

# Global Insulin Pump Market with Focus on Patch Pumps

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## Scope of the Report

The report titled "Global Insulin Pump Market with Focus on Patch Pumps" analyzes the significant trends and potential opportunities in the global insulin pump market. The market size and forecast in terms of US\$ for global insulin pump market has been provided for the period 2016 to 2020, considering 2014 as the base year. The report also provides the estimated value of the market for the fiscal 2015. The report also provides the compound annual growth rate (%CAGR) for the forecasted period 2016 to 2020. Over the next five years the global insulin pump market revenue is expected to grow due to increasing diabetic population, increasing diabetes health expenditure and innovation in technology etc.

The report provides global diabetic population in terms of volume, global diabetic population by region and diabetes health expenditure etc. It provides detailed analysis of global insulin pump market in terms of value as well as volume. The report summarizes the revenue, number of pump users, pump penetration rate and top market players etc. In addition to traditional insulin pumps, the report also focuses on recent launched innovative insulin patch pumps in the market in terms of value and its market share.

The report also provides the detailed analysis of the US insulin pump market. It provides detail on total diabetic population in the US with Type1 and Type2 diabetes. The US insulin pump market is measured in terms of volume and market share of top players has also been provided in the report. The US is the market leader of the insulin pump market globally.

The report also provides competitive landscape of the global insulin pump market. The global insulin pump market is very less fragmented as major part of market share has been captured by top market players such as Medtronic, Insulet Corporation and Animas Corporation etc. Medtronic is the market leader with the highest revenue earned in the fiscal 2014.

Furthermore the report profiles key market player such as Insulet Corporation, Medtronic, Animas Corporation, Roche and Cellnovo on the basis of attributes such as company overview, recent developments, strategies adopted by the market leaders to ensure growth, sustainability, financial overview and recent developments.

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## **Company Coverage**

Medtronic

Insulet Corporation

Animas Corporation

Roche

Cellnovo

## **Country Coverage**

The US

## Executive Summary

A disorder in the human body, where the amount of glucose is very high as the body is not able to properly use it. The reason behind such a metabolism disorder is the inability of pancreas to produce any insulin or not enough insulin to help glucose enter the cells in the body in order to produce energy in the body. This disorder in the human body is known as diabetes. There are mainly two types of diabetes: Type1 Diabetes and Type2 Diabetes.

A medical device that is used in for the management of insulin in the treatment of diabetes is known as insulin pump. It is a small automated device almost similar to the dimension of a mobile phone. It is very convenient in use, as this can be easily carried on a belt or inside a pocket. The device contains buttons to program insulin and navigate through the menu, LCD color screen to show the programming, battery compartment and a reservoir compartment. There are various types of insulin pumps are available in the market and the latest pump available in the market is patch pump which is technologically more advanced than traditional pumps.

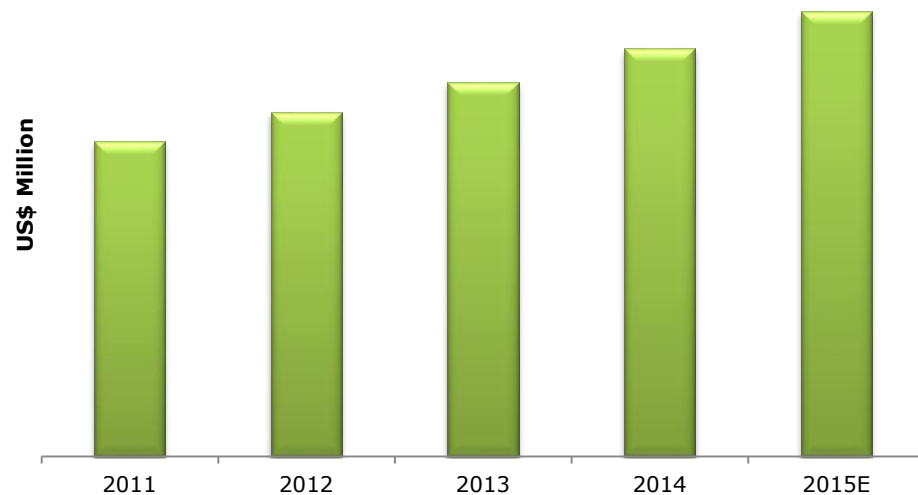
The number of diabetic population around the world is growing at a rapid rate which ultimately helps to grow the insulin pump market. Global insulin pump market has shown continuous growth over the past few years and is expected to grow in the near future. The growth in the market has driven by ageing population, increasing number of diabetic patients and technological advancements etc. The market is expected to achieve a significant growth in the forecasted period. Global insulin demand continued to expand at a rapid pace in 2015 over the previous year. Global insulin pump market is very less fragmented as major part of market has captured by top players.

