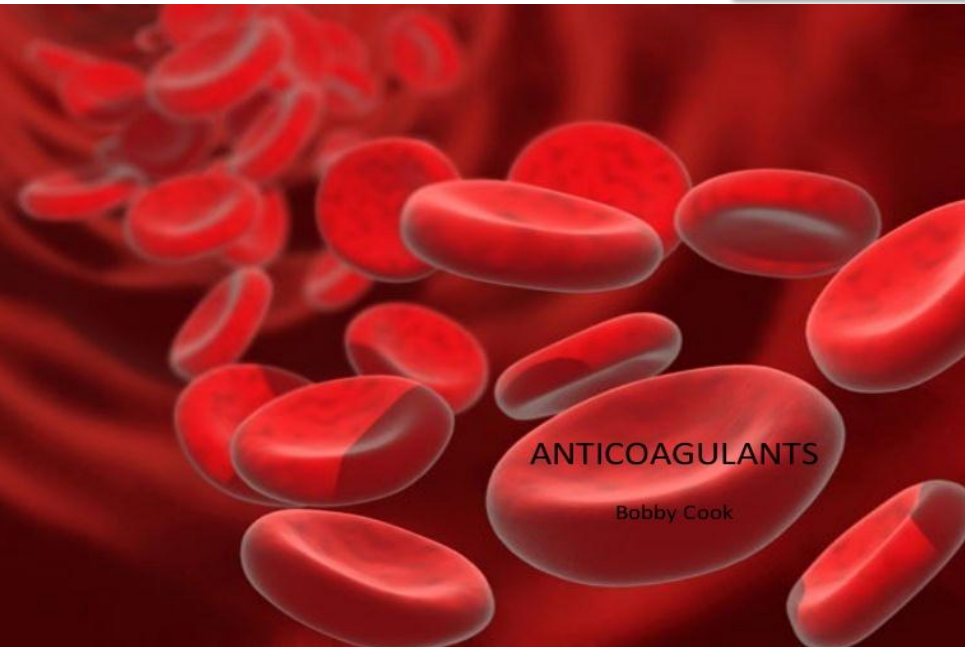


# Global Anticoagulants Market: Size, Trends & Forecasts (2016-2020)

May 2016



# Global Anticoagulants Market

## Scope of the Report

The report entitled “ Global Anticoagulants Market: Size, Trends & Forecasts (2016-2020)” provides an analysis of the global anticoagulants market with detailed description of market size & growth and market share by products.

The report also provides a detailed analysis of anticoagulants available in the market. Details of Lovenox, Arixtra, Fraxiparine (injectable anticoagulants), Xarelto, Pradaxa and Eliquis (NOACs) has provided in terms of their worldwide sales.

The report provides detailed regional analysis of the US anticoagulants market covering market size and segmentation of the market.

Furthermore, the report also assesses the key opportunities available in the market and outline the market dynamics that are and will be accountable for growth of the industry. Growth of the global anticoagulants market has also been forecasted for the period 2016-2020, taking into consideration previous growth outlines, growth drivers and the existing and forthcoming trends.

A brief company profiling of major market players such as Aspen, Sanoofi, Pfizer and Bayer has been provided in the report on the basis of attributes like business overview, financial overview and business strategies adopted by these companies in order to grow in the market.

# Global Anticoagulants Market

## Company Coverage

Aspen Pharmacare Holdings Ltd.

Sanofi

Pfizer Inc.

Bayer

## Country Coverage

The US

## Executive Summary

Usually blood clotting plays a significant role in stopping external bleeding caused by an injury but when blood clots form inappropriately inside an artery or vein can cause serious issues such as heart attack and stroke. The formation of clots in blood vessels can stop the circulation of blood in the body that can even lead to death. So an agent is used that helps to eradicate the formation of blood clots in the body and is known as anticoagulant. Anticoagulants stop the platelets from sticking together and clotting proteins from binding together. Anticoagulants are popular drugs used in the treatment of deep vein thrombosis (DVT), atrial fibrillation, pulmonary embolism (PE) and reducing the risk of heart attack and brain stroke.

