

Global Healthcare CMO Market:
Analysis By Type
(Pharmaceutical and Medical
Device), By Region (North
America, Europe, Asia Pacific,
ROW), Size and Trends with
Impact of COVID-19 and
Forecast up to 2027

October 2022



Global Healthcare CMO Market: Coverage

Executive Summary and Scope

Introduction/Market Overview

Global Market Analysis

Regional Market Analysis

Impact Of COVID 19

Dynamics

Competitive Landscape

Company Profiling

Global Healthcare CMO Market: Coverage

Scope of the Report

Attributes	Details
Title	Global Healthcare CMO Market: Analysis By Type (Pharmaceutical and Medical Device), By Region (North America, Europe, Asia Pacific, ROW), Size and Trends with Impact of COVID-19 and Forecast up to 2027
Coverage	Global and Regional
Regional Coverage	North America, Europe, Asia Pacific, and ROW
Market Influencing Variables	Growth Drivers, Challenges, Market Trends
Forecast Period of Market	2022-2027
Competition in the Market	Moderately Consolidated
Key Players	Catalent Pharma Solutions, Inc., Samsung Biologics Co. Ltd., Aurobindo Pharma Limited, Boehringer Ingelheim GmbH, Integer Holdings Corporation, Piramal Enterprises Limited, Lonza Group AG, Koninklijke DSM N.V. (Royal DSM), Thermo Fisher Scientific Inc., Recipharm AB, Fareva Group and Symbiosis Pharmaceutical Services

Global Healthcare CMO Market

Executive Summary

Healthcare CMOs, or healthcare contract manufacturing organizations, are companies that provide comprehensive services such as drug development and manufacturing for a set period of time under a legal contract. In the healthcare industry, a Contract Manufacturing Organization (CMO) provides services to pharmaceutical companies, hospitals, and others. Pre-formulation, formulation development, stability studies, method development, pre-clinical and Phase I clinical trial materials, and late-stage clinical trial materials are among the services provided. The global healthcare CMO market was valued at US\$115.90 billion in 2021, and is expected to be worth US\$230.24 billion in 2027.

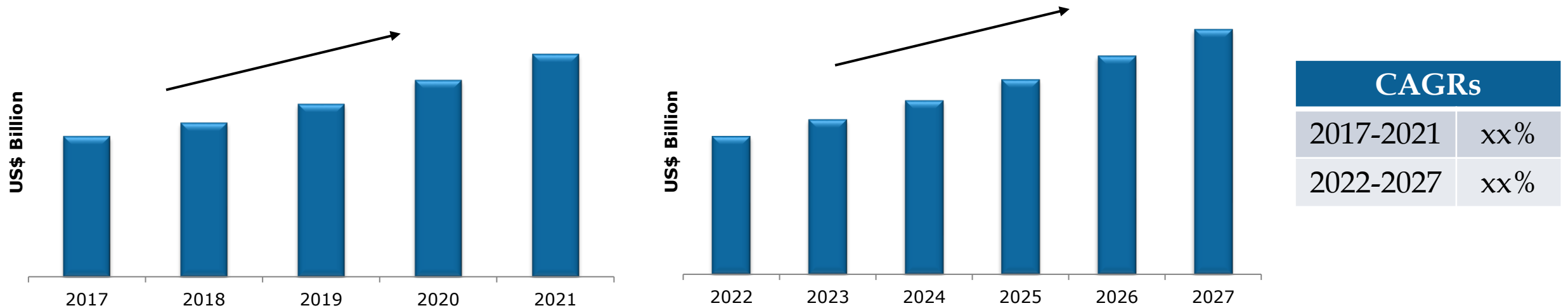
Global healthcare CMO market can be classified on the basis of type (pharmaceutical and medical device). Pharmaceutical CMO segment is further divided into two segments on the basis of service: active pharmaceutical ingredients (API) and others. The device manufacturing segment is expected to grow at the fastest rate in the market during the forecast period, with a CAGR of 13.11%, owing to increased outsourcing of device manufacturing due to a lack of in-house manufacturing facilities and complexity.

