

# The U.S. Post-Acute Care (PAC) Market: Size, Trends & Forecasts (2020-2024 Edition)

February 2020



# The U.S. Post-Acute Care (PAC) Market: Coverage

Executive Summary and Scope

Introduction/Market Overview

The U.S. Market Analysis

Dynamics

Competitive Landscape

Company Profiling

# The U.S. Post-Acute Care (PAC) Market: Coverage

## Scope of the Report

Attributes	Details
Title	The U.S. Post-Acute Care (PAC) Market: Size, Trends & Forecasts (2020-2024 Edition)
Coverage	The U.S.
Market Influencing Variables	Growth Drivers, Challenges, Market Trends
Forecast Period of Market	2020-2024
Competition in the Market	Fragmented
Key Players	Kindred Healthcare, Amedisys, Inc., LHC Group, Inc., Genesis Healthcare, Inc.

# The U.S. Post-Acute Care (PAC) Market

## Executive Summary

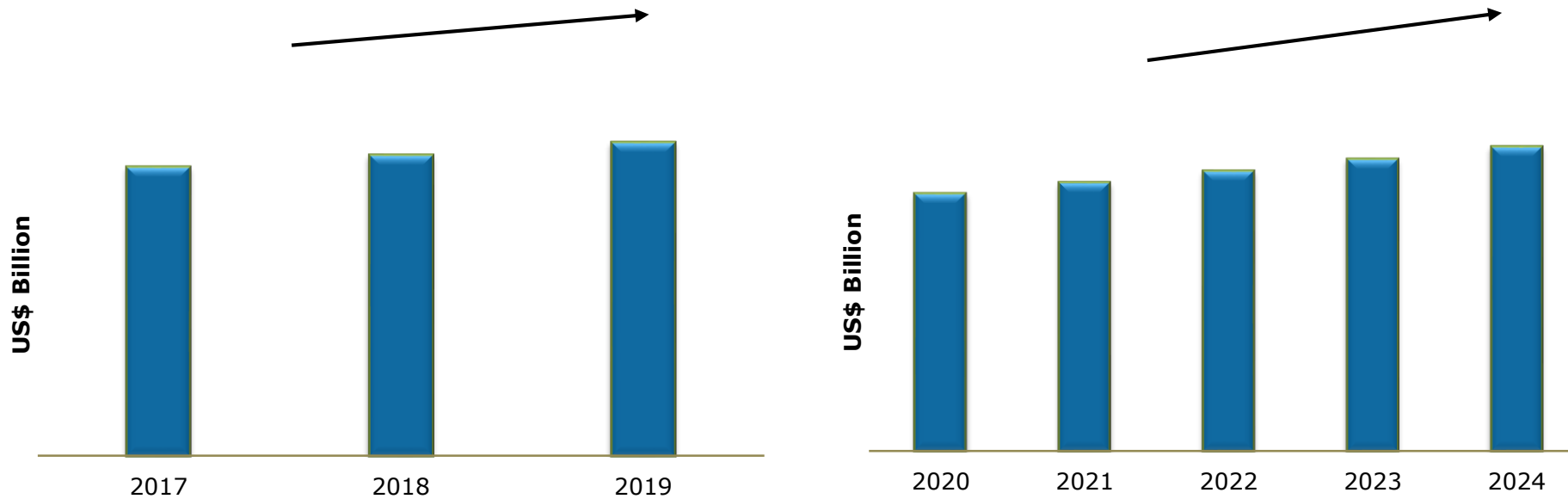
Post-acute care is a continuum of facilities that accompanies the care delivered by an acute care hospital after major illness or injury. Post-acute care services are required by those patients who are no longer in life-threatening condition, but still demand quality care and services for a speedy recovery. Such patients are usually settled to post-acute care settings such as home health & hospice centers, skilled nursing facilities (SNFs), inpatient rehabilitation facilities (IRFs), and long-term acute care hospitals. Maximum number of modern hospitals and health care systems in the U.S. include wide number of services that fall into the category of post-acute care. The main purpose of post-acute care service is to improve the overall condition of the patients and enable them to return to their daily activities that the patient participated in before the illness or injury. In the U.S., large number of patients are covered under Medicaid and Medicare insurance health programs.

