

# Global Biologics Market: Size, Trends & Forecasts (2019-2023 Edition)

December 2019



# Global Biologics Market: Coverage

Executive Summary and Scope

Introduction/Market Overview

Market Analysis

Regional Analysis

Market Dynamics

Competitive Landscape

Company Profiles

# Global Biologics Market: Coverage

## Scope of the Report

Attributes	Details
Title	Global Biologics Market: Size, Trends & Forecasts (2019-2023 Edition)
Coverage	Global and Regional
Forecast Period of Market	2019-2023
Competition in the Market	Dominated by top players.
Key Players	Abbvie Inc., Samsung Electronics (Samsung Biologics), F. Hoffmann La Roche, and Amgen Inc.

# Global Biologics Market

## Executive Summary

Pharmaceutical industry is engaged in the discovery, manufacturing and marketing of pharmaceutical drugs such as legal drugs, vaccines, biologics and a large number of medical devices such as infusion pump, pacemakers, prosthetics, implantable defibrillators etc. Pharmaceutical drugs and devices are subjected to various laws and regulations governing their patent, safety, and efficacy. On an elementary level pharmaceutical drugs are broadly classified into two categories: small molecules (non-biologics) and large molecules (biologics).

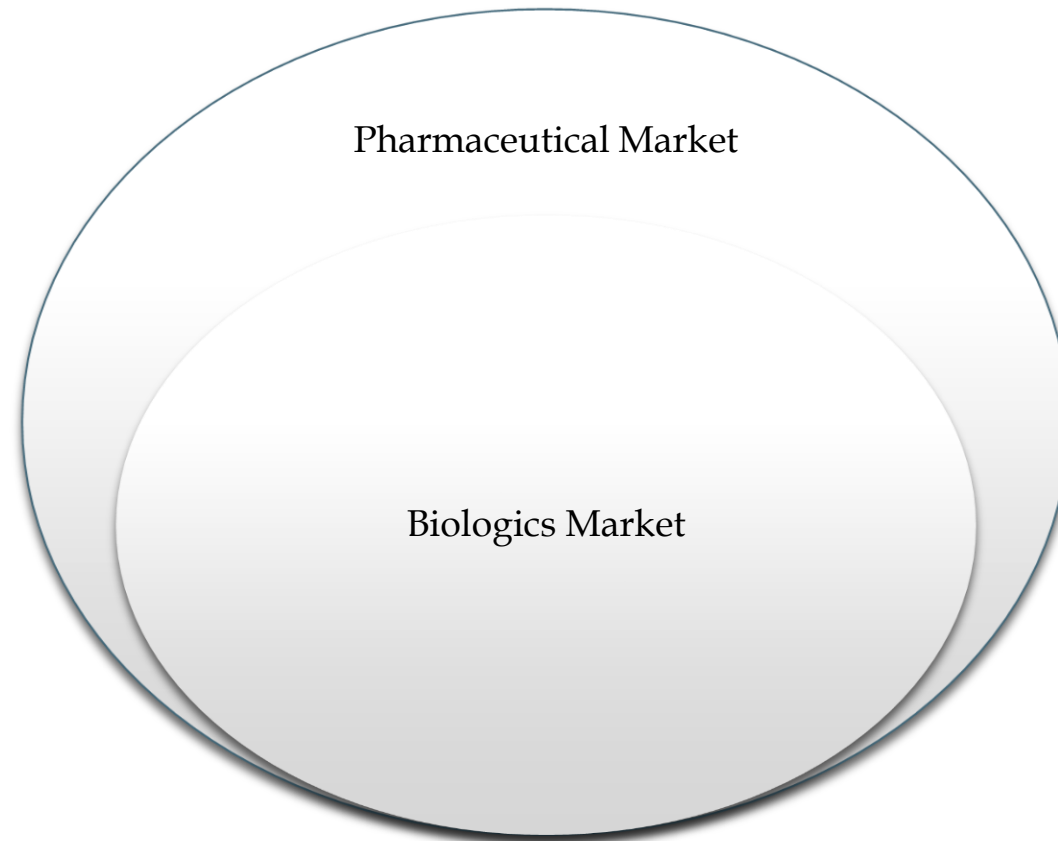
Large molecules are mostly made of cells or other living organisms and are used to produce therapeutic proteins or biological molecules. Drugs made up of large molecules are popularly known as biotech drugs, biologics or biopharmaceuticals. The major biologics blockbusters currently available in the market are Humira, Remicade, Enbrel, Avastin and Herceptin.

