

The US Post-Acute Care (PAC) Market: Size, Trends & Forecasts (2017-2021)

December 2017



The US Post-Acute Care Market: Coverage

Executive Summary and Scope

Introduction/Market Overview

Market Analysis

Dynamics

Competitive Landscape

Company Profiling

The US Post-Acute Care Market: Coverage

Scope of the Report

Attributes	Details
Title	The US Post-Acute Care (PAC) Market: Size, Trends & Forecasts (2017-2021)
Coverage	The US
Market Influencing Variables	Growth Drivers, Challenges, Market Trends
Forecast Period of Market	2017-2021
Competition in the Market	Majority of market share is captured by major players such as Kindred, LHC Group, etc.
Key Players	Kindred Healthcare, Inc., Amedisys Inc., LHC Group Inc., Genesis Healthcare Inc., and HealthSouth Corporation

The US Post-Acute Care Market

Executive Summary

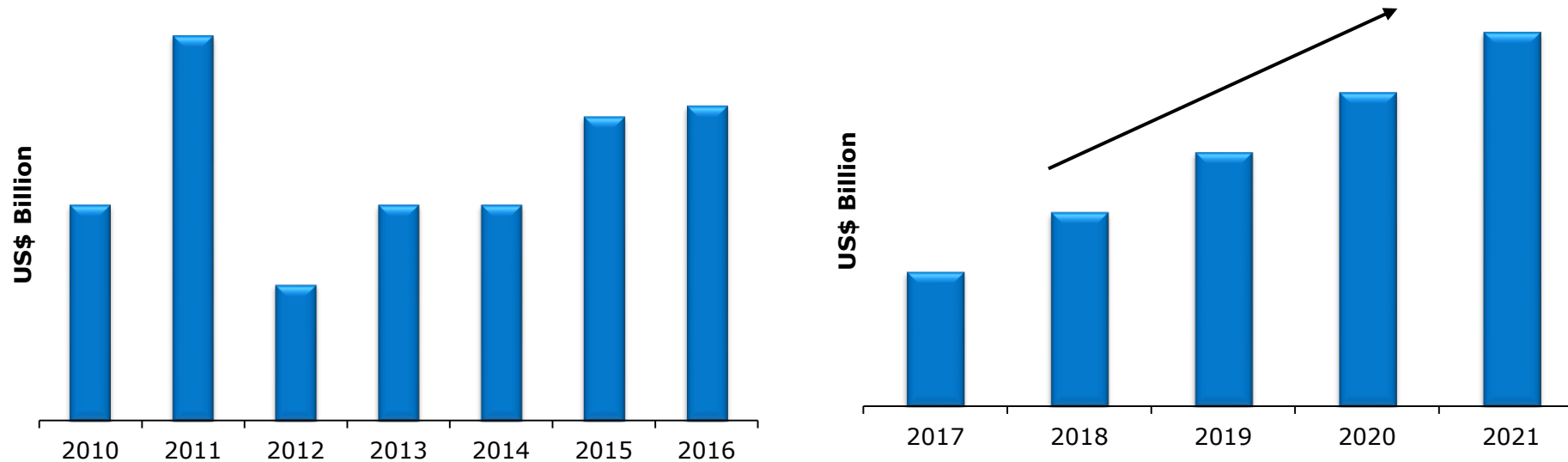
Post-acute care is a range of services that complement the care delivered by an acute care hospital after an illness or injury. Patients who require post-acute services are those who are no longer in critical situation but still need quality care and services. Such patients are usually discharged to post-acute care setting such as home health and hospice centers, skilled nursing facilities (SNFs), inpatient rehabilitation facilities (IRFs) and long-term acute-care hospitals (LTACs). Most modern hospitals and health care systems include a number of services or programs that fall into the category of post-acute care. The primary aim of post-acute care services is to recover patients from illness and return him to daily activities that the patient participated in before illness or injury.

In the US, large numbers of patients are covered under Medicaid and Medicare insurance health programs. Nearly 40% of beneficiaries who are covered under Medicare program have discharged from an acute care hospital to post-acute care settings such as skilled nursing facilities (SNFs) or home health. These settings provide important rehabilitation services but there are certain criteria to guide decision about where beneficiaries should be treated and how much care they should receive.