The COVID-19 pandemic has become a major public health concern around the world. However, the market experienced a positive demand shock, attributable to the increasing number of biopharmaceutical services provided to CMOs. CMOs have been investing in and acquiring facilities in order to be ready for high-volume production units. This pandemic has proven to be an era of exponential growth in facility and bioprocessing units to have a higher output for increased and continuous supply.

Global healthcare CMO market is expected to show a significant increase during the forecasted period, i.e. from 2022 to 2027. The growth can be attributed to surging geriatric population, rising healthcare expenditure, increasing spread of chronic diseases, escalating demand for generic drugs, growing inclination towards herbal products and increasing demand for API. However, some challenges are also impeding the growth of the market such as rapid technological advancement and dependent on patents, copyrights, trademarks and trade secrets.

Healthcare CMO Market: Global Analysis

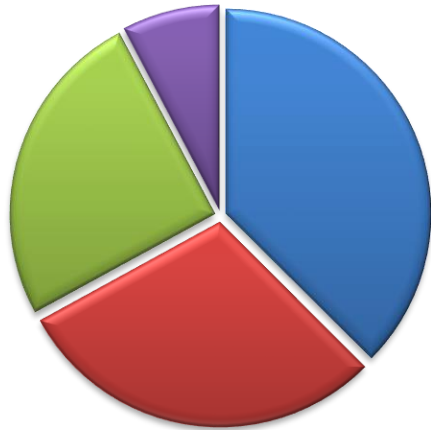
Global Healthcare CMO Market by Value



Global healthcare CMO market was valued at US\$... billion in 2021 and is anticipated to reach up to US\$... billion by 2027 from US\$... billion in 2022, with a CAGR of xx%.

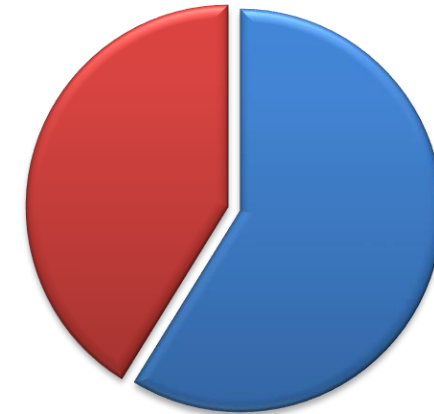
Healthcare CMO Market: Global Analysis

Global Healthcare CMO Market by Region; 2021



Region	Share
North America	xx%
Europe	xx%
Asia Pacific	xx%
ROW	xx%

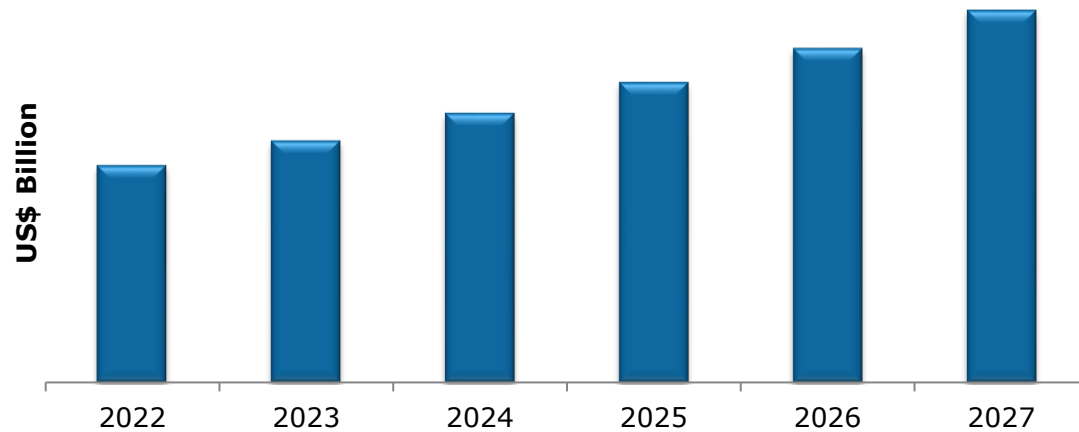
Global Healthcare CMO Market by Type; 2021



