Global Airport Baggage Protection Market (2018-2022 Edition)

July 2018





Global Airport Baggage Protection Market : Coverage





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Scope of the Report

Attributes	Details
Title	Global Airport Baggage Protection Market (2018-2022 Edition)
Coverage	Global
Forecast Period of Market	2018-2022
Competition in the Market	Fragmented
Key Players	SecureWrap, TureStar Group SpA and Safe Bag Group



Global Airport Baggage Protection Market

Executive Summary

The airport retail consists of retail shopping centres into differentiated businesses that attract the interest of entrepreneurs in the commercial sectors. The landscape in airport retail is constantly evolving as changes in consumer behaviour and retail strategy develop at significant pace. Enhanced technology, sophisticated customer data and consumer demands – set against a context of challenging macro-economic conditions – have all combined to create this environment.

The airport retail by segments include, Services, Electronics, Hypermarkets, Main Stores, etc.

The airport baggage refers to the baggage that is shipped much earlier or simultaneously to the passengers' flight at the destination point or the arrival point. In airport terminals a baggage reclaim area is where the passengers on arrival claim their checked-in baggage after disembarking from an airline flight.

To prevent baggage loss, damage, misplace during the check-in phase in the airports during the check-in phase to uploading the baggage for shipping, several companies or market players have evolved and are tapping this field referred to as Airport Baggage Protection.

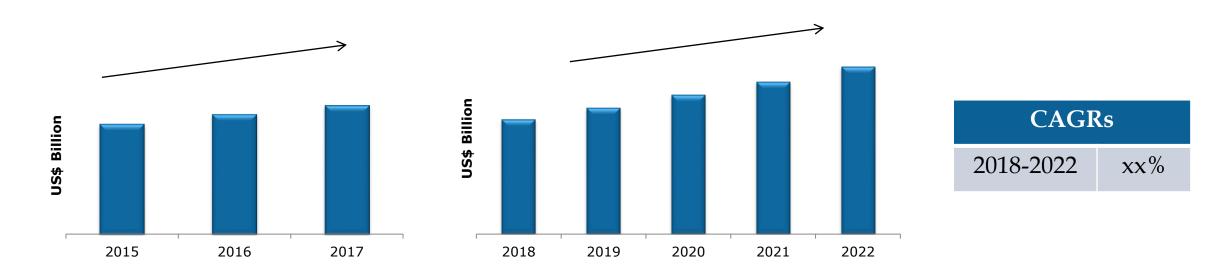
The airport baggage protection is a sub-segment of a much bigger and wider airport retail. The airport luggage-wrapping service stations are located in the check-in areas. The passenger makes a payment in the machine and spew out a durable plastic that is wrapped around the suitcase. The baggage is protected and tracked through a guaranteed film wrapping.

The global airport baggage protection market has increased at a significant CAGR during the last couple of years and projections are made that the market would rise in the next four years i.e. 2018-2022 tremendously. The airport baggage protection market is expected to increase due to growth in GDP per-capita, international tourism, etc. Yet, the market faces some challenges such as, global economic downturn, terror attack probability, etc.



Airport Retail Market : Global Analysis

Global Airport Retail Market by Value

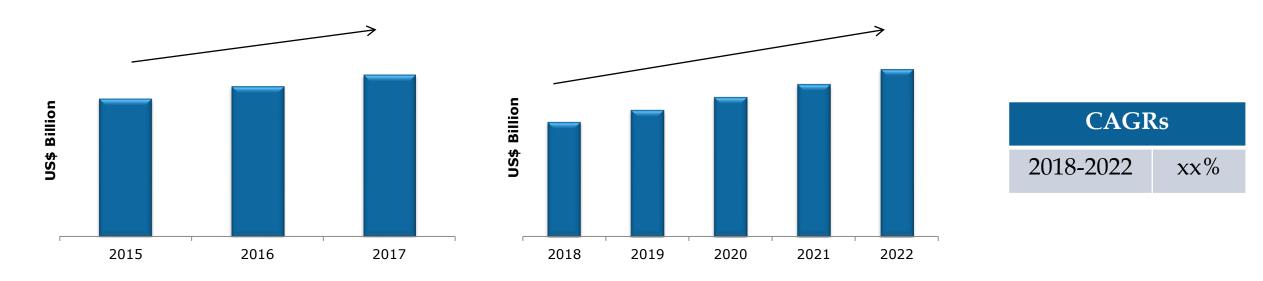


The global airport retail market value was US\$.... billion in 2017. The global airport retail market is anticipated to rise up to US\$.... billion by 2022 as compared to US\$....billion in 2018, representing a CAGR of% over the years 2018 to 2022.



Airport Baggage Protection Market: Global Analysis

Global Airport Baggage Protection Market by Value



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Global Airport Baggage Protection Market : Dynamics

Growth Driver

• Increasing Investment on Airport Infrastructure

• Rising Global GDP Per-Capita

Challenges

- Global Economic Downturn
- Complications to Airport Baggage Protection

Market Trends

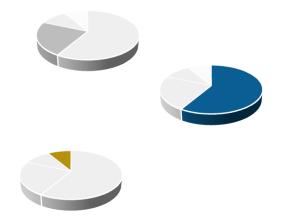
- Radio Frequency Identification (RFID) Technology
- International Passenger Growth Trend



Global Airport Baggage Protection Market: Competitive Landscape

Players Profiled

- SecureWrap
- TureStar Group SpA
- Safe Bag Group





Note: The graphs on this slide are only for sample representation.