

Global Capsule Endoscopy Market: Analysis
By Disease Type (Small Bowel, Esophageal
and Colon), By Product (Systems and Capsule
Endoscopes), By End User (Hospitals,
Ambulatory Surgery Centers and Other End-
Users), By Region Size & Forecast with
Impact Analysis of COVID-19 and Forecast
up to 2027

December 2022



Global Capsule Endoscopy Market: Coverage

Executive Summary and Scope

Introduction/Market Overview

Global Market Analysis

Regional Market Analysis

Impact of COVID

Dynamics

Competitive Landscape

Company Profiling

Global Capsule Endoscopy Market: Coverage

Scope of the Report

Attributes	Details
Title	Global Capsule Endoscopy Market: Analysis By Disease Type (Small Bowel, Esophageal and Colon), By Product (Systems and Capsule Endoscopes), By End User (Hospitals, Ambulatory Surgery Centers and Other End-Users), By Region Size & Forecast with Impact Analysis of COVID-19 and Forecast up to 2027
Coverage	Global and Regional
Market Influencing Variables	Growth Drivers, Challenges, Market Trends
Forecast Period of Market	2022-2027
Competition in the Market	Moderately Concentrated
Key Players	Olympus Corporation, FUJIFILM Holdings Corporation, Medtronic plc, Chongqing Jinshan Science & Technology (Group) Co., Ltd., CapsoVision, Check-Cap Ltd., AnX Robotica Corp, Shangxian Minimal Invasive Inc., IntroMedic Co.,Ltd., RF Co. Ltd.

Global Capsule Endoscopy Market: Coverage

Executive Summary

Capsule endoscopy is a medical procedure that records internal images of the digestive tract for use in disease diagnosis. Global capsule endoscopy market in 2021 was valued at US\$474.12 million. The market is expected to reach US\$779.52 million by 2027, growing at a CAGR of 8.64% during the forecast period of 2022-2027.

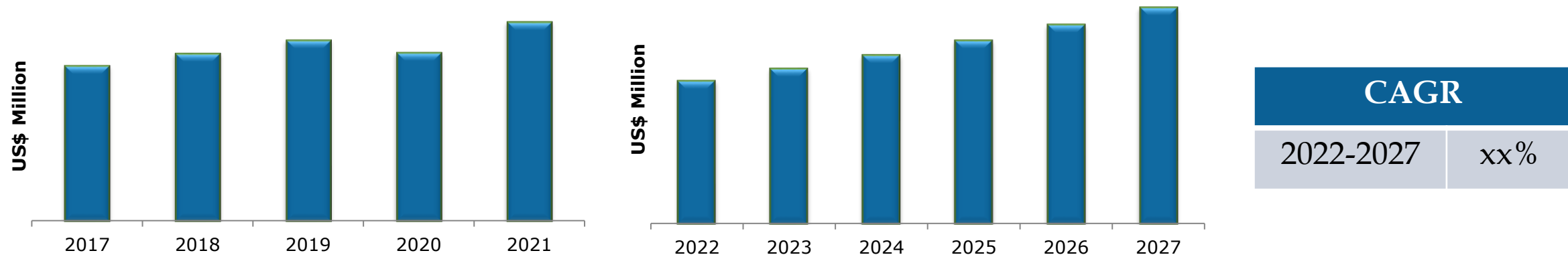
The global capsule endoscopy market can be segmented based on Product (Systems and Capsule Endoscopes); Disease Type (Small Bowel, Esophageal And Colon); and End User (Hospitals, Ambulatory Surgery Centers and Other End-Users). Systems segment held majority of the market share in 2021, on account of advantages provided by them in the diagnosis or detection of complex health conditions, such as gastrointestinal disorders, cancer, Crohn's disease, and other small bowel disorders. North America is leading the global capsule endoscopy market by occupying more than one-third of the market share.

The COVID-19 pandemic has had a negative impact on the market, resulting in the rescheduling, postponement, or cancellation of elective surgeries. In addition, supply chain disruptions and changes in the regulatory scenario to combat infection caused by the COVID-19 virus have hampered market growth during the COVID-19 pandemic. Furthermore, due to the pandemic, medical professionals' training in capsule endoscopy was limited. According to a 2021 article published in BMJ Journals, due to pandemic situations, some institutions have implemented e-learning modules for capsule endoscopy training and plan to return to traditional training patterns after the pandemic.

