

# Global Oleochemicals Market: Size, Trends & Forecasts (2021-2025 Edition)

May 2021



# Global Oleochemicals Market: Coverage

Executive Summary and Scope

Introduction/Market Overview

Global Market Analysis

Regional Market Analysis

Dynamics

Competitive Landscape

Company Profiling

# Global Oleochemicals Market: Coverage

## Scope of the Report

Attributes	Details
Title	Global Oleochemicals Market : Size, Trends & Forecasts (2021-2025 Edition)
Coverage	Asia Pacific, Europe, North America
Market Influencing Variables	Growth Drivers, Challenges, Market Trends
Forecast Period of Market	2021-2025
Competition in the Market	Fragmented
Key Players	BASF SE, Wilmar International Limited, Evonik Industries AG, Sime Darby Plantation and PTT Global Chemicals (Emery Oleochemicals)

# Global Oleochemicals Market

## Executive Summary

Oleochemicals are the chemicals which are obtained from plants and animal fats or oils. Oleochemicals are derived from natural renewable raw materials like palm oil, palm kernel oil, etc. Therefore, they are considered as cost-competitive and are ecologically more acceptable alternative to petrochemicals. Oleochemicals can be produced in different ways. The three most common methods to produce oleochemicals are: transesterification, saponification, and fat splitting. Oleochemicals can be used in various applications, including soaps & detergents, plastics, rubber, paper, lubricants, personal care, biodiesel, pharmaceuticals, food & beverages, and others.

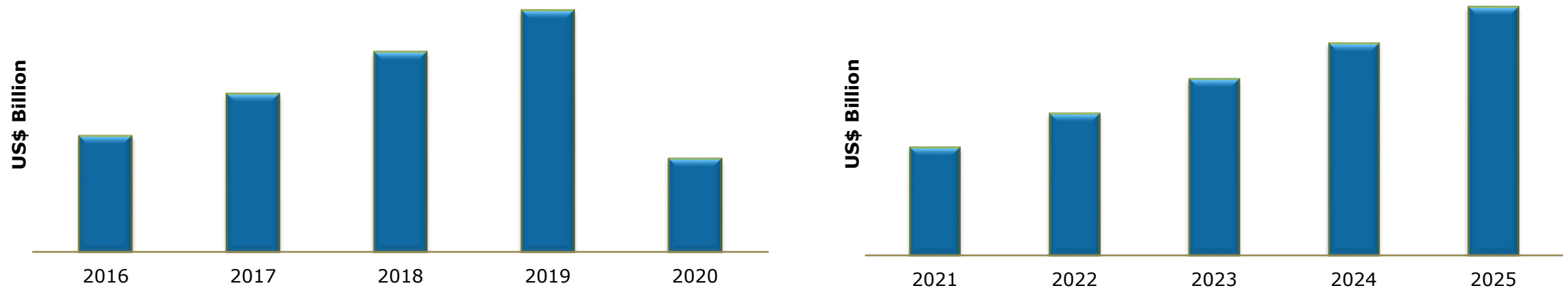
The base oleochemicals are Fatty Acids, Fatty Alcohols, Glycerine, and Methyl Esters. And, the derivatives are Amines, Amides, Esters, Sulphates, and Alkoxylates. Base oleochemicals are produced from vegetable oils through a simple production process, whereas the manufacturing of derivatives from base oleochemicals is a highly specialized process.

The oleochemicals market can be segmented on the basis of type (Fatty Acids, Fatty Alcohols, Methyl Esters, Glycerine, Fatty Amines, and Others); application (Plastic Additives, Food Additives, and Others); raw material type (Tropical Oils (Coconut Oil, Palm Kernel Oil & Palm Oil), Soft Oils (Sunflower Oil, Soya Oil & Rape Oil), Animal Fats (Poultry, Tallow & Lard), and Other Material Types); and process (Hydrogenation, Hydrolysis Process, Transesterification and Other Process).

The global oleochemicals market has increased significantly during the years 2016-2019 and projections are made that the market would rise in the next four years i.e. 2021-2025 tremendously. The oleochemicals market is expected to increase due to rapid urbanization, growth in the biodiesel sector, rising vegetable oil demand and supply, widespread utilization of fatty acids, high economic growth, favorable government regulations, etc. Yet the market faces some challenges such as fluctuations in raw material prices, overcapacity issues, etc.