The US post-acute care market, has shown fluctuating trends over the past few years but projections are made that the market would gain momentum over the forecasted period i.e. 2017 to 2021. The market is expected to grow on the back of aging population, rising healthcare expenditure, increasing prevalence of multiple chronic conditions, rising Medicare spending on post-acute care, technological advancements, mergers and acquisitions in the industry. Yet the growth of the market is obstructed by factors such as lack of interoperability, declining reimbursement and introduction of value-based payment.

Post-Acute Care Market: The US Analysis

The US Post-Acute Care Market by Spending

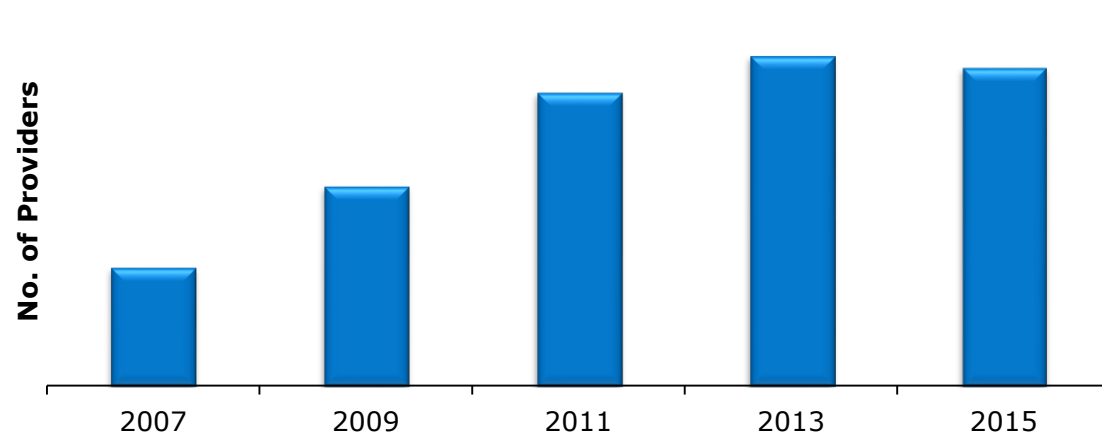


CAGR	
2010-2016	xx%
2017-2021	xx%

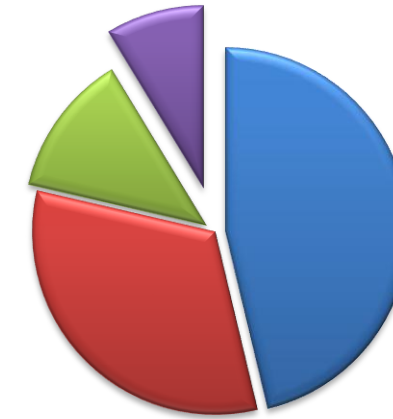
In 2012, the post-acute care market in terms of spending was US\$.... billion in 2010, which inclined to US\$.... billion in 2016 with a compound annual growth rate of% over the same years. The US Post-Acute Care market is projected to reach US\$....billion by the end of 2021 from US\$.....billion in 2017 with a CAGR of% over the same years.