Post-acute care is divided into institutional-based programs and home and community-based services. Institutional-based programs are further segmented into inpatient rehabilitation facilities (IRFs), skilled-nursing facilities (SNFs) and long-term acute care (LTAC). Home and community-based services are divided into home health and hospice care.

The U.S. post-acute care (PAC) market has witnessed continuous growth in the past few years and is projected to grow even further during the forecast period (2020-2024). The market is expected to be driven by various growth enhancing factors such as aging population, growing prevalence of chronic diseases, rising healthcare expenditure, etc. However, the market is not free from challenges that are hindering its growth. Some of the major challenges faced by the market are tight labor supply and changes in reimbursement policies.

# The U.S. Post-Acute Care (PAC) Market: An Analysis

## The U.S. Post-Acute Care (PAC) Market by Value

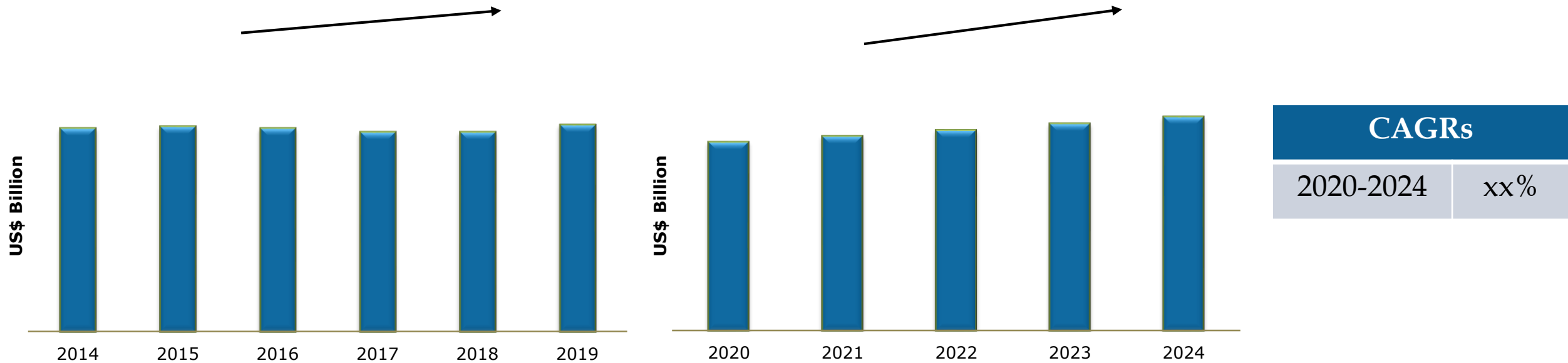


CAGRs	
2020-2024	xx%

The U.S. post-acute care market value was US\$... billion in 2019, increased as compared to US\$... billion in 2018.. The U.S. post-acute care market is anticipated to reach up to US\$... billion by 2024 from US\$... billion in 2020, at a CAGR of ....% from 2020 to 2024.

# The U.S. Post-Acute Care (PAC) Market: An Analysis

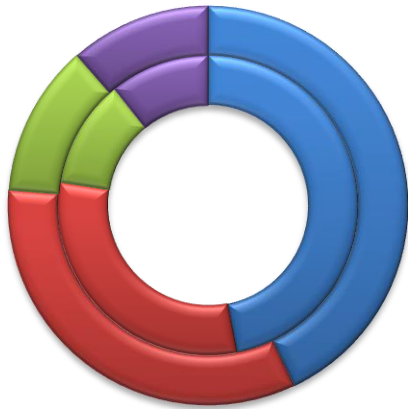
## The U.S. Post-Acute Care (PAC) Market by Spending



The U.S. post-acute care market spending was US\$... billion in 2019, increased as compared to US\$... billion in 2018. The U.S. post-acute care market spending is anticipated to reach up to US\$... billion by 2024 from US\$... billion in 2020, at a CAGR of ....% from 2020 to 2024.

