

Global IT Managed Services Market: Size & Forecast with Impact Analysis of COVID-19 (2021-2025)

October 2021



Global IT Managed Services Market: Coverage

Executive Summary and Scope

Introduction/Market Overview

Global Market Analysis

Regional Market Analysis

Impact of COVID-19

Dynamics

Competitive Landscape

Company Profiling

Global IT Managed Services Market: Coverage

Scope of the Report

Attributes	Details
Title	Global IT Managed Services Market: Size & Forecast with Impact Analysis of COVID-19 (2021-2025)
Coverage	Global and Regional
Regional Coverage	North America, Europe, Asia Pacific, Middle East & Africa, Latin America
Market Influencing Variables	Growth Drivers, Challenges, Market Trends
Forecast Period of Market	2021-2025
Competition in the Market	Fragmented
Key Players	IBM Corporation, Cisco Systems, Inc., Fujitsu Limited, Accenture plc

Global IT Managed Services Market

Executive Summary

A managed service provider (MSP) is an outsourced third-party company that deliver services to manage IT systems for organizations, such as network, application, infrastructure and security, via ongoing and regular support and active administration on customers' premises. The major benefits of using an MSP include cost-effectiveness; access to highly specialized level of services; and deep expertise to match the businesses' IT infrastructure complexity.

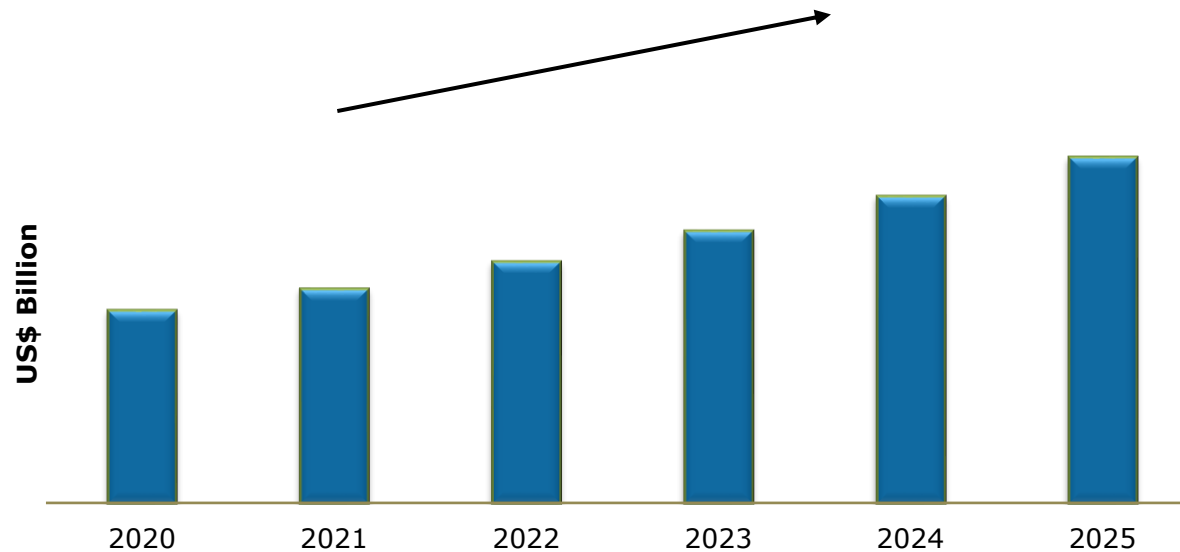
IT managed services can be defined as the practice of outsourcing a wide range of IT services to a Managed Services Provider (MSP), with responsibilities ranging from specific on-demand response to coverage of almost all IT duties. These services majorly include responsibilities, such as remote monitoring, security services, configuration and management of cloud services, and communication support. IT managed services can significantly increase IT efficiency, improve uptime management, reduce in-house overhead, improve cyber security, and lead to proactive monitoring and issue fixing.

The IT managed services market can be segmented on the basis of type, deployment model, enterprise size, and end-user.

