

# Global Asthma Spacers Market: Size & Forecast with Impact Analysis of COVID-19 (2021-2025)

May 2021



# Global Asthma Spacers Market: Coverage

Executive Summary and Scope

Introduction/Market Overview

Global Market Analysis

Regional Market Analysis

Impact of COVID-19

Market Dynamics

Competitive Landscape

Company Profiling

# Global Asthma Spacers Market: Coverage

## Scope of the Report

Attributes	Details
Title	Global Asthma Spacers Market: Size & Forecast with Impact Analysis of COVID-19 (2021-2025)
Coverage	Global and Regional
Regional Coverage	North America, Europe, Asia Pacific, Rest of the World (ROW)
Market Influencing Variables	Growth Drivers, Challenges, Market Trends
Forecast Period of Market	2021-2025
Competition in the Market	Fragmented
Key Players	Cipla Limited, GlaxoSmithKline plc (GSK), Koninklijke Philips N.V., Lupin Limited

# Global Asthma Spacers Market

## Executive Summary

Asthma is a respiratory disease associated with the narrowing and swelling of the airways, producing extra mucus. Asthma can be of varied types such as allergic asthma, nonallergic asthma, seasonal asthma, occupational asthma and exercise induced asthma. The devices used to treat asthma are metered dose inhalers (MDIs), MDIs with Spacers, Dry Powder Inhalers (DPIs), Breath-Actuated MDIs (BA-MDIs) and Nebulizers.

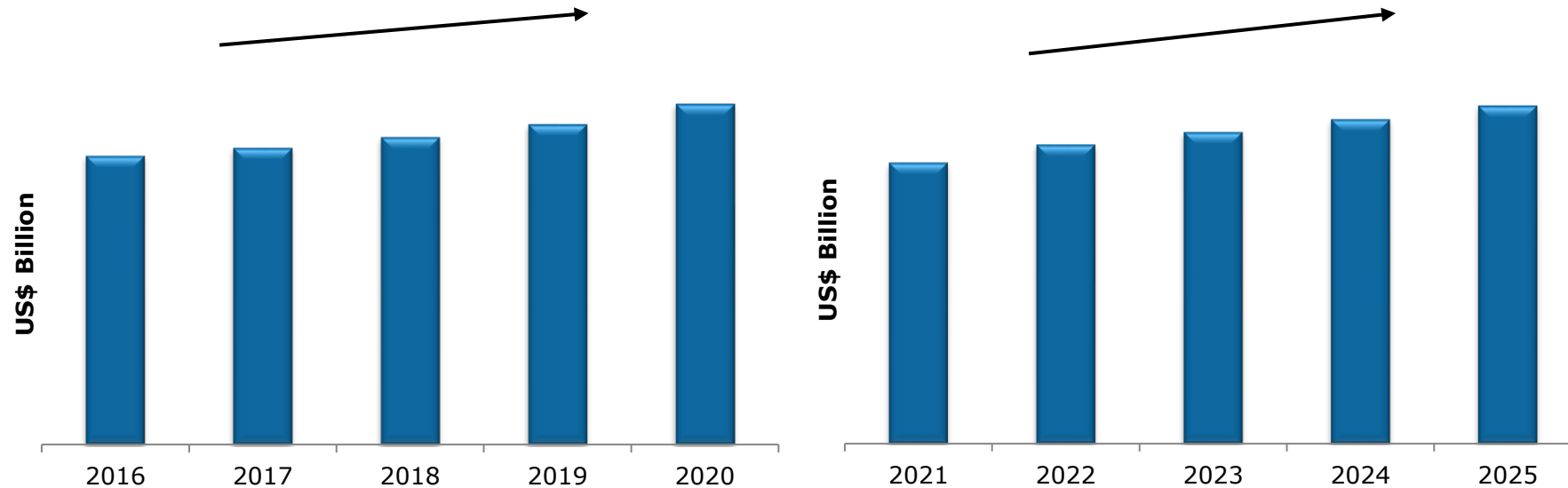
Asthma spacer is a medical device, usually like a plastic tube, that is used as an attachment with the inhalers. It reduces the risk associated with the heavy dose of preventer medicine. The medicine usually gets deposited on the tongue or at the back of the throat, when taken contemporarily. Asthma spacers distribute the medicine evenly and makes it reach directly to the lungs.

