

China Express Delivery Market: Size, Trends & Forecasts (2018-2022)

April 2018



China Express Delivery Market : Coverage

Executive Summary and Scope

Introduction/Market Overview

Market Analysis

Dynamics

Competitive Landscape

Company Profiling

China Express Delivery Market : Coverage

Scope of the Report

Attributes	Details
Title	China Express Delivery Market: Size, Trends & Forecasts (2018-2022)
Coverage	China
Market Influencing Variables	Growth Drivers, Challenges, Market Trends
Forecast Period of Market	2018-2022
Competition in the Market	Dominated
Key Players	ZTO Express, YTO Express, Best Inc., STO Express and SF Express

China Express Delivery Market

Executive Summary

Delivery is the process of transporting goods and packages from one place to another destination as mentioned by the client. Delivery on the basis of transportation duration is divided into two categories i.e. standard delivery and express delivery.

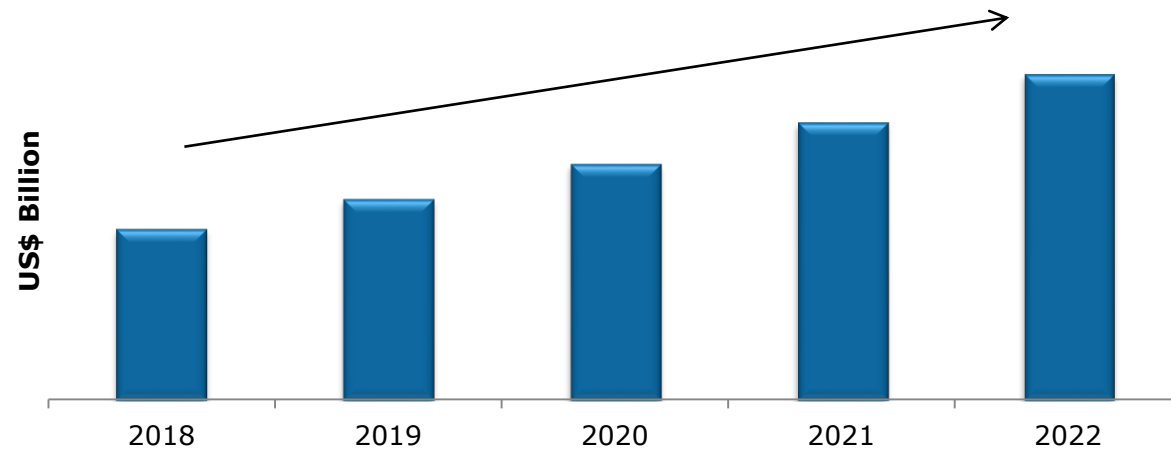
Express delivery was originated in 1970s. In express delivery, the express delivery companies delivers the parcels within 24-72 hours. Express delivery facilities are used by different industries such as electronics and electricals, textile & clothing, automotive & transport, manufacturing industry, pharmaceuticals, financial services, e-commerce industry along with individual customers for their personal work.

Express delivery business model is of two types: Franchiser Model and Direct Operator Model. In Franchiser model, express delivery company is partnered with third party network for delivery of packages. Direct operator model is the type where the company is entirely responsible for the delivery of the packages, from inventory to transportation.

The China Express Delivery Market is expected to increase at high growth rates during the forecasted period (2018-2022). The china express delivery market is supported by various growth drivers, such as increasing focus on service quality, growing e-commerce penetration, differentiated service offerings by companies, increasing retail m-commerce, etc. The market faces certain challenges, such as, reduction in prices (revenue per parcel), risks associated with the franchise model, etc. few new market trends are also provided such as, rising demand for cross-border supply chain services, emergence of non-express diversification, etc.

China Express Delivery Market : An Analysis

China Express Delivery Market by Value

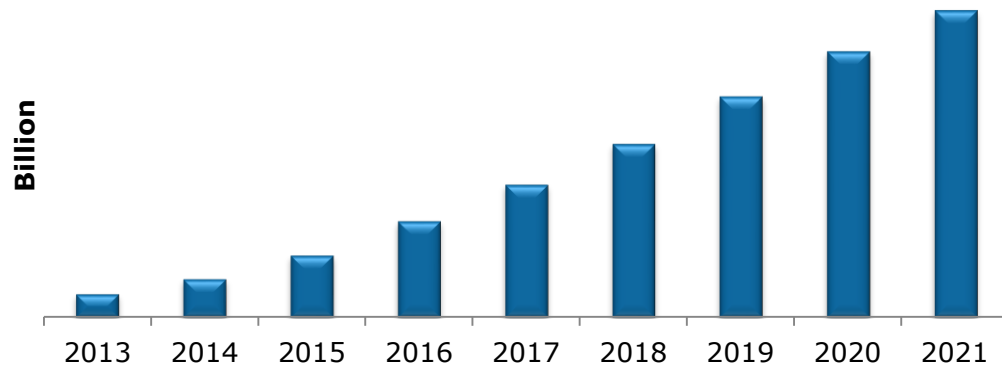


CAGRs	
2018-2022	xx%

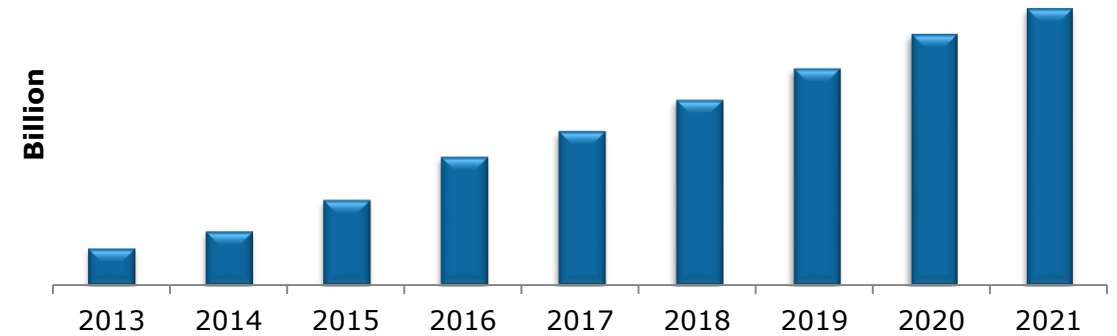
China express delivery market value was US\$... billion in 2017. China express delivery market is anticipated to rise up to US\$... billion by 2022 as compared to US\$...billion in 2018, representing a CAGR of% over the years 2018 to 2022.

