

Global Bio CMO Market: Size, Trends & Forecasts (2018 Edition)

October 2018



Global Bio CMO Market: Coverage

Executive Summary and Scope

Introduction/Market Overview

Global Market Analysis

Competitive Landscape

Company Profiles

Global Bio CMO Market: Coverage

Scope of the Report

Attributes	Details
Title	Global Bio CMO Market: Size, Trends & Forecasts (2018-2022 Edition)
Coverage	Global
Forecast Period of Market	2018-2022
Competition in the Market	Market is prominently dominated by few major players of the industry.
Key Players	Lonza, Boehringer Ingelheim, Samsung Biologics and Wuxi Biologics .

Global Bio CMO Market

Executive Summary

The pharmaceutical industry is a vital component of health care system globally and is mainly comprised of large number of private as well as public organizations that discover, develop, produce, and market drugs for medical use. World's major pharmaceutical companies are located in the North America, Europe and Japan. On the basis of technological platform, pharmaceutical drugs can be categorized into small molecule or conventional drugs and large molecule or biologic drugs.

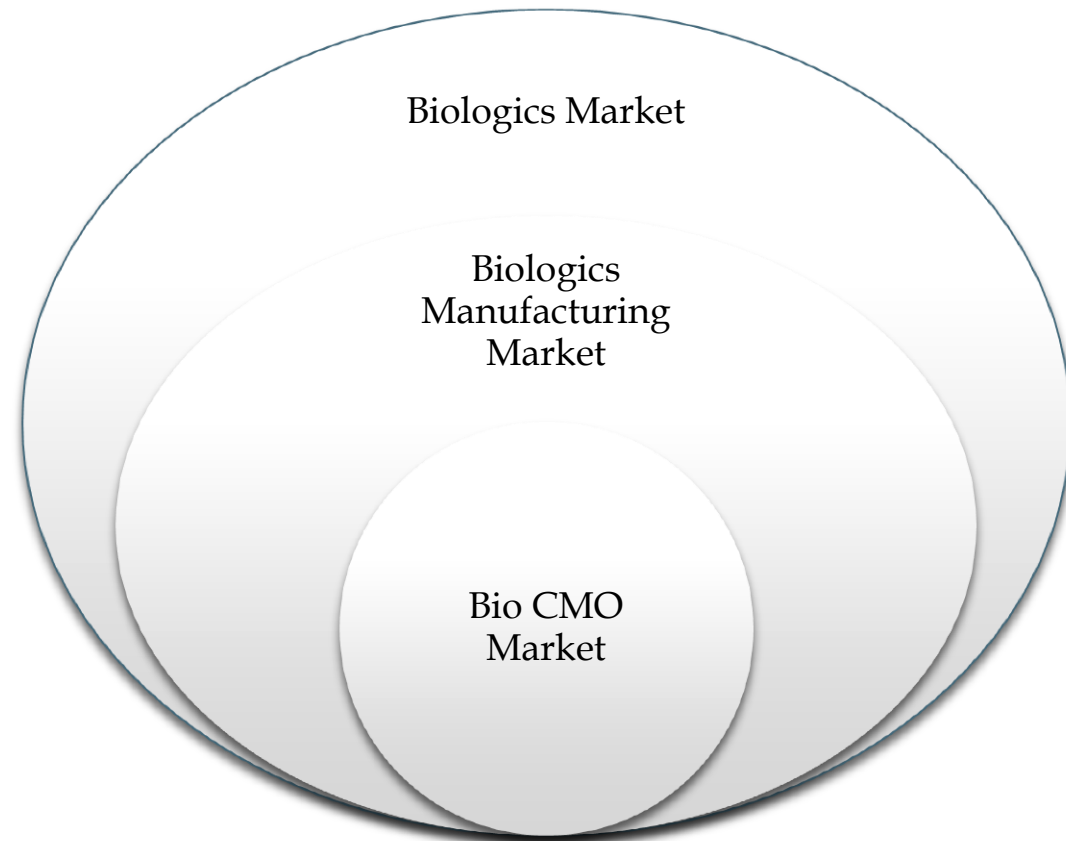
Biologics are made through biological processes and are generally injected. Biologics comprises of vaccines, blood or blood components, somatic cells, gene therapy, etc. These are categorized into first-or second generation, depending on development period and cell line. Biosimilars are the biological that are similar, but not identical to the original product.