The major benefits provided by asthma spacer include more medication reached to the lungs, making the treatment more effective, making it easier to take aerosolized medication, less medication is deposited in the mouth and throat, no need of coordinating puff press and breathing in at the same time, and improvement in drug delivery to lungs. The value chain of asthma spacers starts with raw material suppliers, then manufacturers, followed by distribution channels and finally reaches the end users. The asthma spacers market can be segmented on the basis of spacer type (Volumatic, Aerochamber, Inspirease, Optichamber, and Others); and distribution channel (Hospital Pharmacy, Online Pharmacy, and Retail Pharmacy).

The global asthma spacers market has increased at a significant CAGR during the years 2016-2020 and projections are made that the market would rise in the next four years i.e. 2021-2025. The asthma spacers market is expected to increase due to, surging prevalence of asthma, increasing obesity and overweight rate, upsurge in cigarette consumption, rising health care expenditure, rapid urbanization, increase in the ease of administration, etc. Yet the market faces some challenges such as availability of substitutes, lack of awareness, etc.

# Asthma Spacers Market: Global Analysis

## Global Asthma Spacers Market by Value

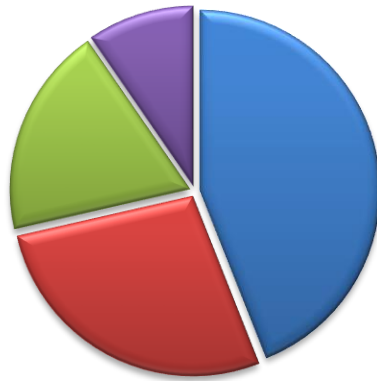


CAGRs	
2016-2020	xx%
2021-2025	xx%

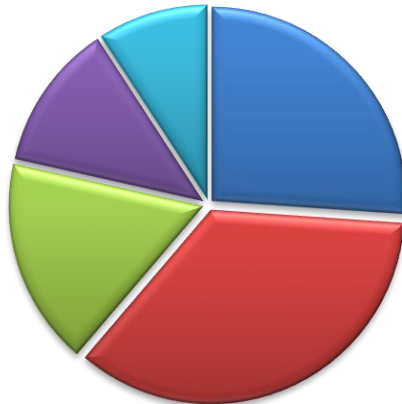
The global asthma spacers market, valued at US\$... billion in 2020, increased as compared to US\$... billion in 2019 at a CAGR of ....% from 2016 to 2020. The Asthma Spacers market is anticipated to reach up to US\$... billion by 2025 from US\$... billion in 2021, at a CAGR of ....% over the years 2021-2025.

# Asthma Spacers Market: Global Analysis

## Global Asthma Spacers Market by Region; 2020



## Global Asthma Spacers Market by Spacer Type; 2020



Spacer Type	Share
Volumatic	xx%
Aerochamber	xx%
Inspirease	xx%
Optichamber	xx%
Others	xx%

# Asthma Spacers Market: Global Analysis

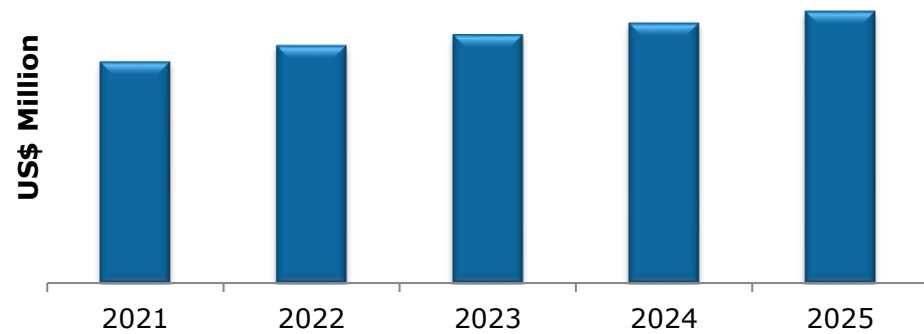
**Global Asthma Spacers Market by Distribution Channel; 2020**