The global IT managed services market has increased significantly during the year 2020 and projections are made that the market would rise in the next four years i.e. 2021-2025 tremendously. The IT managed services market is expected to increase due to surge in adoption of cloud, widespread adoption of being your own device (BYOD), rising security and compliance risks, rising demand to reduce administration and maintenance costs, escalating demand for managed services from manufacturing sector, development of IT-as-a-Service (ITaaS), rising application in energy and utility sectors, etc. Yet the market faces some challenges such as lack of expertise, security concerns, etc.

IT Managed Services Market: Global Analysis

Global IT Managed Services Market by Value

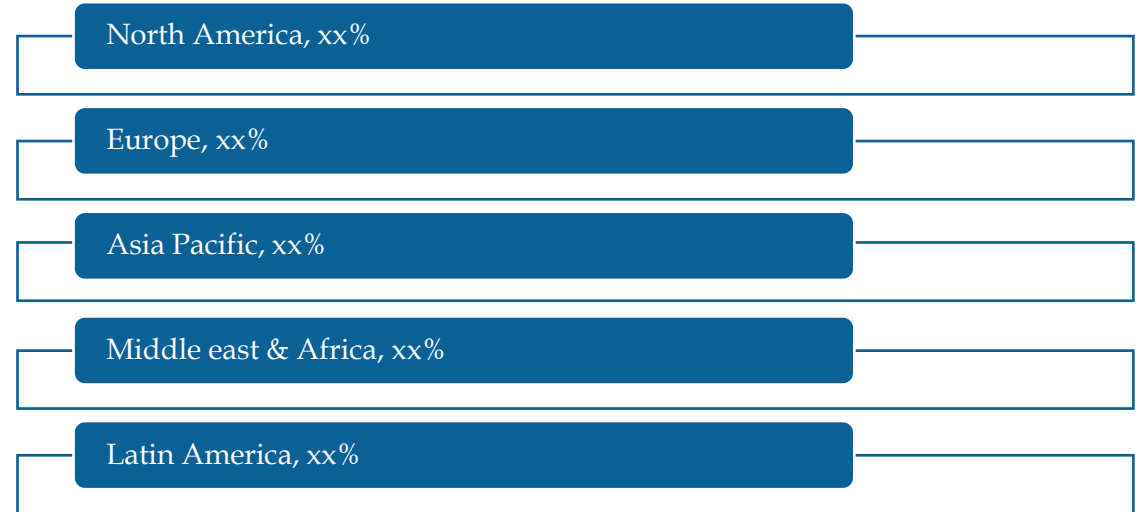
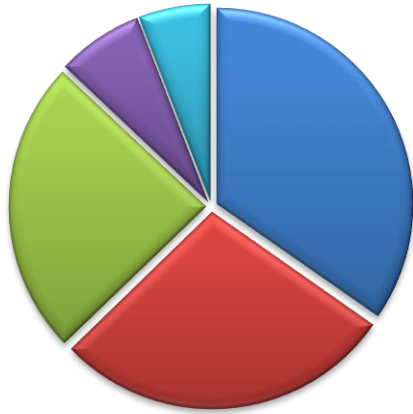


CAGR	
2021-2025	xx%

The global IT managed services market, valued at US\$... billion in 2020. The global IT managed services market is anticipated to reach up to US\$... billion by 2025 from US\$... billion in 2021, increasing at a CAGR of ...% from 2021 to 2025..

IT Managed Services Market: Global Analysis

Global IT Managed Services Market by Region; 2020



Global IT Managed Services Market by Deployment Model; 2020



Deployment Model	Share
On-premise	xx%
Cloud	xx%

IT Managed Services Market: Global Analysis

Global IT Managed Services Market by Enterprise Size; 2020



Enterprise Size	Share
Large Enterprises	xx%
Small and Medium Enterprises (SMEs)	xx%

Global IT Managed Services Market by Type; 2020



Type	Share
Managed Data Center and Infrastructure	xx%
Managed Security	xx%
Managed Communication	xx%
Managed Network	xx%
Managed Mobility	xx%
Others	xx%