Post-Acute Care Market: The US Analysis

The US Post-Acute Care Market by Number of Providers



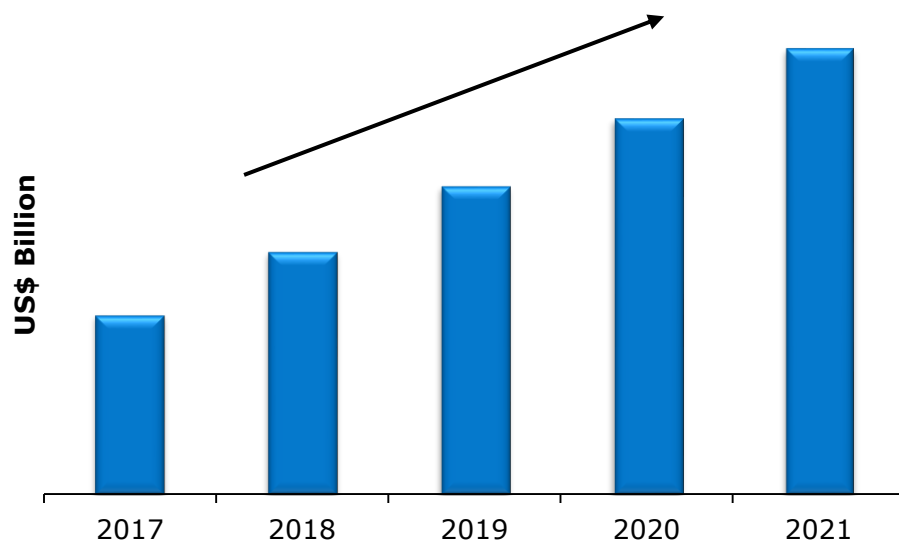
The US Post-Acute Care Market by Segments; 2016



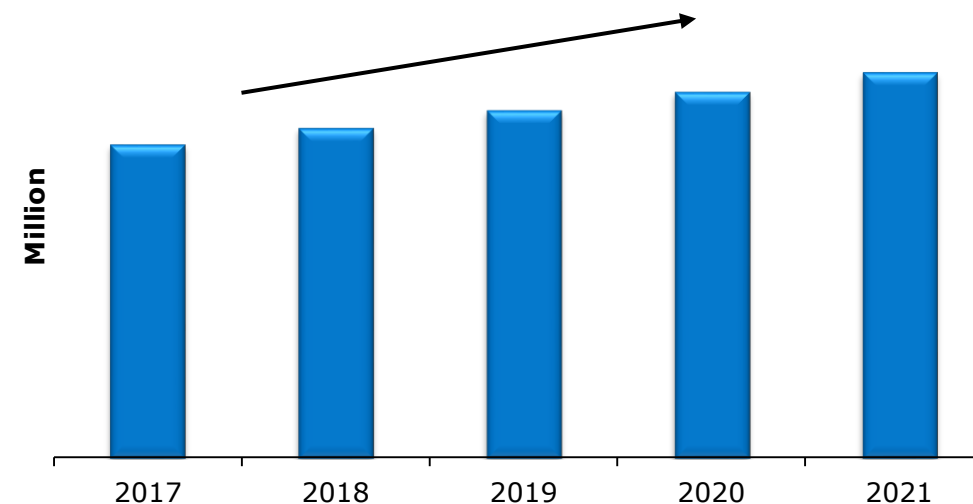
Segments	Share
Skilled Nursing Facilities (SNFs)	xx%
Home Health (HH)	xx%
Inpatient Rehabilitation Facilities (IRFs)	xx%
Long-Term Acute Care Hospitals (LTACs)	xx%

Home Health PAC Segment: The US Analysis

**The US Home Health PAC Market by Spending;
2017-2021E (US\$ Billion)**



**The US Home Health PAC Market by Number of
Users; 2017-2021E (Million)**



CAGR (2017-2021)