CMO or Contract Manufacturing Organization is a third party, which the pharmaceutical firms approach for the manufacturing of components of its product or whole of its product. A contract manufacturing organization (CMO) undertakes the production of product(s) under the brand name of another firm Bio CMOs are typically used to provide secondary manufacturing coverage for the branded pharmaceutical industry. On the basis of production technology, bio CMOs can be divided into mammalian cell system and microbial system.

The global bio CMO market has shown upward trends over the past few years and is anticipated to follow the same trend in the coming years as well. The market is expected to rise at a significant growth rate over the forecasted period (2018-2022). Growth drivers, such as increase in pharmaceutical industry, potential biologics blockbusters, introduction of targeted therapeutics, greater outsourcing demand from global pharma, etc. would help the market to grow.

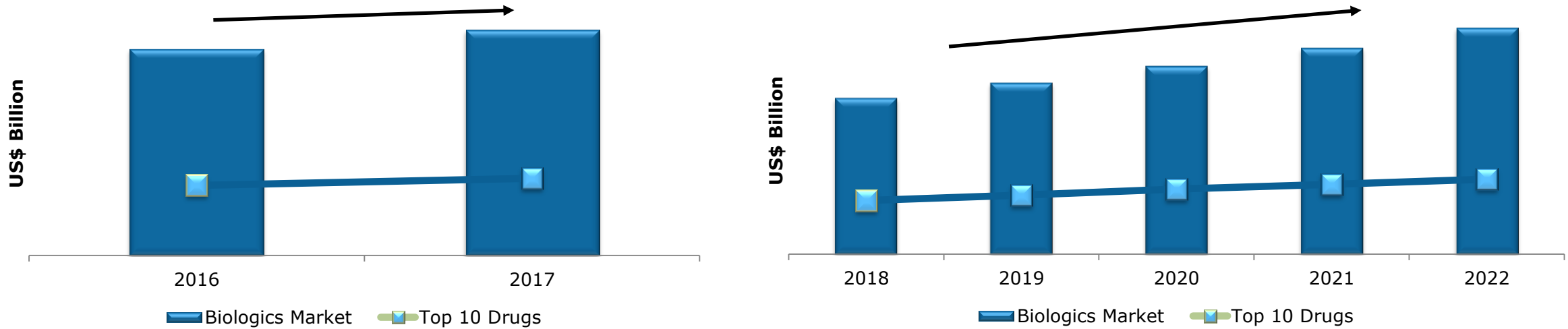
Global Bio CMO Market

Market Overview



Biologics Market: Global Analysis

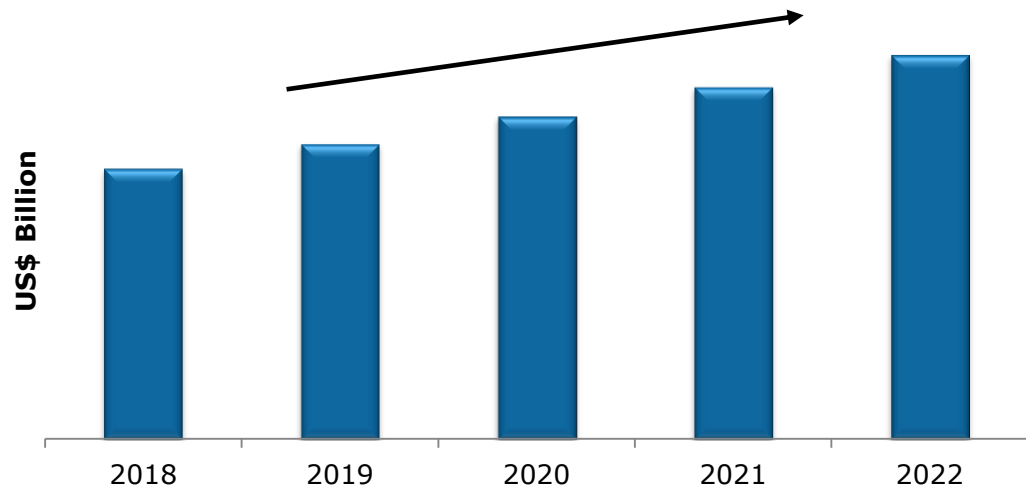
Global Biologics Market by Value



The global biologics market reached to US\$... billion in 2017, and expected to reach US\$... billion in 2018 with an annual growth rate of%. The global biologics market is projected to reach US\$....billion by the end of 2022 with a CAGR of% over the years 2018 to 2022.