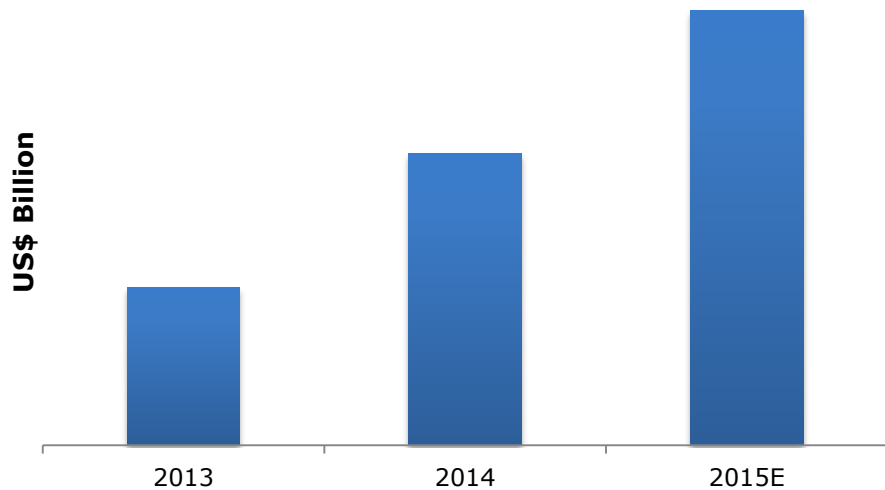
Due to the dynamics like rising aging population, more surgical procedures like knee or hip replacement in developed nations and prevalence of cardiovascular disease etc.; the global anticoagulants market is growing rapidly. There are two types of anticoagulants available in the market: oral and injectable. Anticoagulants market is categorized into five broad categories: unfractionated heparin, warfarin, low molecular weight heparin (LMWH), factor XA inhibitors and direct thrombin inhibitors. Among these, unfractionated heparin and LMWH are widely used injectable anticoagulants. LMWH are more convenient to use as these can be self injected at home. Warfarin is an oral anticoagulant that has been used traditionally for patient suffering from atrial fibrillation.

The global anticoagulants market has increased with healthy growth rates over the years and is expected to grow further during the forecasted period (2016-2020). The global anticoagulant market is supported by a number of growth drivers such as increasing prevalence of deep vein thrombosis (DVT) & pulmonary embolism, rising aging population, increasing R&D expenses by pharmaceutical companies and rising cardiovascular diseases etc. Yet the market faces some challenges such as patent expiration of some popular anticoagulants like warfarin, stringent regulations by government and a number of side effects associated with the drugs.

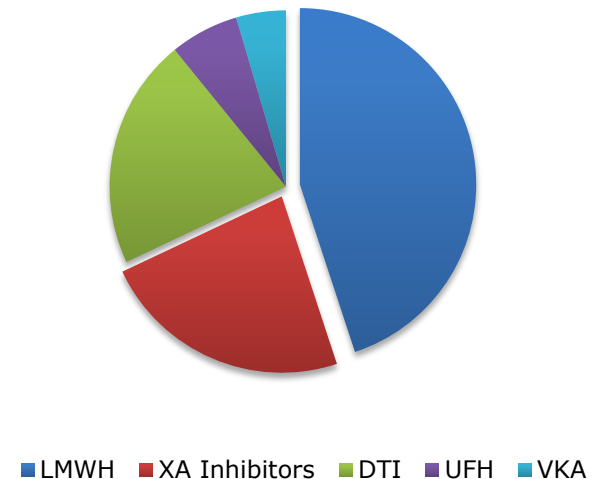
# Global Anticoagulants Market

The global anticoagulant market is estimated to be valued at US\$.....in 2015, up by approximately .....as compared to 2014. Primary growth drivers of the market are to introduction of new products in the market, innovative technologies , more surgical procedures like hip or knee replacement surgery and rising aging population etc.

Global Anticoagulants Market by Value; 2013-2015E  
(US\$ Billion)



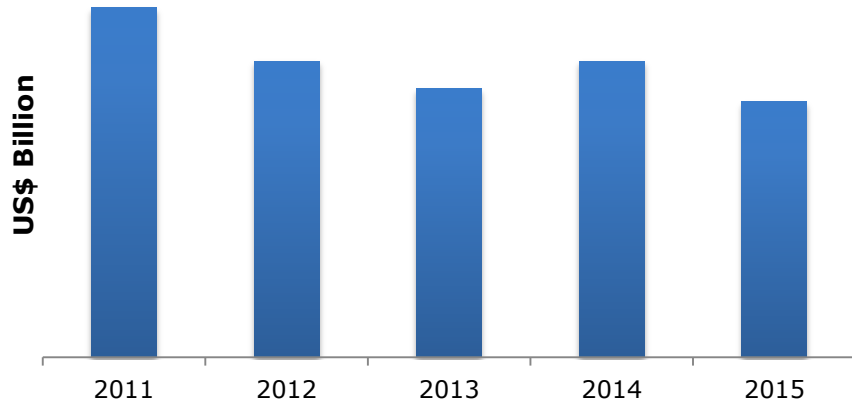
Global Anticoagulants Market Share by Products; 2014