The global capsule endoscopy market has increased in 2021. The projections are made that the market would rise in the next five years i.e. 2022-2027 tremendously. The global capsule endoscopy market is expected to increase due to increasing geriatric population, rising expenditure capacities of the consumers, upsurge in healthcare expenditure, awareness regarding the availability of painless and mi visualization procedures, etc. Yet the market faces some challenges such as limitations related to the application of capsule endoscopy, shortage of trained doctors, etc. Moreover, the market growth would succeed to various market trends like integration of artificial intelligence (AI) in capsule endoscopy, extensive improvements in the healthcare infrastructure, technological advancements, etc.

Capsule Endoscopy Market: Global Analysis

Global Capsule Endoscopy Market by Value



The global capsule endoscopy market valued at US\$... million in 2021, increased as compared to US\$... million in 2020. Global capsule endoscopy market is anticipated to reach up to US\$... million by 2027, at a CAGR of ...%, from US\$... million in 2022.

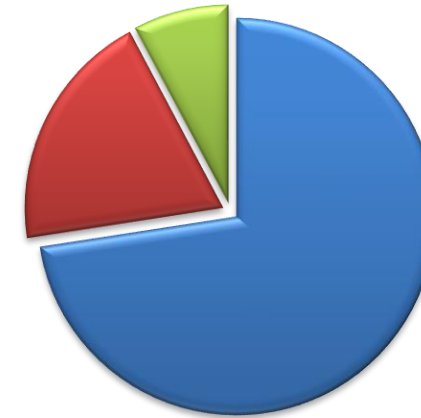
Capsule Endoscopy Market: Global Analysis

Global Capsule Endoscopy Market by Product; 2021



Product	Share
Systems	xx%
Capsule Endoscopes	xx%

Global Capsule Endoscopy Market by Disease Type; 2021



Disease Type	Share
Small Bowel	xx%
Esophageal	xx%
Colon	xx%

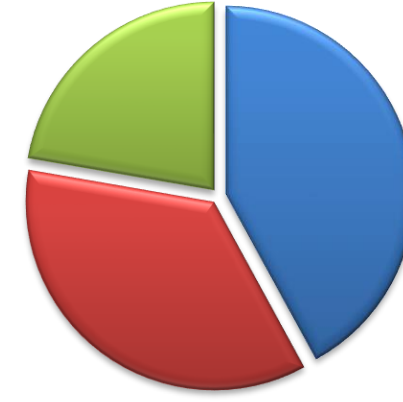
Capsule Endoscopy Market: Global Analysis

Global Capsule Endoscopy Market by Region; 2021



Regions	Share
North America	xx%
Europe	xx%
Asia Pacific	xx%
Rest of the World	xx%

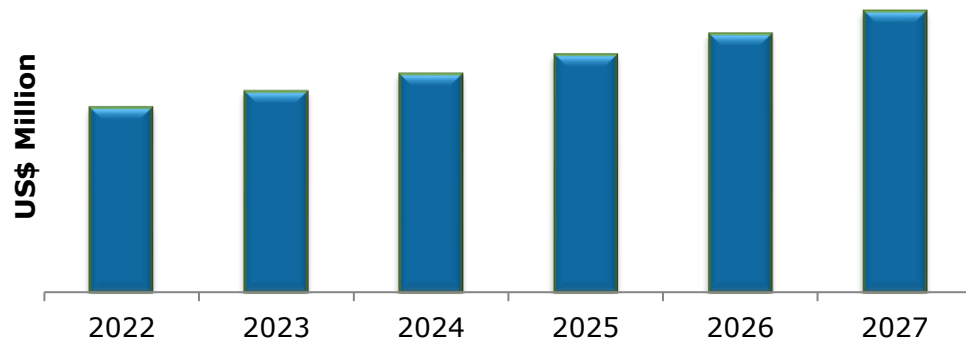
Global Capsule Endoscopy Market by End User; 2021



