

# Global Animal Health Market: Size & Forecast with Impact Analysis of COVID-19 (2021-2025)

February 2021



# Global Animal Health Market: Coverage

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COVID-19

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Competitive Landscape

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# Global Animal Health Market: Coverage

## Scope of the Report

| Attributes                   | Details   |
|------------------------------|---|
| Title                        | Global Animal Health Market: Size & Forecast with Impact Analysis of COVID-19 (2021-2025) |
| Coverage                     | Global and Regional   |
| Regional Coverage            | North America, APAC, Western Europe, Latin America, Eastern Europe and ROW                |
| Market Influencing Variables | Growth Drivers, Challenges, Market Trends   |
| Forecast Period of Market    | 2021-2025   |
| Competition in the Market    | Fragmented  |
| Key Players                  | Merck & Co., Inc., Boehringer Ingelheim, Zoetis Inc., and Elanco                          |

# Global Animal Health Market

## Executive Summary

Animals are an essential division for farm community growth. They are not just a resource of healthy, essential proteins through meat and milk, but they are an investment that can help rural communities to expand their operations. Animal healthcare includes maintenance and treatment of animals affected by any disease. The animal is considered to be suffering from disease, if it is not able to perform physiological functions at normal levels after providing nutrition and other environmental requirements at the adequate levels. Therefore, for the treatment of animal, healthcare products like antibiotics, vaccines, diagnostic products, etc. are used. The major product categories in animal health include pharmaceutical products, medicated feed additives (MFAs) and biologicals.

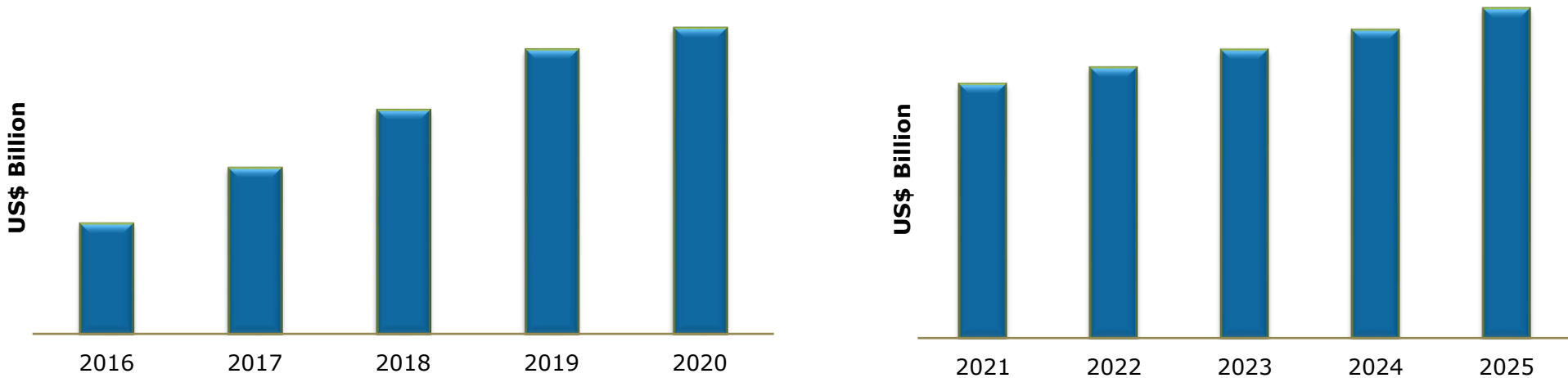
Furthermore, based on the animal species, animal health market can be segmented into food producing animals (FPA) and companion animals (CA). Food producing animals (FPA) consist of swine, poultry, ruminants, and aquatic species. Companion animals (CA) include dogs, cats, horses and fishes.

The global animal health market has progressed promptly over the years and the market is further anticipated to escalate during the forecasted years 2021 to 2025. The market would augment owing to numerous growth drivers such as, escalating disposable income, growing demand for animal protein, rising veterinary healthcare expenditure, surging urban population, augmenting awareness of animal health, etc.

However, the market faces some challenges which are hindering the growth of the market. Some of the major challenges faced by the industry are unanticipated safety, quality or efficacy concern and regulatory obligations. Moreover, the market growth would succeed by various market trends like increasing adoption of wearable devices, evolution of pet nutrition products, pet humanization, etc.