The major factors driving the growth of the market are increasing diabetic population, increased life expectancy, ageing population, new product innovation and expansion of global market etc. But in coming times, the market has to face lot of challenges which create hurdles in the growth of the insulin pump market. Some of the challenges are high cost of insulin pumps, threat from implantable insulin pump, invention of artificial pancreas and complicated software used in insulin pumps etc. Recent trends in the global insulin pump market are rise of smart pumps such as patch pumps, regulatory requirements regarding insulin pump software and high potential market for diabetic products etc.

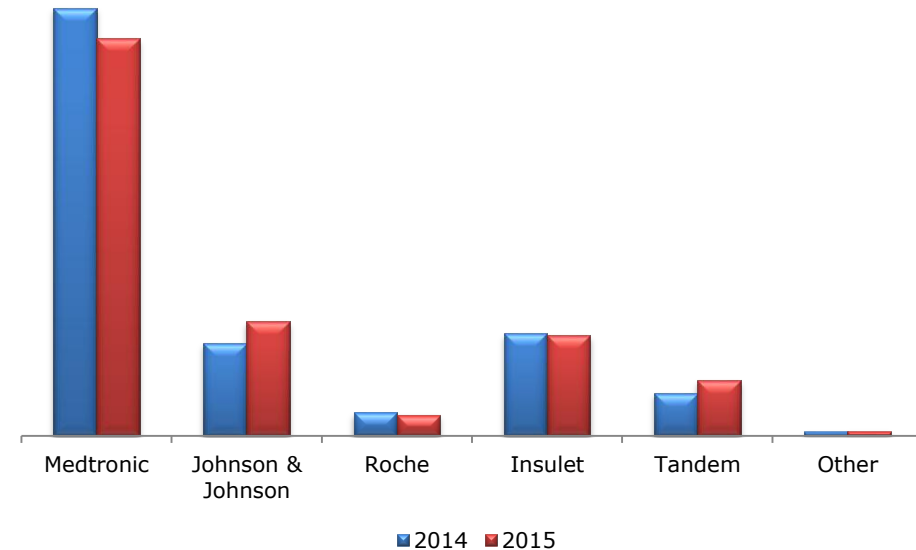
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The global insulin pump market in 2014 reached US\$.....million, with.....of healthy growth as compared to 2013. The market was expected to reach US\$.....million in 2015. The growth in the market has driven by increasing number of diabetic patients, increased life expectancy and technological advancements etc.

Global Insulin Pump Market by Value; 2011-2015E  
(US\$ Million)



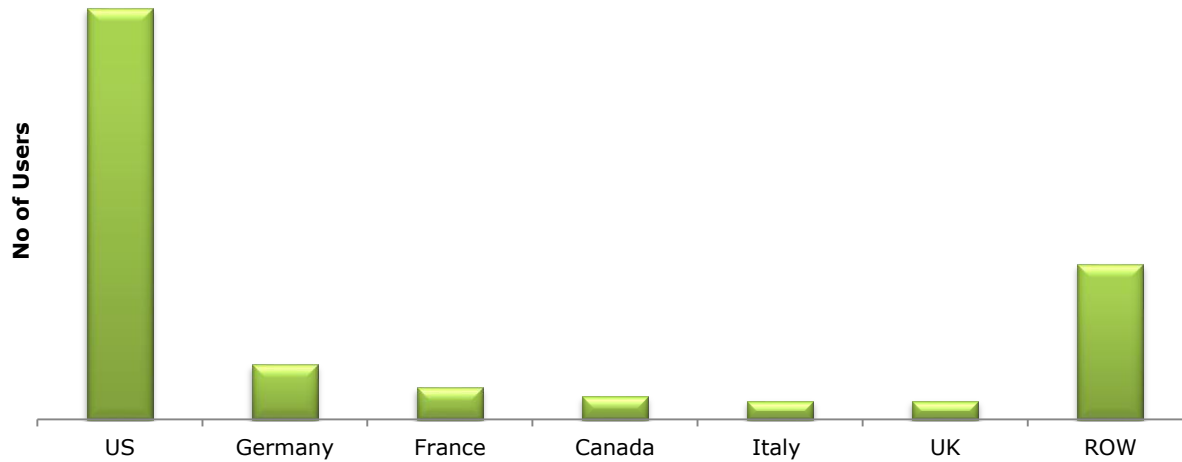
Global Insulin Pump Market Share by Top Players;  
2014-2015



