

Global Dental Implants Market:
Analysis By Material (Titanium,
Zirconium & Other), By Product
(Endosteal, Subperiosteal, Transosteal
& Others), By Design (Tapered &
Parallel Walled), By Region, Size and
Trends with Impact of COVID-19 and
Forecast up to 2027

October 2022



Global Dental Implants Market: Coverage

Executive Summary and Scope

Introduction/Market Overview

Global Market Analysis

Regional Market Analysis

Impact Of COVID 19

Dynamics

Competitive Landscape

Company Profiling

Global Dental Implants Market: Coverage

Scope of the Report

Attributes	Details
Title	Global Dental Implants Market: Analysis By Material (Titanium, Zirconium & Other), By Product (Endosteal, Subperiosteal, Transosteal & Others), By Design (Tapered & Parallel Walled), By Region, Size and Trends with Impact of COVID-19 and Forecast up to 2027
Coverage	Global and Regional
Regional Coverage	Europe, North America, Asia Pacific, and ROW
Market Influencing Variables	Growth Drivers, Challenges, Market Trends
Forecast Period of Market	2022-2027
Competition in the Market	Consolidated
Key Players	Zimmer Biomet Holdings, Envista Holdings Corporation, Dentsply Sirona Inc., Straumann Group, Henry Schein, Inc., 3M Company, Osstem Implant, MegaGen, Avinent Corporate, Bicon Dental Implants , LLC, Dentium CO., Ltd. And Euroteknika

Global Dental Implants Market

Executive Summary

Dental implants are referred to the artificial tooth roots, made of materials such as titanium or zirconium, that could be inserted into the jaw. They not only enable for the aesthetic and functional replacement of lost teeth, but also for the preservation of jaw structure by avoiding bone resorption or atrophy. They do not need the grinding down of healthy nearby teeth, do not cause discomfort while eating or speaking, and are long-lasting with a natural appearance as compared to traditional fixed bridges or dentures. The preference for dental implants as a treatment option over conventional devices such as crowns, bridges, or dentures is therefore unsurprising. The global dental implants market was valued at US\$4.22 billion in 2021, and is expected to be worth US\$6.08 billion in 2027.

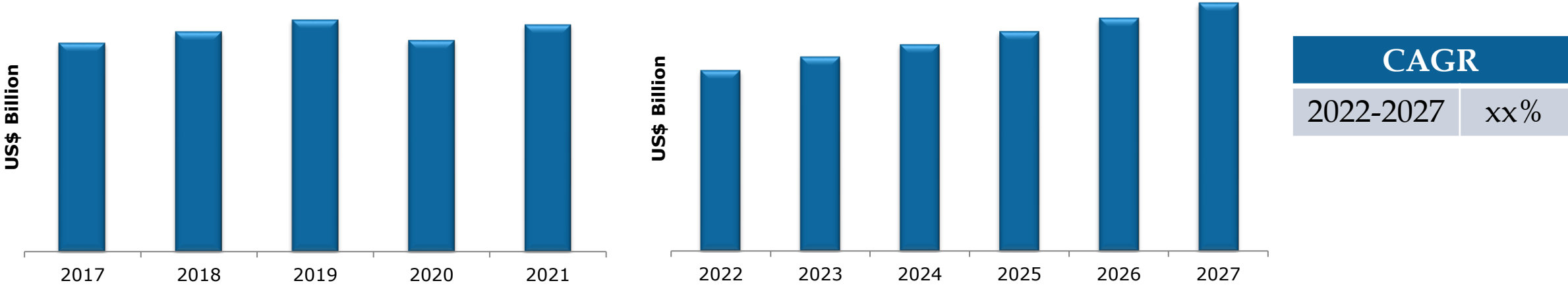
Global dental implants market can be segmented on the basis of material (titanium, zirconium & other), product (endosteal, subperiosteal, transosteal & others), and design (tapered & parallel walled). The global titanium dental implants market is further segmented into two procedures : single-stage and two-stage procedure. Among the design, in 2021, tapered wall implants segment dominated the market and accounted for more than 65% of share.