The global biologics market has increased over the years and projections are made that the market would grow at a steady pace in the next four years i.e. 2019-2023. The market is supported by various growth drivers such as rise in sedentary lifestyle, hike in spending on healthcare, increasing biologics approval, growing incidence of chronic conditions among the aging population, increased availability of advanced diagnostics, rising auto-immune diseases, higher usage of monoclonal antibodies for the treatment of different diseases and advancement in healthcare & biotechnology.

Yet the market faces some restraints which are obstructing the growth of the market. Some of the major challenges faced by the industry are emergence of biosimilars, high cost of biologics, lack of oral absorption and operational challenges.

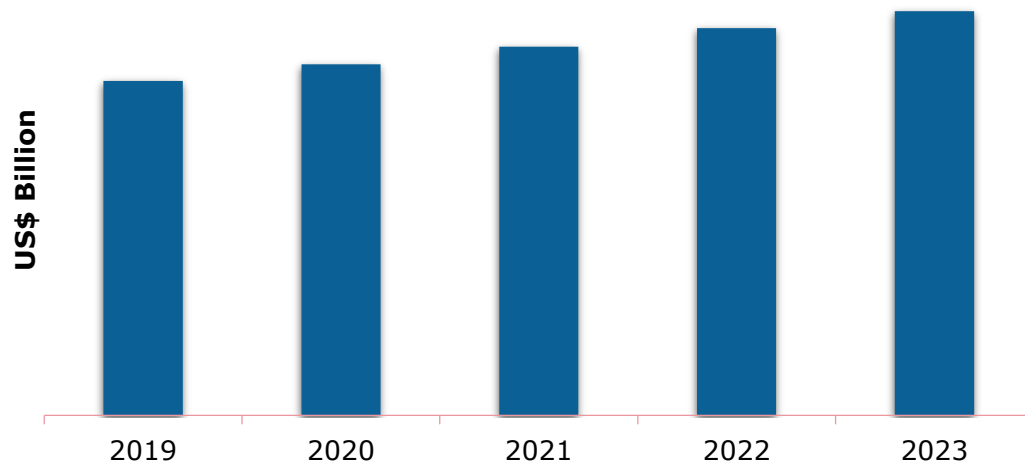
# Global Biologics Market

## Market Overview



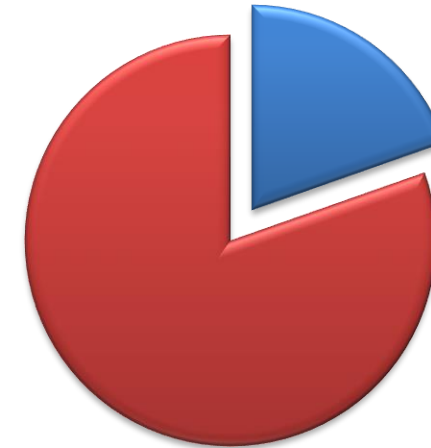
# Pharmaceuticals Market: Global Analysis

