

Global Industrial Packaging Market: Analysis By Material Type (Corrugated Boxes, Intermediate Bulk Containers (IBC), Sacks, Drums, Pails, Crates and Others), By End User (Food & Beverages, Chemicals & Pharmaceuticals, Building & Construction, Agriculture & Horticulture, Plastics & Rubber, Oil & Lubricants and Others), By Region Size and Trends with Impact of COVID-19 and Forecast up to 2028

February 2023



Global Industrial Packaging Market: Coverage

Executive Summary and Scope

Introduction/Market Overview

Global Market Analysis

Regional Market Analysis

Impact Of COVID 19

Dynamics

Competitive Landscape

Company Profiling

Global Industrial Packaging Market: Coverage

Scope of the Report

Attributes	Details
Title	Global Industrial Packaging Market: Analysis By Material Type (Corrugated Boxes, Intermediate Bulk Containers (IBC), Sacks, Drums, Pails, Crates and Others), By End User (Food & Beverages, Chemicals & Pharmaceuticals, Building & Construction, Agriculture & Horticulture, Plastics & Rubber, Oil & Lubricants and Others), By Region Size and Trends with Impact of COVID-19 and Forecast up to 2028
Coverage	Global and Regional
Regional Coverage	North America (The US, Canada, and Mexico), Europe (Germany, France, Italy, UK, Spain, and Rest of Europe), Asia Pacific (China, Japan, India, South Korea and Rest of Asia Pacific), and Rest of the World.
Market Influencing Variables	Growth Drivers, Challenges, Market Trends
Forecast Period of Market	2023-2028
Competition in the Market	Fragmented
Key Players	Amcor PLC (Bemis Company, Inc.); Grief, Inc.; Berry Global Group, Inc.; Mondi PLC, Sonoco Products Company; International Paper Company; WestRock Company; Packaging Corporation of America (PCA); Orora Limited (Orora Packaging Solutions); Sealed Air Corporation; NEFAB Group AB; Global-Pak, Inc. and BAG Corporation

Global Industrial Packaging Market: Coverage

Executive Summary

Global industrial packaging market comprises of sale of industrial packaging solutions by entities (organizations, sole traders and partnerships) that help in preparing goods for transport, warehousing, logistics, sales & end use and protect the goods from any damage or contamination. The global industrial packaging market stood at US\$65.62 billion in 2022, and is expected to reach US\$88.03 billion by 2028. The market is expected to grow at a CAGR of 5.02% over the projected period of 2023-2028.

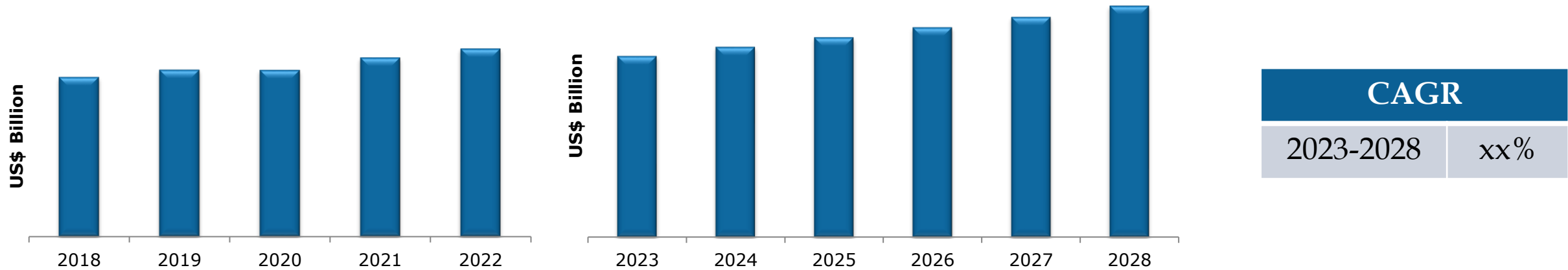
The industrial packaging market can be segmented on the basis of material type (corrugated boxes, intermediate bulk containers (IBC), sacks, drums, pails, crates and others) and end user (food & beverages, chemicals & pharmaceuticals, building & construction, agriculture & horticulture, plastics & rubber, oil & lubricants and others). Corrugated boxes industrial packaging market is both the largest and fastest growing segment of global industrial packaging market as corrugated boxes are ideal for packing a wide variety of items that are independent of size & form and provides unrivaled benefits such as customization and modification of boxes to meet specific company requirements. While on the basis of end user, chemicals & pharmaceuticals industrial packaging market is expected to be the fastest growing segment of global industrial packaging market as these industries increasingly demand industrial packaging solutions for safe transportation and timely delivery of liquids, solid, and semisolid forms of different pharmaceuticals drugs and chemical formulations.