The US Home Health PAC Market by Spending

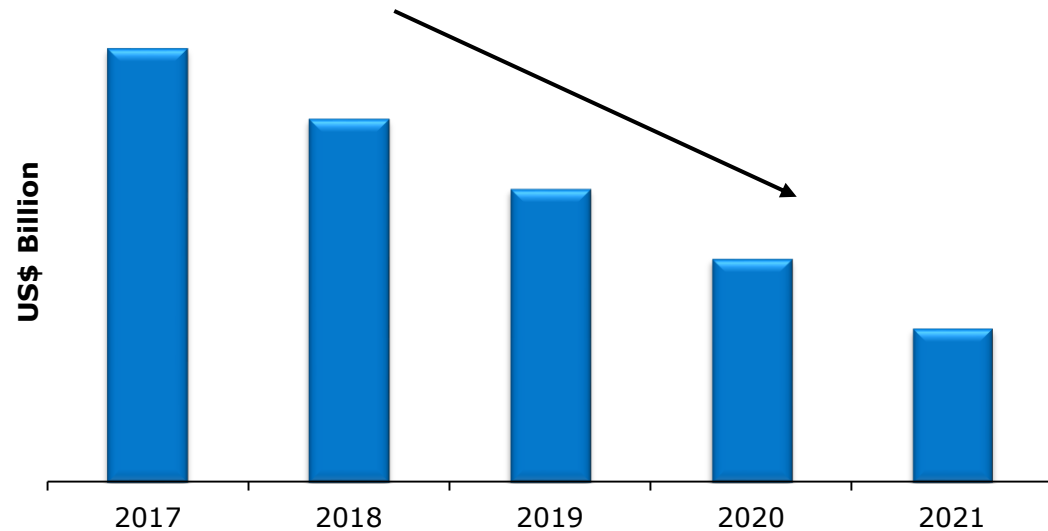
xx%

The US Home Health PAC Market by Number of Users;
2017-2021E

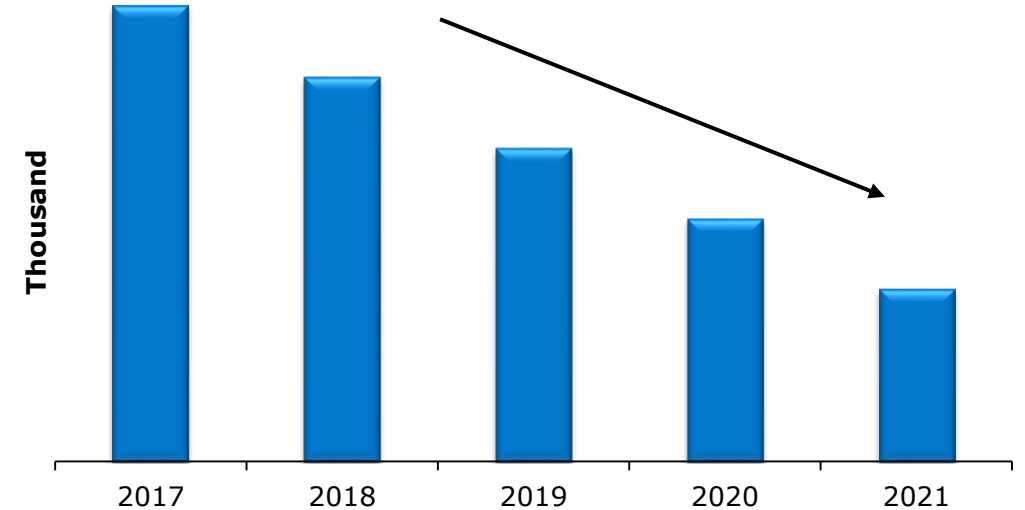
xx%

Inpatient Rehabilitation Facilities (PAC) Segment: The US Analysis

**The US Inpatient Rehabilitation Facilities (PAC)
Market by Spending**

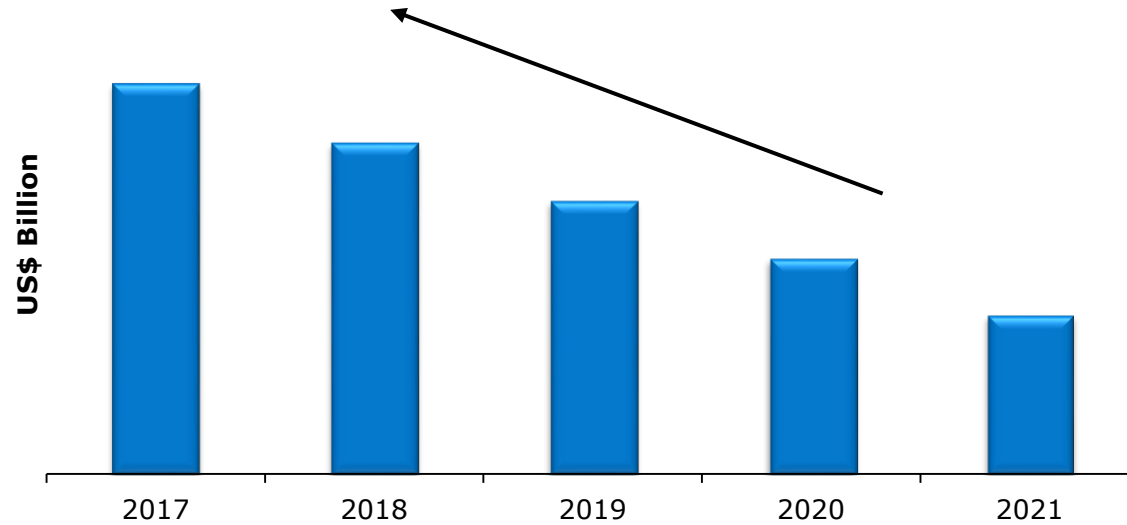