## Global Pharmaceuticals Market by Value; 2019-2023 (US\$ Billion)



CAGR	
2019-2023	xx%

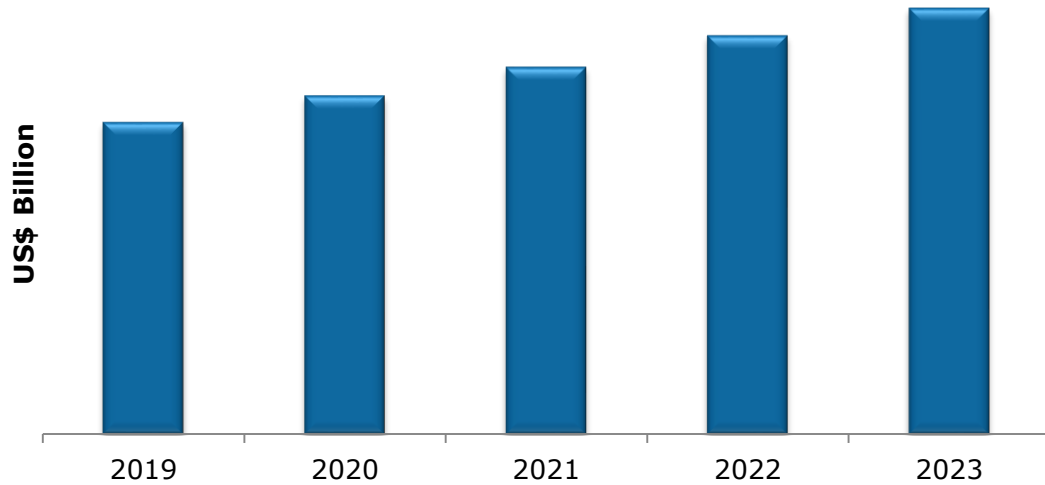
## Global Pharmaceuticals Market by Segments; 2018



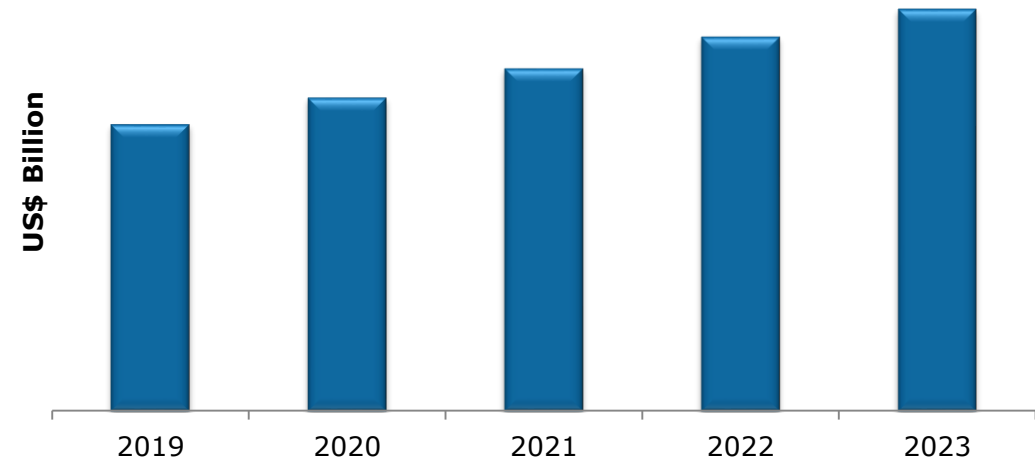
Segments	Share
Non-Biologics	xx%
Biologics	xx%

# Biologics Market: Global Analysis

**Global Biologics Market by Value; 2019-2023  
(US\$ Billion)**



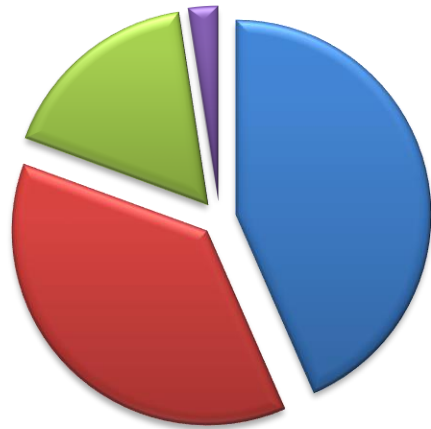
**Global Biologics Manufacturing Market by Value;  
2019-2023 (US\$ Billion)**