COVID-19 pandemic brought in many changes in the world in terms of reduced productivity, loss of life, business closures, lockdown and closing down of factories and organizations. Lockdown policies, imposed by the government to prevent the spread of virus forced various end user industries to either shut down or run low on production capacity, resulting in lower production of various goods by end user industries and since end user industries demand bulk packaging services and effective industrial packaging solutions for safe transportation of goods, there was a sudden fall in the demand for industrial packaging solutions as a result of reduced production, having a negative impact on the global industrial packaging market during the period, 2019-2020.

The global industrial packaging market has increased from 2020-2022 and the projections are made that the market will continue to rise in the next five years i.e. 2023-2028. The demand for industrial packaging solutions has been rising significantly in recent years owing to increasing demand from end user industries, rapid urbanization, rise in modern retailing, increasing e-commerce, etc. Further, the market is expected to grow at a rapid pace due to increasing adoption of nanotechnology, 3D printing, growing advancements in the supply chains, etc. Yet the market faces some challenges such as volatility in raw material prices, recycling and environmental concerns, etc.

Industrial Packaging Market: Global Analysis

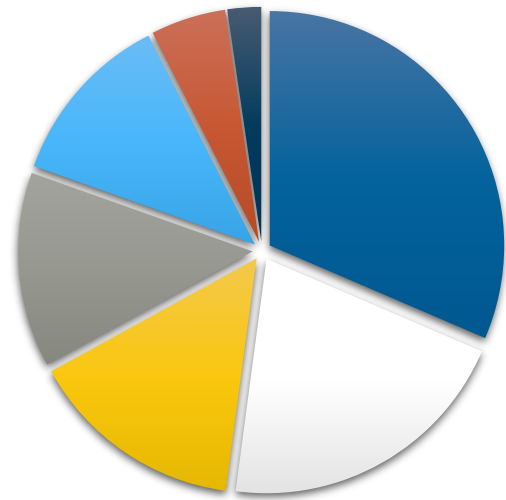
Global Industrial Packaging Market by Value



Global industrial packaging market was valued at US\$... billion in 2022 and is anticipated to reach up to US\$... billion by 2028 from US\$... billion in 2023, with a CAGR of xx%.

Industrial Packaging Market: Global Analysis

Global Industrial Packaging Market by Material Type; 2022



Material Type	Share (2022)
Corrugated Boxes	xx%
Intermediate Bulk Containers (IBC)	xx%
Sacks	xx%
Drums	xx%
Pails	xx%
Crates	xx%
Others	xx%

Industrial Packaging Market: Global Analysis

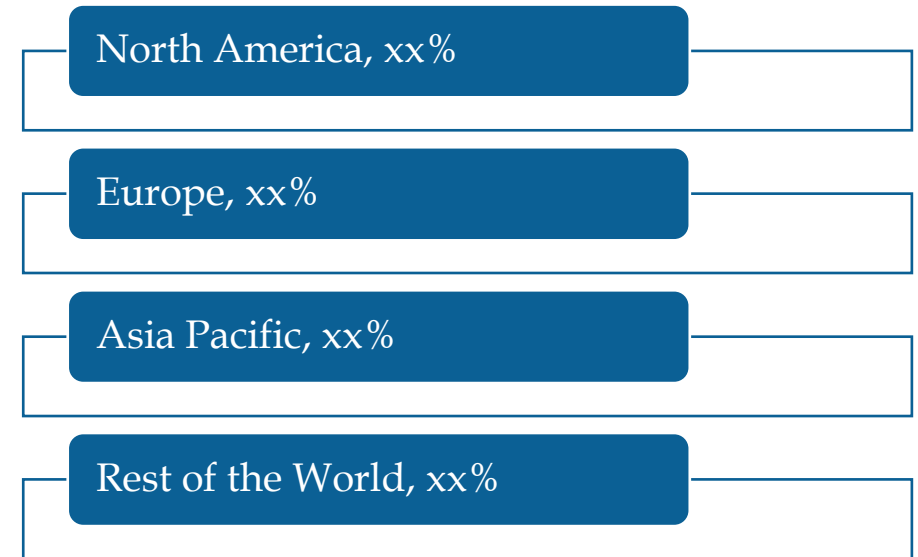
Global Industrial Packaging Market by End User; 2022



