

The US Hospice Care Market: Size, Trends & Forecasts (2018-2022)

November 2018



The US Hospice Care Market: Coverage

Executive Summary and Scope

Introduction/Market Overview

Market Analysis

Dynamics

Competitive Landscape

Company Profiles

The US Hospice Care Market: Coverage

Scope of the Report

Attributes	Details
Title	The US Hospice Care Market: Size, Trends & Forecasts (2018-2022)
Coverage	The US
Market Influencing Variables	Growth Drivers, Challenges, Market Trends
Forecast Period of Market	2018-2022
Competition in the Market	Highly fragmented due to the presence of large number of players.
Key Players	Chemed Corporation, Kindred Healthcare, Inc., Amedisys, Inc., LHC Group, Inc.

The US Hospice Care Market

Executive Summary

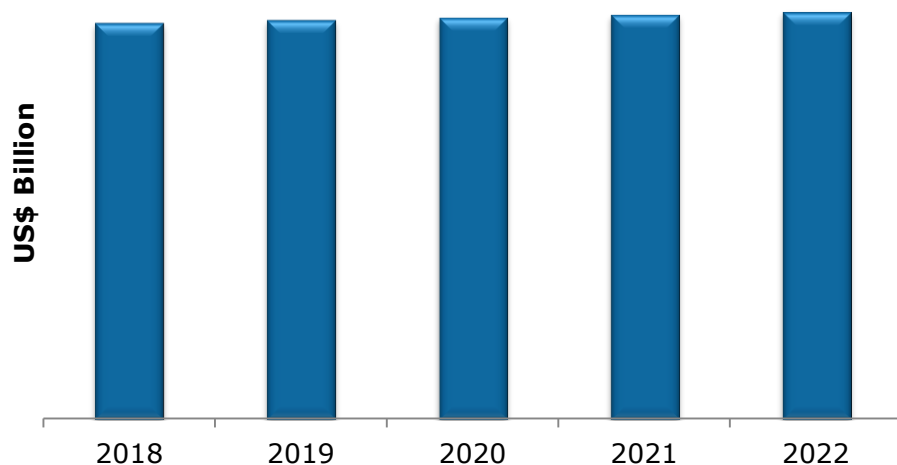
Post-acute care is a range of services that complement the care delivered by an acute care hospital after an illness or injury. Patients who require post-acute services are those who are no longer in critical situation but still need quality care and services. Such patients are usually discharged to post-acute care setting such as home health and hospice centers, skilled nursing facilities (SNFs), inpatient rehabilitation facilities (IRFs) and long-term acute-care hospitals (LTACs).

Hospice care is end-of-life care. It is generally opted by patients with life span of not more than six months. The main purpose of hospice care is to focus on quality of life of the patient rather than curative measures. Hospice care can be provided in any setting such as home, nursing home, assisted living facility, and inpatient hospital. Professionals involved in hospice care try to control pain and other discomforts so that the patient remains comfortable as much as possible.

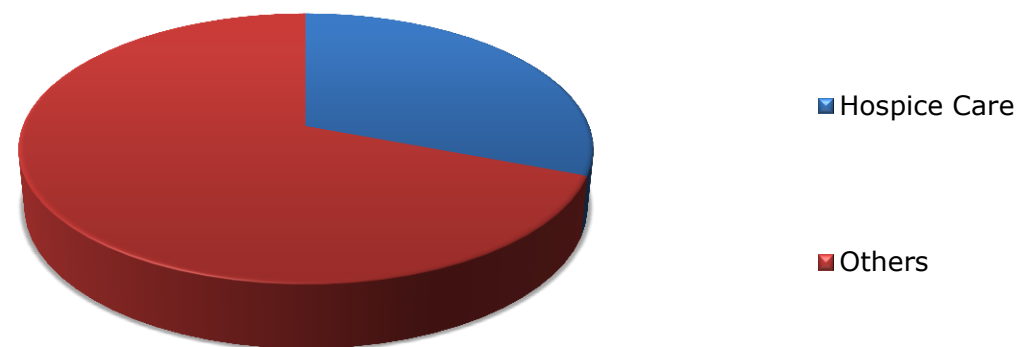
The US hospice care market, has shown rising trends over the past few years and anticipations are made that the market would gain momentum over the forecasted period i.e. 2018 to 2022. The market is expected to grow on the back of aging population, rising healthcare expenditure, increasing prevalence of multiple chronic conditions, technological advancements, mergers and acquisitions in the industry. Yet the growth of the market is obstructed by factors such as lack of interoperability, inadequate workforce, and regulatory compliance.