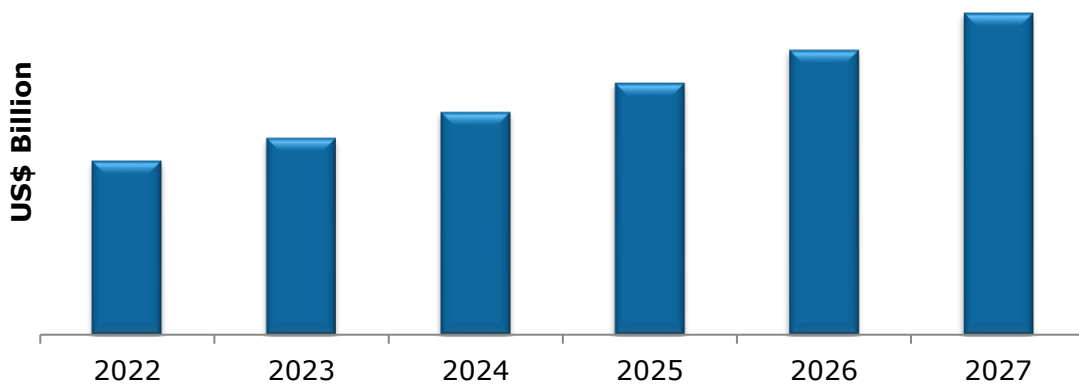
Type	Share
Pharmaceutical	xx%
Medical Device	xx%

Healthcare CMO Market: Type Analysis

Global Pharmaceutical CMO Market by Value



Global Medical Device CMO Market by Value



Type	CAGR (2022-2027)
Pharmaceutical	xx%
Medical Device	xx%

Pharmaceutical CMO Market: Global Analysis

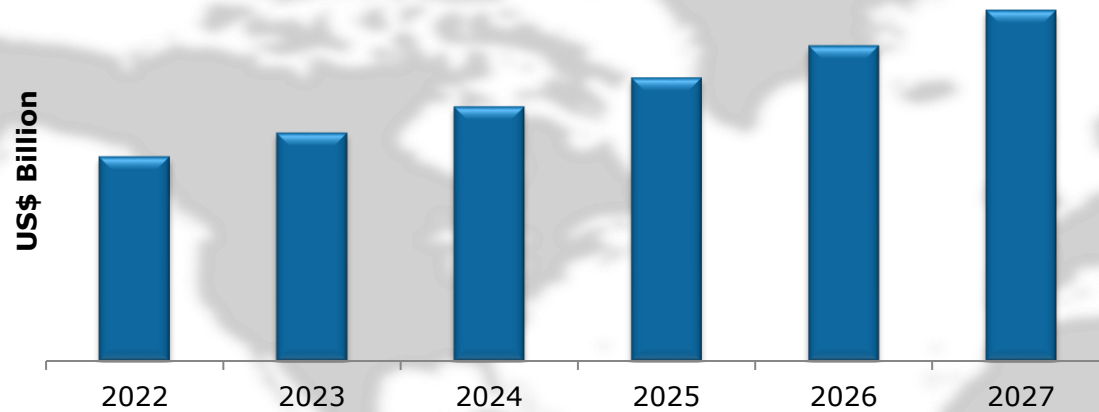
Global Pharmaceutical CMO Market by Service; 2021