IT Managed Services Market: Global Analysis

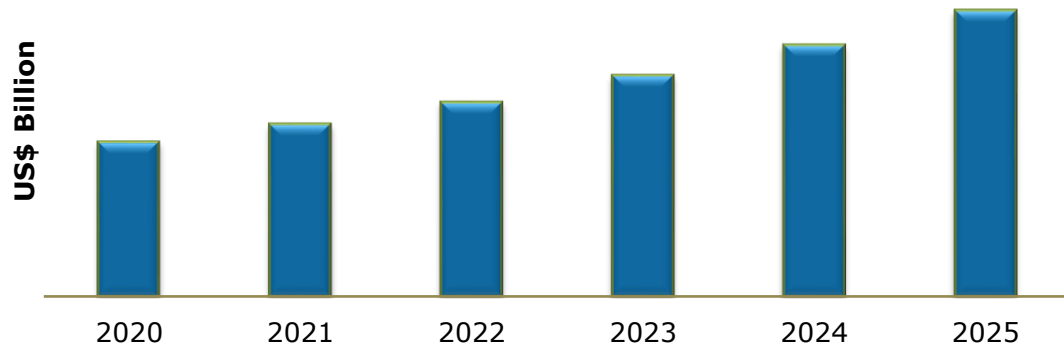
Global IT Managed Services Market by End-user; 2020



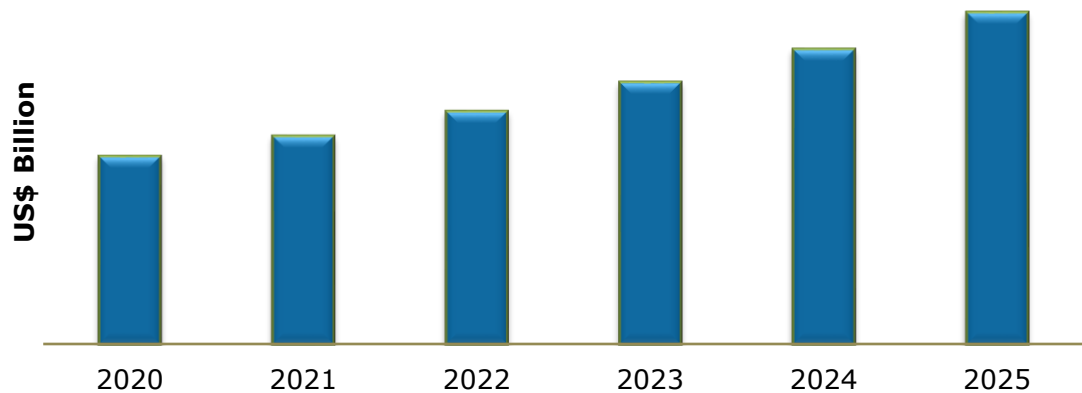
End-user	Share
IT and Telecom	xx%
BFSI	xx%
Healthcare	xx%
Energy and Utilities	xx%
Media and Entertainment	xx%
Manufacturing	xx%
Consumer Goods and Retail	xx%
Education	xx%
Others	xx%

IT Managed Services Market: Type Analysis

Global IT Managed Data Center and Infrastructure Services Market by Value



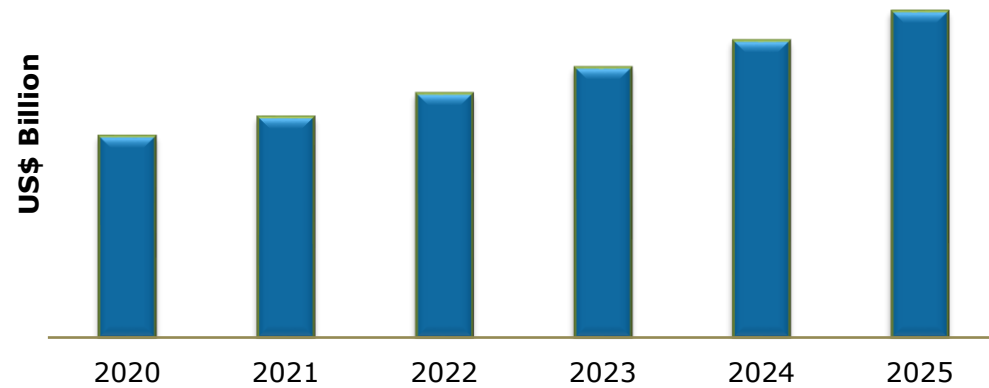
Global IT Managed Security Services Market by Value



