

Global Bone Graft and Substitutes Market: Size, Trends & Forecasts (2018-2022)

July 2018



Global Bone Graft and Substitutes Market: Coverage

Executive Summary and Scope

Introduction/Market Overview

Global Market Analysis

Regional Market Analysis

Dynamics

Competitive Landscape

Company Profiling

Global Bone Graft and Substitutes Market: Coverage

Scope of the Report

Attributes	Details
Title	Global Bone Graft and Substitutes Market: Size, Trends & Forecasts (2018-2022)
Coverage	Global and Regional
Regional Coverage	Americas, Europe, Asia-Pacific, Middle East and Africa, ROW
Market Influencing Variables	Growth Drivers, Challenges, Market Trends
Forecast Period of Market	2018-2022
Competition in the Market	Fragmented
Key Players	Medtronic PLC, Wright Medical Group N.V., Zimmer Biomet, Johnson & Johnson (DePuy Synthes)

Global Bone Graft and Substitutes Market

Executive Summary

Bone grafts referred to the materials that are used for the replacement or augmentation of bones. Bone grafts could be used for various purposes such as fixing bones that are impaired from trauma, growing bone around an implanted device, filling a void where the bone is absent and providing structural stability. Bone graft substitutes are materials which could be used in place of the transplanted bone and cover the limitations of the natural bone grafts.

The ideal bone graft or bone graft substitute should include three substantial components: an osteoconductive matrix, osteoinductive properties and osteogenic cells.

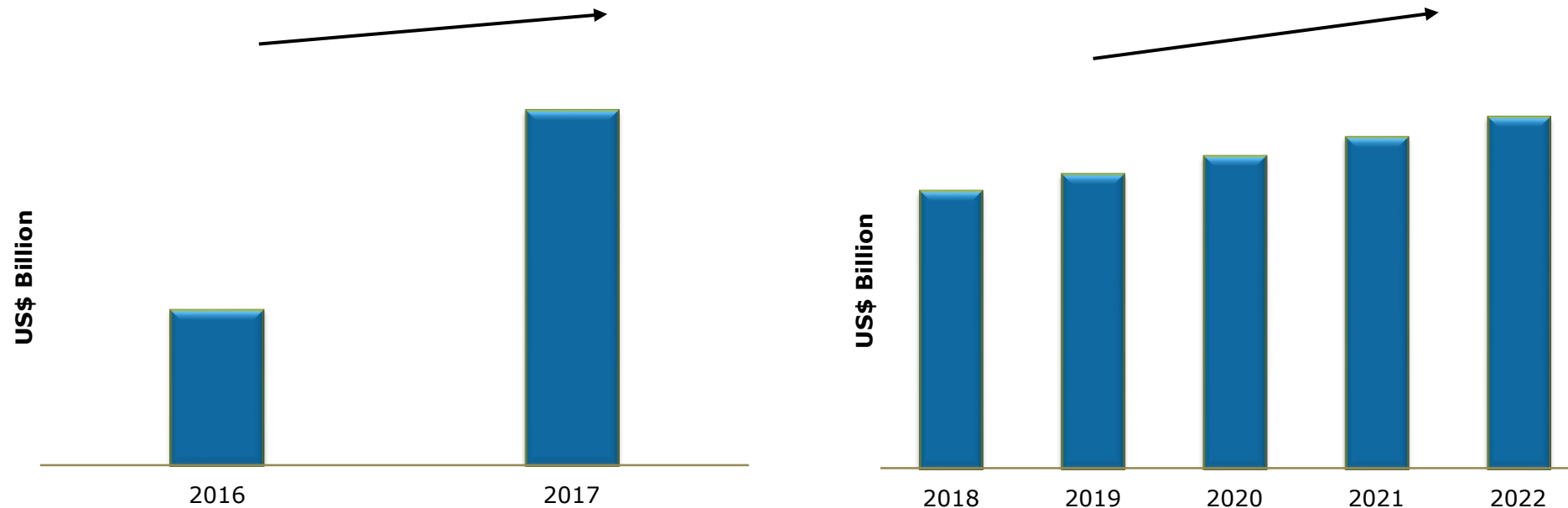
The bone graft and substitutes market can be segmented on the basis of application and material. Various applications of bone graft and substitutes include spinal fusion, trauma, joint reconstruction and dental bone grafting. On the basis of material, the bone graft and substitutes market can be divided into allografts and bone graft substitutes.