# Global Oleochemicals Market Analysis

## Global Oleochemicals Market by Value



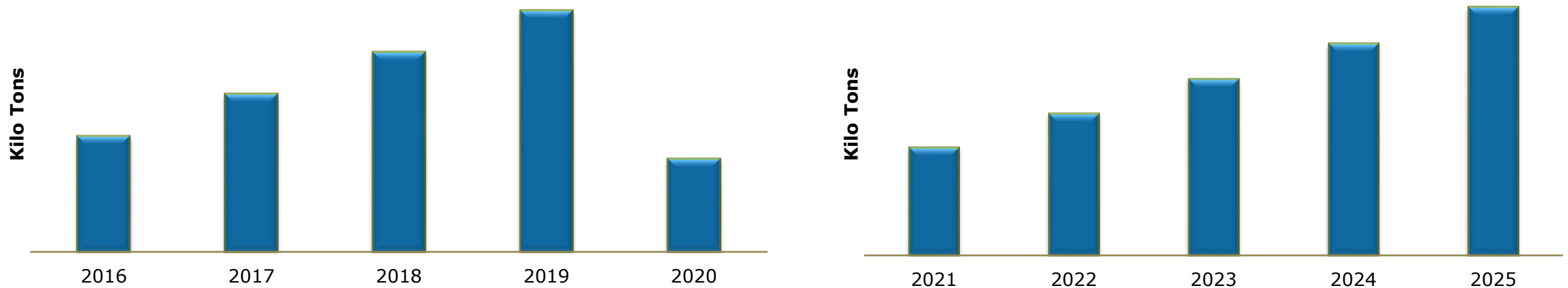
CAGR

2021-2025

xx%

# Global Oleochemicals Market Analysis

## Global Oleochemicals Market by Volume



**CAGR**

2021-2025

xx%

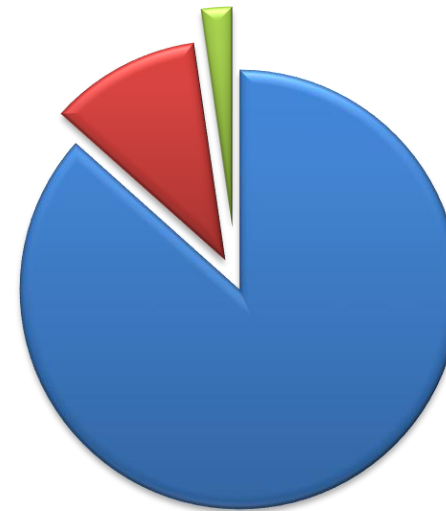
# Global Oleochemicals Market Analysis

Global Oleochemicals Market Value by Type;  
2020



- Fatty Acids
- Glycerine
- Fatty Alcohols
- Methy Esters
- Fatty Amines
- Others

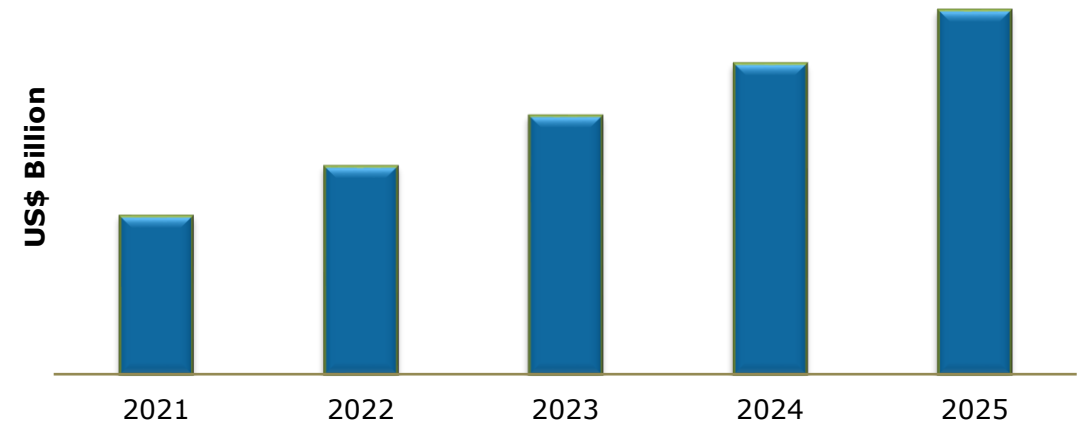
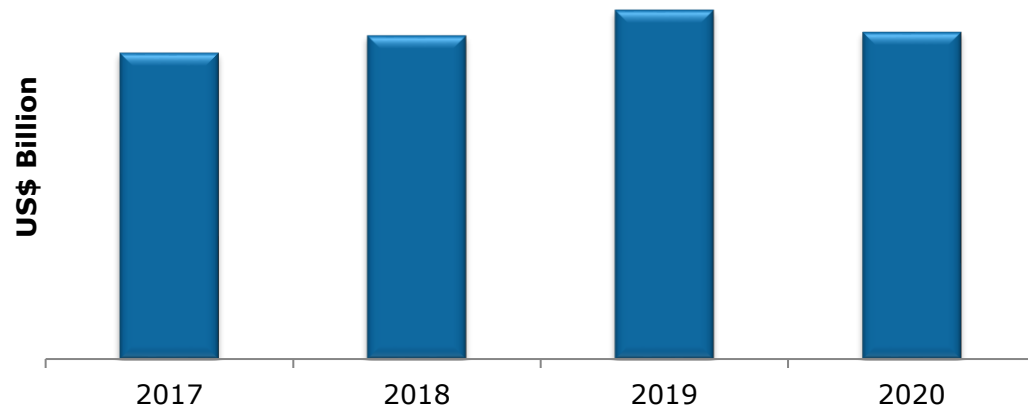
Global Oleochemicals Market Value by Application;  
2020