China Express Delivery Market : Players Analysis

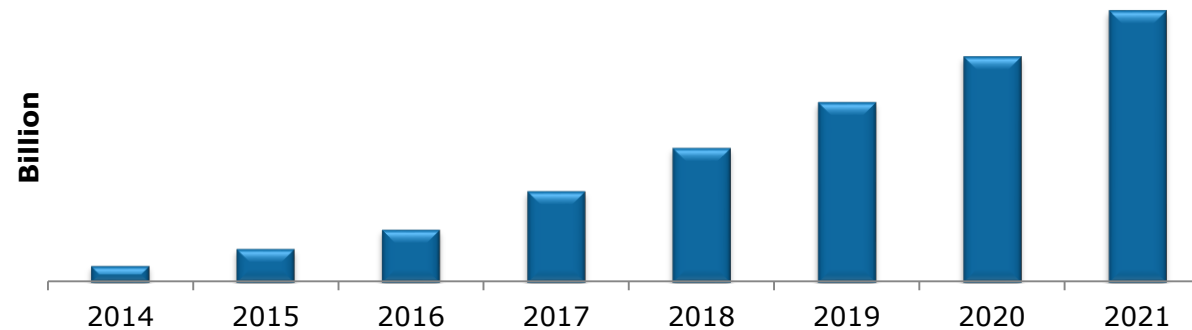
ZTO Express Delivery Volume; 2013-2021



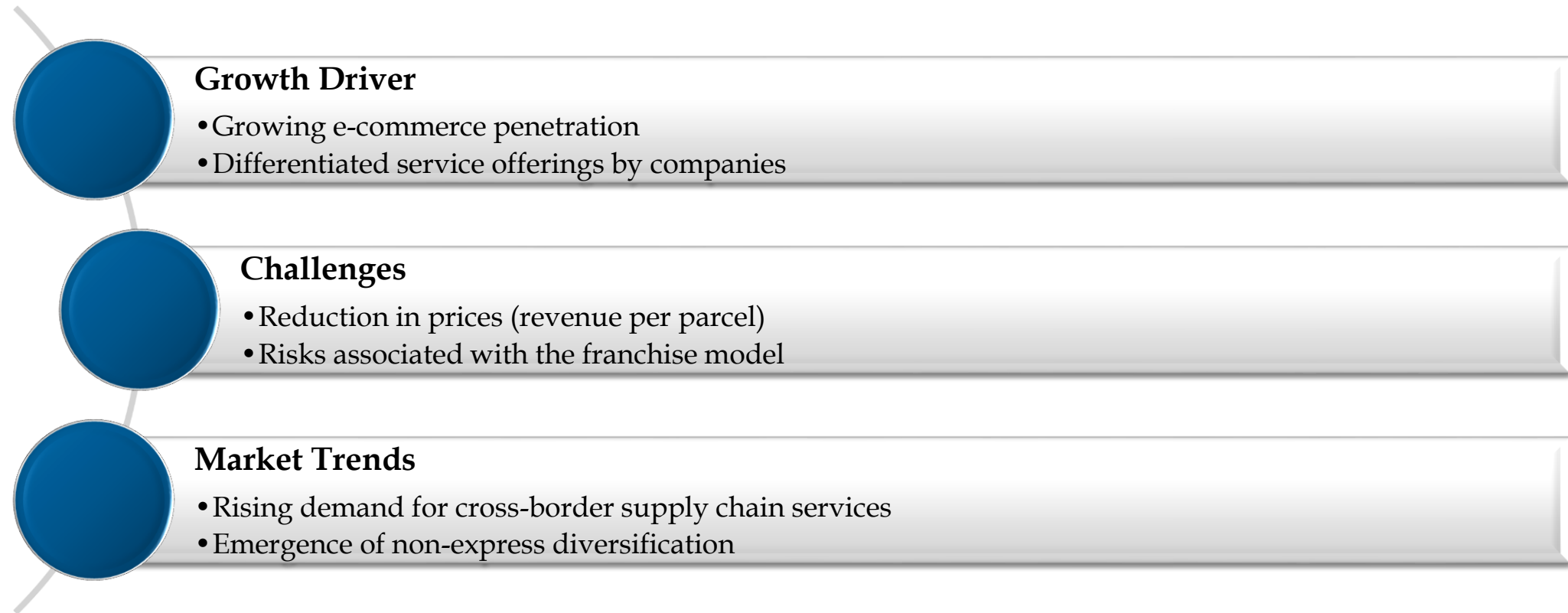
YTO Express Delivery Volume; 2013-2021



BEST Inc. Express Delivery Volume; 2014-2021



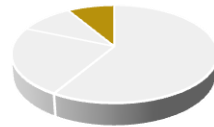
China Express Delivery Market : Dynamics



China Express Delivery Market : Competitive Landscape

Players Profiled

- ZTO Express
- YTO Express
- Best Inc.
- STO Express
- SF Express



Note: The graphs on this slide are only for sample representation.