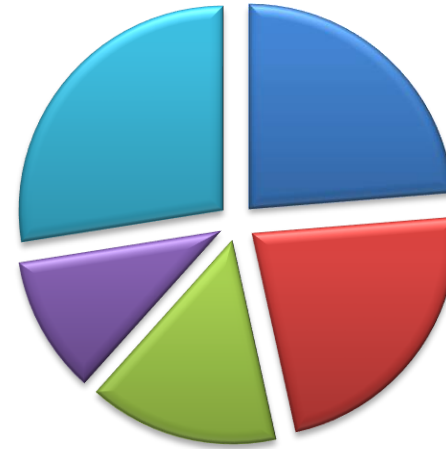
CAGR (2019-2023)	
Global Biologics Market by Value	xx%
Global Biologics Manufacturing Market by Value	xx%

# Biologics Market: Global Analysis

**Global Biologics Market by Product-Category;  
2018**



**Global Biologics Market by Therapeutic Areas;  
2018**



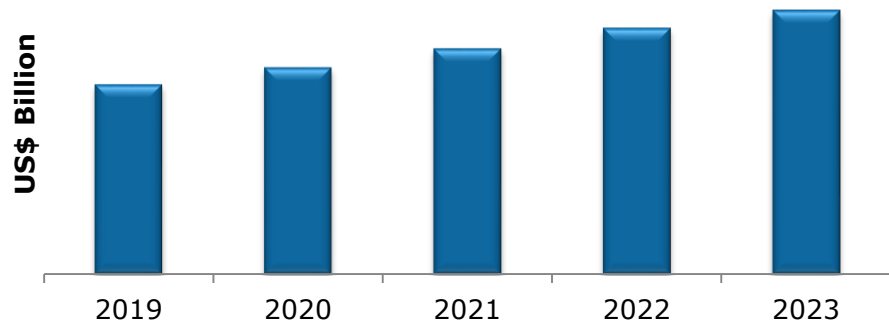
Product-Category	Share
Monoclonal Antibodies	xx%
Recombinant Proteins	xx%
Vaccines	xx%
Regenerative Medicines	xx%

Therapeutic Areas	Share
Inflammatory	xx%
Oncology and Immunomodulatory	xx%
Endocrine	xx%
Anti-infectives	xx%

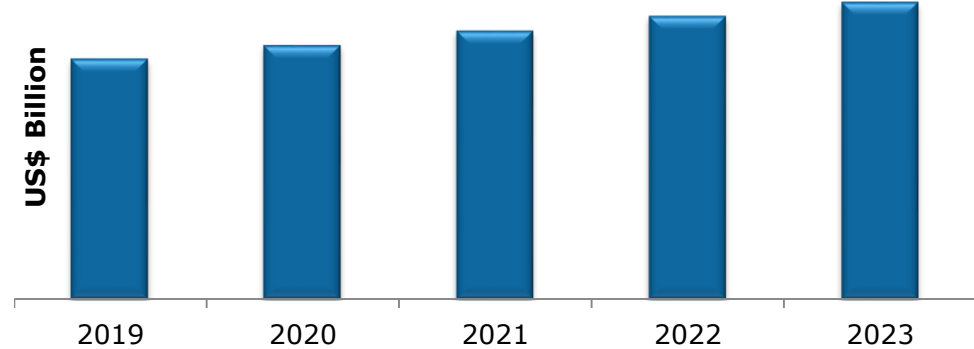


# Global Biologics Market: Product Analysis

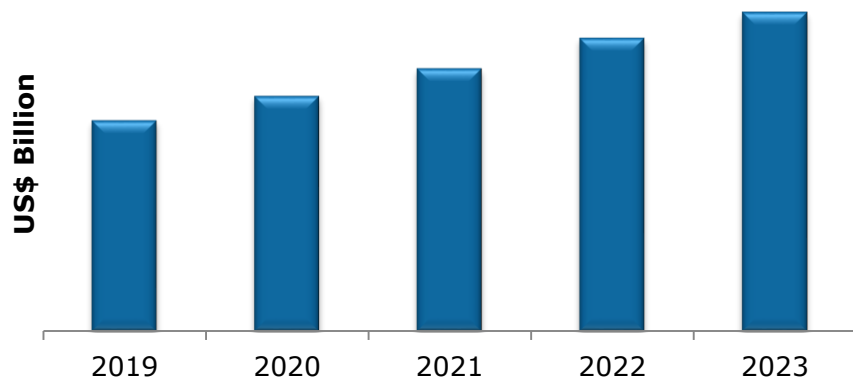
## Global Biologics Monoclonal Antibodies Market by Value