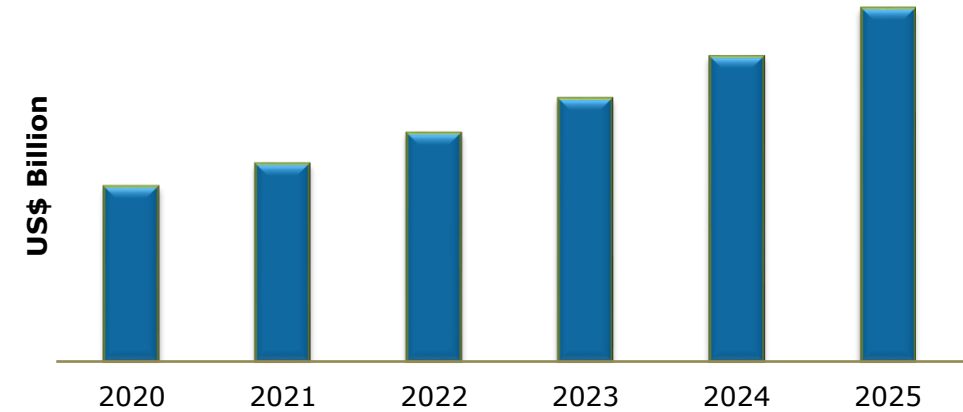
Type	CAGR
	2021-2025
Managed Data Center and Infrastructure	xx%
Managed Security	xx%
Managed Communication	xx%
Managed Network	xx%
Managed Mobility	xx%
Others	xx%

IT Managed Services Market: Deployment Model Analysis

Global On-premise IT Managed Services Market by Value



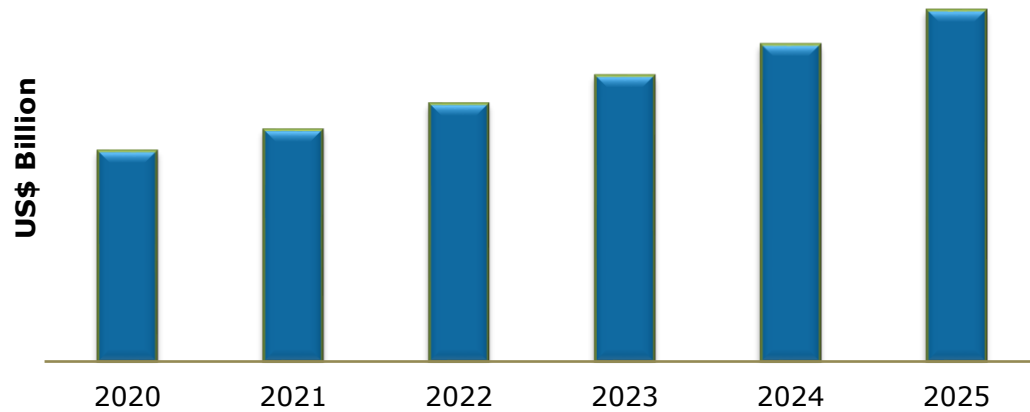
Global Cloud IT Managed Services Market by Value



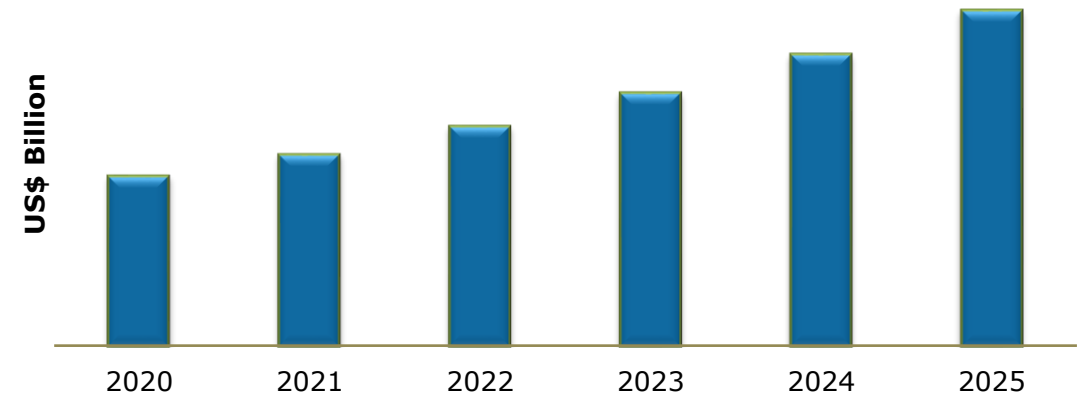
Deployment Model	CAGR
	2021-2025
On-premise	xx%
Cloud	xx%