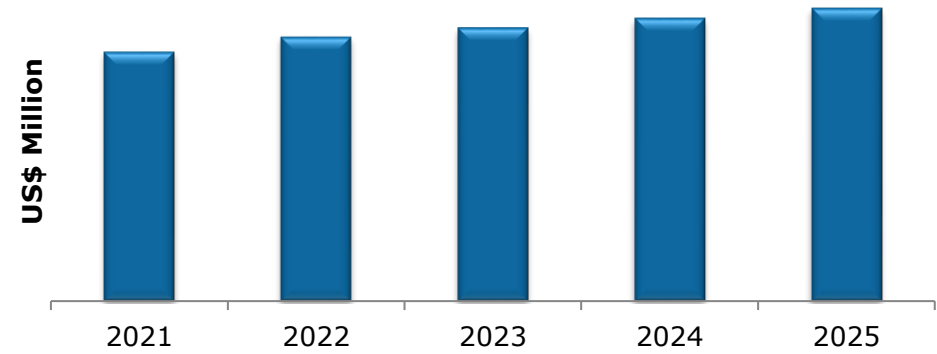
Distribution Channel	Share
Hospital Pharmacy	xx%
Online Pharmacy	xx%
Retail Pharmacy	xx%

# Asthma Spacers Market: Spacer Type Analysis

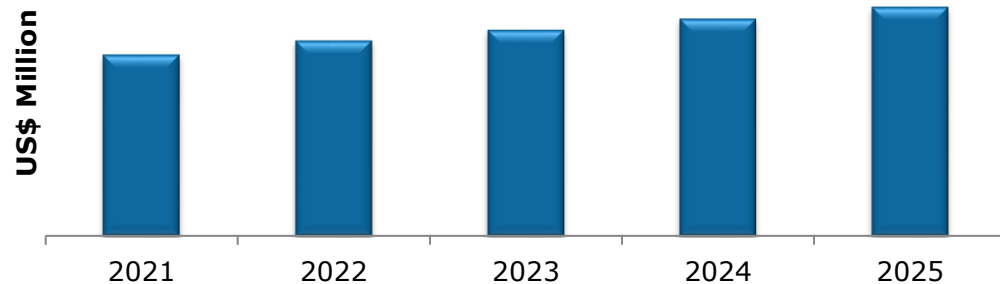
Global Volumatic Asthma Spacers Market by Value



Global Inspirease Asthma Spacers Market by Value



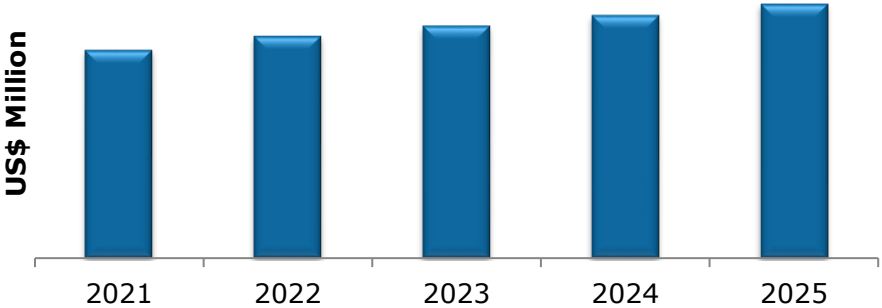
Global Aerochamber Asthma Spacers Market by Value