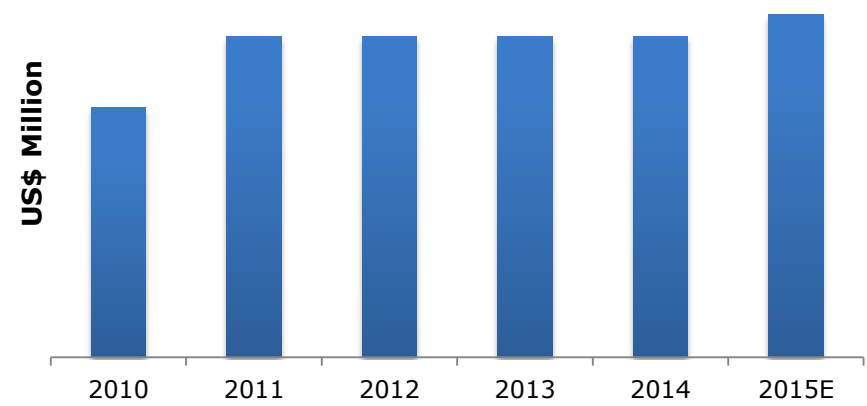
Global acne treatment market is expected to reach to US\$.....billion in 2020 from US\$.....billion in 2016. Growth in the market will be driven by increasing R&D expenditure by pharmaceutical companies, increasing prevalence of cardiovascular diseases & cancer and growing awareness over anticoagulants among population etc.

# Injectable Anticoagulants Product Analysis

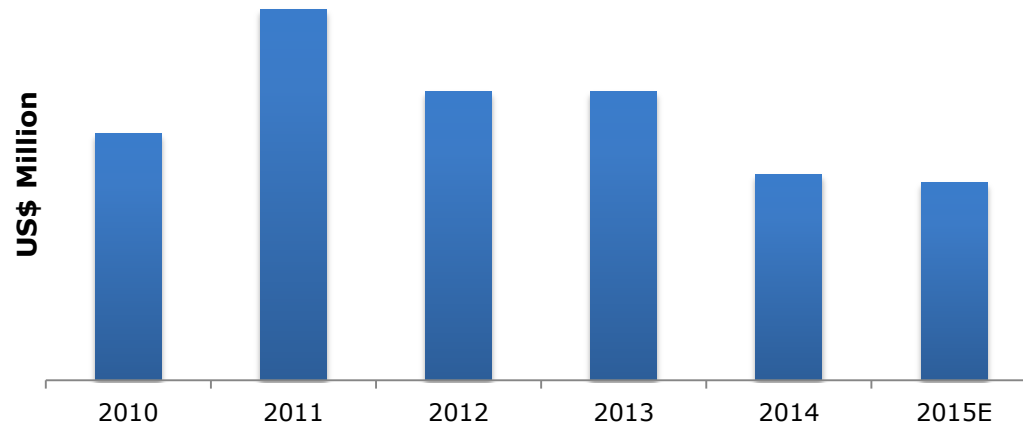
LOVENOX Global Sales; 2011-2015 (US\$ Billion)



FRAXIPARINE Global Sales; 2010-2015E (US\$ Million)

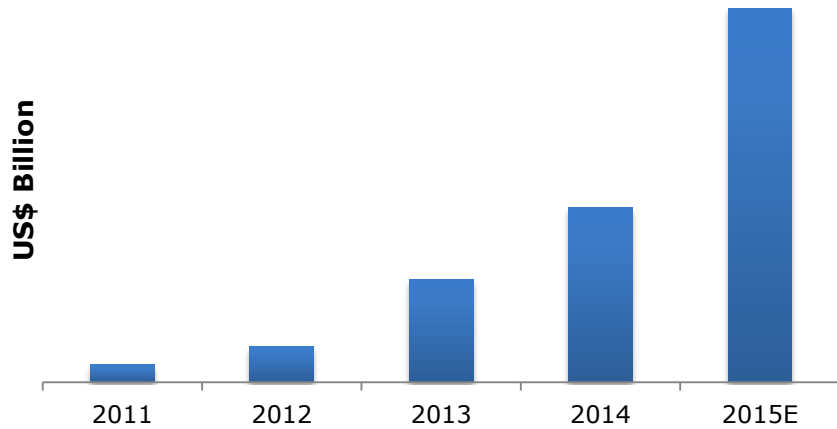


ARIXTRA Global Sales; 2011-2015 (US\$ Million)