IT Managed Services Market: Enterprise Size Analysis

Global Large Enterprises IT Managed Services Market by Value



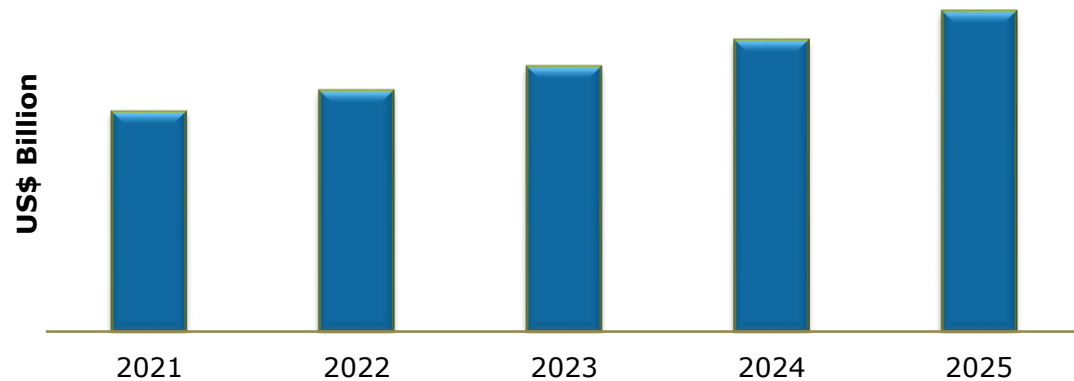
Global Small and Medium Enterprises (SMEs) IT Managed Services Market by Value



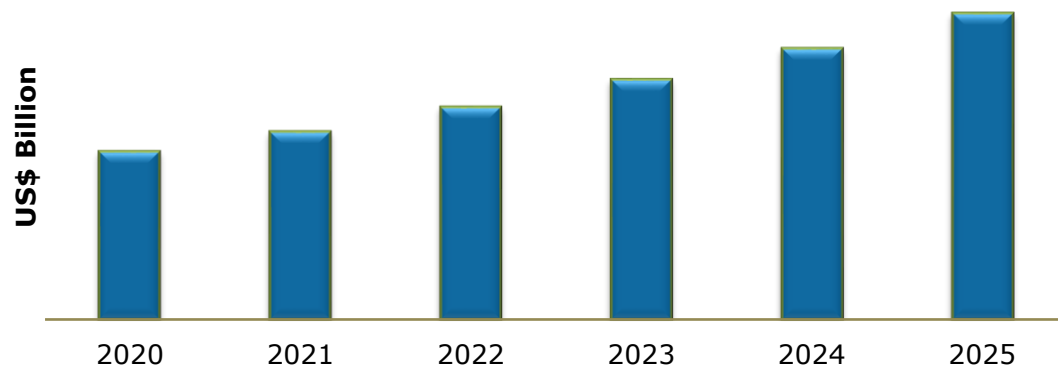
Enterprise Size	CAGR
	2021-2025
Large Enterprises	xx%
Small and Medium Enterprises (SMEs)	xx%