The emergence of COVID-19 has impeded the demand for the dental implants due to a decline in elective surgical procedures. During the COVID-19 pandemic, dental care was viewed as an emergency medical service in developed nations like the US. The COVID-19 pandemic had a number of effects on the market's expansion, including a decline in emergency room visits, the rapid spread of the virus, and government regulations in several countries that delayed elective surgery.

Global dental implants market is expected to show a significant increase during the forecasted period, i.e. from 2022 to 2027. The growth can be attributed to growing concern for oral healthcare, expansion of dental service organizations, rising preference of cosmetic dentistry, surging geriatric population, rapid urbanization and surging focus on edentulous treatment. However, some challenges are also impeding the growth of the market such as shortage of trained dentists and dental hospitals, high cost of dental implant treatment & reimbursement issues and greater risk of tooth loss associated with dental bridges.

Dental Implants Market: Global Analysis

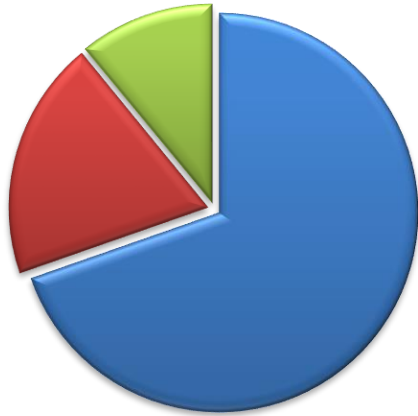
Global Dental Implants Market by Value



Global dental implants market was valued at US\$... billion in 2021 and is anticipated to reach up to US\$... billion by 2027 from US\$... billion in 2022, with a CAGR of xx%.

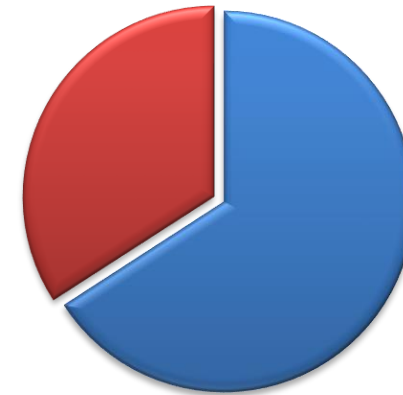
Dental Implants Market: Global Analysis

Global Dental Implants Market by Material; 2021



Material	Share
Titanium Dental Implants	xx%
Zirconium Dental Implants	xx%
Other Implants	xx%

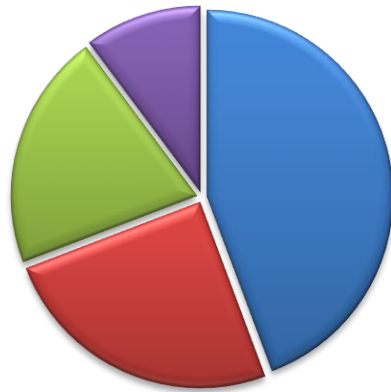
Global Dental Implants Market by Design; 2021



Design	Share
Tapered	xx%
Parallel Walled	xx%

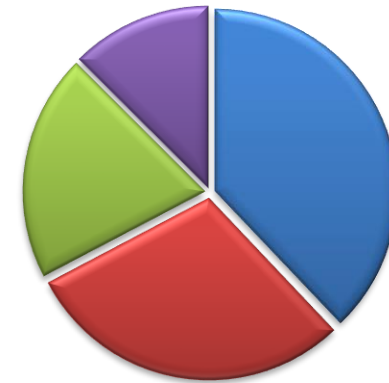
Dental Implants Market: Global Analysis

Global Dental Implants Market by Product; 2021



Product	Share
Endosteal Implants	xx%
Subperiosteal Implants	xx%
Transosteal Implants	xx%
Other Implants	xx%