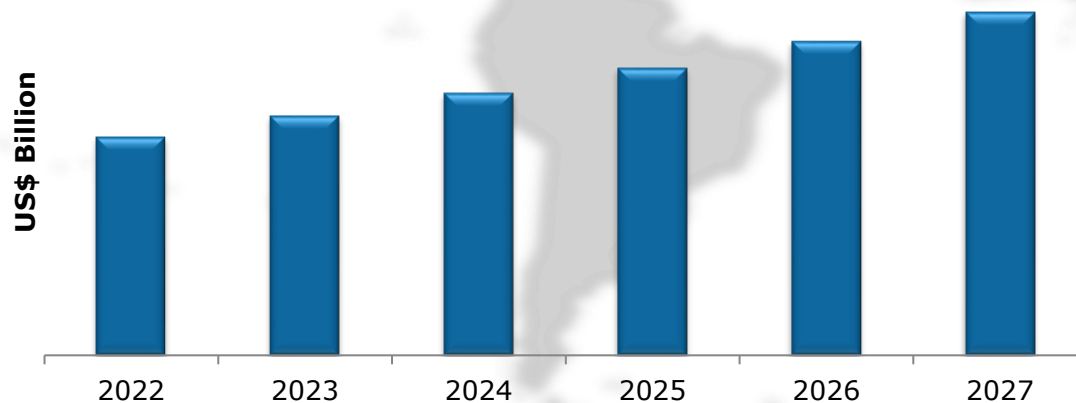
Service	Share (2021)	CAGR (2022-2027)
Active Pharmaceutical Ingredients (API)	xx%	xx%
Others	xx%	xx%

Healthcare CMO Market: Regional Analysis

North America Healthcare CMO Market by Value



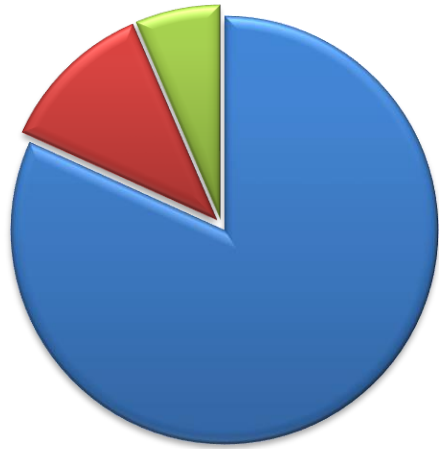
Europe Healthcare CMO Market by Value



Region	CAGR (2022-2027)
North America	xx%
Europe	xx%
Asia Pacific	xx%
ROW	xx%

North America Healthcare CMO Market: An Analysis

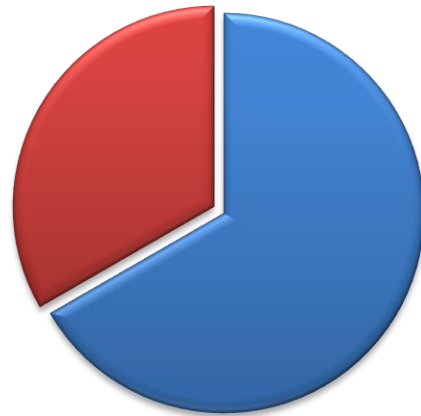
North America Healthcare CMO Market by Region; 2021



Region	Share (2021)	CAGR (2022-2027)
The US	xx%	xx%
Canada	xx%	xx%
Mexico	xx%	xx%

The US Healthcare CMO Market: An Analysis

The US Healthcare CMO Market by Type; 2021



Type	Share
Pharmaceutical	xx%
Medical Device	xx%

Europe Healthcare CMO Market: An Analysis

Europe Healthcare CMO Market by Region; 2021



Region	Share (2021)	CAGR (2022-2027)
Germany	xx%	xx%
The UK	xx%	xx%
France	xx%	xx%
Italy	xx%	xx%
Spain	xx%	xx%
Rest of Europe	xx%	xx%