# Global Animal Health Market: An Analysis

### Global Animal Health Market by Value



| CAGRs     |     |
|-----------|-----|
| 2016-2020 | xx% |
| 2021-2025 | xx% |

The global animal health market was valued US\$... billion in 2020 from US\$... billion in 2019. Furthermore, the market is anticipated to rise up to US\$... billion by 2025, as compared to US\$... billion in 2021. The market is expected to propel at a CAGR of xx% over the years 2021 to 2025.

# Animal Health Market: Global Analysis

## Global Animal Health Market Value by Products



| Products                        | Share |
|---------------------------------|-------|
| Pharma                          | xx%   |
| Biological                      | xx%   |
| Medicated Feed Additives (MFAs) | xx%   |

## Global Animal Health Market Value by Type



| Type                         | Share |
|------------------------------|-------|
| Food Producing Animals (FPA) | xx%   |
| Companion Animals (CA)       | xx%   |

# Animal Health Market: Global Analysis

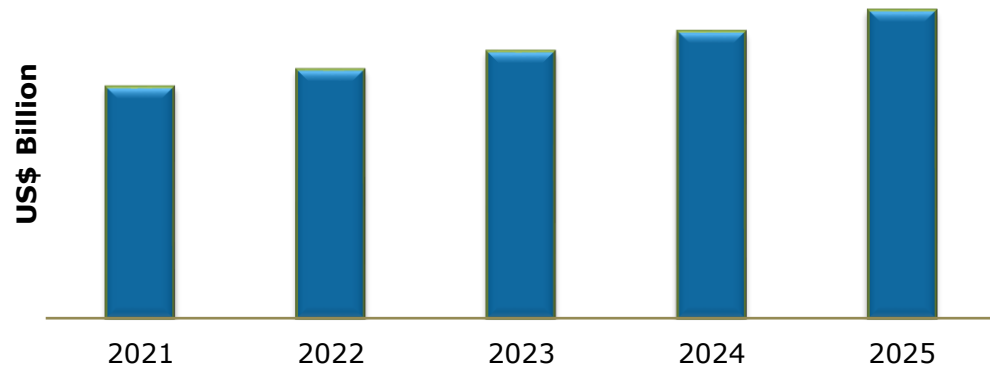
**Global Animal Health Market Value by Region**



| Region         | Share |
|----------------|-------|
| North America  | xx%   |
| Asia Pacific   | xx%   |
| Western Europe | xx%   |
| Latin America  | xx%   |
| Eastern Europe | xx%   |
| ROW            | xx%   |

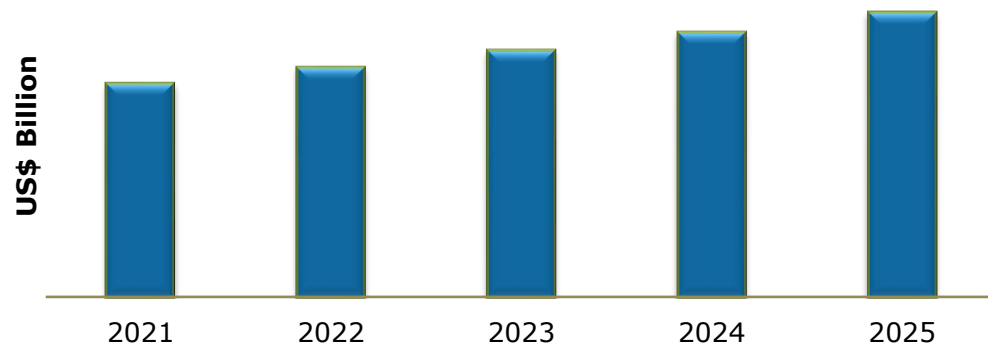
# Animal Health Market: Product Analysis

