

Global Rail Equipment Market: Trends and Opportunities (2014-2019)

September 2014



Global Rail Equipment Market: Scope and Coverage

Scope of the Report

The Report titled “Global Rail Equipment Market: Trends and Opportunities (2014-2019)” provides an insight into overall Rail Equipment sector over the years with a special focus on major categories- rolling stock, infrastructure, services and signaling. The report includes detailed information on market size, geographical segmentation and product lines segmentation in rail equipment sector. It also discusses key growth drivers, challenges and trends of the market. Further, companies like CSR Corp, Zhuzhou CSR, China CNR Corp, Alstom are profiled in the report.

Segments Coverage

- ⊖ Rolling Stock
- ⊖ Infrastructure
- ⊖ Signalling
- ⊖ Services

Company Coverage

- ⊖ CSR Corp
- ⊖ Zhuzhou CSR Times Electric Co. Ltd
- ⊖ China CSR Corp
- ⊖ Alstom

Executive Summary

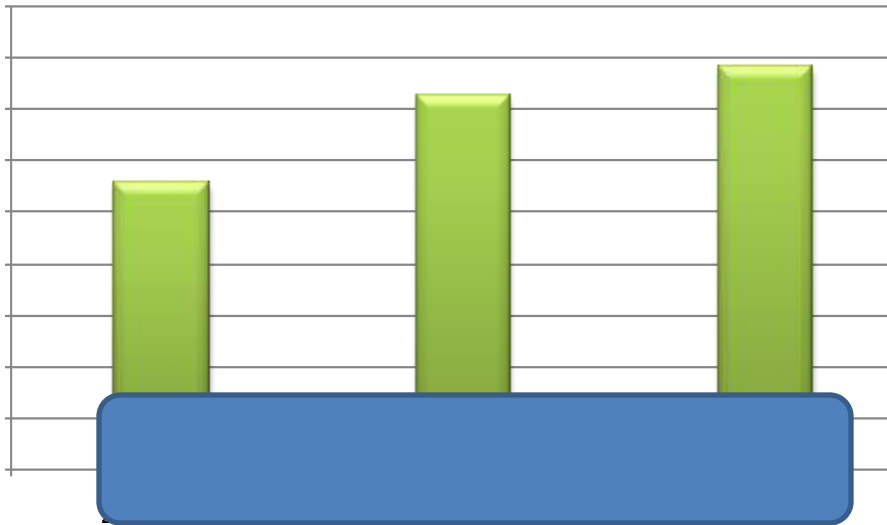
The Rail Equipment market has benefited from strong growth over the past few years, driven by economic growth, urbanization and a rising concern for environment. Moreover, existing transport infrastructures are increasingly saturated, causing modal shift from air and road to rail. The rail equipment market is divided into rolling stock and non-rolling stock. Rolling Stock (rail vehicles) comprises all the vehicles that move on a railway and includes locomotives, metro, very high speed trains, intercity passenger rail, regional railways, light rail trains and trams. Non Rolling Stock consists of railway infrastructure (construction of railway tracks, electrification), control systems (signaling and information solutions) and services (maintenance support and technical support). Rolling stock is the largest sub-segment by market share followed by infrastructure, services and signaling.

Key rail equipment markets are Europe, North America and Asia/Pacific with Europe representing maximum share in the market. Asia and Latin America regions are expected to register the highest growth rates. Factors contributing to rail equipment market include demographic growth, increased urbanization, infrastructure saturation, increased environmental awareness and new projects being approved by Government. Government budget constraints are a risk to the overall industry. Given its high concentration of customers, the sector's price bargaining power is low.

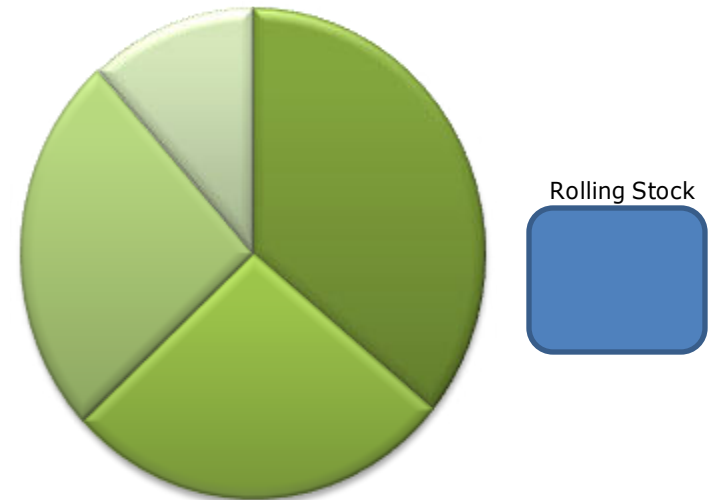
Global Rail Equipment Market: Overview

Factors contributing to rail equipment market include demographic growth, increased urbanization, infrastructure saturation, increased environmental awareness and new projects being approved by Government. .