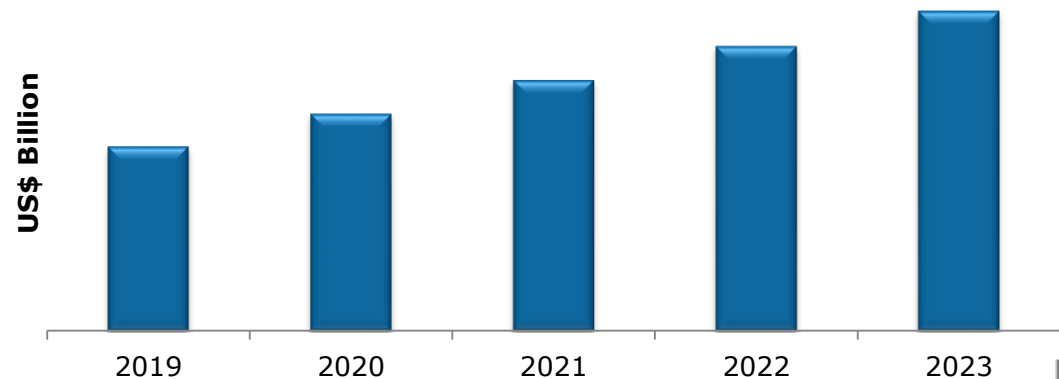
## Global Biologics Recombinant Protein Market by Value



