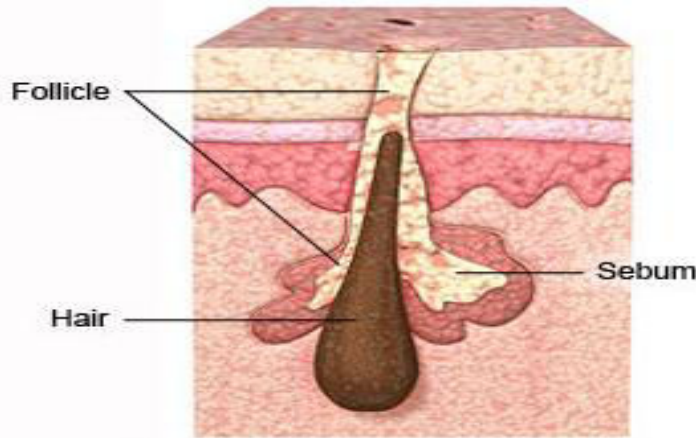
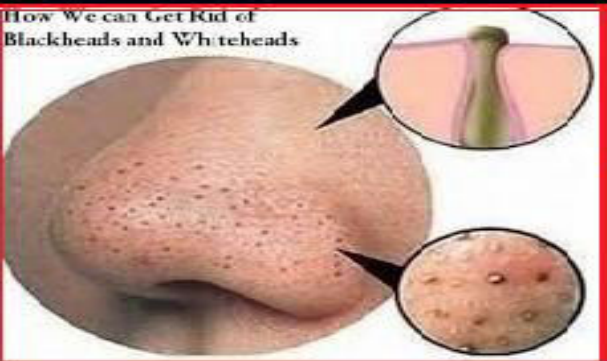
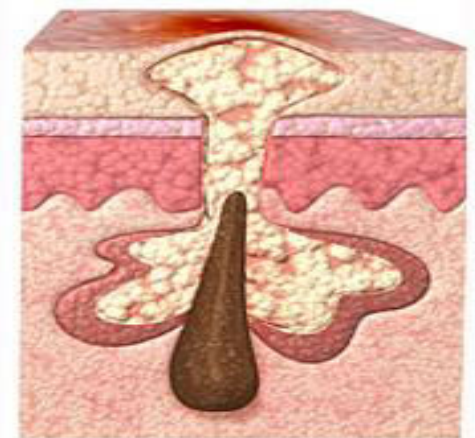


# Global Acne Treatment Market: Trends & Opportunities (2014 - 2019)

January 2015



Open Comedone



Closed Comedone



Daedal Research

# Global Acne Treatment Market Report

The report titled “Global Acne Treatment Market: Trends and Opportunities (2014-2019)” provides an insight into the acne market with focus on global prescription drugs. The report assesses the market sizing and growth of the global acne market, the growth of acne market in various regions and the growth and composition of oral and topical acne drugs. The report further analyzes the major prescription drugs for the treatment of acne. The report also discusses key factors driving growth of the industry, major trends and challenges faced by manufacturers of acne drugs. Further, key players like Foamix Pharmaceuticals, Valeant Pharmaceuticals, Dermira and Actavis Plc are analyzed in the report.

## Product Coverage

### ⊕ Anti-Acne Drugs

- Solodyn
- Doryx
- Epiduo
- Absorica
- Aczone

# Global Acne Treatment Market Report

- **Regional Coverage**

- ⊕ United States
- ⊕ Europe
- ⊕ Asia Pacific
- ⊕ Japan

- **Company Coverage**

- ⊕ Foamix Pharmaceuticals HELLA
- ⊕ Valeant Pharmaceuticals
- ⊕ Dermira
- ⊕ Actavis Plc