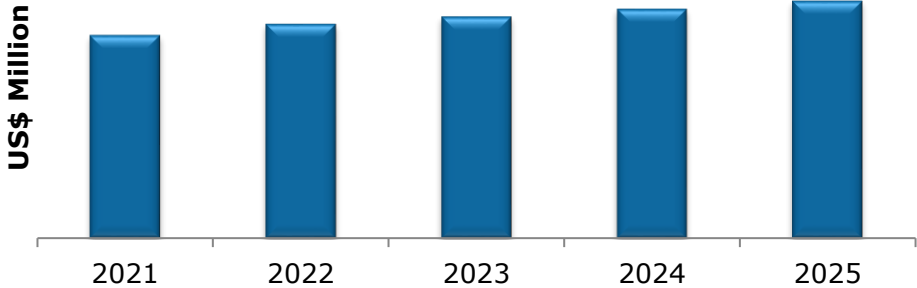
Spacer Type	CAGR
	2021-2025
Volumatic	xx%
Aerochamber	xx%
Inspirease	xx%
Optichamber	xx%
Others	xx%

# Asthma Spacers Market: Distribution Channel Analysis

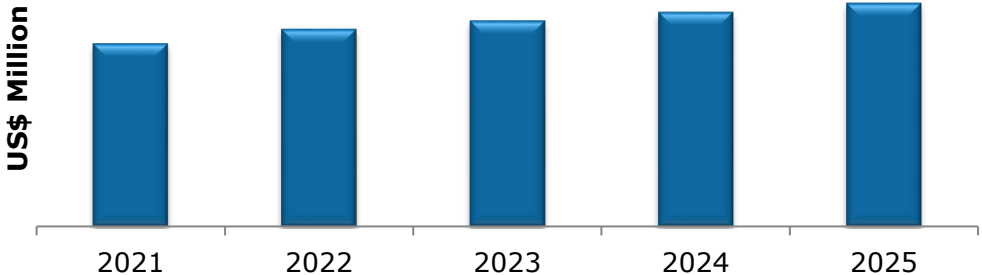
**Global Hospital Pharmacy Asthma Spacers Market by Value**



**Global Retail Pharmacy Asthma Spacers Market by Value**



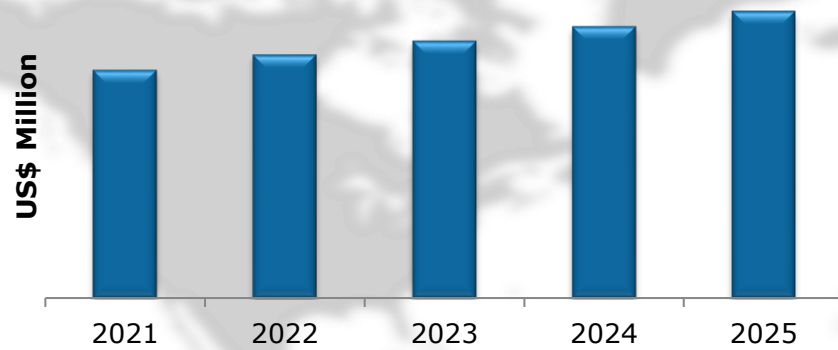
**Global Online Pharmacy Asthma Spacers Market by Value**



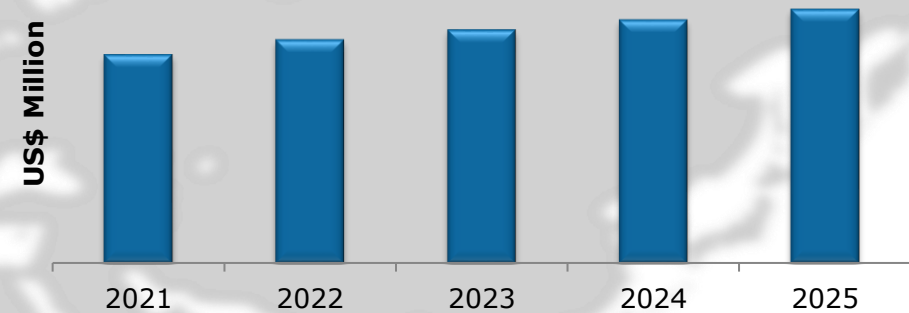
Distribution Channel	CAGR
	2021-2025
Hospital Pharmacy	xx%
Online Pharmacy	xx%
Retail Pharmacy	xx%