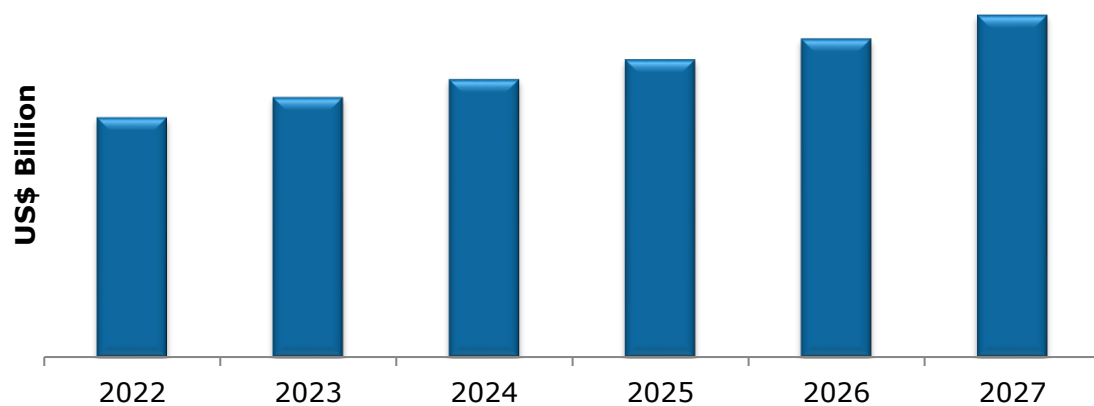
Global Dental Implants Market by Region; 2021



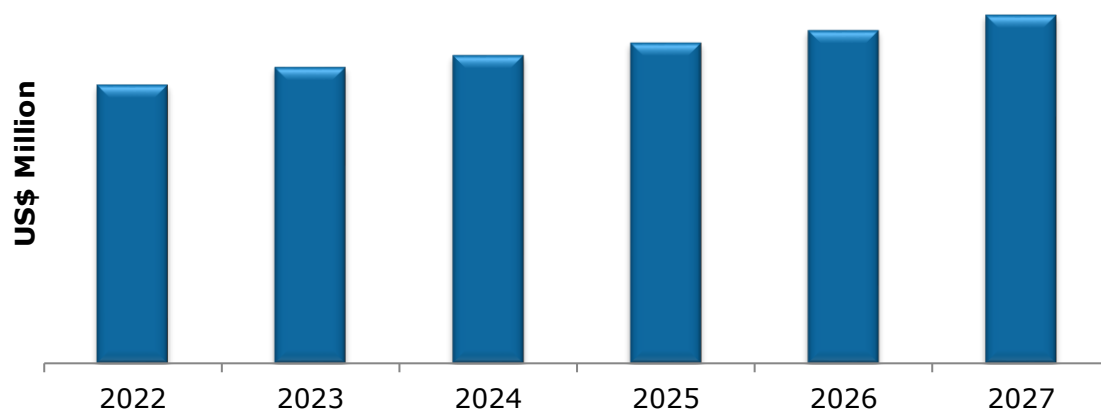
Region	Share
Europe	xx%
North America	xx%
Asia Pacific	xx%
ROW	xx%

Dental Implants Market: Material Analysis

Global Titanium Dental Implants Market by Value



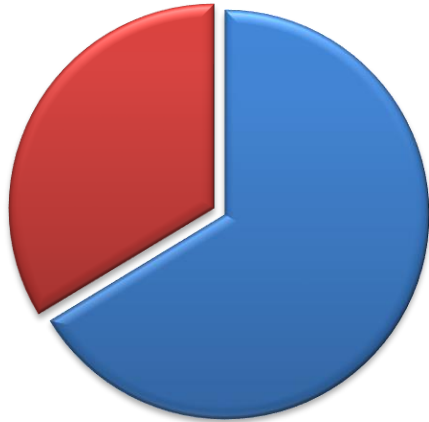
Global Zirconium Dental Implants Market by Value



Material	CAGR (2022-2027)
Titanium Dental Implants	xx%
Zirconium Dental Implants	xx%
Other Dental Implants	xx%