**The US Inpatient Rehabilitation Facilities (PAC)
Market by Users**

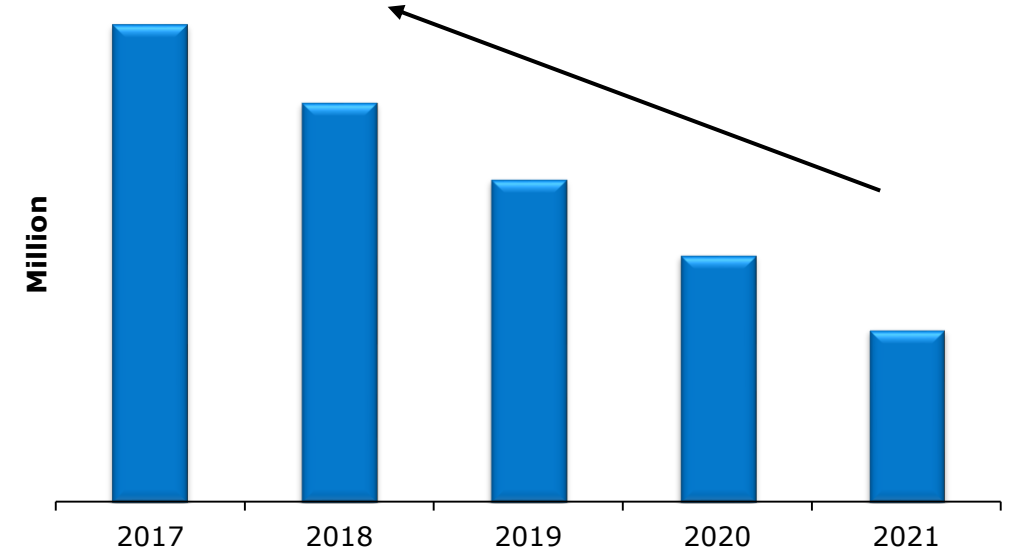


Skilled Nursing Facilities (PAC) Segment: The US Analysis

The US Skilled Nursing Facilities (PAC) Market by Spending

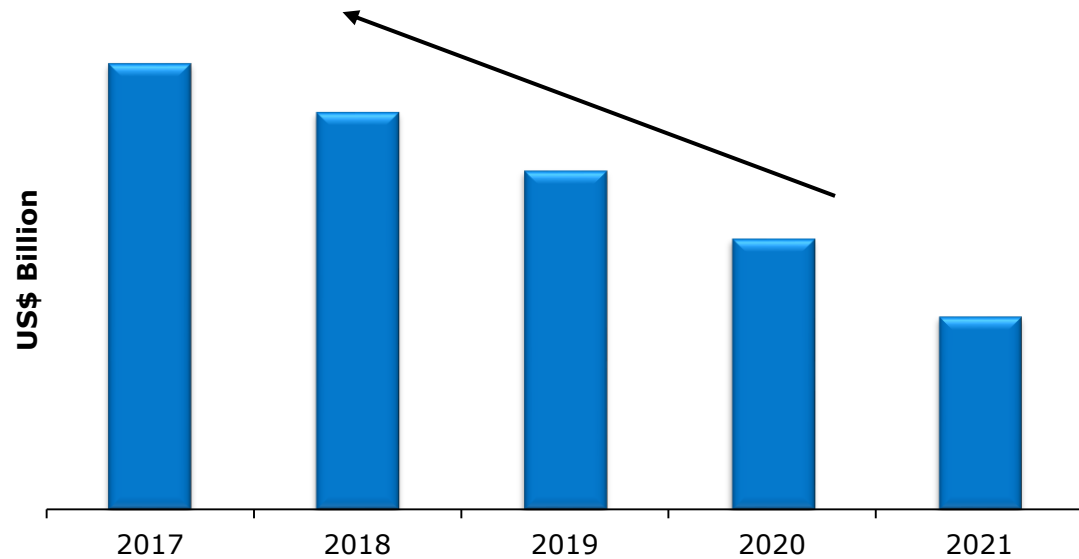


The US Skilled Nursing Facilities (PAC) Market by Users

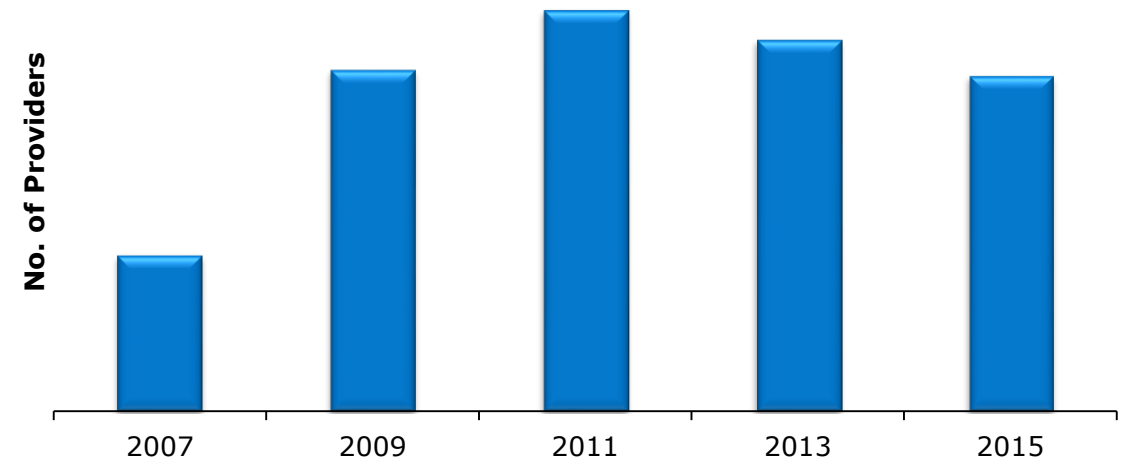