Post-Acute Care Market: The US Analysis

The US Post-Acute Care Market by Spending; 2018-2022E (US\$ Billion)



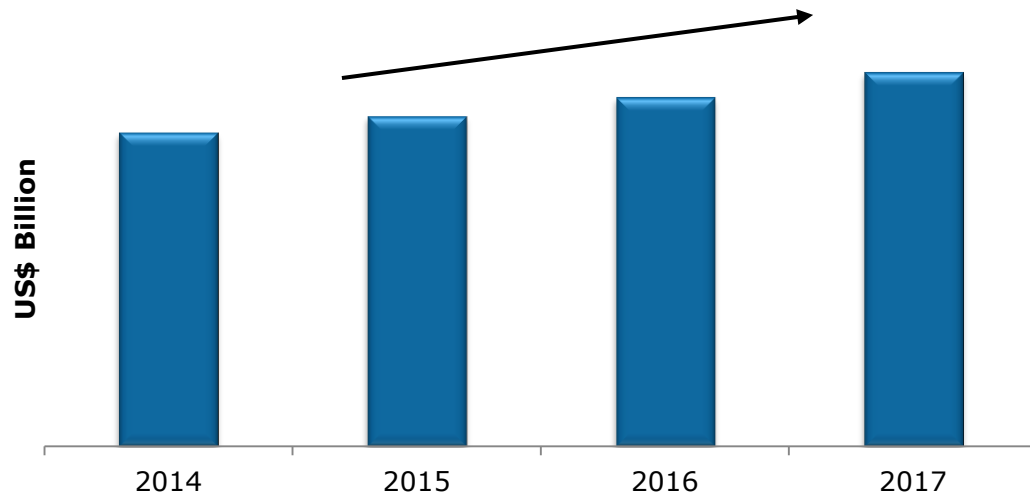
The US Post-Acute Care Market by Segments; 2017



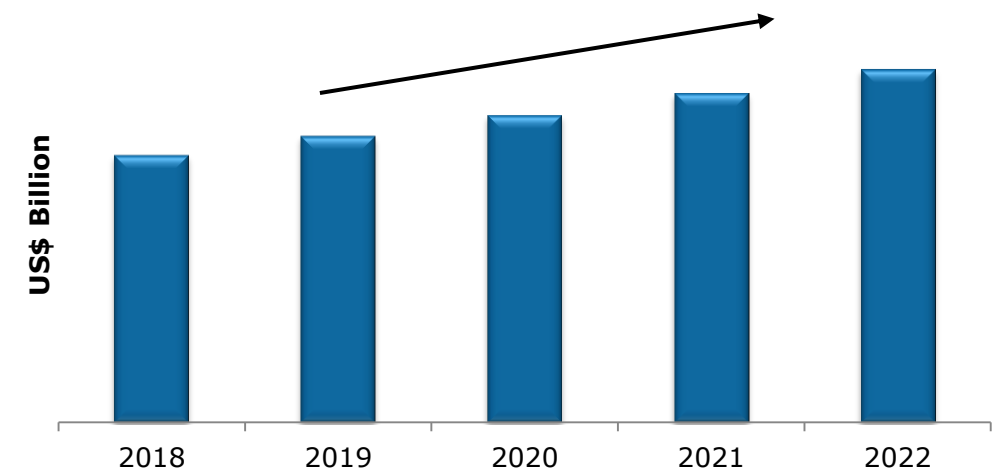
In 2013, the post-acute care market in terms of spending was US\$.... billion, which inclined to US\$.... billion in 2017. The US Post-Acute Care market is projected to reach US\$....billion by the end of 2022 from US\$.....billion in 2018 with a CAGR of% over the same years.