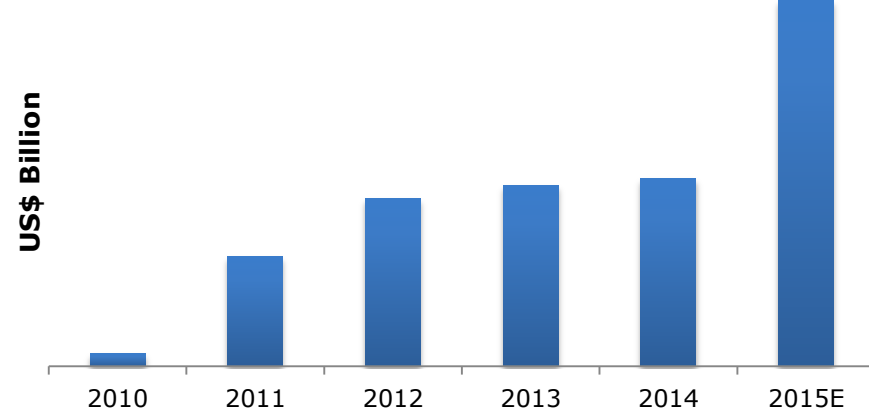


# Oral Anticoagulants Product Analysis

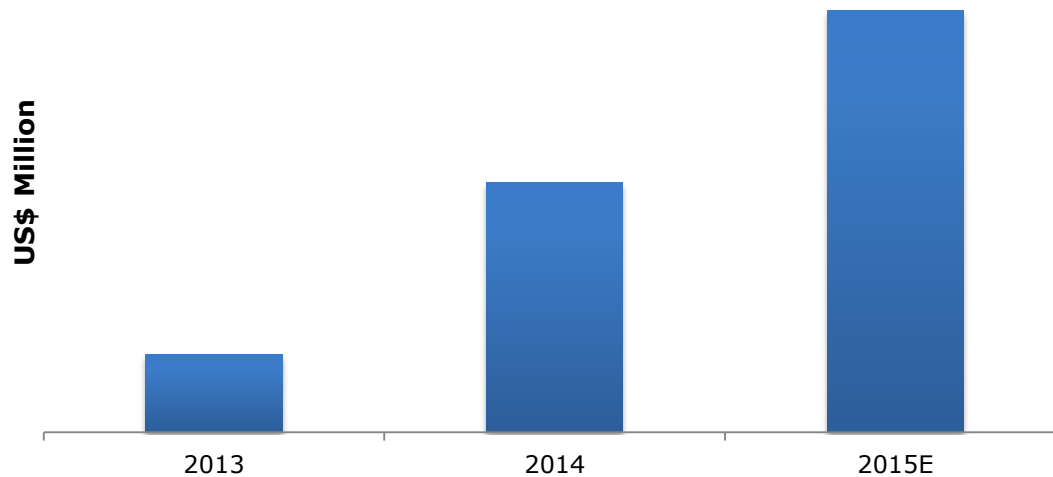
**XARELTO Global Sales; 2014-2015**  
(US\$ Billion)



**PRADAXA Global Sales; 2015-2020E**  
(US\$ Billion)

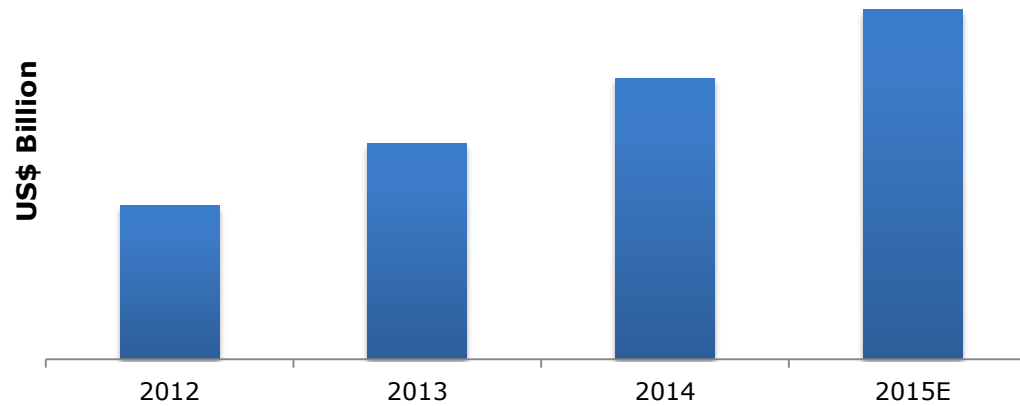


**ELIQUIS Global Sales; 2014-2015E**  
(US\$ Million)

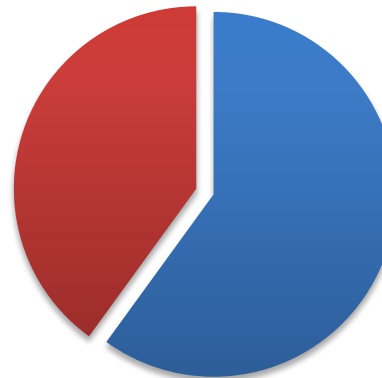


# Global Anticoagulants Market Country Analysis

The US Anticoagulants Market by Value; 2012-2015E  
(US\$ Billion)



The US Anticoagulants Market by Segment; 2015



■ Oral ■ Injectable