Titanium Dental Implants Market: Global Analysis

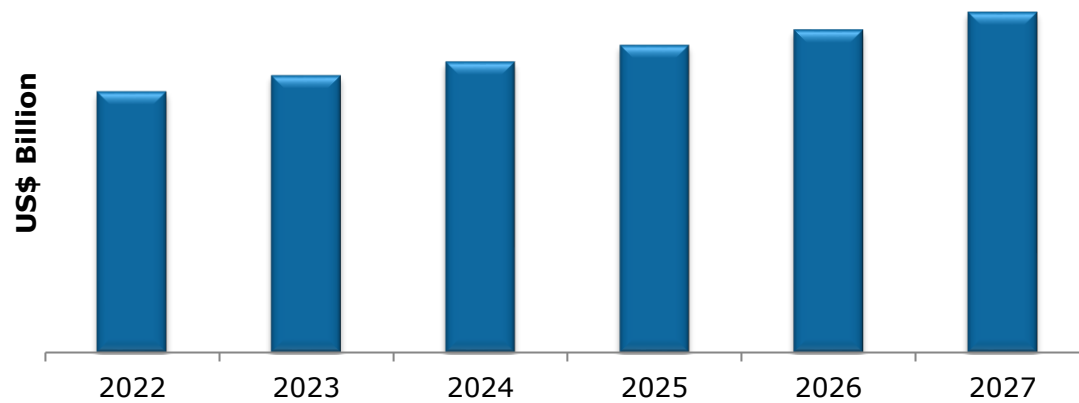
Global Dental Implants Market by Procedure; 2021



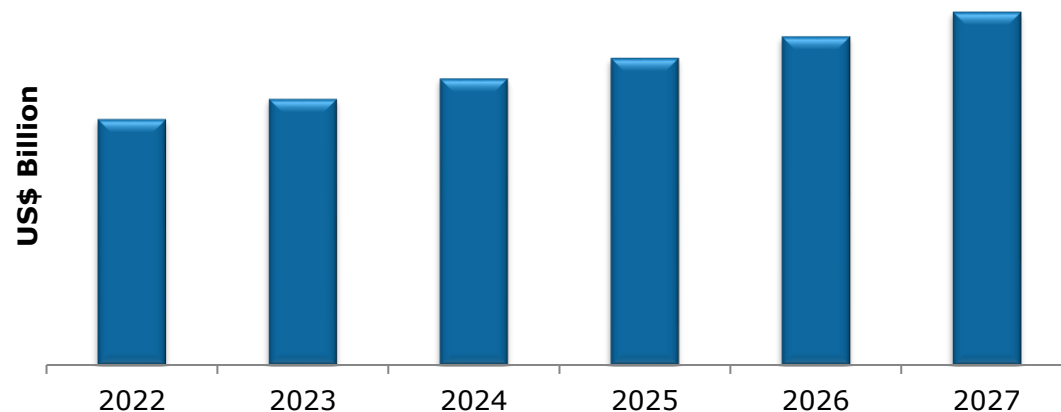
Procedure	Share (2021)	CAGR (2022-2027)
Single Stage	xx%	xx%
Two Stage	xx%	xx%

Dental Implants Market: Product Analysis

Global Endosteal Dental Implants Market by Value



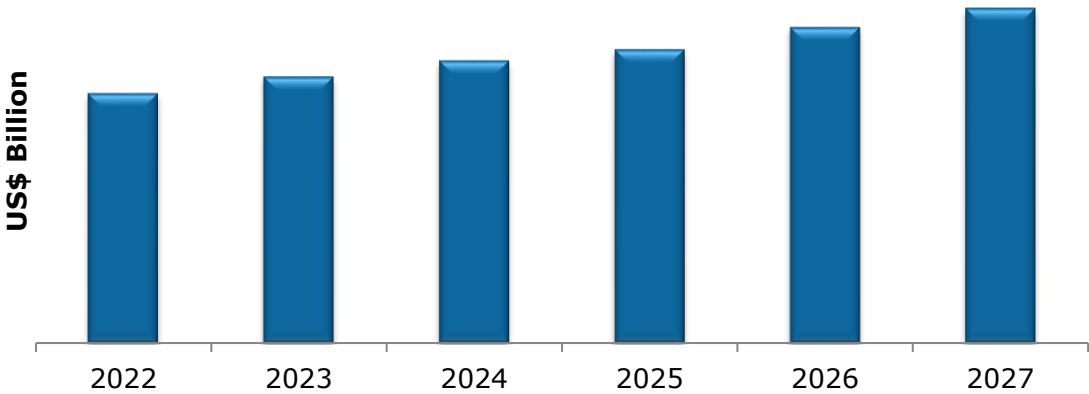
Global Subperiosteal Dental Implants Market by Value



