

Global Aluminium Aerosol Can Market: Trends & Opportunities [2012-17]



Scope of the Report

The report titled “Global Aluminum Aerosol Can Market: Trends and Opportunities (2012-2017)” analyzes the potential opportunities and significant trends in the aluminium aerosol can market of Europe, North America, Latin America, South Africa and Asia. The report also provides detailed analysis of the global market sizing and future growth of aluminium aerosol can market, including the end-markets of aluminium aerosol cans. The report further discusses the various factors driving the market of aerosol can. The report also presents the competitive landscape of the major players in the global aluminium aerosol can market and their business strategies including their expansion plans.

Geographical Coverage:

- **Europe**
 - Germany
 - UK
- **North America**
 - US
- **Latin America**
 - Argentina
 - Brazil
- **Africa**
 - South Africa
- **Asia**
 - China
 - India
 - Japan
 - Thailand

Company Coverage:

- Ardagh Group
- Ball Aerocan
- Crown Holdings
- CCL Containers

Executive Summary

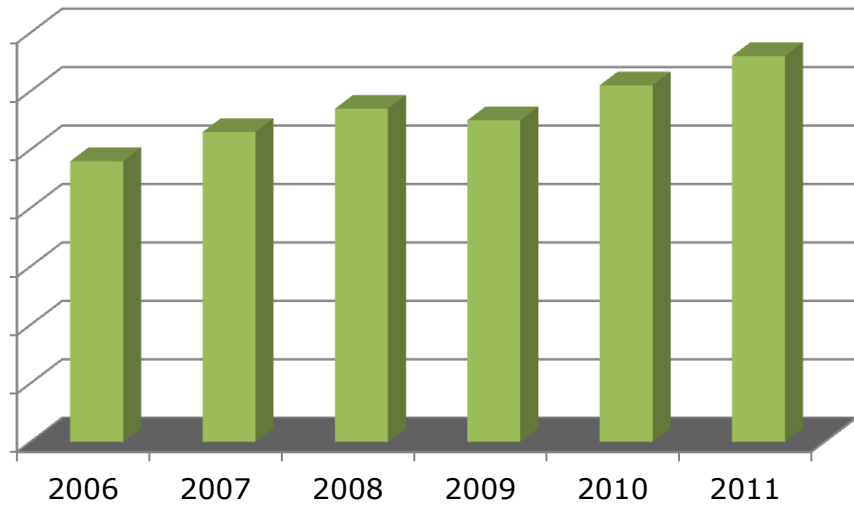
Aerosol cans are becoming increasingly popular for packing common household products like insecticides, industrial and personal products because of their convenient design that makes them safe and easy to use. The demand is highly concentrated in the beauty and home care industries, with these two markets representing over 80% of the aerosol cans produced across the globe. Known for their leak-proof features, these cans are widely used to pack a variety of liquids. Almost 53.1% of aerosol cans are made of Tinplate while the remaining 46.9% is made of Aluminium.

Deodorants, Sprays and hair mousse are the global leading end markets of the metal aerosol cans. The convenience and efficiency of application combined with the light weight feel and unbreakable feature has enabled the aerosol manufacturers to carve out market presence and differentiation through product content and function. Many organizations and Associations like AEROBOL (European Association of Aluminium Aerosol Container Manufacturers), FEA (European Aerosol Federation) and NAA (National Aerosol Association) have been formed to protect, promote and support the aerosol industry. Recent technology trials and tests have proven aerosol technology that can be utilized for a wide range of liquids and viscous applications. This has broadened and diversified the end market applications of aerosol can industry. The major players catering to the global market of aerosol can like Ardagh Group, CCL Containers, Crown Holdings, Tubex, Nussbaum and Euro Asia Packaging are increasing and expanding their production facilities to capture the rapid growth in demand.

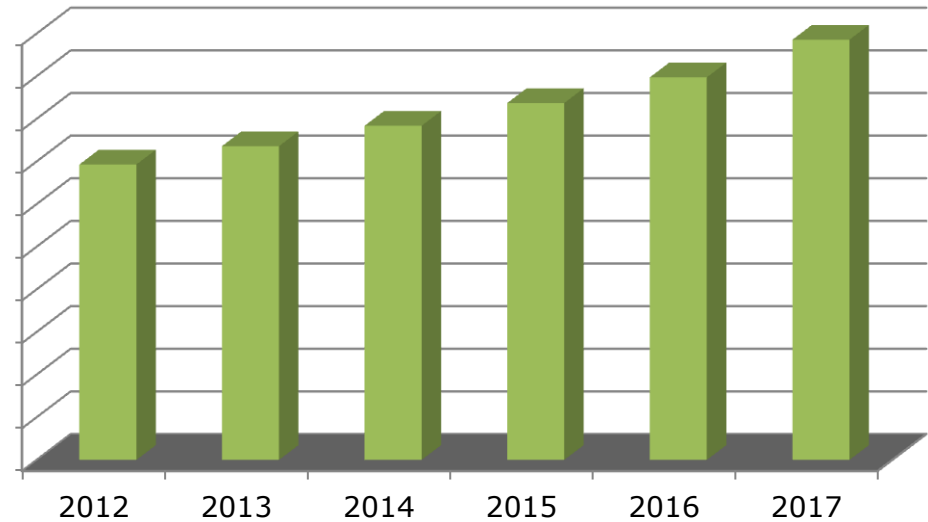
Global Aluminium Aerosol Can Market: Overview

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Global Aluminium Aerosol Can Market Size, 2006-11 (Billion)



Global Aluminium Aerosol Can Market Size forecast, 2012-17 (Billion)