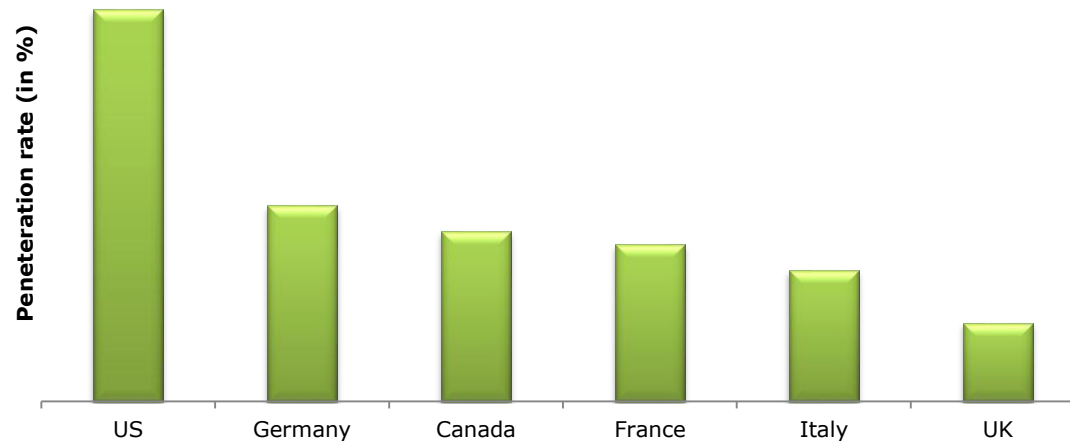
Global insulin pump market is forecasted to increase to US\$.....million in 2016 to US\$..... million in 2020 from US\$.....million in 2015. This increase is anticipated due to increasing ageing population, increase prevalence of diabetes worldwide and increased diabetes health expenditure etc.

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## Global Insulin Pump Market by Volume; 2014