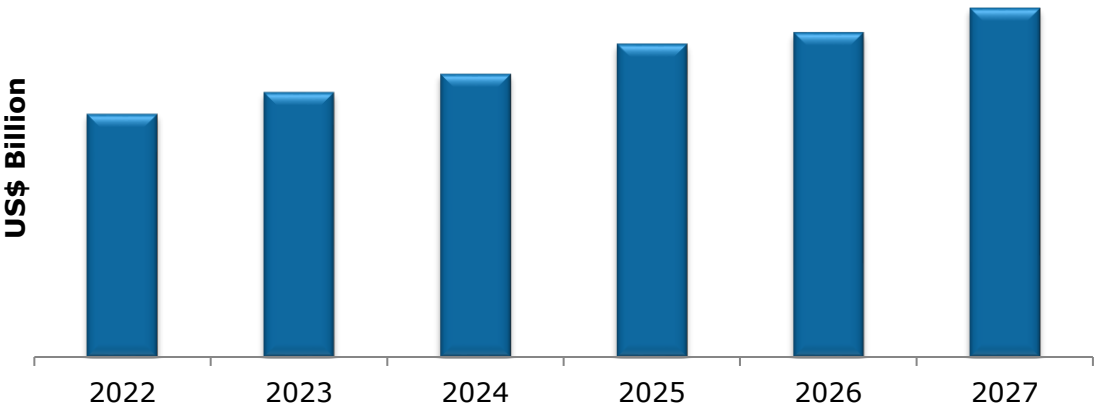
Product	CAGR (2022-2027)
Endosteal Implants	xx%
Subperiosteal Implants	xx%
Transosteal Implants	xx%
Other Implants	xx%

Dental Implants Market: Design Analysis

Global Tapered Dental Implants Market by Value



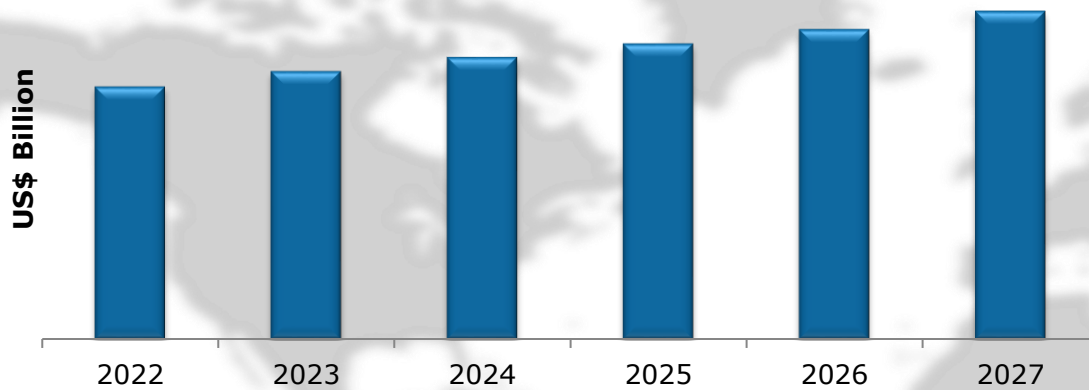
Global Parallel Walled Dental Implants Market by Value



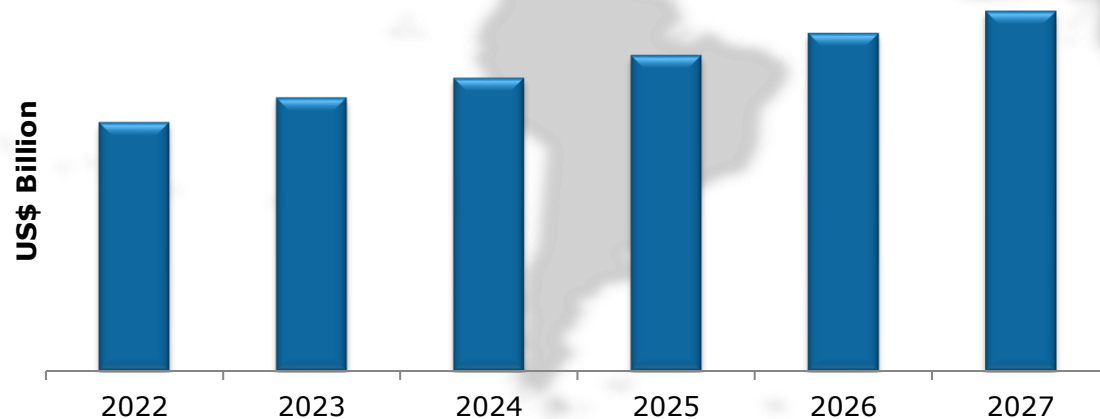
Product	CAGR (2022-2027)
Tapered	xx%
Parallel Walled	xx%