# Asthma Spacers Market: Regional Analysis

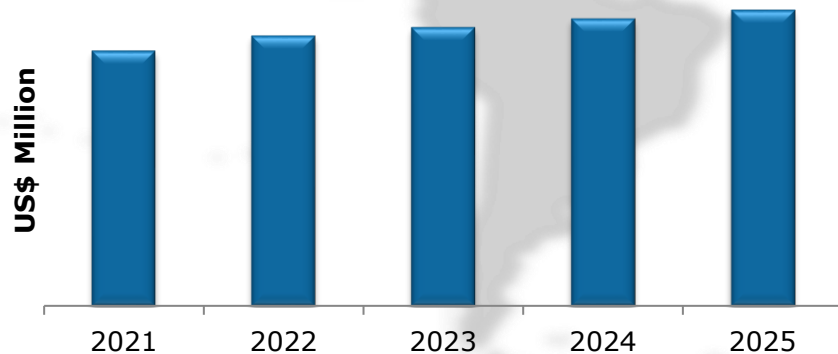
Asia Pacific Asthma Spacers Market by Value



North America Asthma Spacers Market by Value



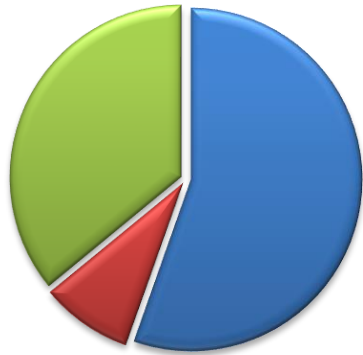
Europe Asthma Spacers Market by Value



Region	CAGR
	2021-2025
North America	xx%
Europe	xx%
Asia Pacific	xx%
Rest of the World	xx%

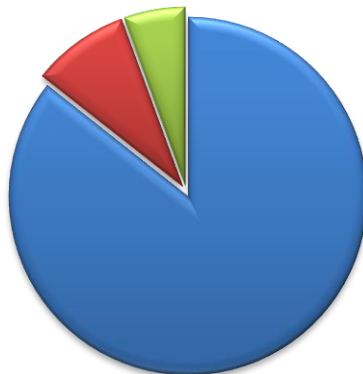
# North America Asthma Spacers Market: An Analysis

North America Asthma Spacers Market by Distribution Channel; 2020



Distribution Channel	Share	CAGR (2021-2025)
Hospital Pharmacy	xx%	xx%
Online Pharmacy	xx%	xx%
Retail Pharmacy	xx%	xx%

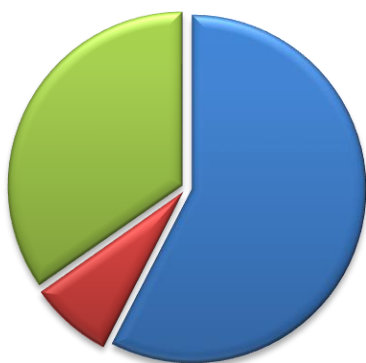
North America Asthma Spacers Market by Region; 2020



Region	Share	CAGR (2021-2025)
The US	xx%	xx%
Canada	xx%	xx%
Rest of North America	xx%	xx%

# Europe Asthma Spacers Market: An Analysis

## Europe Asthma Spacers Market by Distribution Channel; 2020



Distribution Channel	Share	CAGR (2021-2025)
Hospital Pharmacy	xx%	xx%
Online Pharmacy	xx%	xx%
Retail Pharmacy	xx%	xx%

## Europe Asthma Spacers Market by Region; 2020



Region	Share	CAGR (2021-2025)
Germany	xx%	xx%
France	xx%	xx%
UK	xx%	xx%
Italy	xx%	xx%
Spain	xx%	xx%
Rest of Europe	xx%	xx%