The global bone graft and substitutes market has witnessed continuous growth in the past few years and is projected to grow even further during the forecast period (2018-2022). The bone graft and substitutes market is expected to be driven by various growth enhancing factors such as unhealthy life choices, increasing obesity rates, ageing population, growing healthcare expenditure etc.

However, the market is not free from challenges that are hindering its growth. Some of the major challenges faced by the market are preventing transmission of infections from human allografts and reducing the number of bone graft failures.

Bone Graft and Substitutes Market: Global Analysis

Global Bone Graft and Substitutes Market by Value



CAGRs	
2018-2022	xx%

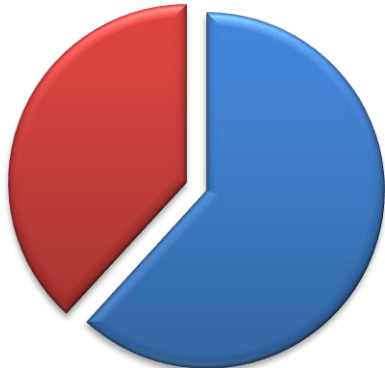
The global bone graft and substitutes market, valued at US\$... billion in 2017, increased as compared to US\$... billion in 2016. The global bone graft and substitutes market is anticipated to reach up to US\$... billion by 2022 from US\$... billion in 2018..

Bone Graft and Substitutes Market: Global Analysis

**Global Bone Graft and Substitutes Market by Region;
2017**



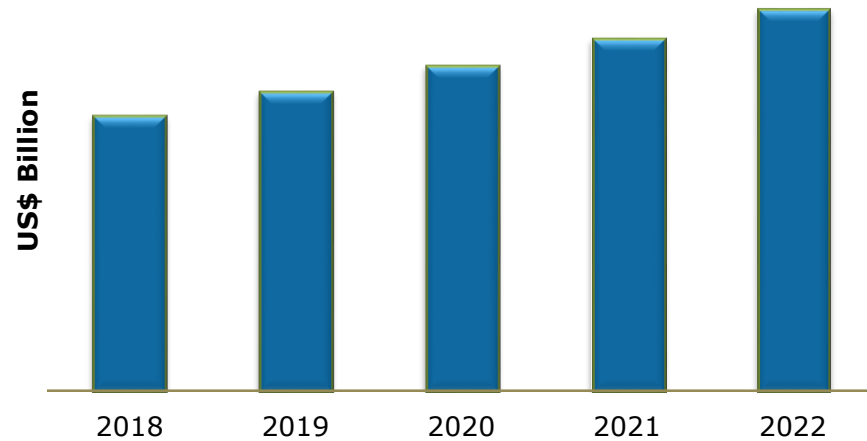
**Global Bone Graft and Substitutes Market by Segments;
2017**



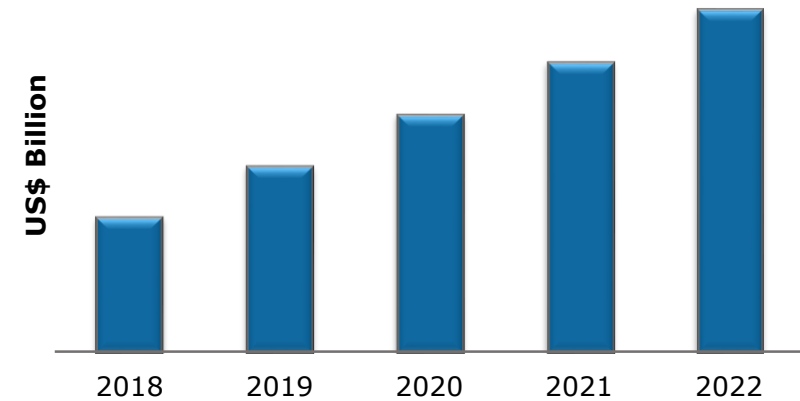
Segments	Share	CAGRs
Allografts	xx%	xx%
Bone Graft Substitutes	xx%	xx%