Biologics Manufacturing Market: Global Analysis

Global Biologics Manufacturing Market by Value



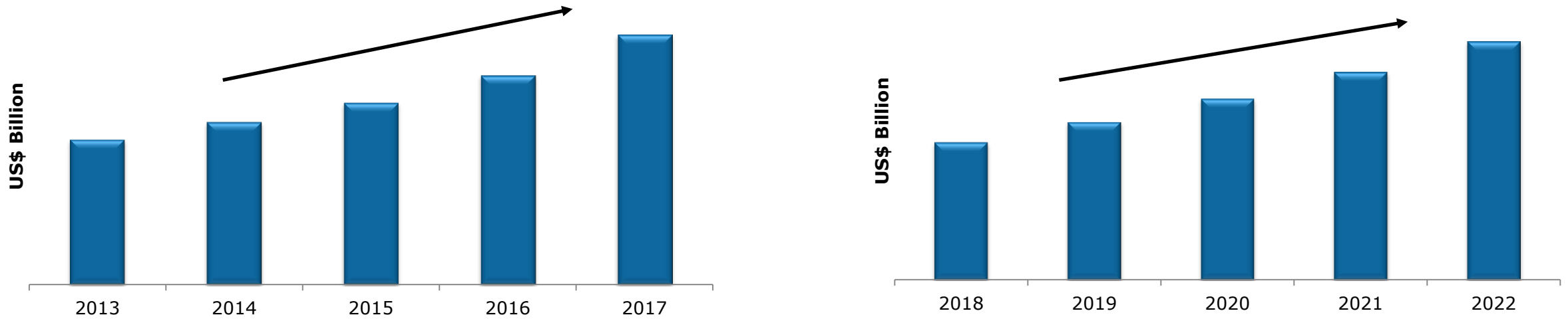
Global Biologics Manufacturing Market by Segments; 2017



