2021. The number of sinus surgical procedures in the US is expected to increase at a CAGR of% over the years 2021-2025.

Sinus Surgery Market: The US Analysis

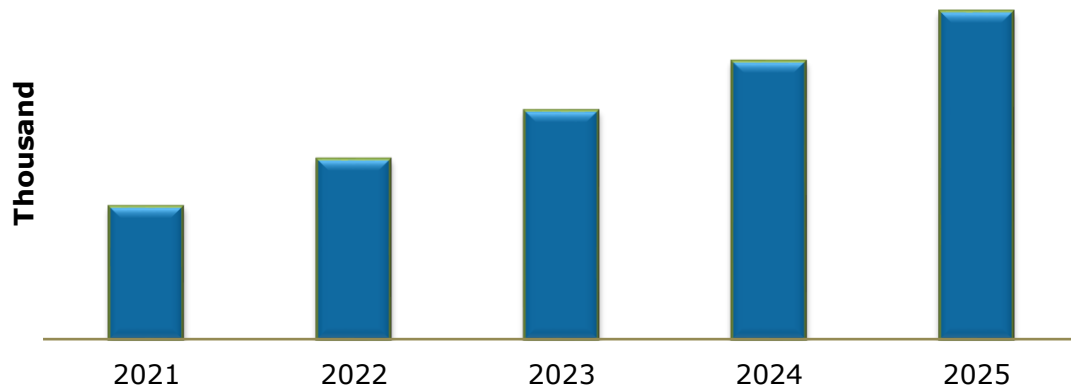
The US Sinus Surgery Market Number of Procedures by Segments; 2020



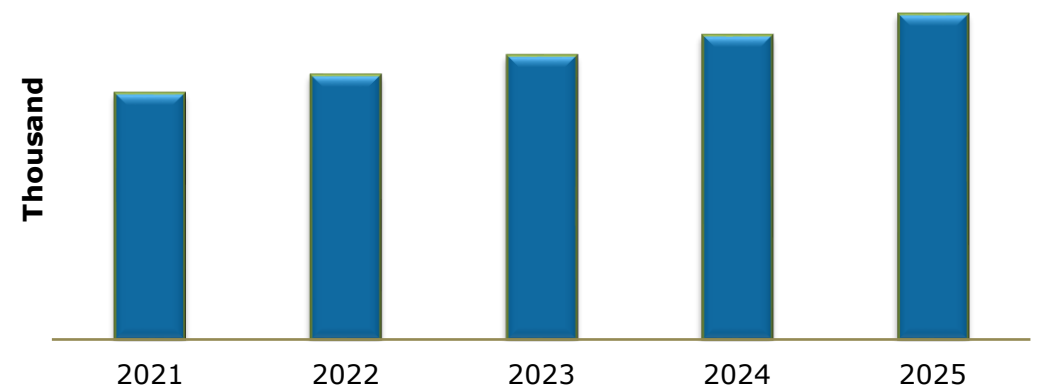
Segments	Share
Functional Endoscopic Sinus Surgery (FESS)	xx%
Balloon Sinus Dilation (BSD)	xx%

The US Sinus Surgery Market: Segment Analysis

The US Functional Endoscopic Sinus Surgery (FESS) Market by Number of Procedures



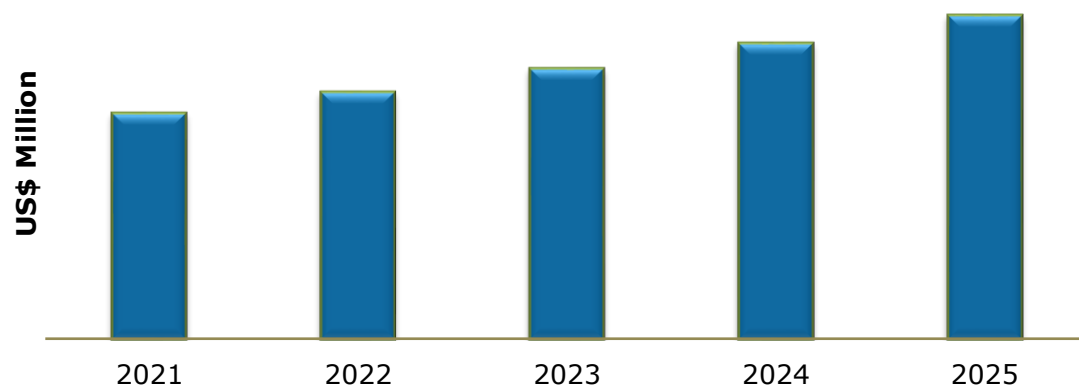
The US Balloon Sinus Dilation (BSD) Market by Number of Procedures