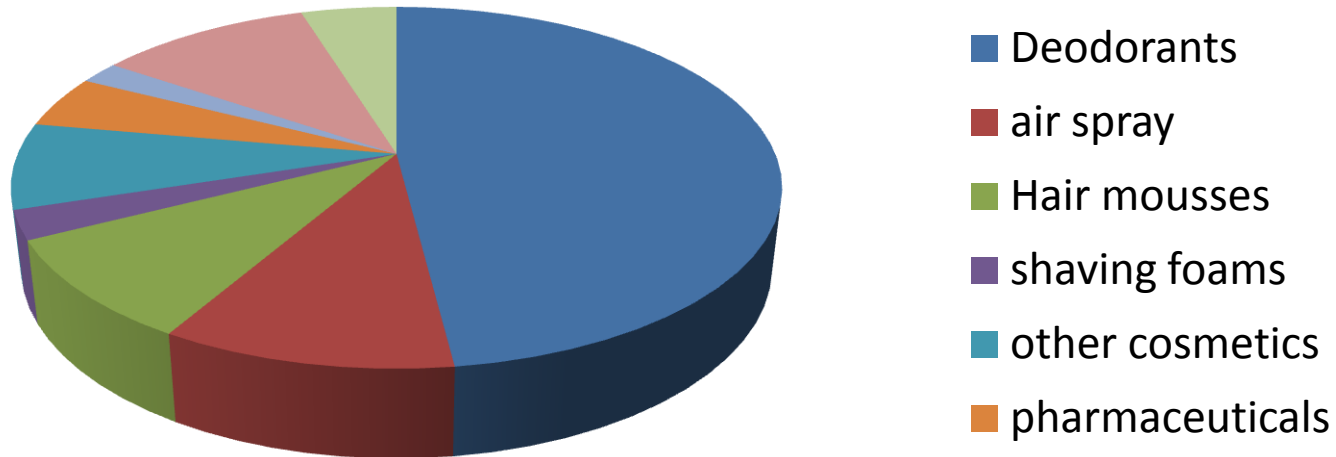


- The market grew at a CAGR of% during the period 2006-2011.
- Global Aluminum aerosol can market in 2017 is expected to reach to billion units from billion units 2012 by growing at a CAGR of.....%.
- Growth in the market is due to

Aluminium Aerosol Can Market: Overview

The Aluminum aerosol can has end application in various market like Deodorants, air spray, hair mousses , shaving foams and various other cosmetic and pharmaceutical products. More than 80% of the production is utilized in consumer segment and household products.

Global Aluminium Aerosol Can Market Share, By End Market (2011)

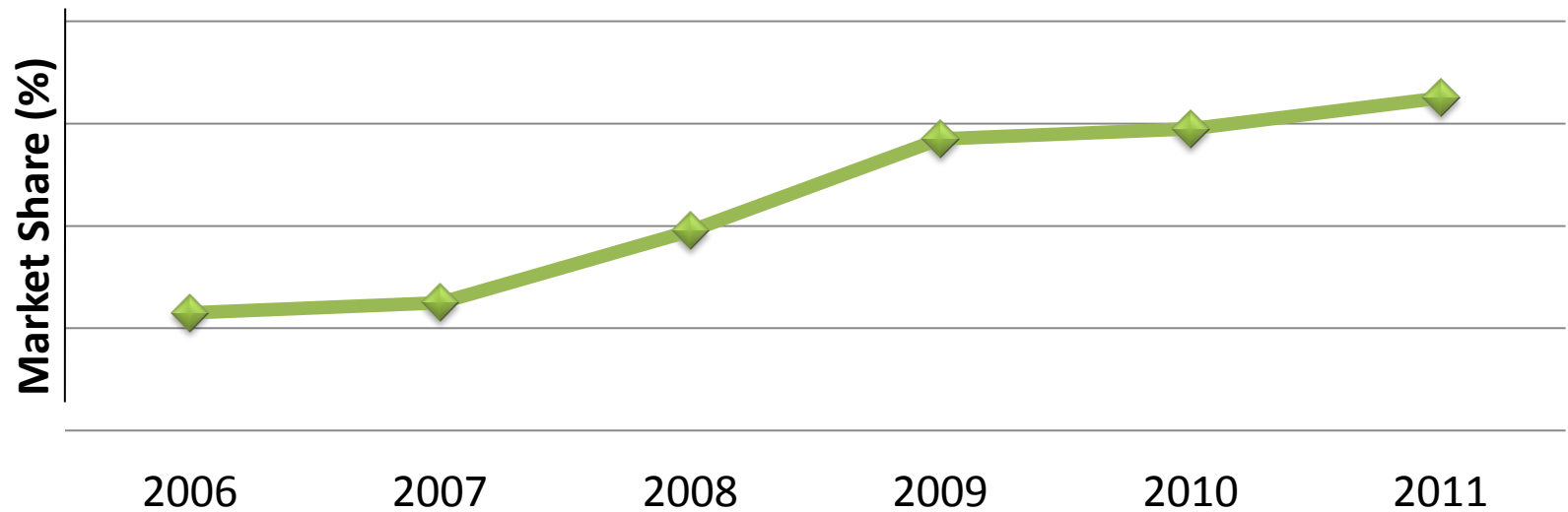


- Deodorant market is the largest end market of aluminium aerosol can with a share of In 2011.
- Air spray and Shaving foams contributed a market share of & respectively.

Aluminium Aerosol Can Market: Growth Driver

United States beer industry is one of the largest market of aluminum aerosol can market. Of late the country has witnessed a growing market share of aluminium aerosol can in the package mix of beer industry. .

Market Share of Cans in United States Beer Market, 2006-11



- Through 2006 to 2011, market share of cans in the United States beer packaging market grew from 10.0% to 17.5%.