End User	Share (2022)
Food and Beverages	xx%
Chemicals and Pharmaceuticals	xx%
Building and Construction	xx%
Agriculture and Horticulture	xx%
Plastics and Rubber	xx%
Oil and Lubricants	xx%
Others	xx%

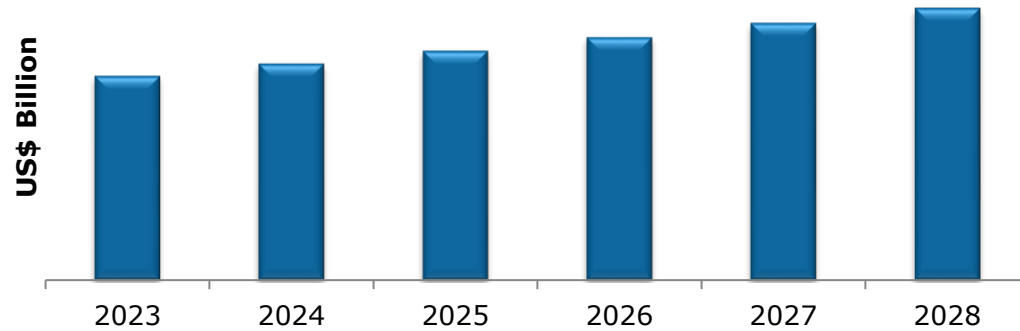
Industrial Packaging Market: Global Analysis

Global Industrial Packaging Market by Region; 2022

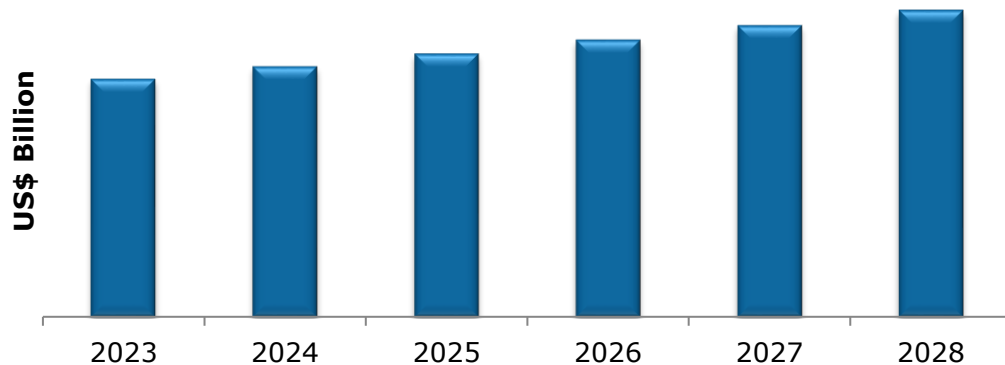


Industrial Packaging Market: Material Type Analysis

Global Corrugated Boxes Industrial Packaging Market by Value



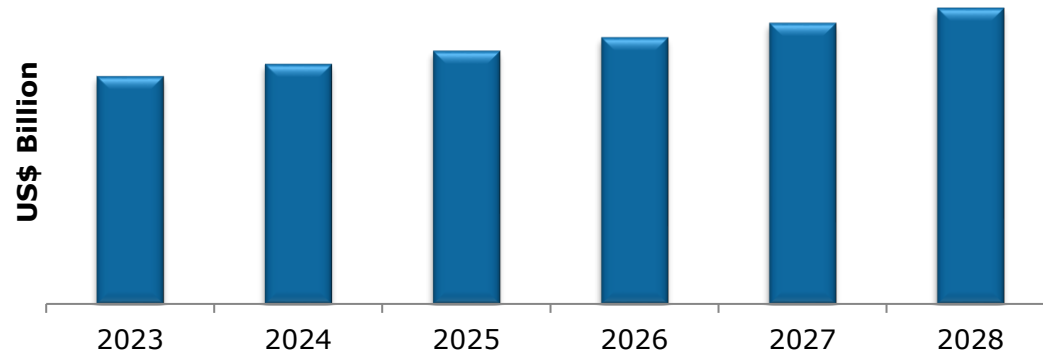
Global Intermediate Bulk Containers Industrial Packaging Market by Value