CAGR	
2018-2022	xx%

Bio CMO Market: Global Analysis

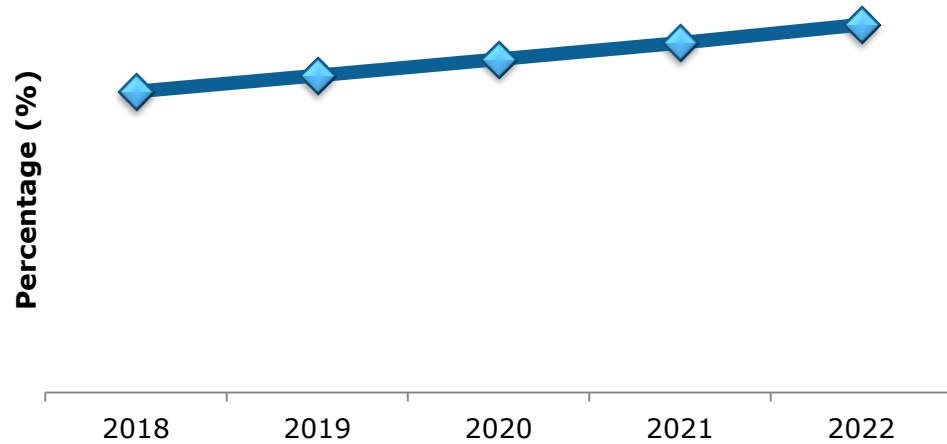
Global Bio CMO Market by Value



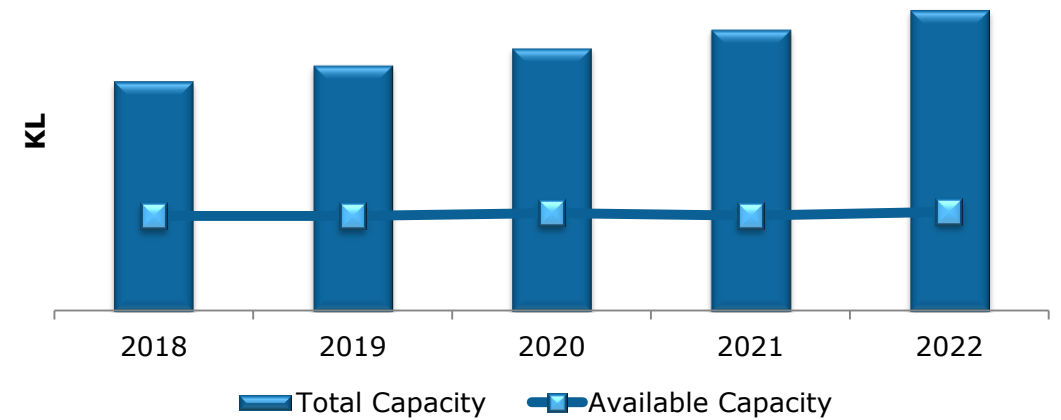
CAGR	
2013-2017	xx%
2018-2022	xx%

Bio CMO Market: Global Analysis

Global Bio CMO Market by Penetration Rate

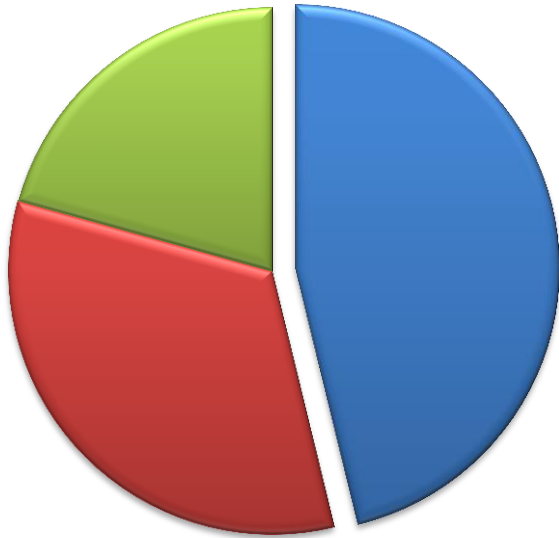


Global Bio CMO Market by Capacity; 2018-2022E (KL)



Bio CMO Market: Global Analysis

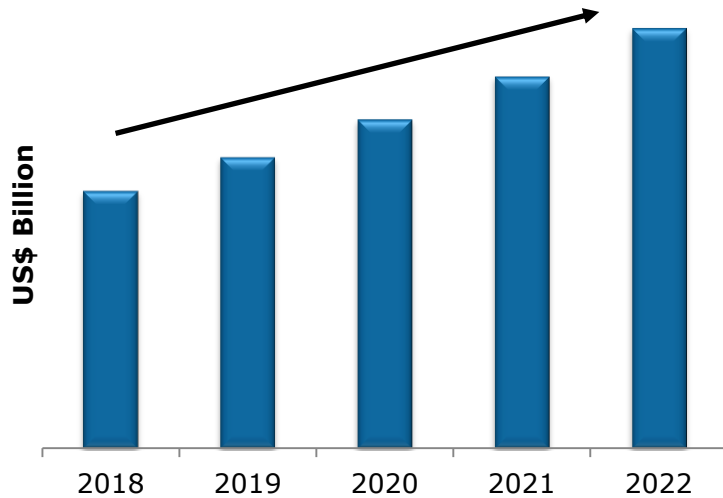
Global Bio CMO Market by Manufacturing Processes; 2017