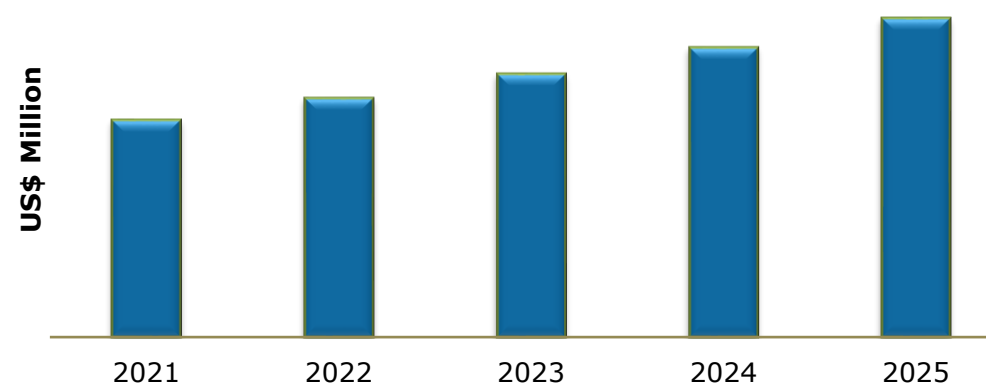
Segments	CAGR
	2021-2025
Functional Endoscopic Sinus Surgery (FESS)	xx%
Balloon Sinus Dilation (BSD)	xx%

The US Sinus Surgery Market: Segment Analysis

The US Functional Endoscopic Sinus Surgery (FESS) Market by value



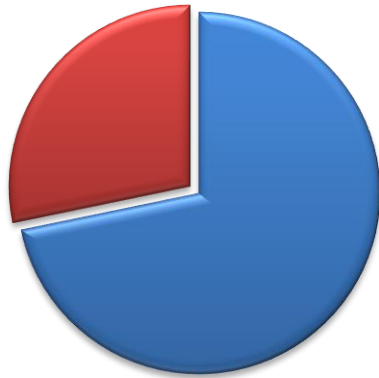
The US Balloon Sinus Dilation (BSD) Market by Value



Segments	CAGR
	2021-2025
Functional Endoscopic Sinus Surgery (FESS)	xx%
Balloon Sinus Dilation (BSD)	xx%

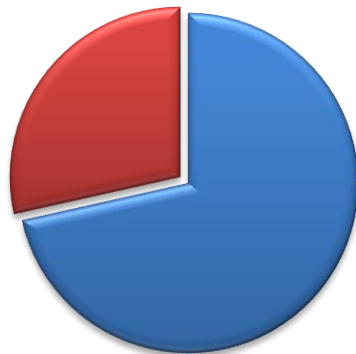
The US Sinus Surgery Market: Segment Analysis

The US Balloon Sinus Dilation (BSD) Market Value by Segments; 2020



Segments	Share	CAGR (2021-2025)
Operating Room (OR)	xx%	xx%
Office	xx%	xx%

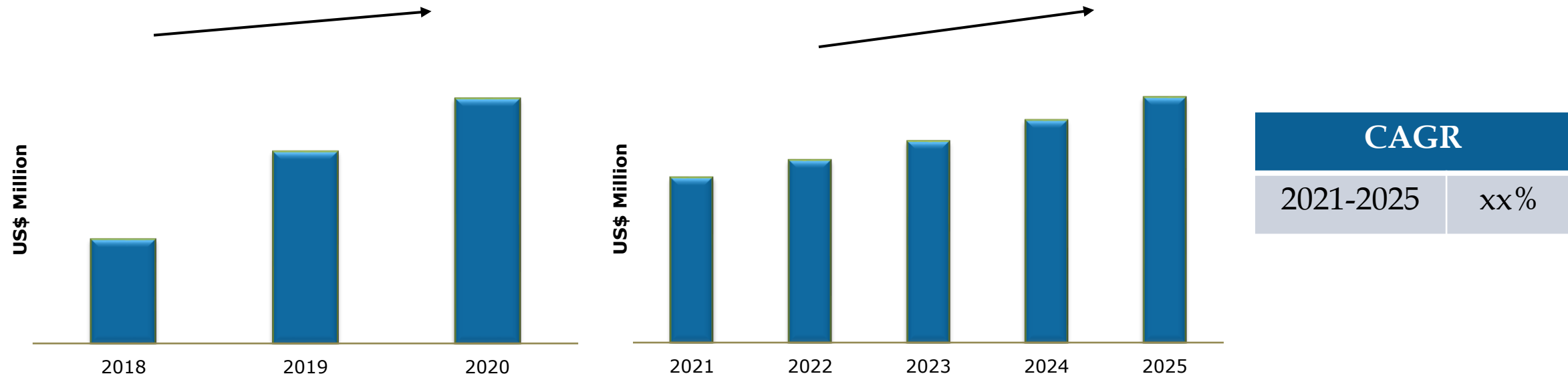
The US Balloon Sinus Dilation (BSD) Market Number of Procedures by Segments; 2020



Segments	Share	CAGR (2021-2025)
Operating Room (OR)	xx%	xx%
Office	xx%	xx%

Drug Eluting Sinus Stent (DESS) Market: The US Analysis

The US Drug Eluting Sinus Stent (DESS) Market by Value



The US drug eluting sinus stent (DESS) market, valued at US\$... million in 2020, increased from US\$... million in 2019. The US drug eluting sinus stent (DESS) market is anticipated to reach up to US\$... million by 2025 from US\$... million in 2021, increasing at a CAGR of% from 2021 to 2025..

Drug Eluting Sinus Stent (DESS) Market: Dynamics



Drug Eluting Sinus Stent (DESS) Market: Competitive Landscape

Players Profiled

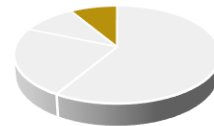
- Intersect ENT, Inc.



- Medtronic plc



- Stryker Corporation (Entellus Medical, Inc.)



- Johnson & Johnson (Acclarent, Inc.)



Note: The graphs on this slide are only for sample representation.