## Global Animal Biological Product Market by Value



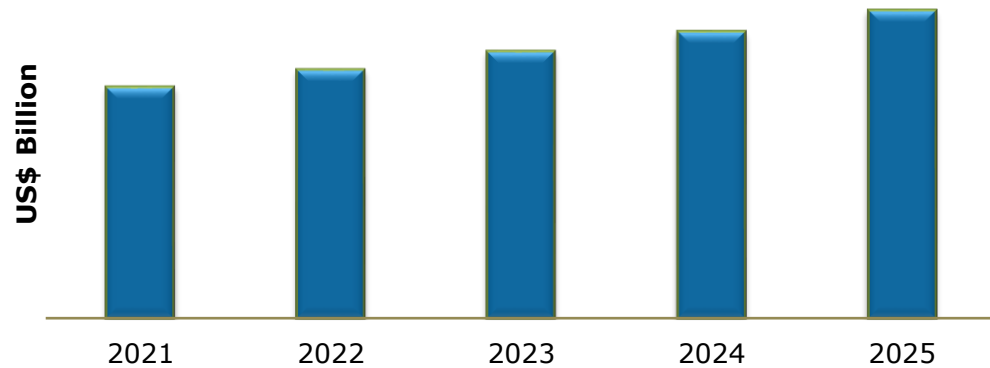
| Product                         | GAGR      |
|---------------------------------|-----------|
|                                 | 2021-2025 |
| Pharma                          | xx%       |
| Biological                      | xx%       |
| Medicated Feed Additives (MFAs) | xx%       |

## Global Animal Medicated Feed Additives (MFAs) Market by Value



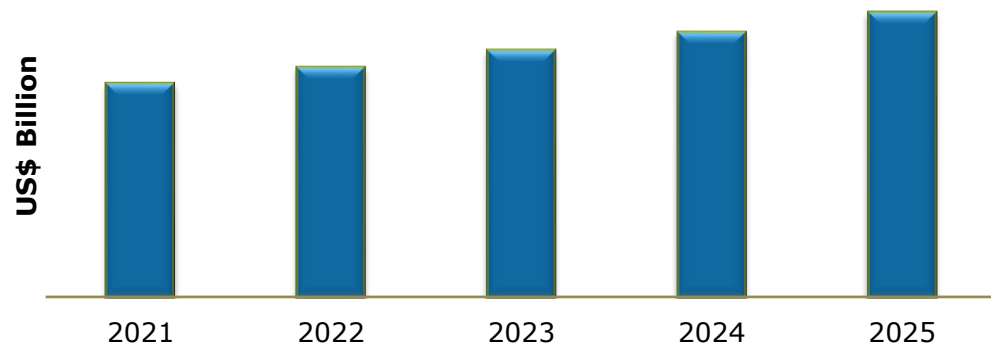
# Animal Health Market: Type Analysis

## Global Food Producing Animals (FPA) Market by Value



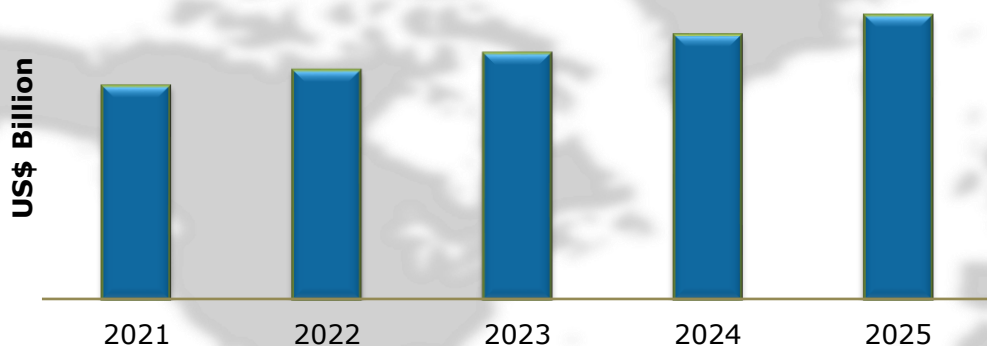
| Type                         | GAGR      |
|------------------------------|-----------|
|                              | 2021-2025 |
| Food Producing Animals (FPA) | xx%       |
| Companion Animals (CA)       | xx%       |