Bone Graft and Substitutes Market: Segment Analysis

Global Allografts Market by Value



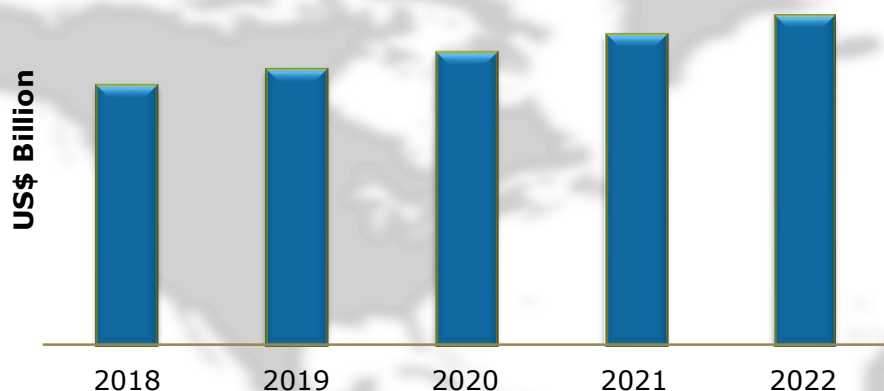
Global Bone Graft Substitutes Market by Value



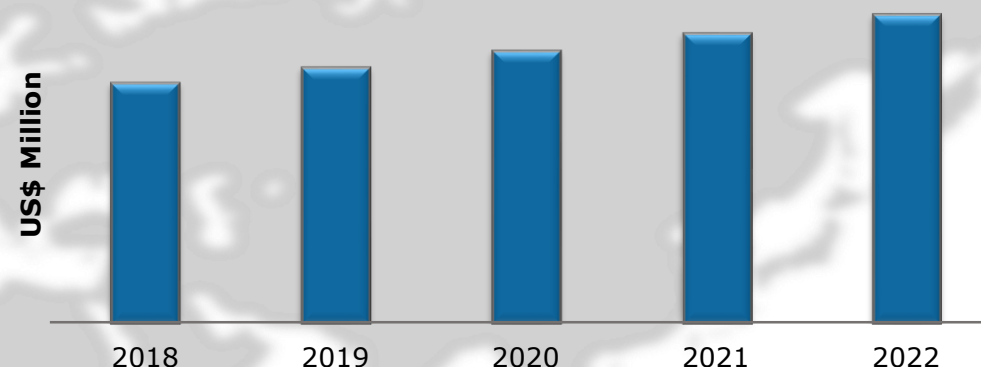
Segments	CAGR
	2018-2022
Allografts	xx%
Bone Graft Substitutes	xx%

Bone Graft and Substitutes Market: Regional Analysis

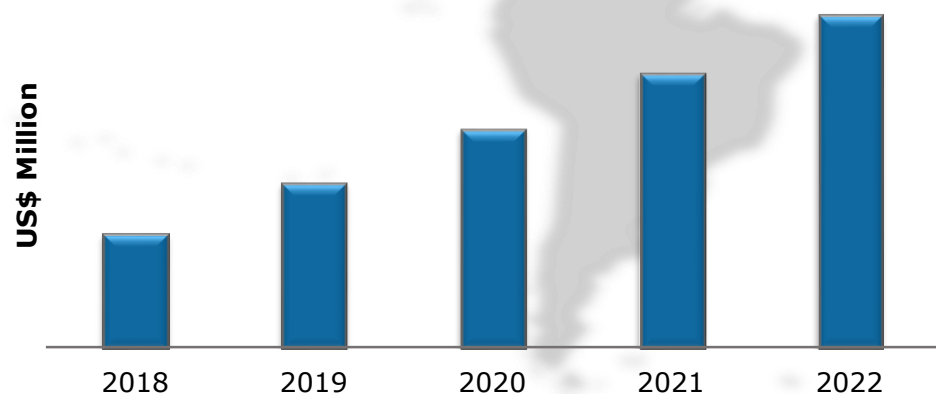
Americas Bone Graft and Substitutes Market by Value