- Plastic Additives
- Food Additives
- Others

# Global Oleochemicals Market Analysis

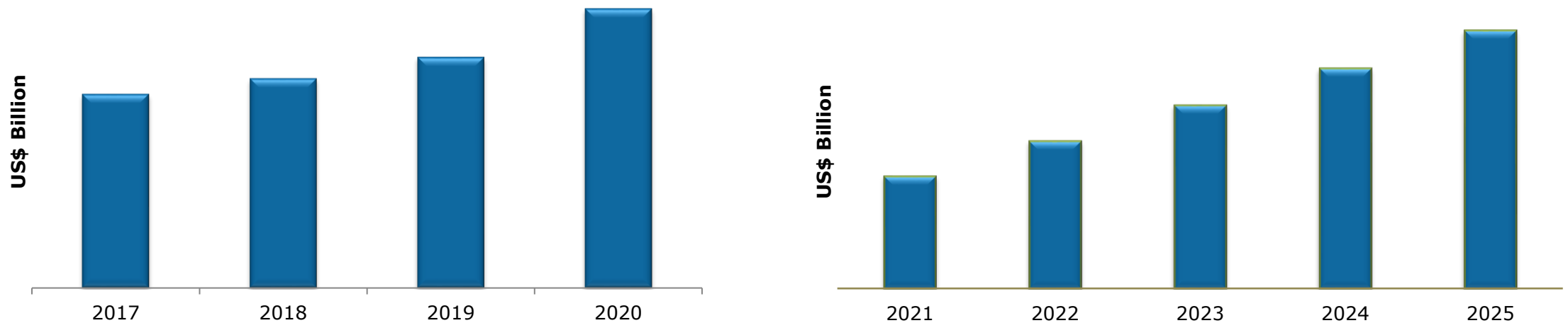
## Global Fatty Acids Oleochemicals Market by Value



CAGR	
2021-2025	xx%

# Global Oleochemicals Market Analysis

## Global Glycerine Oleochemicals Market by Value



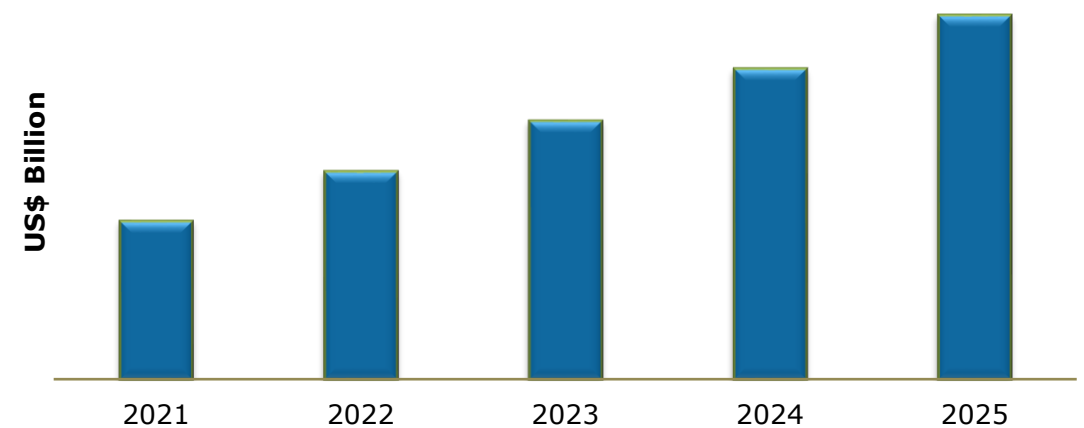
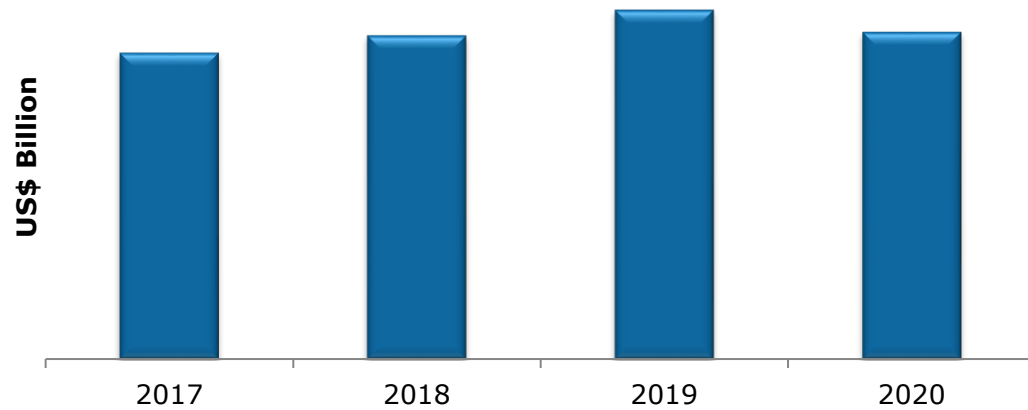
**CAGR**