# Global Acne Treatment Market Report

## Executive Summary

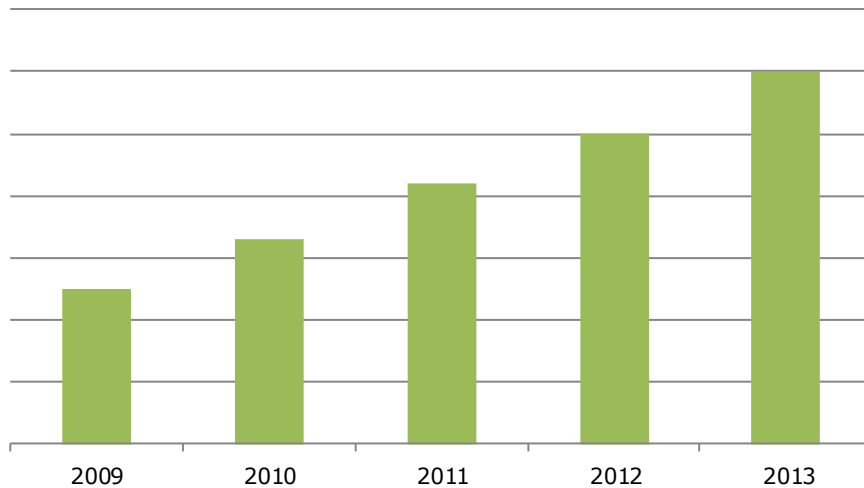
The global acne market represents a small fraction of total dermatology market and both over the counter drugs and prescription drugs are used to treat acne. The acne market is primarily genericised and is moderately served by the currently marketed major prescribed drugs including SOLODYN, DORYX, and EPIDUO. The US market is the largest market for the global acne products with about 50 million suffering from acne in the country.

Globally, acne market is of very small size but holds immense potential driven mostly by growing income of individuals, rising health expenditures, increased fast food consumption and increased spending on drugs from various emerging economies. The acne market is also characterized by immense research and development opportunities. New laser treatment for acne, technology driven products are the key trends of the acne industry. However, with immense growth opportunities, the global acne market faces the challenges in terms of high prices of drugs, regulatory issues, increased competition from new drugs and lastly the adverse effects of drugs.

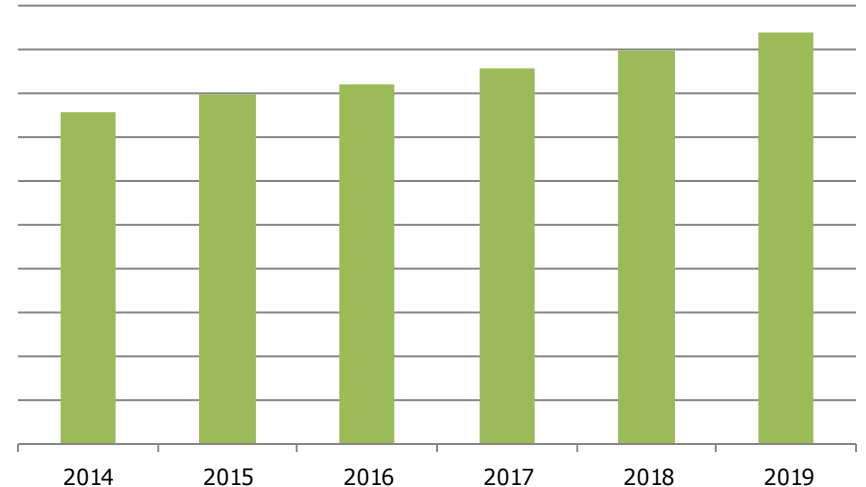
# Global Acne Treatment Market : An Overview

The global acne market accounted for approximately US\$....billion in global pharmaceutical sales in 2013. Acne vulgaris the most prevalent skin problem in almost all young adults which make them feel uncomfortable. It is forecasted that the Global Acne market will grow at a CAGR of ... percent over the period 2014-2019 reaching at a size of US\$...billion by 2019

**Global Acne Market Size, (In US\$ Billions),  
2009-2013**



**Global Acne Market Size, Forecast (In US\$ Billions), 2014 -2019**



- Valeant/Medicis's SOLODYN is a highly successful and effective drug in treating acne but the drug is faced with many issues including significant pressure from managed care.