Market Size of Global Rail Equipment Market by Value in US\$ Billion, 2005-2007 to 2012-2014F



Share of Global Rail Equipment Market by Product Lines in %, 2012-2014

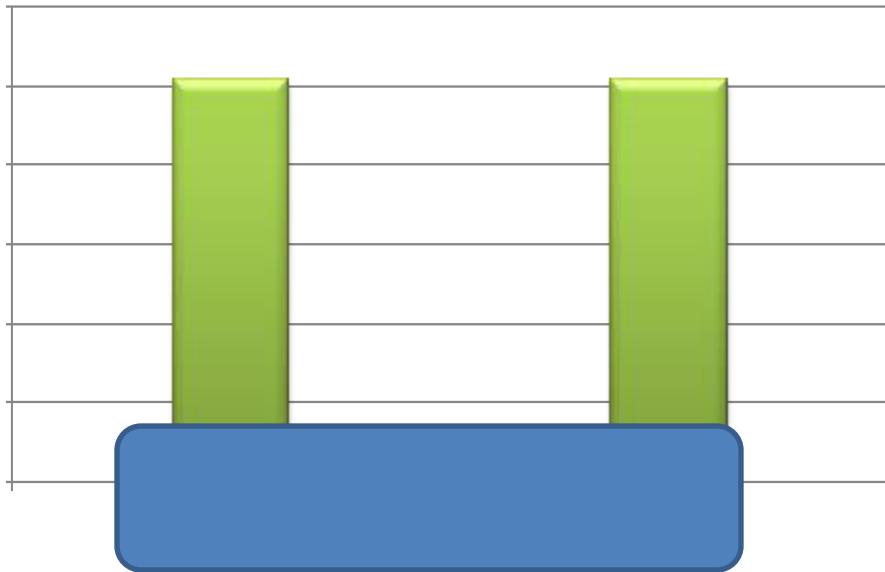


- Rolling stock is the largest sub-segment with a market share of% for the period 2012-2014. Rail infrastructure is the second largest sub-segment with a share of ..% followed by services (....%) and signaling (.....%) for the same period.

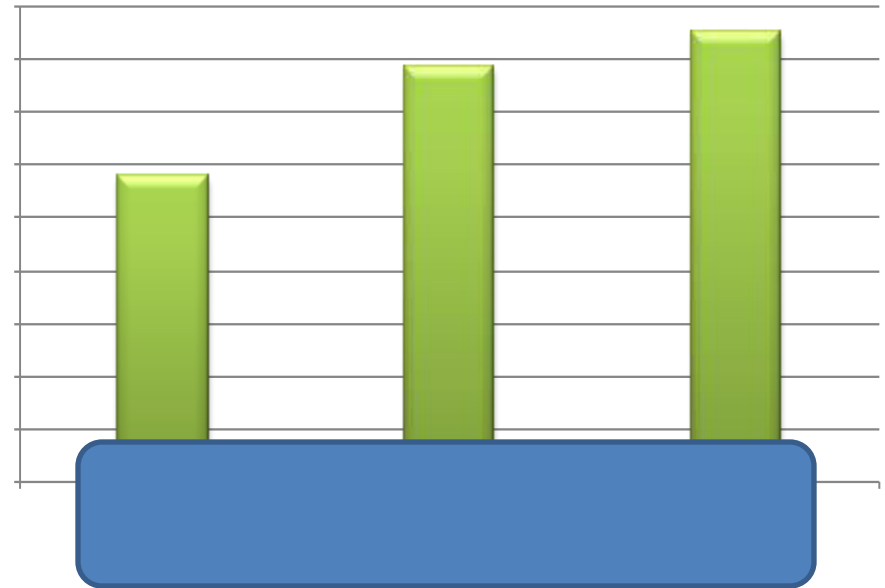
Global Rail Equipment Market: Segment Analysis

The market value of the global rolling stock industry, which includes both the manufacturing and refurbishment of rolling stock products, remained almost constant at US\$...billion over the periods 2009-2011 and 2012-2014.

**Global Rolling Stock Market Size in US\$ Billion,
2009-2011 to 2012-2014**



**Global Rail Infrastructure Market Size in US\$
Billion, 2005-2007 to 2012-2014**



- Rail infrastructure companies are involved in supply of track components like rails, sleepers, fastenings, switches and crossings. The global rail infrastructure market increased from US\$.... billion in 2009-2011 to US\$.... billion by 2012-2014.