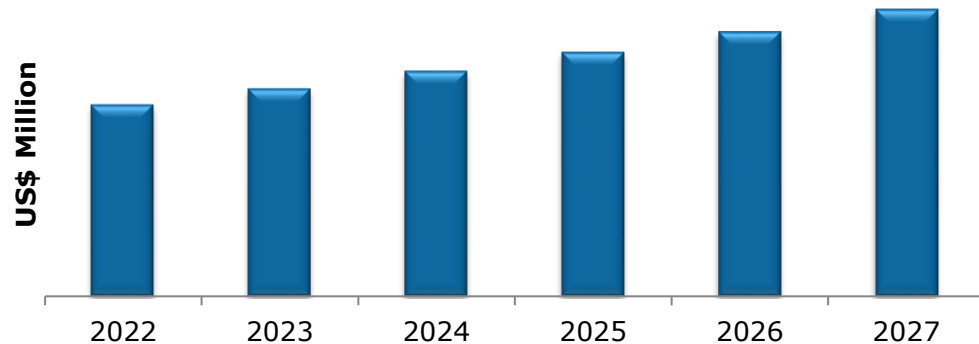
End User	Share
Hospitals	xx%
Ambulatory Surgery Centers	xx%
Other End Users	xx%

Global Capsule Endoscopy Market: Product Analysis

Global Systems Capsule Endoscopy Market by Value



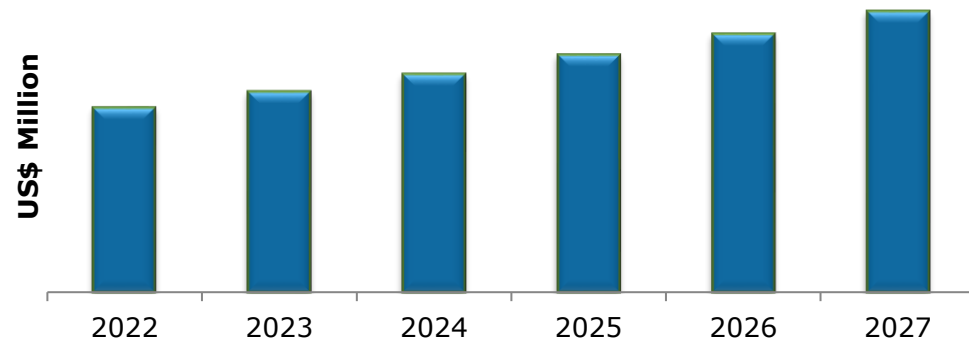
Global Capsule Endoscopes Market by Value



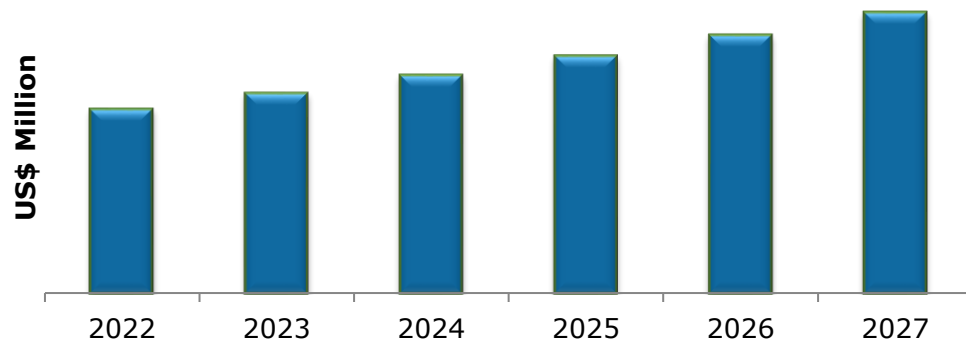
Product	CAGR
	(2022-2027)
Systems	xx%
Capsule Endoscopes	xx%