Hospice Care Market: The US Analysis

The US Hospice Care Market by Spending;
2014-2017 (US\$ Billion)



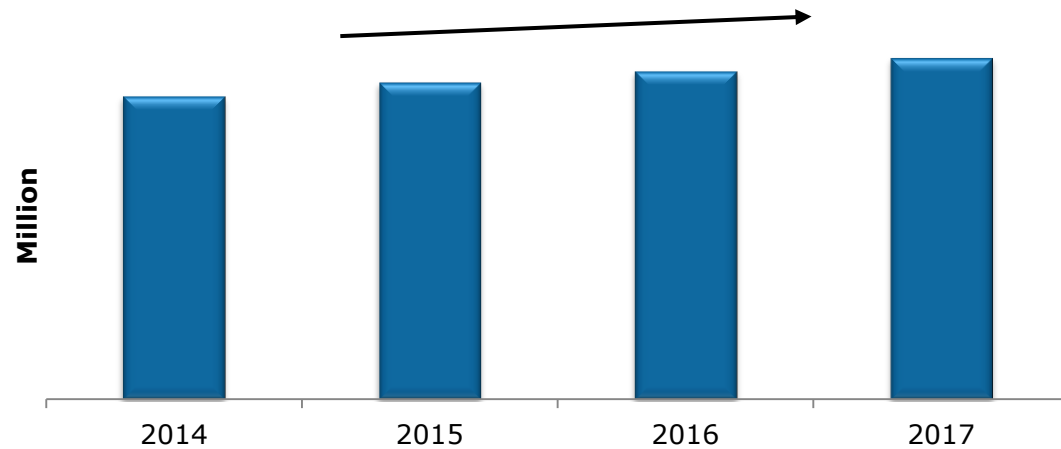
The US Hospice Care Market by Spending;
2018-2022E (US\$ Billion)



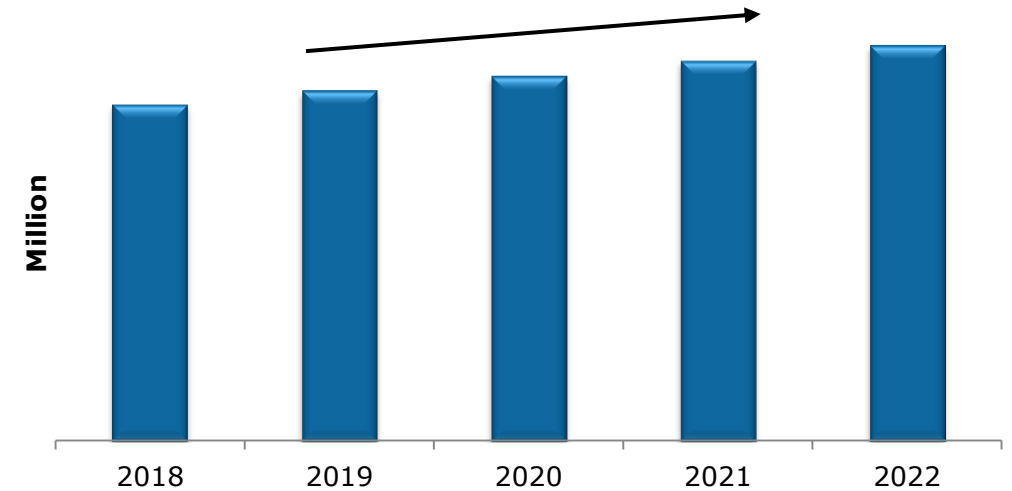
CAGR	
2014-2017	xx%
2018-2022	xx%

Hospice Care Market: The US Analysis

The US Hospice Care Market by Number of Users;
2014-2017 (Million)