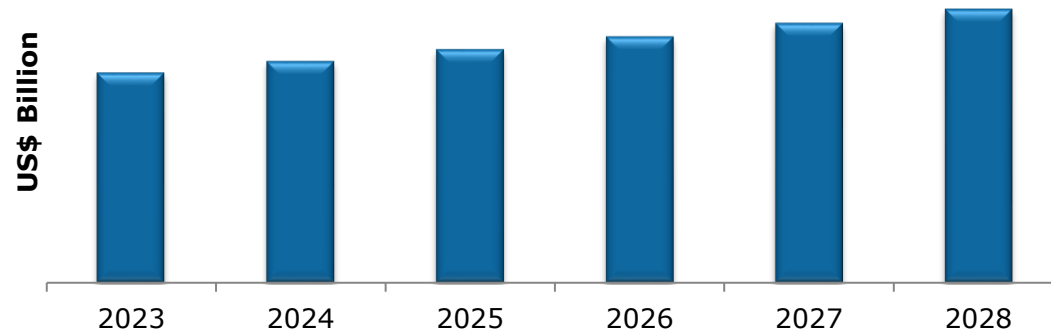
Material Type	CAGR (2023-2028)
Corrugated Boxes	xx%
Intermediate Bulk Containers (IBC)	xx%
Sacks	xx%
Drums	xx%
Pails	xx%
Crates	xx%
Others	xx%

Industrial Packaging Market: End User Analysis

Global Food and Beverages Industrial Packaging Market by Value



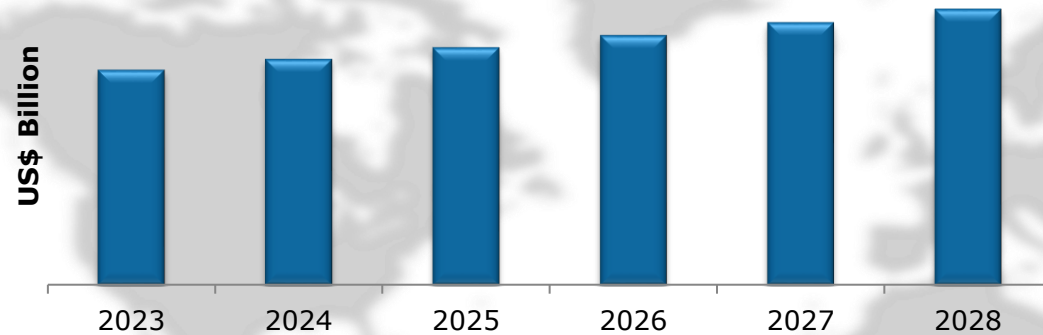
Global Chemicals and Pharmaceuticals Industrial Packaging Market by Value



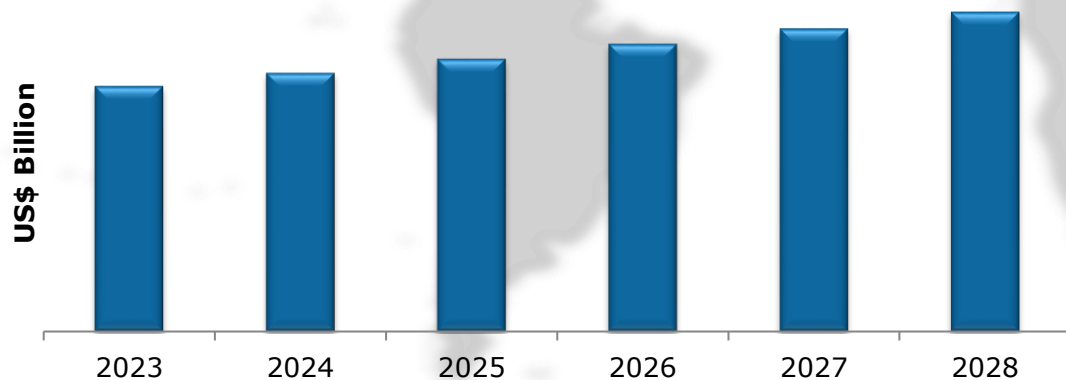
End User	CAGR (2023-2028)
Food and Beverages	xx%
Chemicals and Pharmaceuticals	xx%
Building and Construction	xx%
Agriculture and Horticulture	xx%
Plastics and Rubber	xx%
Oil and Lubricants	xx%
Others	xx%