Long-Term Acute Care (PAC) Segment: The US Analysis

The US Long-Term Acute Care (PAC) Market by Spending



The US Long-Term Acute Care (PAC) Market by Number of Providers



Post-Acute Care Market: Dynamics



Growth Driver

- Aging Population
- Rising Medicare Spending on Post-Acute-Care

Challenges

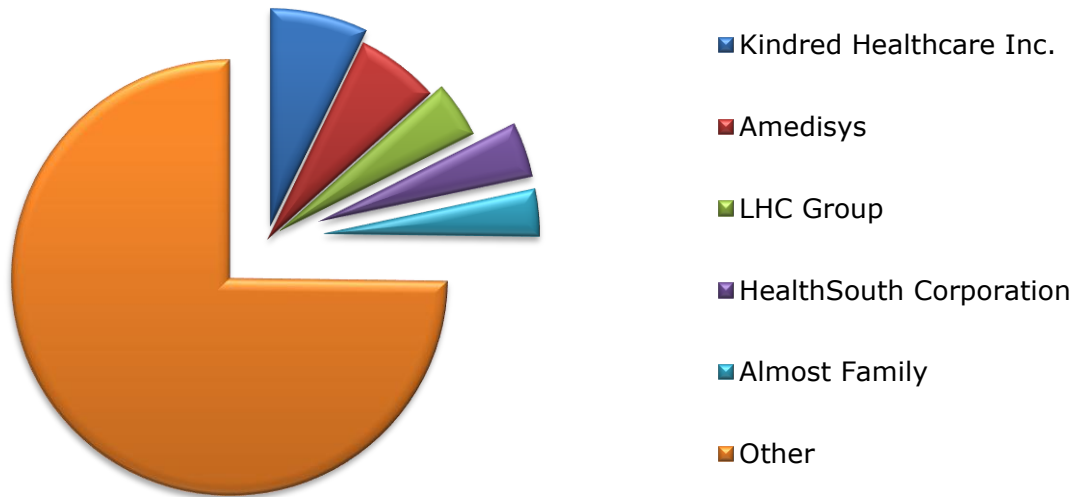
- Lack of Interoperability
- Problems with Current PAC Reimbursement