## Global Companion Animals (CA) Market by Value

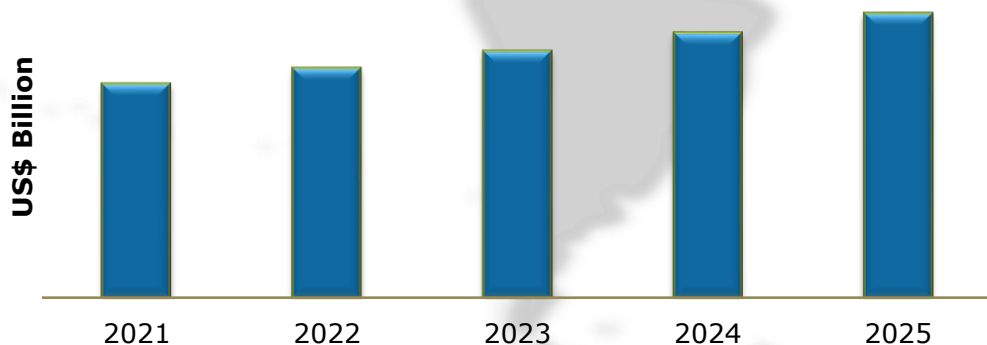


# Animal Health Market: Regional Analysis

## North America Animal Health Market by Value

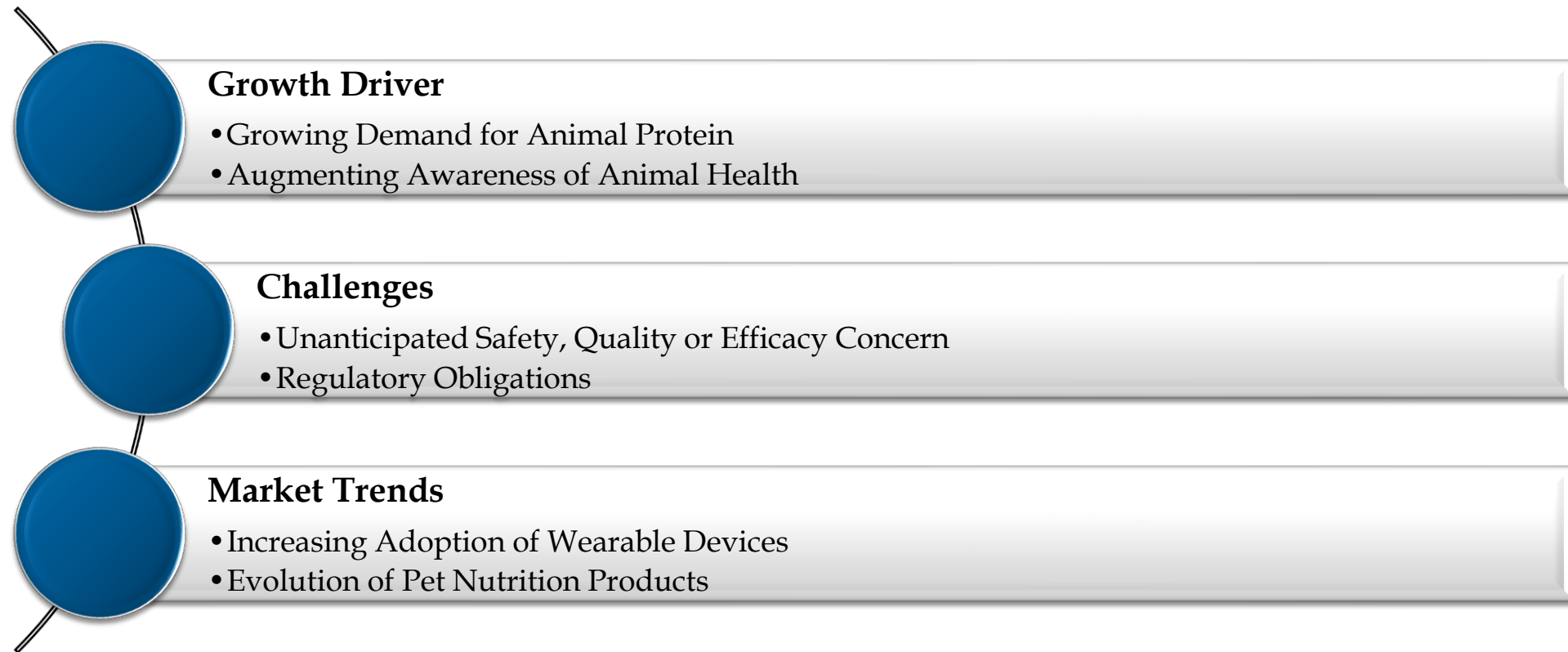


## Western Europe Animal Health Market by Value



| Region         | CAGR      |
|----------------|-----------|
|                | 2021-2025 |
| North America  | xx%       |
| Asia Pacific   | xx%       |
| Western Europe | xx%       |
| Latin America  | xx%       |
| Eastern Europe | xx%       |
| ROW            | xx%       |

# Animal Health Market: Dynamics



# Animal Health Market: Competitive Landscape

## Players Profiled

- Merck & Co., Inc. 
- Boehringer Ingelheim 
- Zoetis Inc. 
- Elanco 

Note: The graphs on this slide are only for sample representation.