Global Capsule Endoscopy Market: Disease Type Analysis

Global Small Bowel Capsule Endoscopy Market by Value



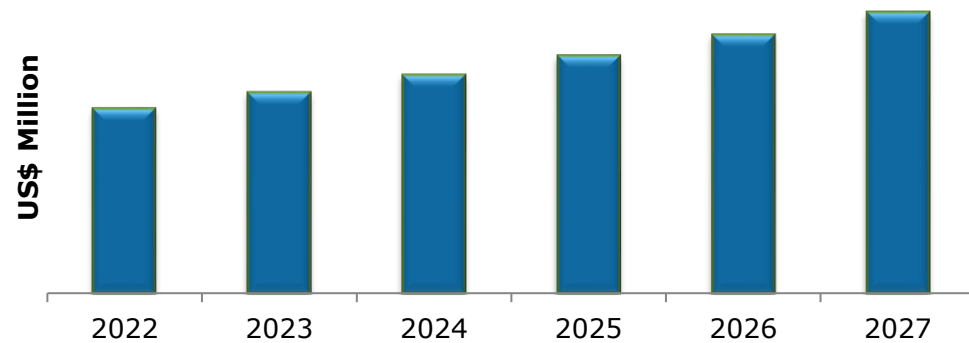
Global Esophageal Capsule Endoscopy Market by Value



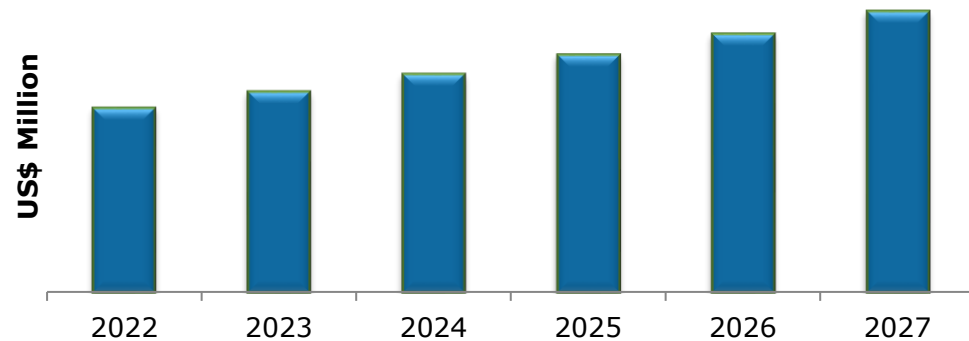
Disease Type	CAGR
	(2022-2027)
Small Bowel	xx%
Esophageal	xx%
Colon	xx%

Global Capsule Endoscopy Market: End User Analysis

Global Hospitals Capsule Endoscopy Market by Value



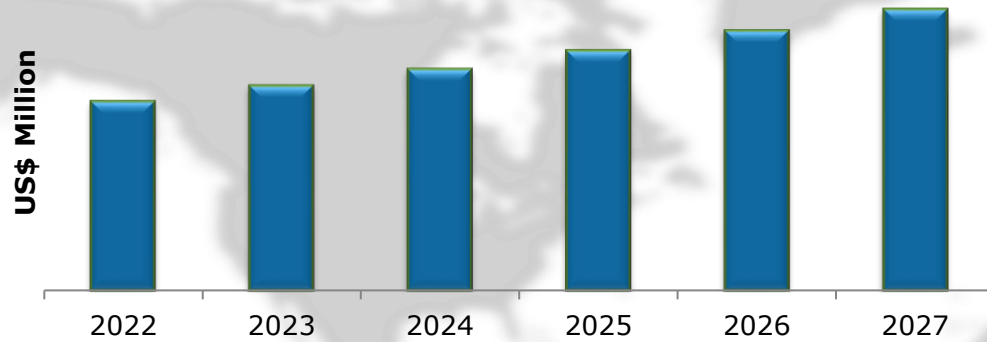
Global Ambulatory Surgery Centers Capsule Endoscopy Market by Value



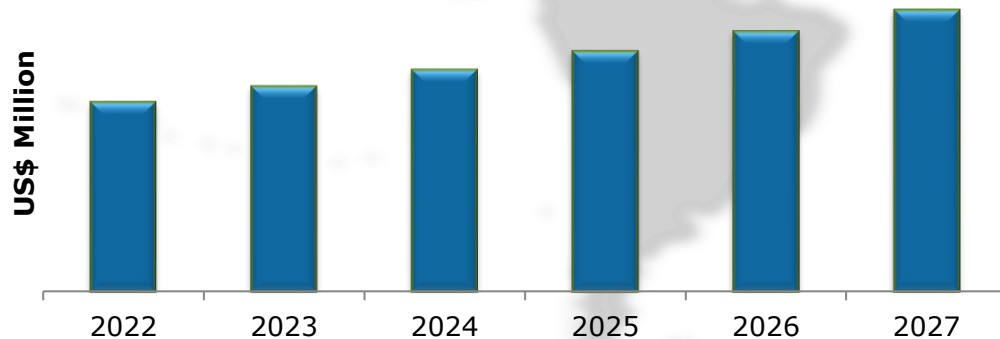
End User	CAGR
	(2022-2027)
Hospitals	xx%
Ambulatory Surgery Centers	xx%
Other End Users	xx%