Dental Implants Market: Regional Analysis

Europe Dental Implants Market by Value



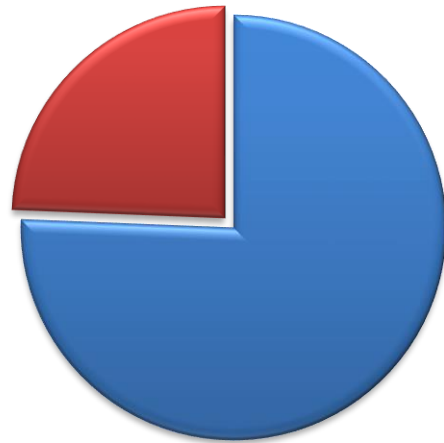
North America Dental Implants Market by Value



Region	CAGR (2022-2027)
Europe	xx%
North America	xx%
Asia Pacific	xx%
ROW	xx%

Europe Dental Implants Market: An Analysis

Europe Dental Implants Market by Design; 2021



Design	Share (2021)	CAGR (2022-2027)
Tapered	xx%	xx%
Parallel Walled	xx%	xx%

Europe Dental Implants Market: An Analysis

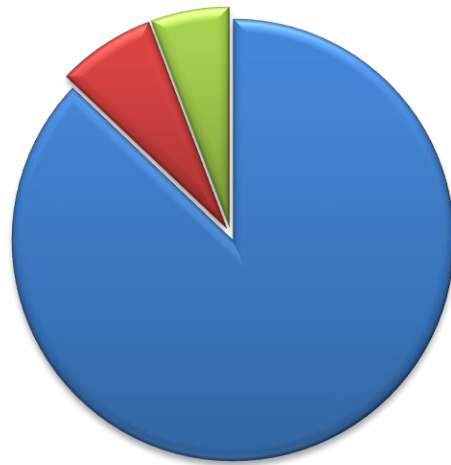
Europe Dental Implants Market by Region; 2021



Region	Share (2021)	CAGR (2022-2027)
Germany	xx%	xx%
The UK	xx%	xx%
France	xx%	xx%
Italy	xx%	xx%
Spain	xx%	xx%
Rest of Europe	xx%	xx%

North America Dental Implants Market: An Analysis

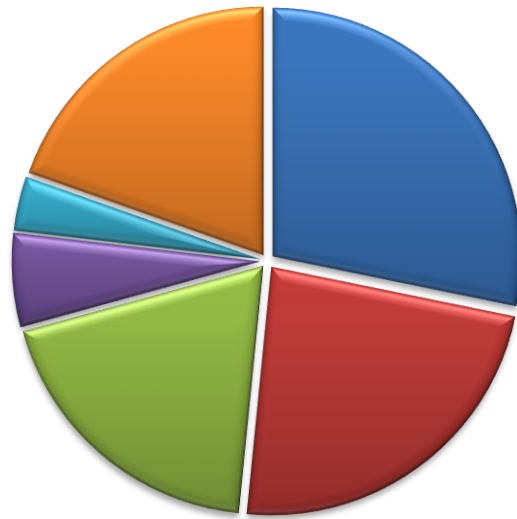
North America Dental Implants Market by Region; 2021



Region	Share (2021)	CAGR (2022-2027)
The US	xx%	xx%
Canada	xx%	xx%
Mexico	xx%	xx%