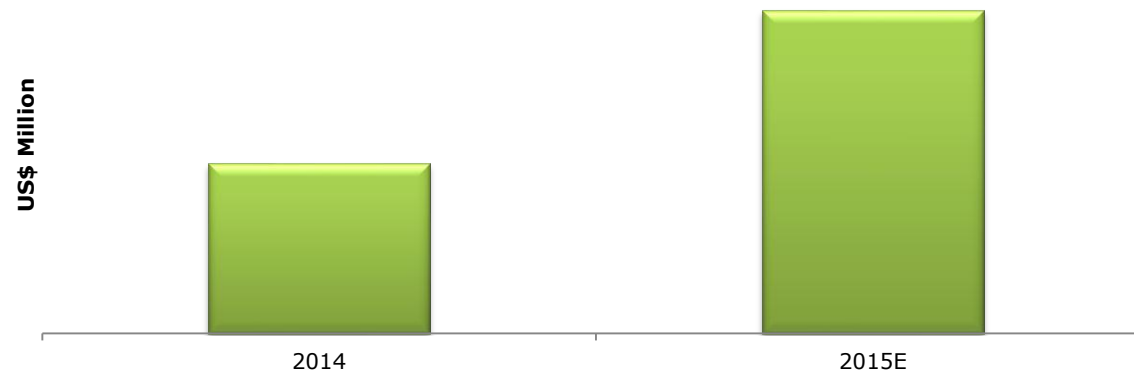


## Global Insulin Pump Market by Penetration Rate; 2014

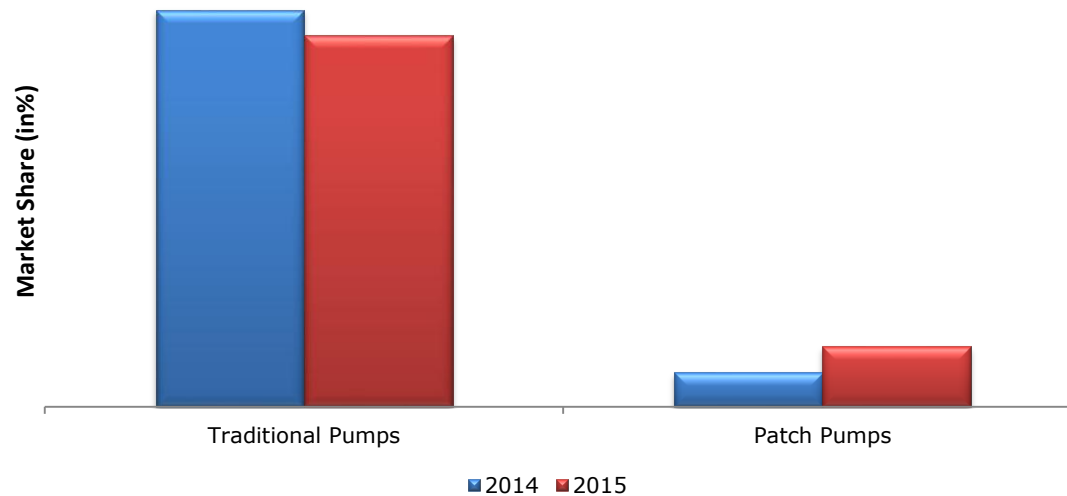


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Global Insulin Patch Pump Market by Value; 2014-2015E  
(US\$ Million)

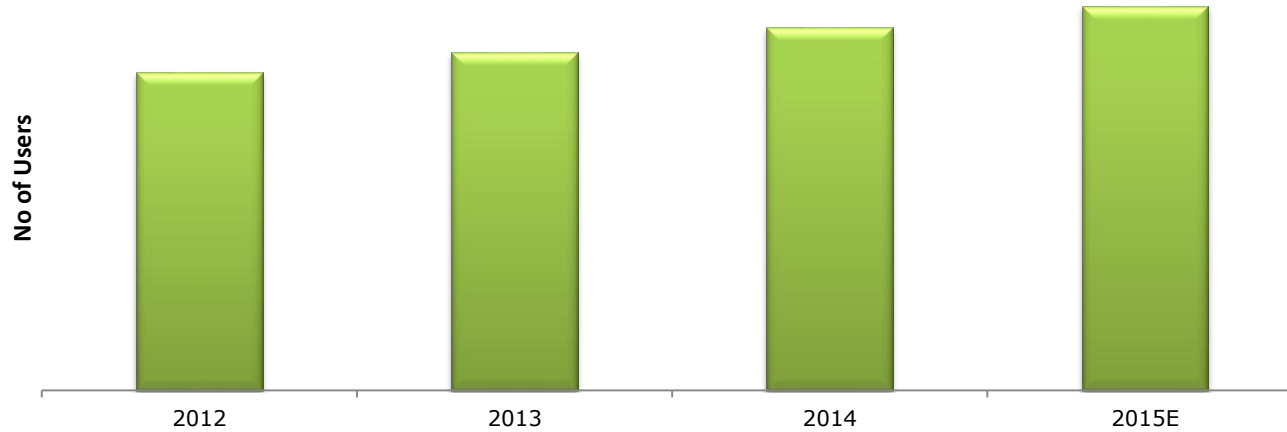


Global Insulin Patch Pump by Market Share; 2014-2015E



# Global Insulin Pump Market by Country Analysis

## The US Insulin Pump Market by Volume; 2012-2015E



## The US Insulin Pump Market Share by Top Players; 2014-2015E