Capsule Endoscopy Market: Regional Analysis

North America Capsule Endoscopy Market by Value



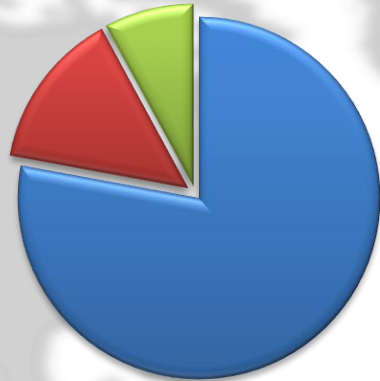
Asia Pacific Capsule Endoscopy Market by Value



Regions	CAGR
	(2022-2027)
North America	xx%
Europe	xx%
Asia Pacific	xx%
Rest of the World	xx%

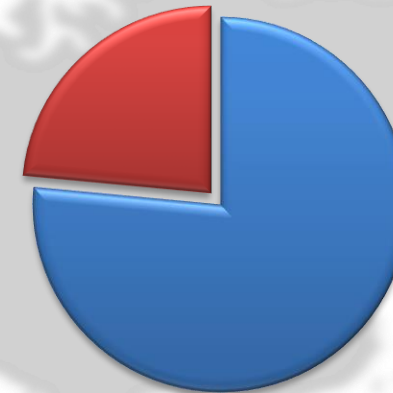
North America Capsule Endoscopy Market: Analysis

North America Capsule Endoscopy Market by Region; 2021



Region	Share	CAGR
		(2022-2027)
The US	xx%	xx%
Canada	xx%	xx%
Mexico	xx%	xx%

The US Capsule Endoscopy Market by Product; 2021



Product	Share	CAGR
		(2022-2027)
Systems	xx%	xx%
Capsule Endoscopes	xx%	xx%

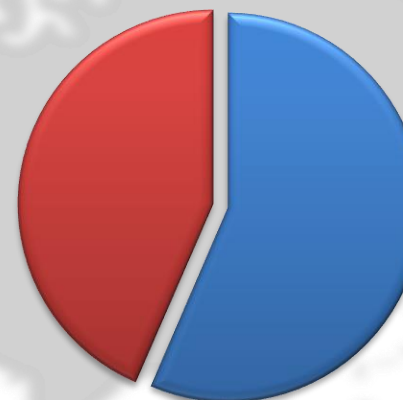
Asia Pacific Capsule Endoscopy Market: Analysis

Asia Pacific Capsule Endoscopy Market by Region; 2021



Region	Share	CAGR (2022-2027)
China	xx%	xx%
Japan	xx%	xx%
India	xx%	xx%
South Korea	xx%	xx%
Rest of Asia Pacific	xx%	xx%

Asia Pacific Capsule Endoscopy Market by Product; 2021



Product	Share	CAGR (2022-2027)
Systems	xx%	xx%
Capsule Endoscopes	xx%	xx%

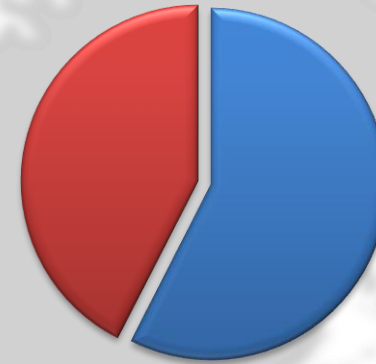
Europe Capsule Endoscopy Market: Analysis