2021-2025

xx%

# Global Oleochemicals Market Analysis

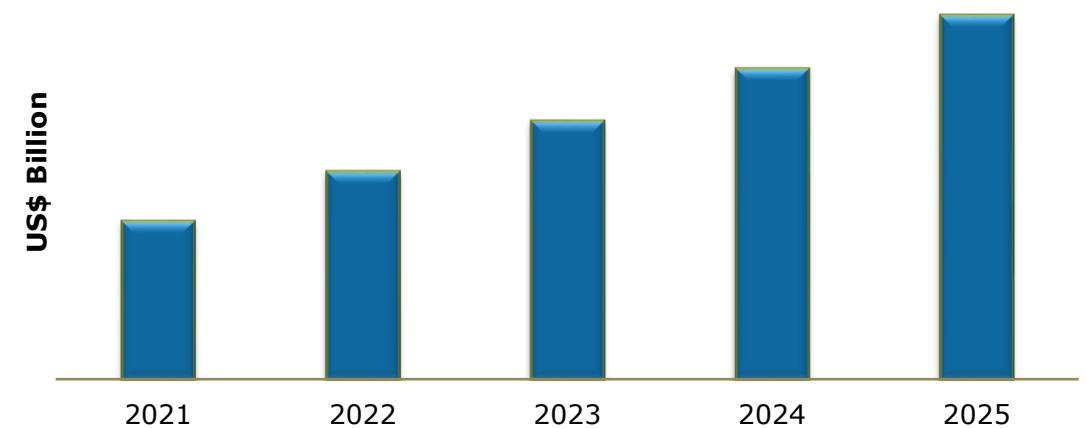
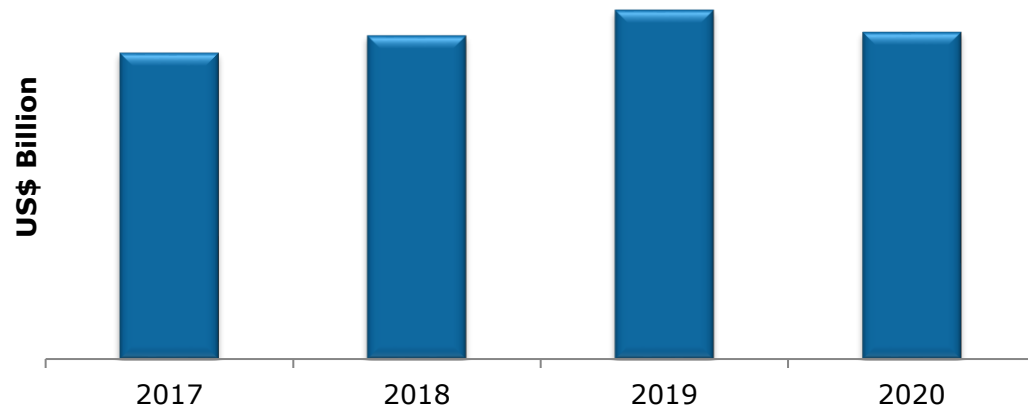
## Global Fatty Alcohol Oleochemicals Market by Value