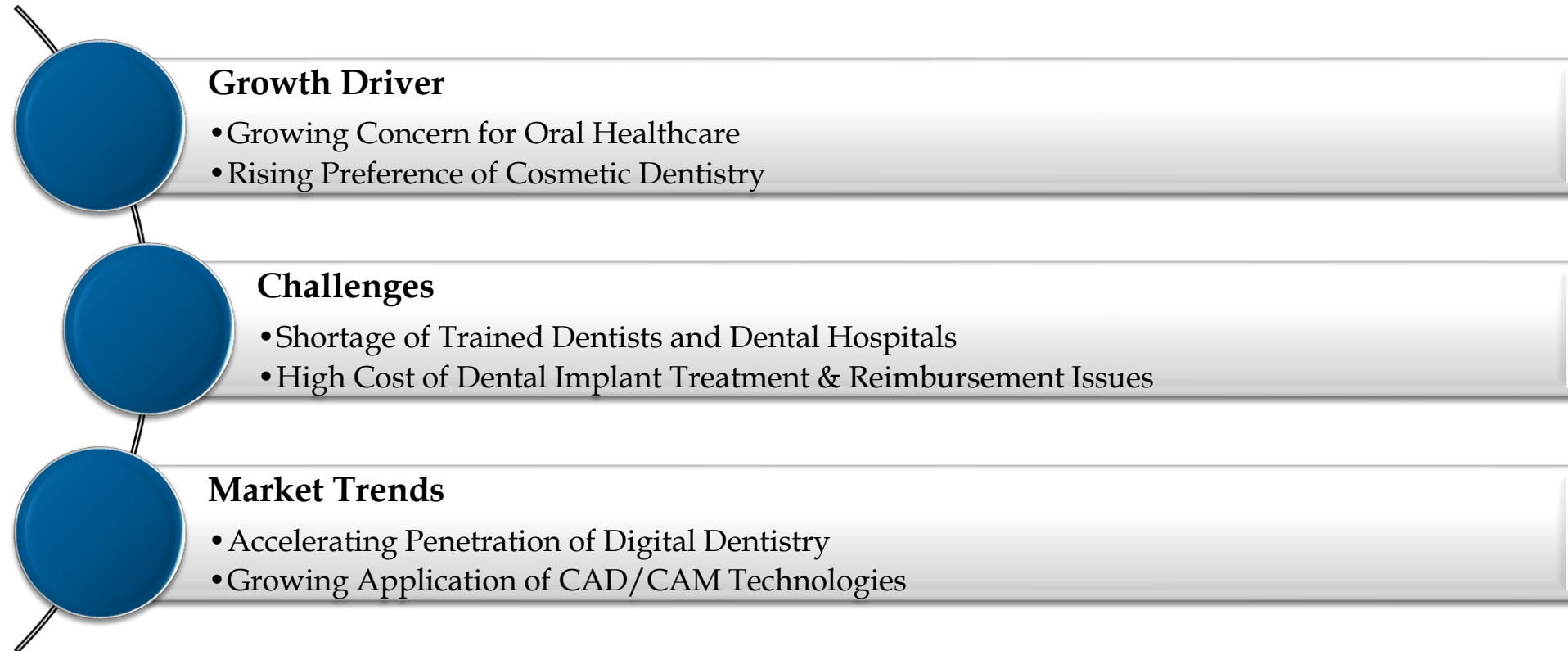
Asia Pacific Dental Implants Market: An Analysis

Asia Pacific Dental Implants Market by Region; 2021



Region	Share (2021)	CAGR (2022-2027)
China	xx%	xx%
India	xx%	xx%
Japan	xx%	xx%
Australia	xx%	xx%
South Korea	xx%	xx%
Rest of Asia Pacific	xx%	xx%

Global Dental Implants Market: Dynamics



Global Dental Implants Market: Competitive Landscape

Players Profiled

- Zimmer Biomet Holdings
- Envista Holdings Corporation
- Dentsply Sirona Inc.
- Straumann Group
- Henry Schein, Inc.
- 3M Company
- Osstem Implant
- MegaGen
- Avinent Corporate
- Bicon Dental Implants, LLC
- Dentium CO., Ltd.
- Euroteknika

Global Dental Implants Players by Market Share; 2021