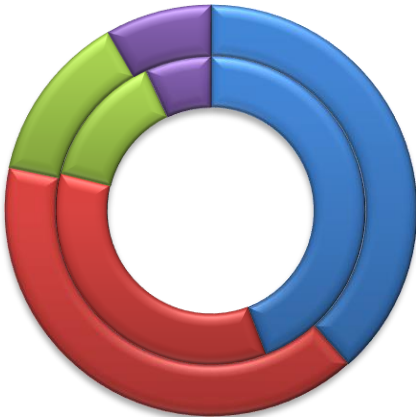
# The U.S. Post-Acute Care (PAC) Market: An Analysis

The U.S. Post-Acute Care Market Value by Segments; 2019 & 2024



Segments	Share
Skilled Nursing Facilities	xx%
Home Health	xx%
Inpatient Rehabilitation Facilities	xx%
Long-Term Acute Care	xx%

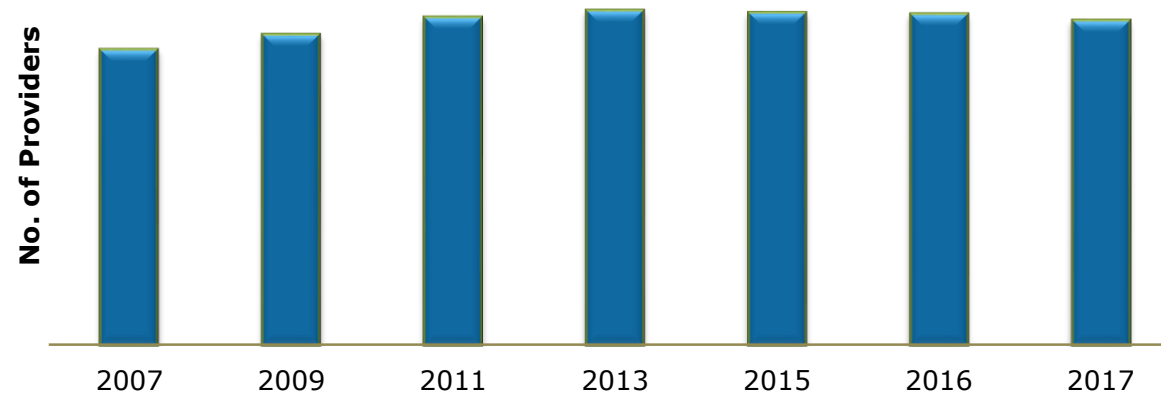
The U.S. Post-Acute Care Market Spending by Segments; 2019 & 2024



Segments	Share
Skilled Nursing Facilities	xx%
Home Health	xx%
Inpatient Rehabilitation Facilities	xx%
Long-Term Acute Care	xx%