## Global Biologics Vaccines Market by Value

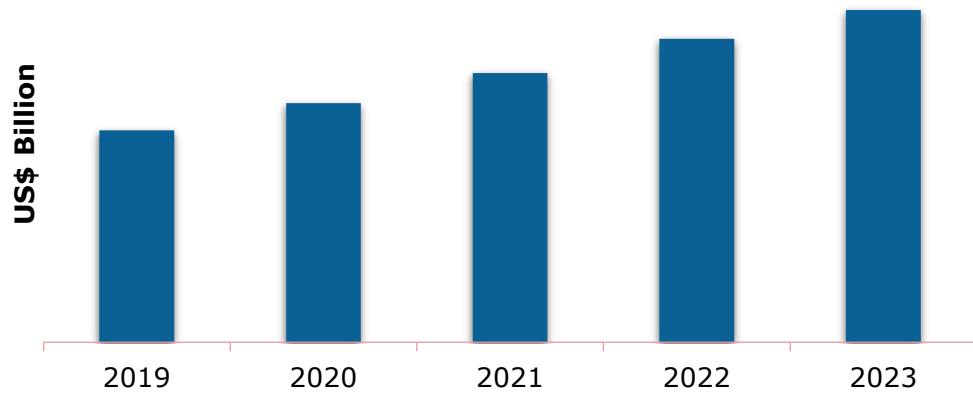


## Global Biologics Regenerative Medicines Market by Value

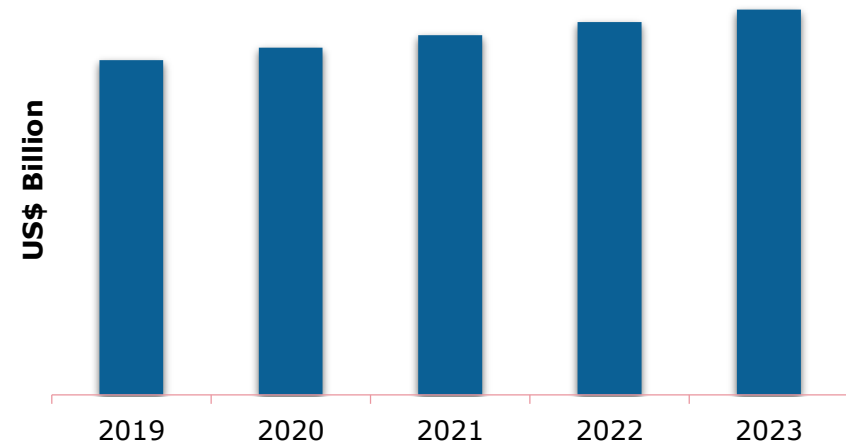


# Global Biologics Market: Therapeutic Areas Analysis

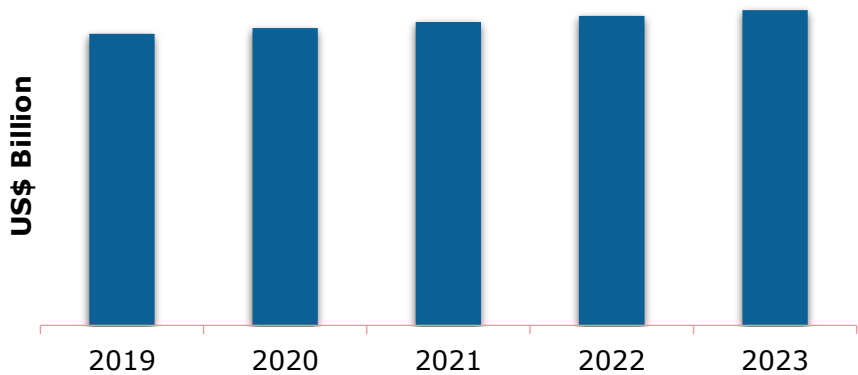
## Global Biologics Oncology and Immunomodulatory Biologics Market by Value



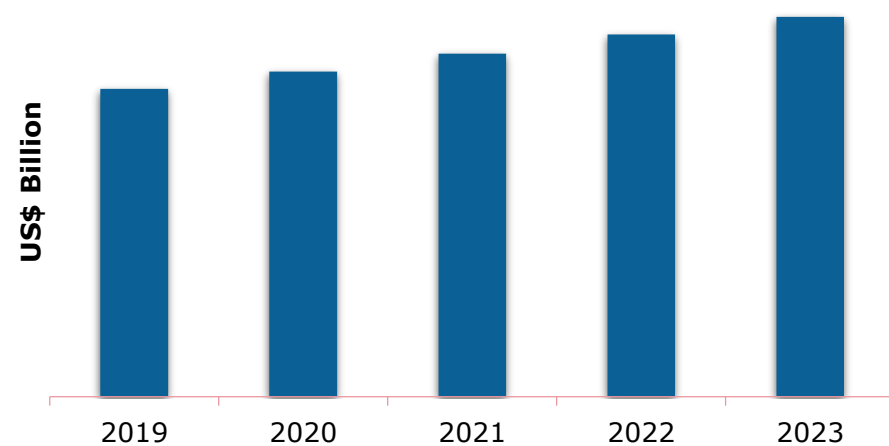
## Global Endocrine Disorders Biologics Market by Value