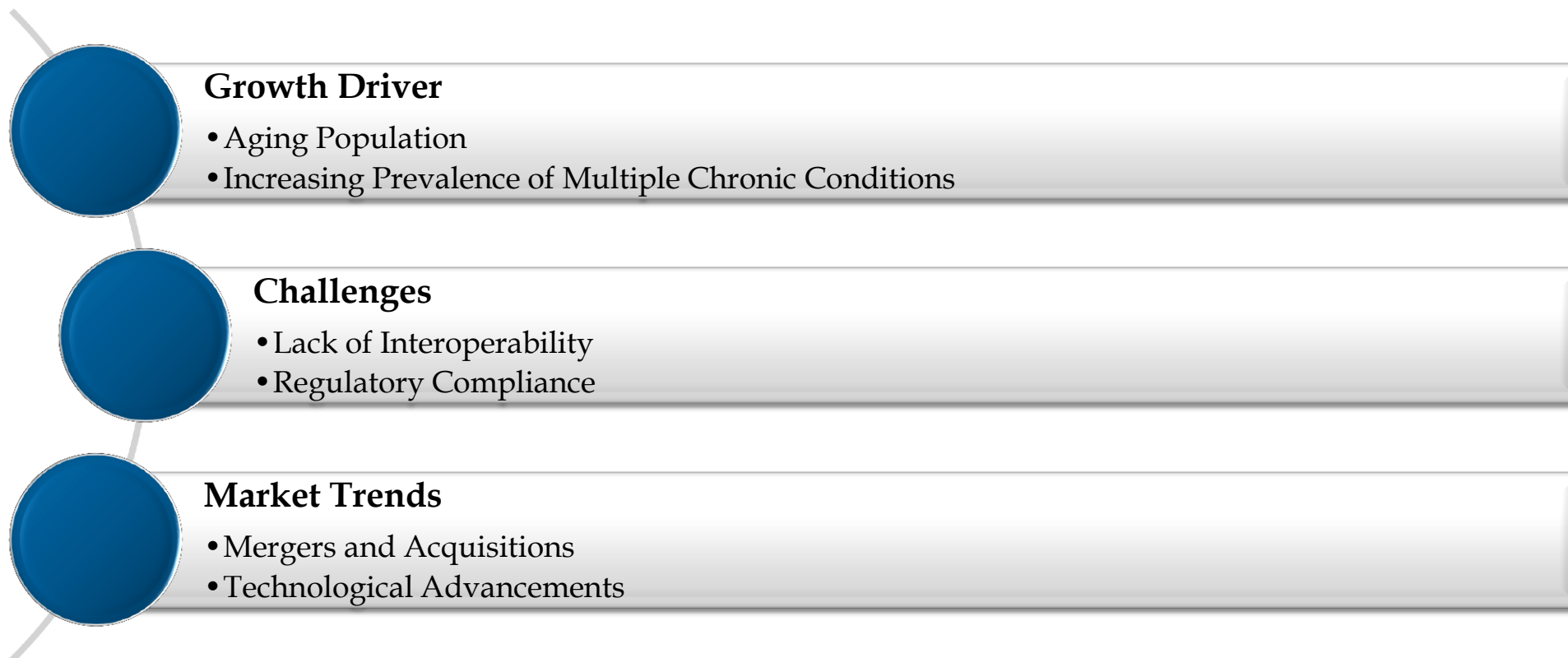


The US Hospice Care Market by Number of Users;
2018-2022E (Million)



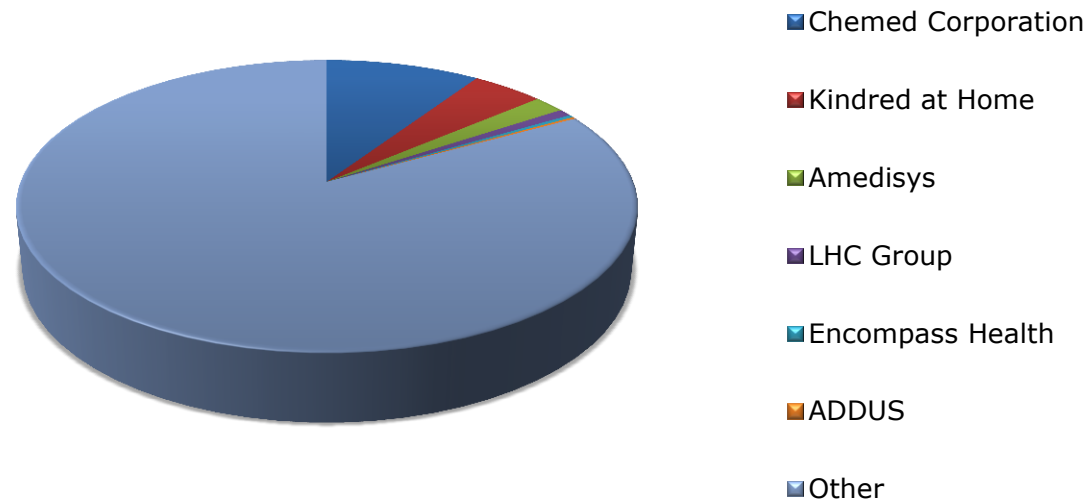
CAGR	
2014-2017	xx%
2018-2022	xx%

Hospice Care Market: Dynamics



Hospice Care Market: Competitive Landscape

The US Hospice Care Market by Players; 2017



The US Hospice Care Market Players by Number of Hospice Centers; 2017