# The U.S. Post-Acute Care (PAC) Market: An Analysis

## The U.S. Post-Acute Care (PAC) Market by Number of Providers

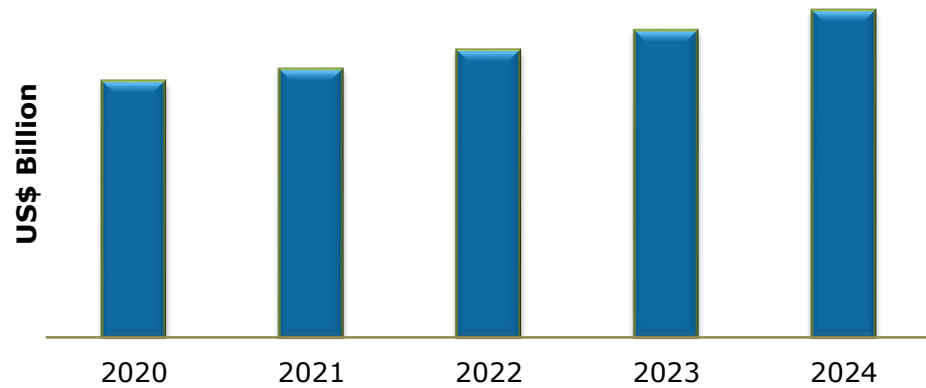


The total number of providers in the U.S. post-acute care (PAC) market declined to ... in 2015 from ... in 2013, and further declined to ... in 2017.

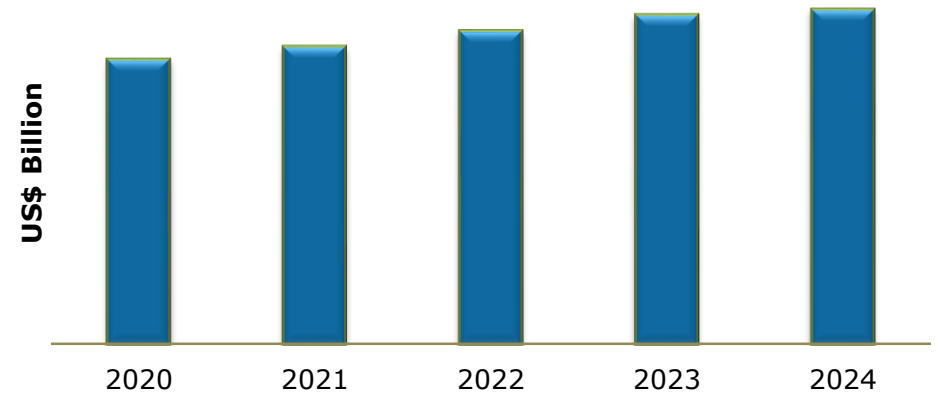


# The U.S. Post-Acute Care (PAC) Market: Segment Analysis

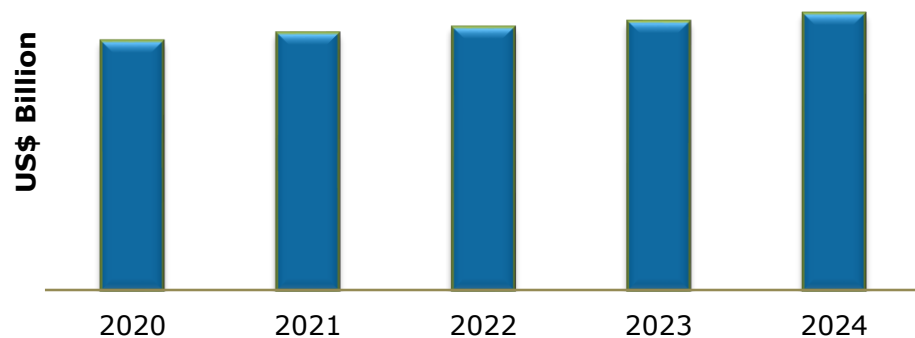
The U.S. Home Health PAC Market by Value