CAGR	
2021-2025	xx%

# Global Oleochemicals Market Analysis

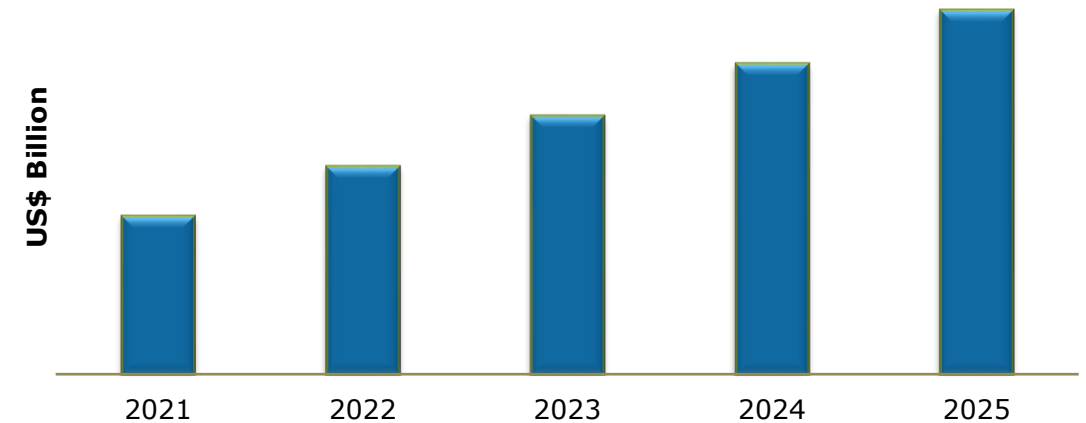
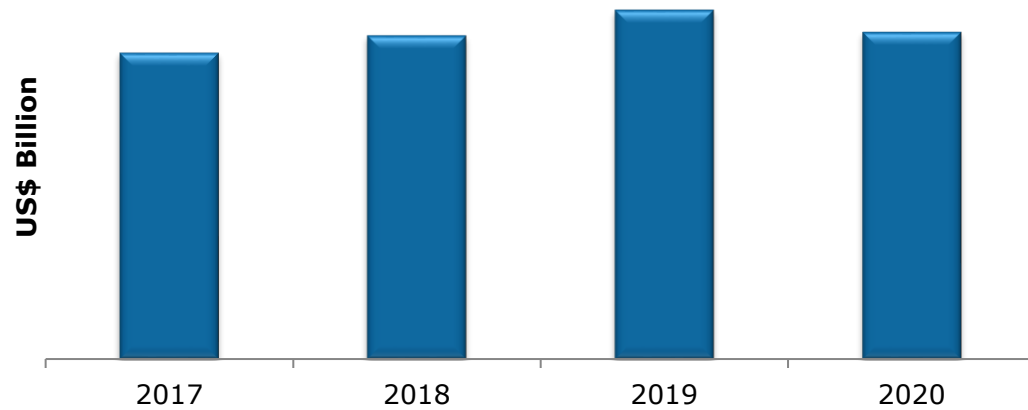
## Global Methyl Esters Oleochemicals Market by Value



CAGR	
2021-2025	xx%

# Global Oleochemicals Market Analysis

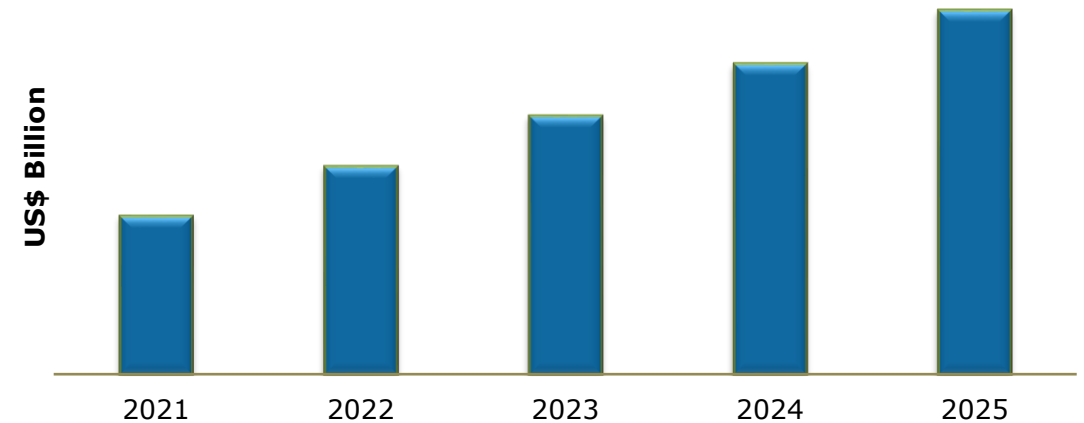
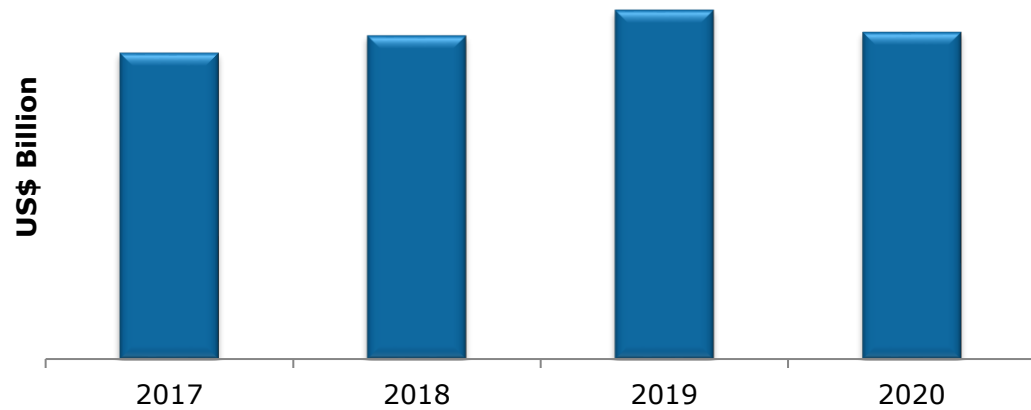
## Global Fatty Amines Oleochemicals Market by Value