Europe Bone Graft and Substitutes Market by Value

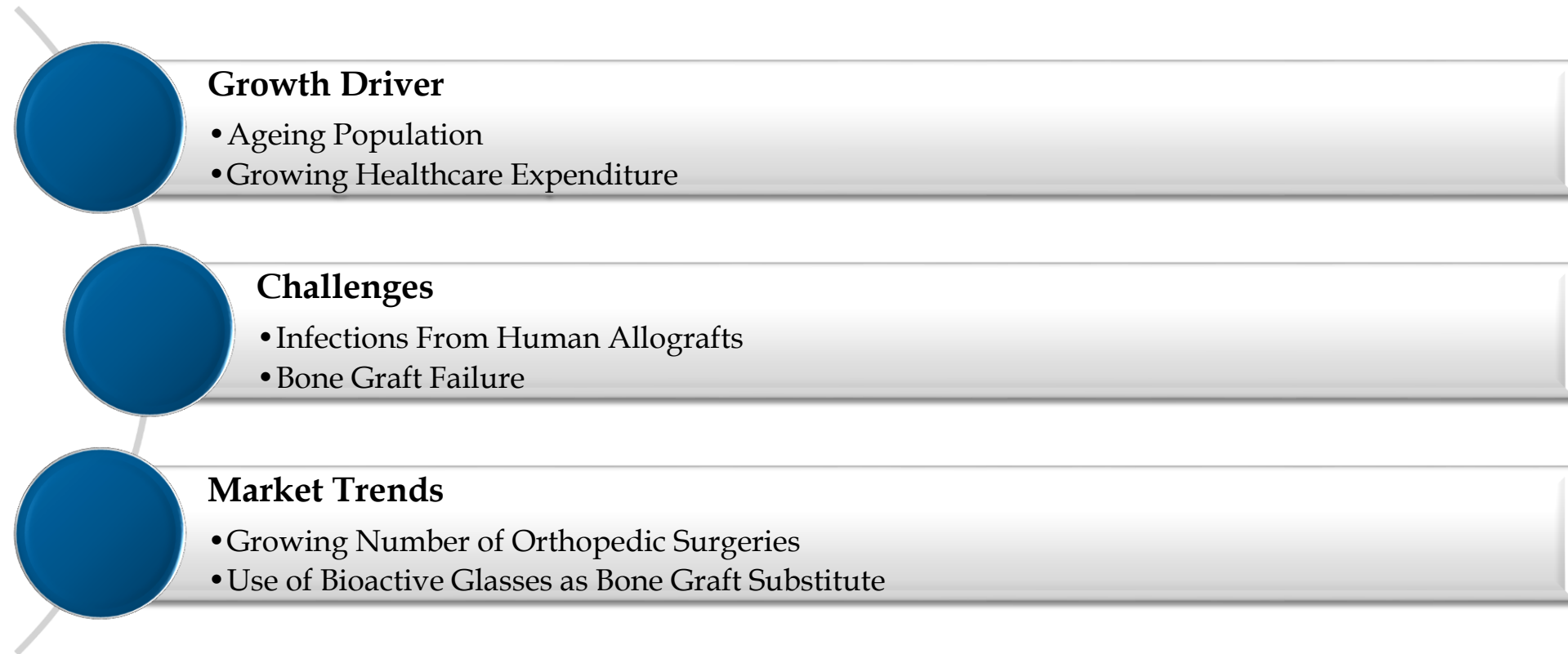


ROW Bone Graft and Substitutes Market by Value



Region	CAGR
	2018-2022
Americas	xx%
Europe	xx%
Asia-Pacific	xx%
Middle East and Africa	xx%
Rest of The World	xx%

Bone Graft and Substitutes Market: Dynamics



Bone Graft and Substitutes Market: Competitive Landscape

Players Profiled

- Medtronic PLC



- Wright Medical Group N.V.



- Zimmer Biomet



- Johnson & Johnson (DePuy Synthes)



Note: The graphs on this slide are only for sample representation.