The U.S. Inpatient Rehabilitation Facilities PAC Market by Value



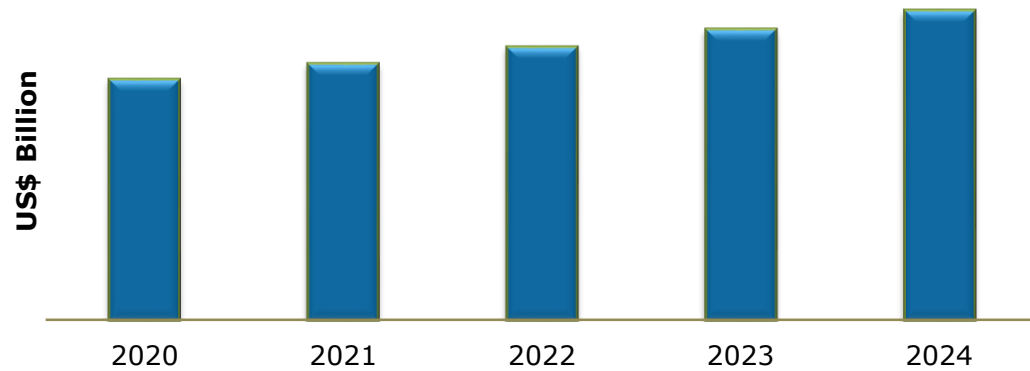
The U.S. Skilled Nursing Facilities PAC Market by Value



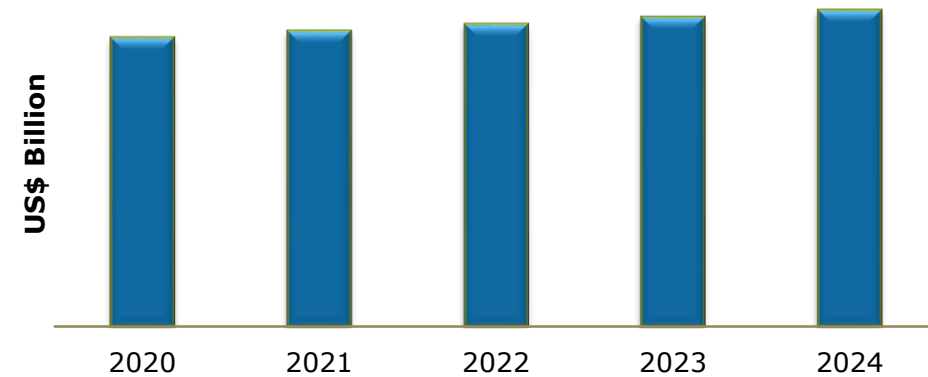
Segments	CAGR
	2020-2024
Skilled Nursing Facilities	xx%
Home Health	xx%
Inpatient Rehabilitation Facilities	xx%
Long-Term Acute Care	xx%

# The U.S. Post-Acute Care (PAC) Market: Segment Analysis

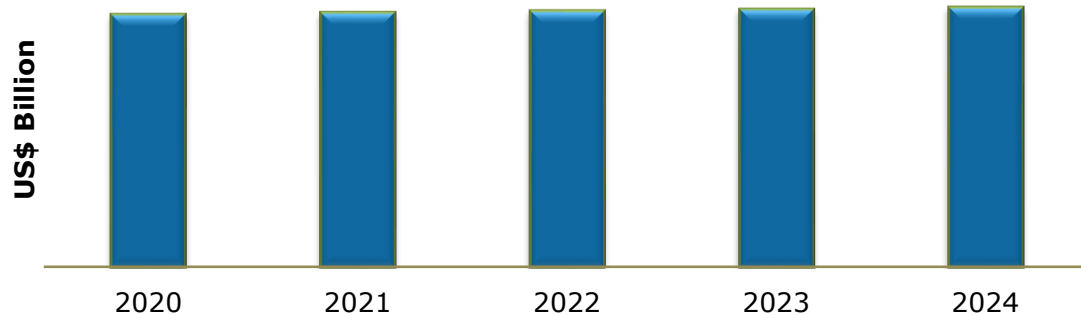
The U.S. Home Health PAC Market by Spending