## Global Inflammatory Diseases Biologics Market by Value

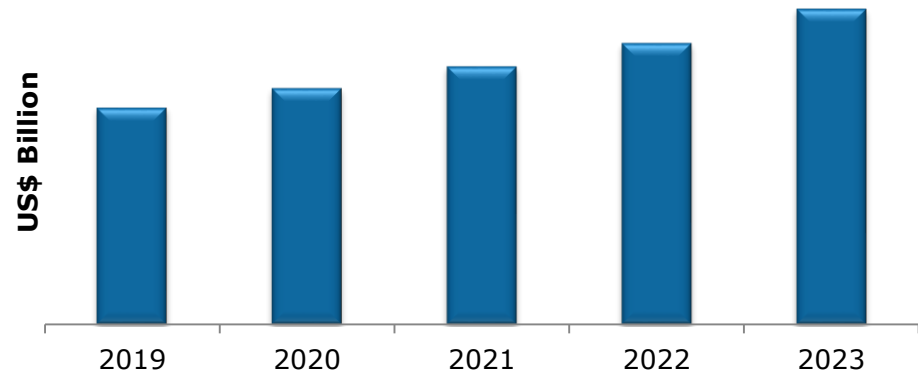


## Global Biologics Anti-Infectives Biologics Market by Value

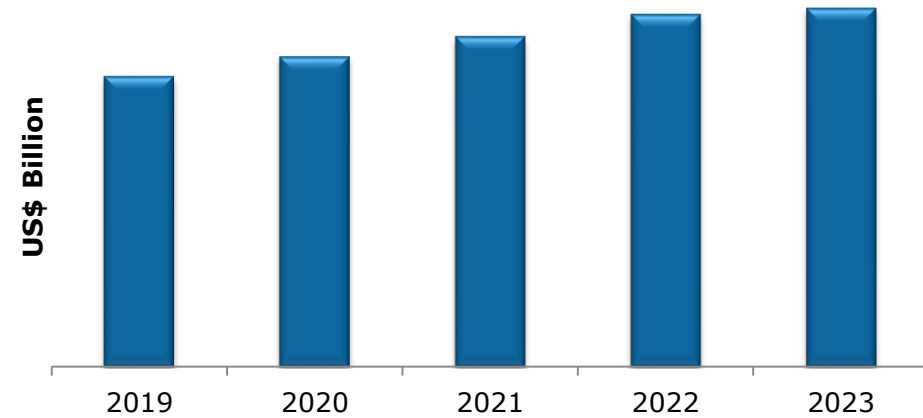


# Biologics Market: Regional Analysis

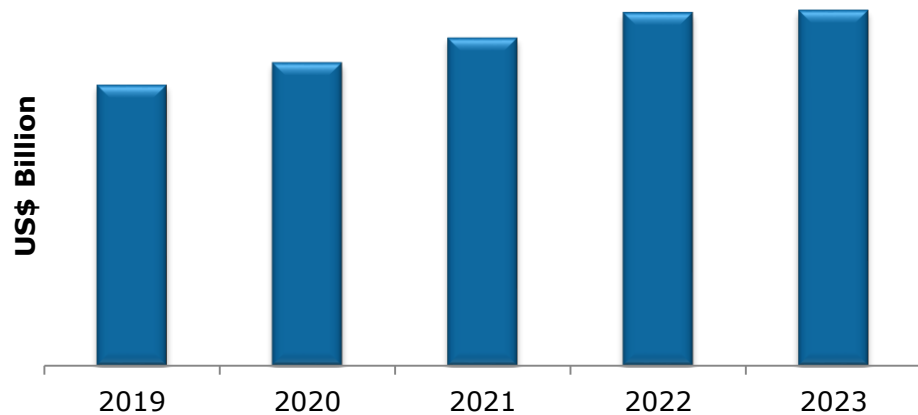
## North America Biologics Market by Value