Industrial Packaging Market: Regional Analysis

North America Industrial Packaging Market by Value



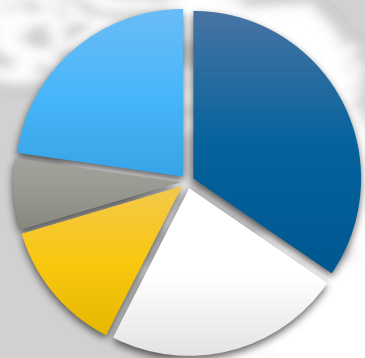
Asia Pacific Industrial Packaging Market by Value



Region	CAGR (2023-2028)
North America	xx%
Europe	xx%
Asia Pacific	xx%
Rest of the World	xx%

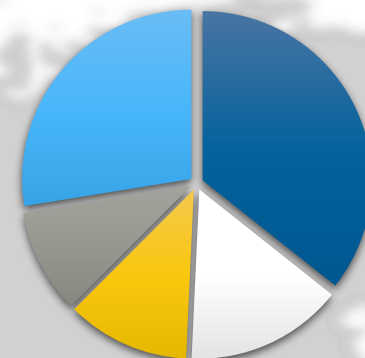
Asia Pacific Industrial Packaging Market: An Analysis

Asia Pacific Industrial Packaging Market by End User; 2022



End User	Share (2022)	CAGR (2023-2028)
Food and Beverages	xx%	xx%
Chemicals and Pharmaceuticals	xx%	xx%
Building and Construction	xx%	xx%
Oil and Lubricants	xx%	xx%
Others	xx%	xx%

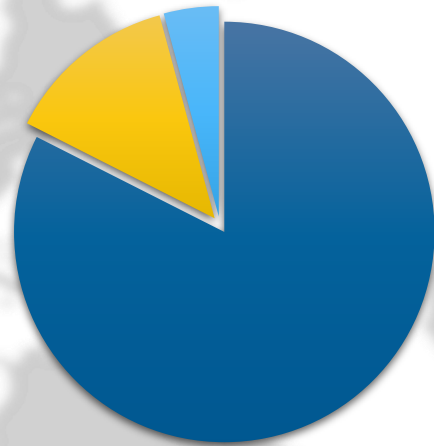
Asia Pacific Industrial Packaging Market by Region; 2022



Region	Share (2022)	CAGR (2023-2028)
China	xx%	xx%
Japan	xx%	xx%
South Korea	xx%	xx%
India	xx%	xx%
Rest of Asia Pacific	xx%	xx%

North America Industrial Packaging Market: An Analysis

North America Industrial Packaging Market by Region; 2022



Region	Share (2022)	CAGR (2023-2028)
The US	xx%	xx%
Canada	xx%	xx%
Mexico	xx%	xx%

Europe Industrial Packaging Market: An Analysis

Europe Industrial Packaging Market by Region; 2022



Region	Share (2022)	CAGR (2023-2028)
Germany	xx%	xx%
UK	xx%	xx%
France	xx%	xx%
Spain	xx%	xx%
Italy	xx%	xx%
Rest of Europe	xx%	xx%

Global Industrial Packaging Market: Dynamics



Global Industrial Packaging Market: Competitive Landscape

Players Profiled

- ❑ Amcor PLC (Bemis Company, Inc.)
- ❑ Grief, Inc.
- ❑ Berry Global Group, Inc.
- ❑ Mondi PLC
- ❑ Sonoco Products Company
- ❑ International Paper Company
- ❑ WestRock Company
- ❑ Packaging Corporation of America (PCA)
- ❑ Orora Limited (Orora Packaging Solutions)
- ❑ Sealed Air Corporation
- ❑ NEFAB Group AB
- ❑ Global-Pak, Inc.
- ❑ BAG Corporation

Global Packaging Players by Market Share; 2022 (Percentage, %)