The U.S. Inpatient Rehabilitation Facilities PAC Market by Spending

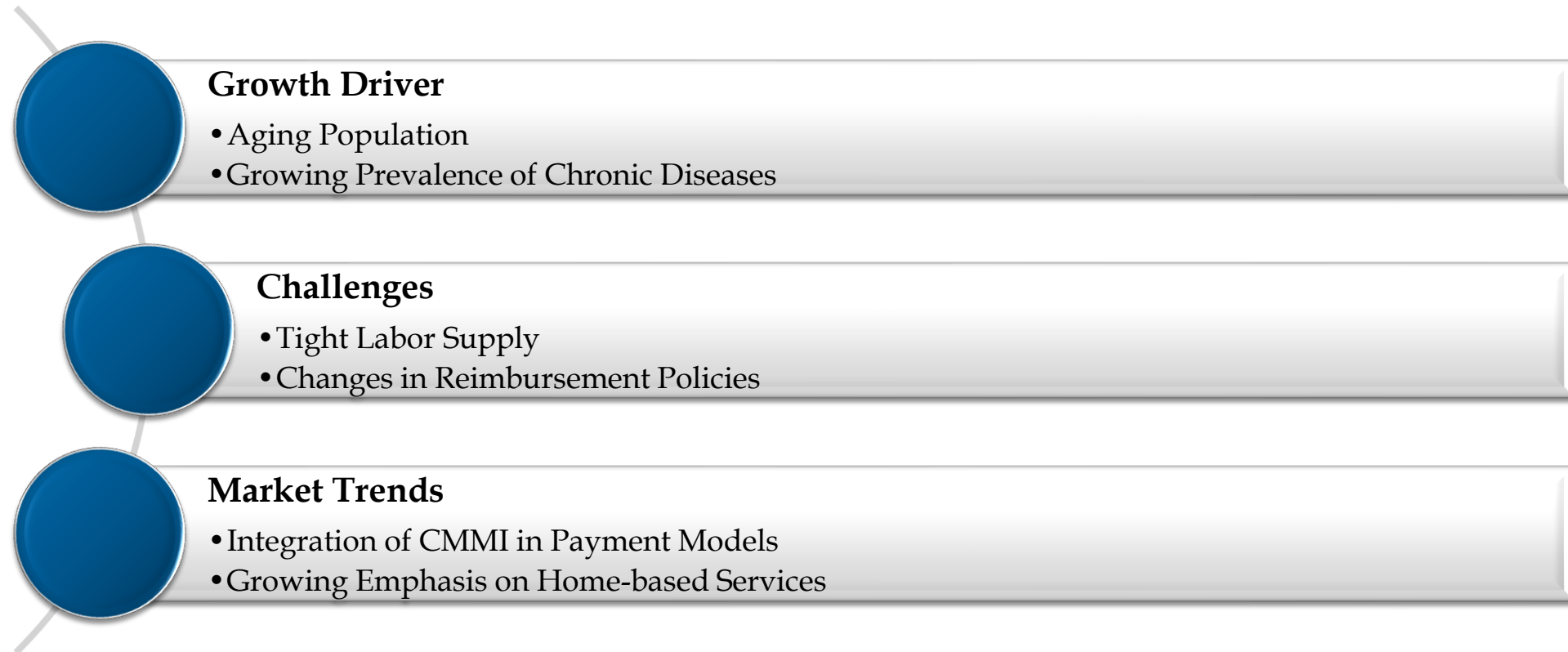


The U.S. Skilled Nursing Facilities PAC Market by Spending



Segments	CAGR
	2020-2024
Skilled Nursing Facilities	xx%
Home Health	xx%
Inpatient Rehabilitation Facilities	xx%
Long-Term Acute Care	xx%

# The U.S. Post-Acute Care (PAC) Market: Dynamics



# The U.S. Post-Acute Care (PAC) Market: Competitive Landscape

## Players Profiled

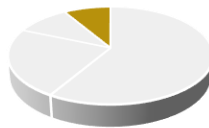
- Kindred Healthcare



- Amedisys, Inc.



- LHC Group, Inc.



- Genesis Healthcare, Inc.



Note: The graphs on this slide are only for sample representation.