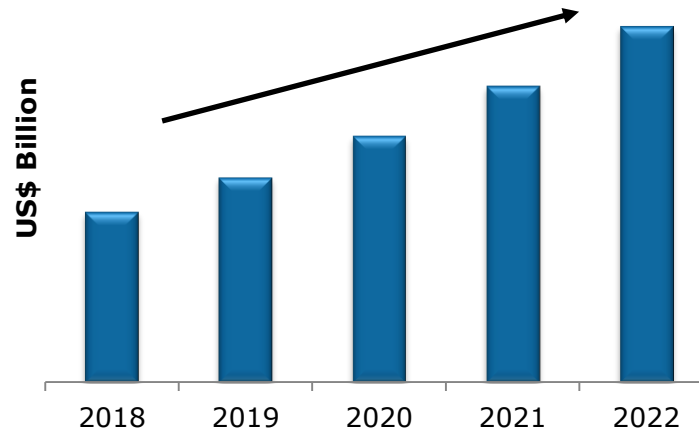
Segments	Share
Downstream	xx%
Upstream	xx%
Fill and Finish	xx%

Bio CMO Market: Segment Analysis

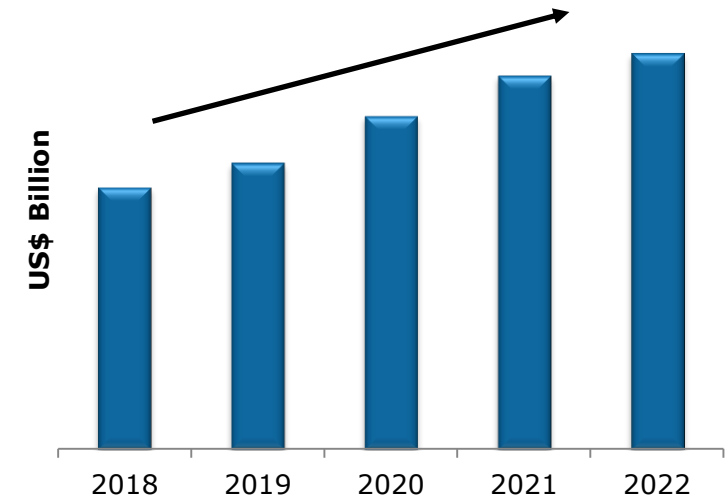
Global Bio CMO Downstream Market by Value



Global Bio CMO Upstream Market by Value



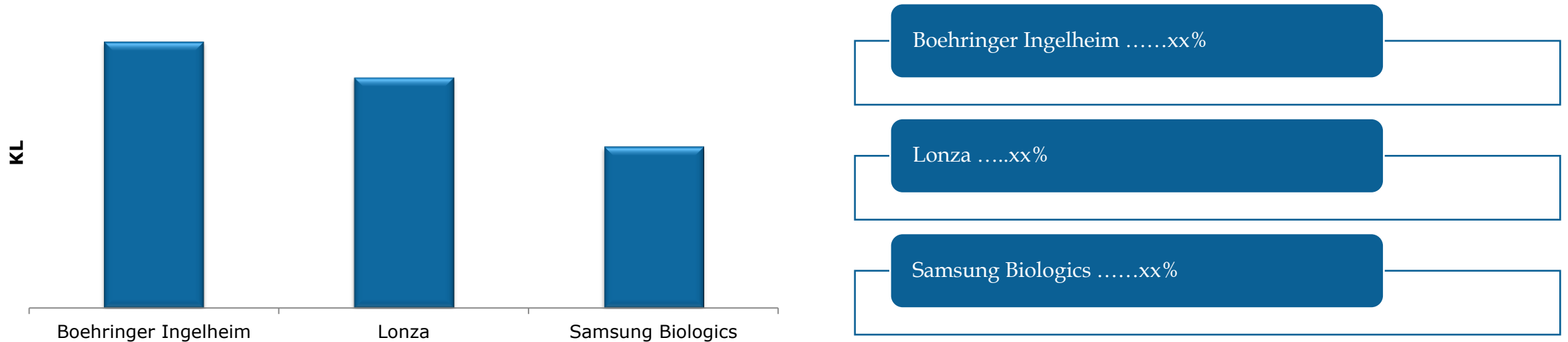
Global Bio CMO Fill and Finish Market by value



CAGR (2018-2022)	
Downstream	xx%
Upstream	xx%
Fill and Finish	xx%

Bio CMO Market: Competitive Landscape

Global Bio CMO Players by Capacity; 2017



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