Market Trends

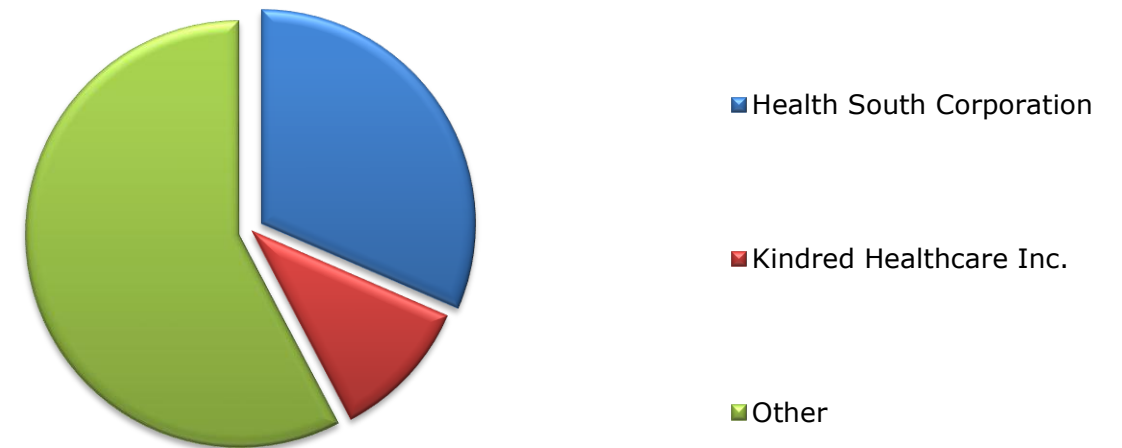
- Growth of Medicare and Medicaid Replacement Programs
- Technological Advancements

Post-Acute Care Market: Competitive Landscape

The US Home Health PAC Market by Players; 2015

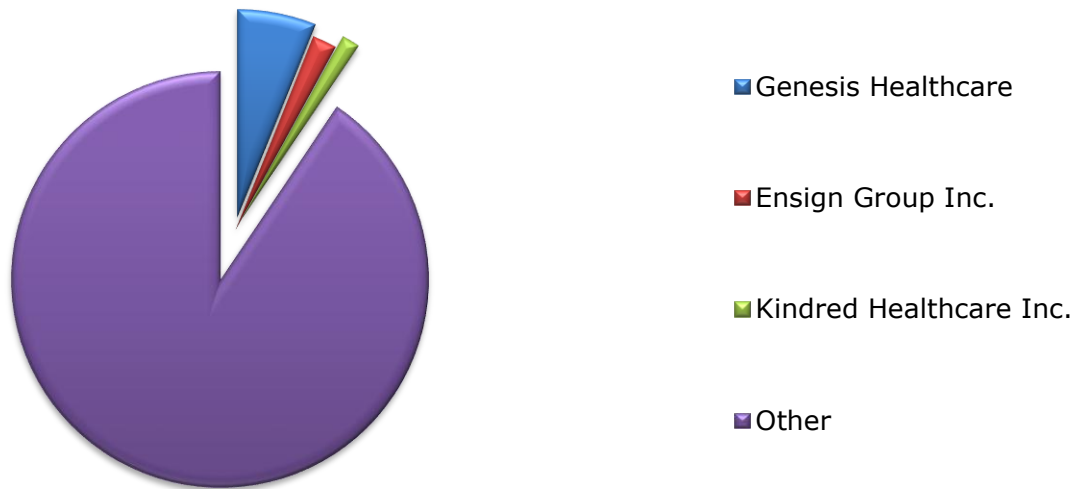


The US Inpatient Rehabilitation Facilities (PAC) Market by Players



Post-Acute Care Market: Competitive Landscape

The US Skilled Nursing Facilities (PAC) Market by Players; 2015



The US Long-Term Acute Care (PAC) Market by Players