CAGR	
2021-2025	xx%

# Global Oleochemicals Market Analysis

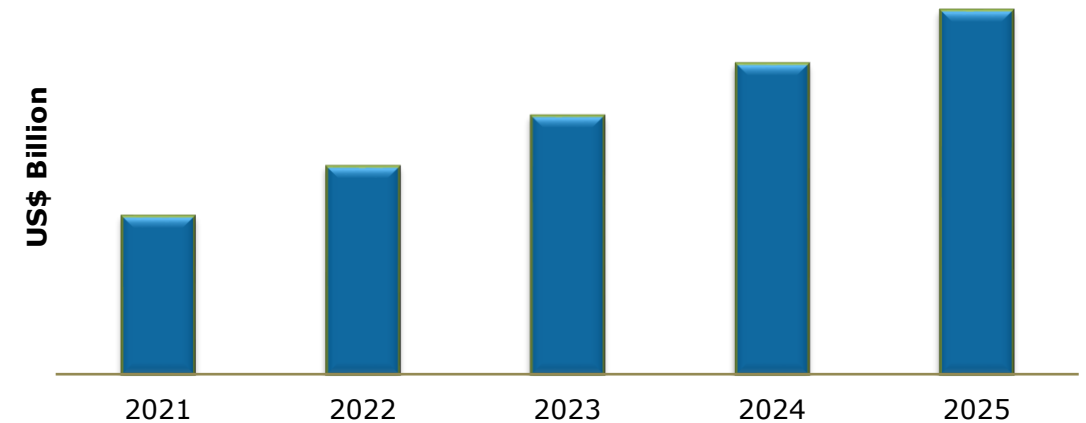
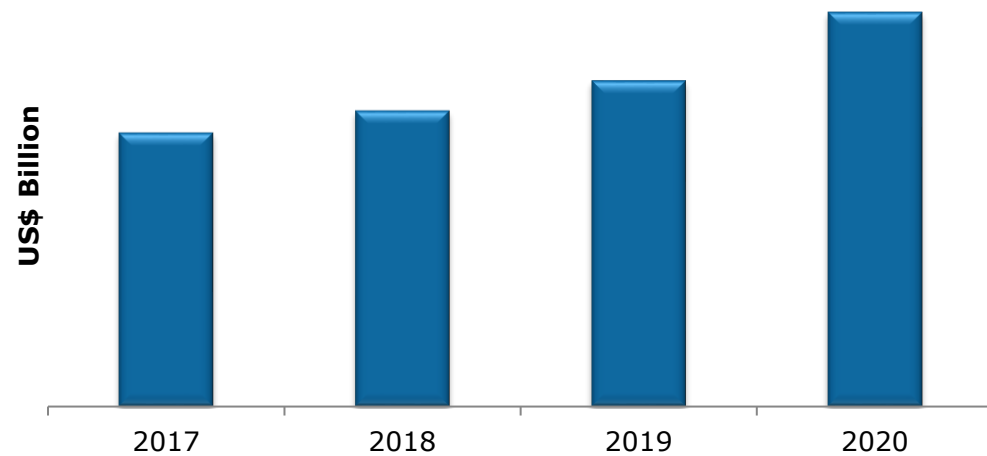
## Global Plastic Additives Oleochemicals Market by Value