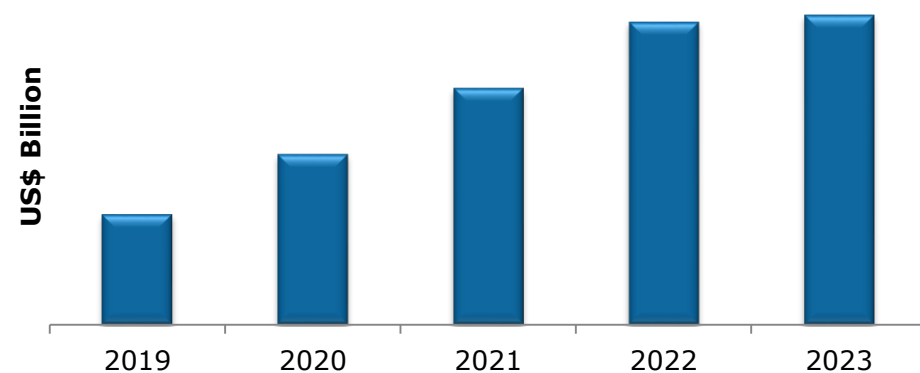
## Europe Biologics Market by Value



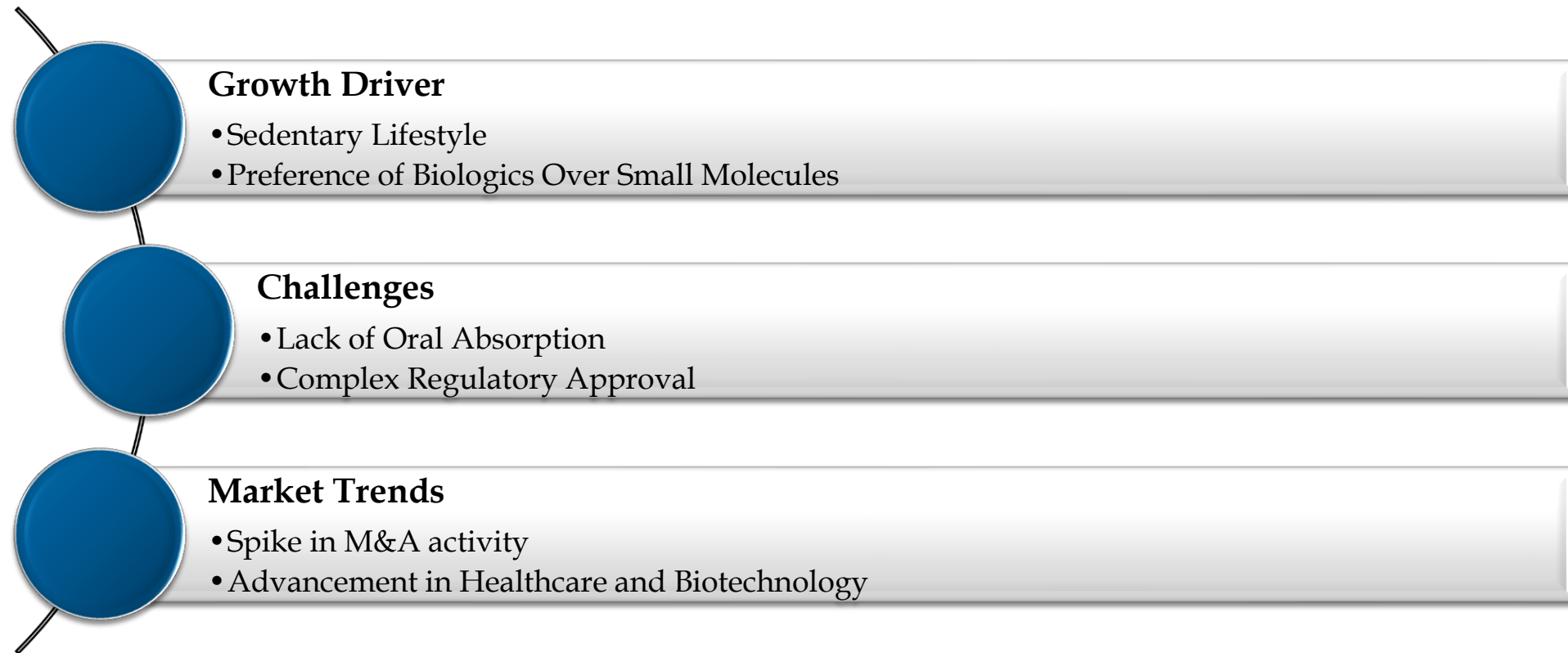
## Asia Pacific Biologics Market by Value



## Middle East and Africa Biologics Market by Value



# Biologics Market: Dynamics



# Biologics Market: Competitive Landscape

## Players Profiled

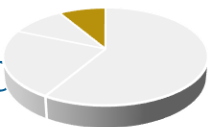
- Abbvie Inc.



- Samsung Electronics (Samsung Biologics)



- F. Hoffmann La Roche



- Amgen Inc.