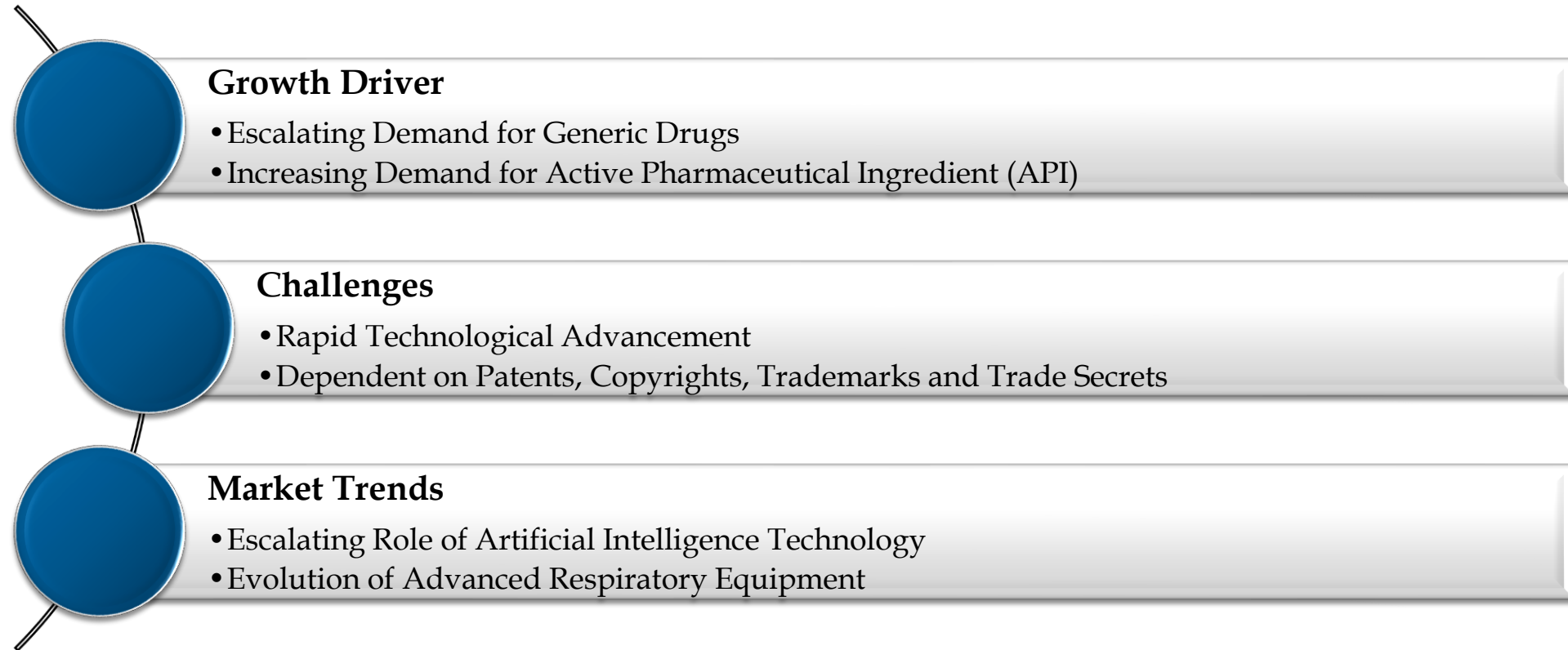
Asia Pacific Healthcare CMO Market: An Analysis

Asia Pacific Healthcare CMO Market by Region; 2021



Region	Share (2021)	CAGR (2022-2027)
China	xx%	xx%
Japan	xx%	xx%
India	xx%	xx%
South Korea	xx%	xx%
Rest of Asia Pacific	xx%	xx%

Global Healthcare CMO Market: Dynamics



Global Healthcare CMO Market: Competitive Landscape

Players Profiled

❑ Catalent Pharma Solutions, Inc.

❑ Samsung Biologics Co. Ltd.

❑ Aurobindo Pharma Limited

❑ Boehringer Ingelheim GmbH

❑ Integer Holdings Corporation

❑ Piramal Enterprises Limited

❑ Lonza Group AG

❑ Koninklijke DSM N.V. (Royal DSM)

❑ Thermo Fisher Scientific Inc.

❑ Recipharm AB

❑ Fareva Group

❑ Symbiosis Pharmaceutical Services