CAGR	
2021-2025	xx%

# Global Oleochemicals Market Analysis

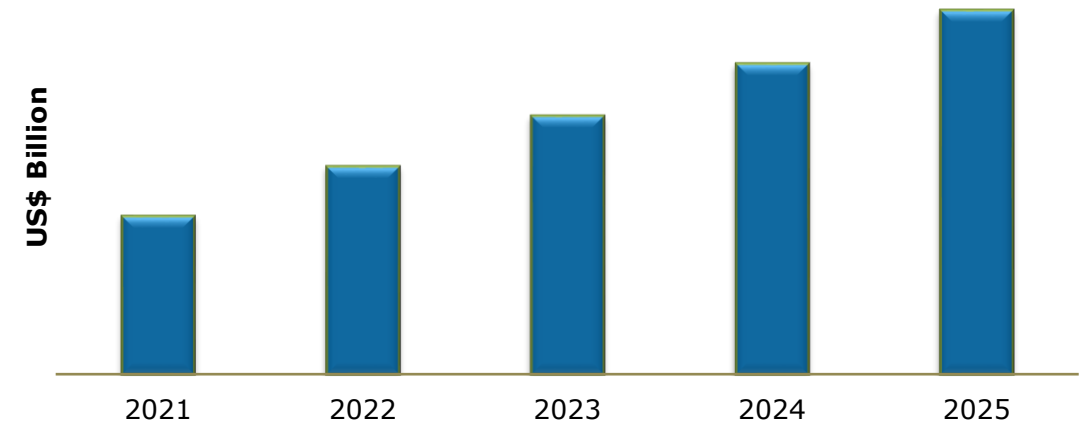
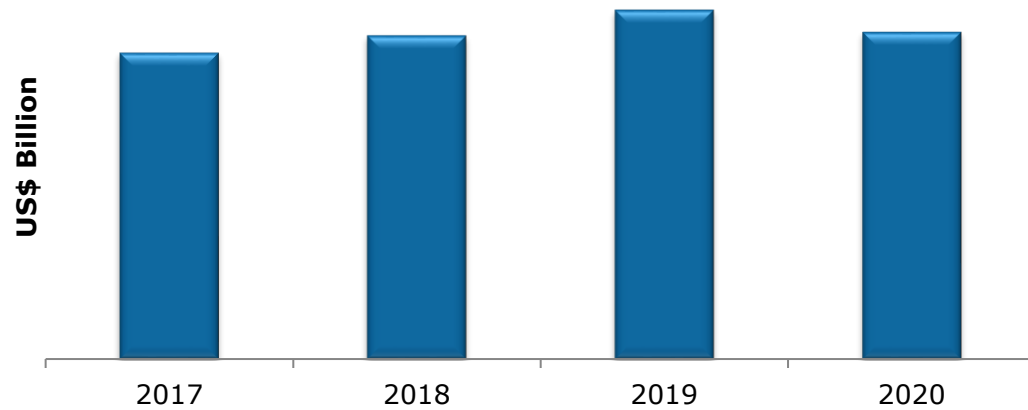
## Global Food Additives Oleochemicals Market by Value



CAGR	
2021-2025	xx%

# Global Oleochemicals Market Analysis

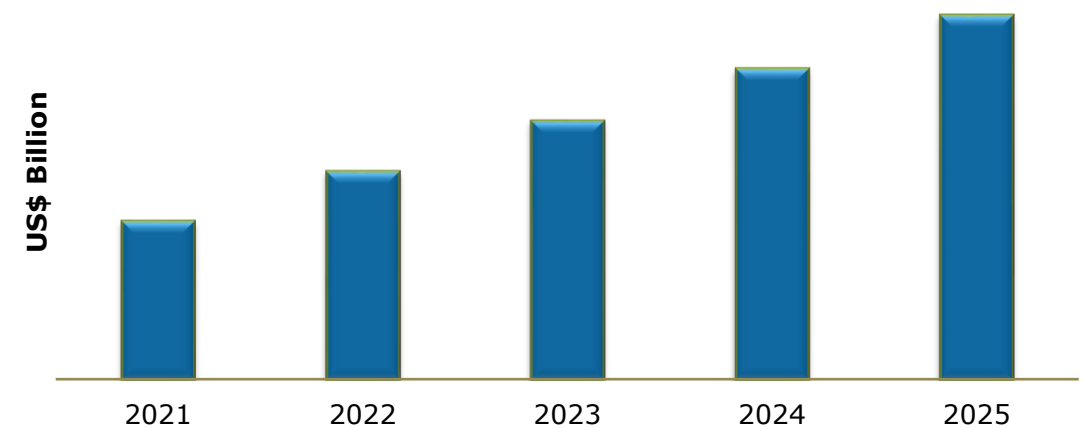
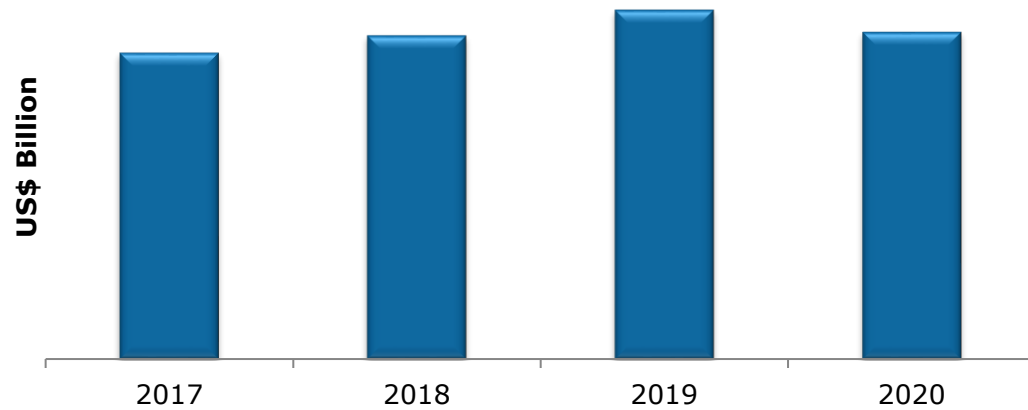
## Asia Pacific Oleochemicals Market by Value