Europe Capsule Endoscopy Market by Region; 2021



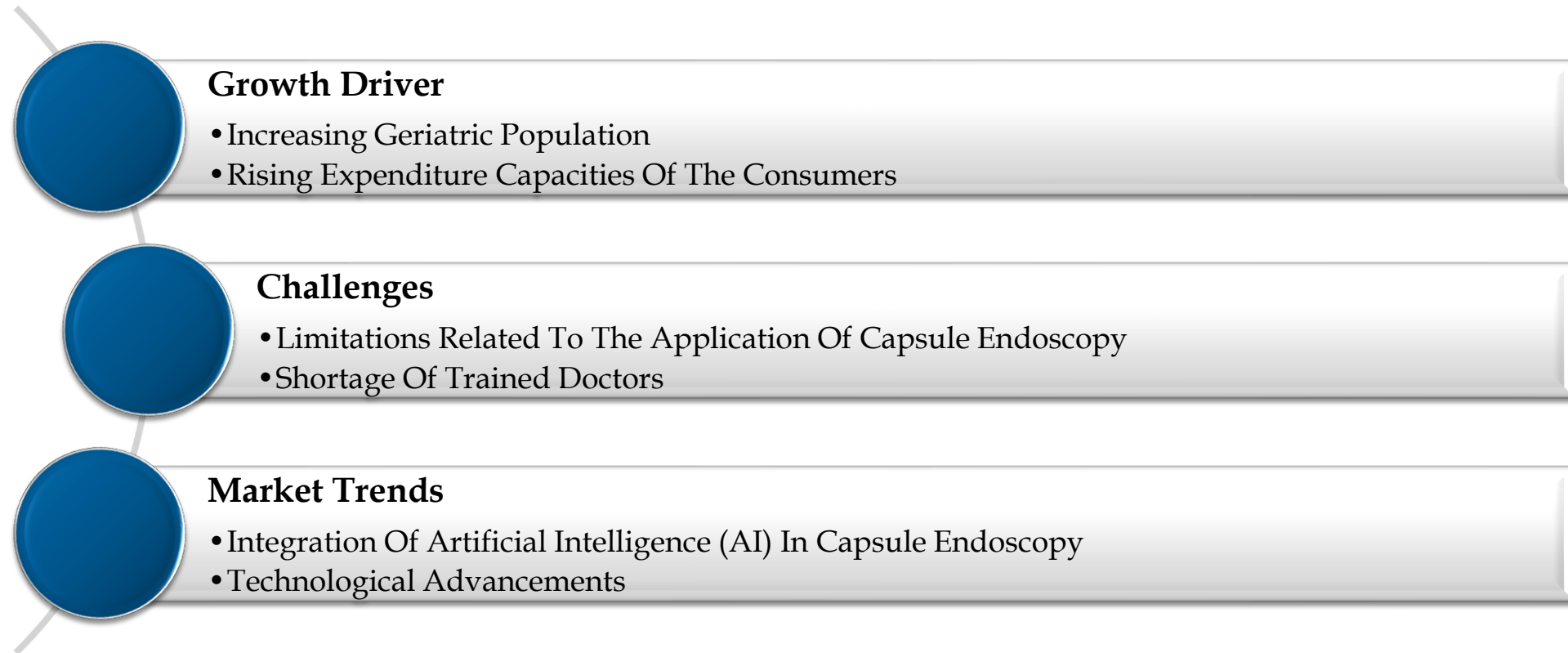
Region	Share	CAGR (2022-2027)
Germany	xx%	xx%
UK	xx%	xx%
France	xx%	xx%
Italy	xx%	xx%
Spain	xx%	xx%
Rest of Europe	xx%	xx%

Europe Capsule Endoscopy Market by Product; 2021



Product	Share	CAGR (2022-2027)
Systems	xx%	xx%
Capsule Endoscopes	xx%	xx%

Global Capsule Endoscopy Market: Dynamics



Global Capsule Endoscopy Market: Competitive Landscape

Players Profiled

- Olympus Corporation,
- FUJIFILM Holdings Corporation,
- Medtronic plc,
- Chongqing Jinshan Science & Technology (Group) Co., Ltd.,
- CapsoVision,
- Check-Cap Ltd.,
- AnX Robotica Corp,
- Shangxian Minimal Invasive Inc.,
- IntroMedic Co.,Ltd.,
- RF Co. Ltd.