# Asia Pacific Asthma Spacers Market: An Analysis

Asia Pacific Asthma Spacers Market by Distribution Channel; 2020



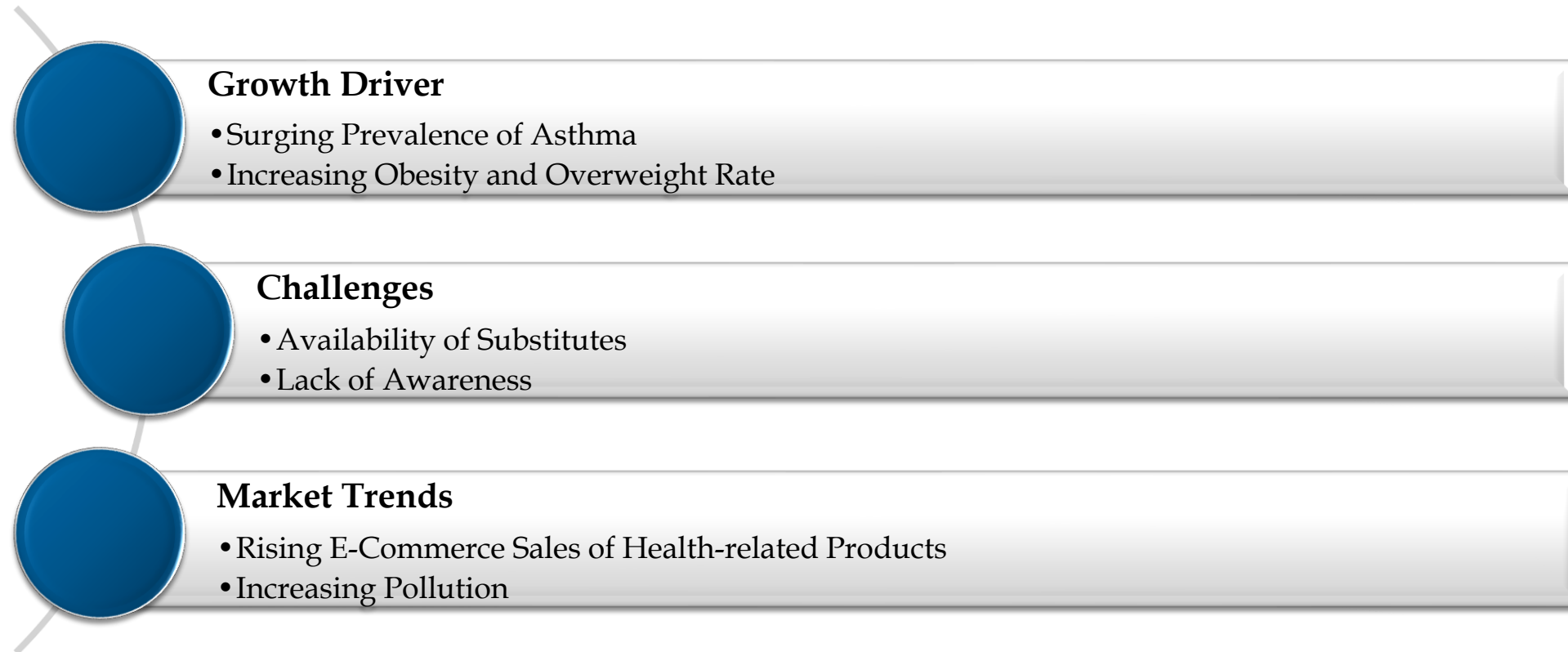
Distribution Channel	Share	CAGR (2021-2025)
Hospital Pharmacy	xx%	xx%
Online Pharmacy	xx%	xx%
Retail Pharmacy	xx%	xx%

Asia Pacific Asthma Spacers Market by Region; 2020



Region	Share	CAGR (2021-2025)
China	xx%	xx%
India	xx%	xx%
Japan	xx%	xx%
South Korea	xx%	xx%
Rest of Asia Pacific	xx%	xx%

# Asthma Spacers Market: Dynamics



# Asthma Spacers Market: Competitive Landscape

## Players Profiled

- Cipla Limited 
- GlaxoSmithKline plc (GSK) 
- Koninklijke Philips N.V. 
- Lupin Limited 

Note: The graphs on this slide are only for sample representation.