CAGR	
2021-2025	xx%

# Global Oleochemicals Market Analysis

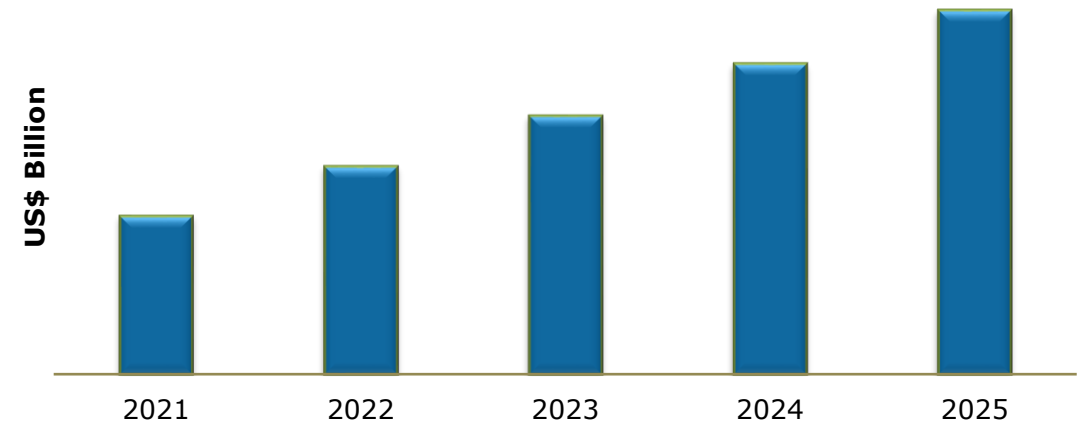
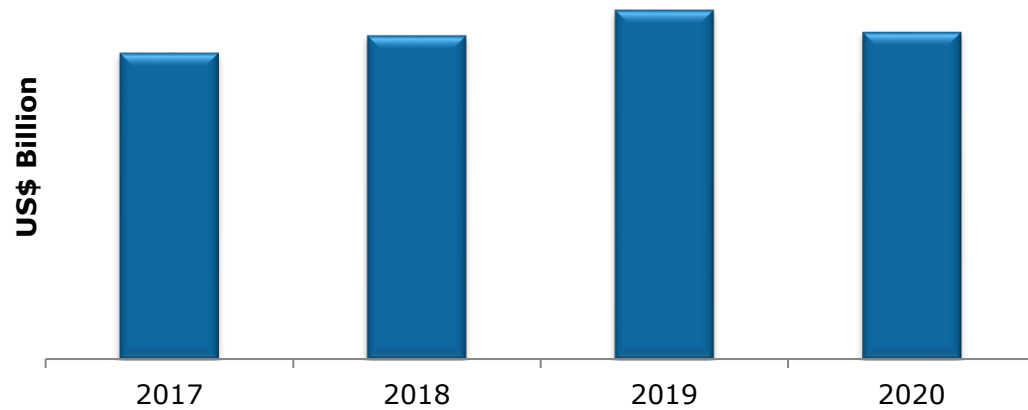
## Europe Oleochemicals Market by Value



CAGR	
2021-2025	xx%

# Global Oleochemicals Market Analysis

## North America Oleochemicals Market by Value

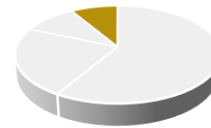


CAGR	
2021-2025	xx%

# Global Oleochemicals Market: Competitive Landscape

## Players Profiled

- BASF SE
- Wilmar International Limited
- Evonik Industries AG
- Sime Darby Plantation and PTT Global Chemicals (Emery Oleochemicals)



Note: The graphs on this slide are only for sample representation.