IT Managed Services Market: End-user Analysis

Global IT and Telecom IT Managed Services Market by Value



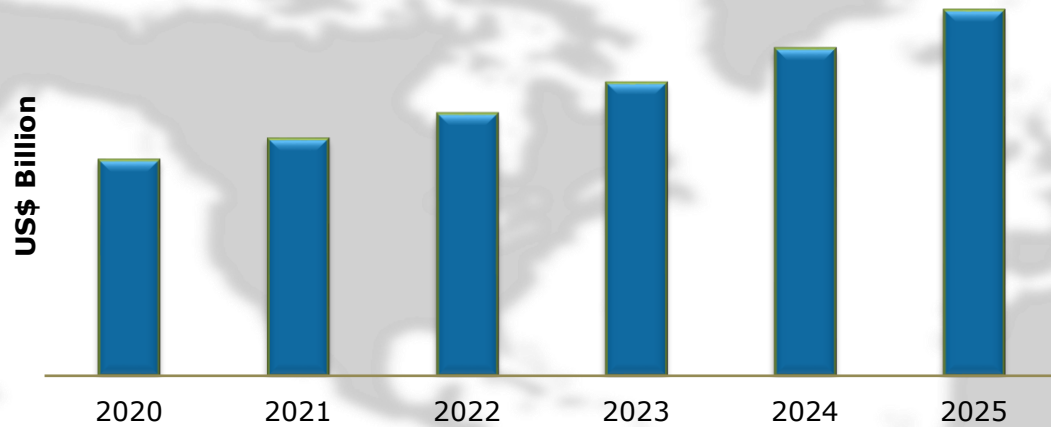
Global Banking, Financial Services, and Insurance (BFSI) IT Managed Services Market by Value



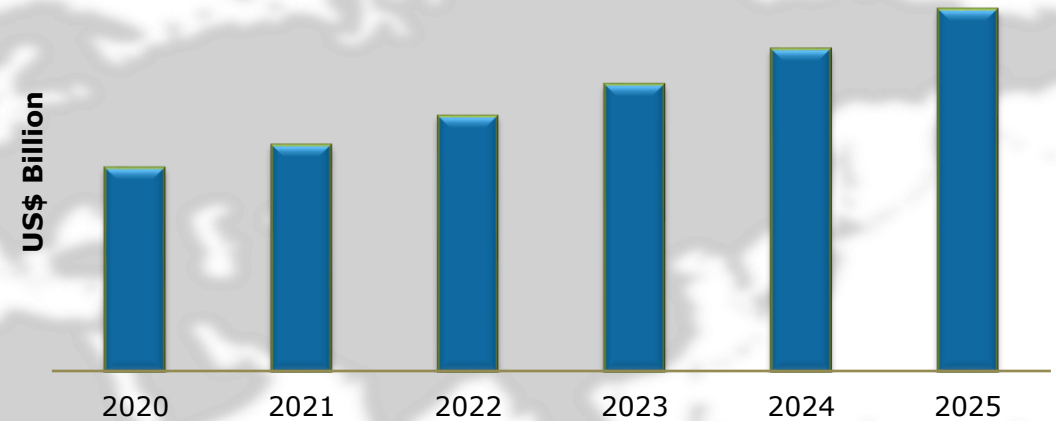
End-user	CAGR
	2021-2025
IT and Telecom	xx%
BFSI	xx%
Healthcare	xx%
Energy and Utilities	xx%
Media and Entertainment	xx%
Manufacturing	xx%
Consumer Goods and Retail	xx%
Education	xx%
Others	xx%

IT Managed Services Market: Regional Analysis

North America IT Managed Services Market by Value



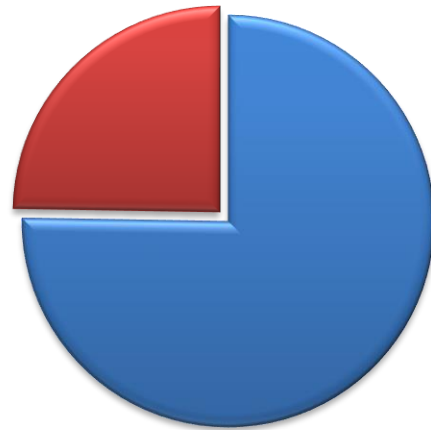
Europe IT Managed Services Market by Value



Region	CAGR
	2021-2025
North America	xx%
Europe	xx%
Asia Pacific	xx%
Middle East & Africa	xx%
Latin America	xx%

North America IT Managed Services Market: An Analysis

North America IT Managed Services Market by Region; 2020



Region	Share	CAGR (2021-2025)
The US	xx%	xx%
Rest of North America	xx%	xx%

Europe IT Managed Services Market: An Analysis

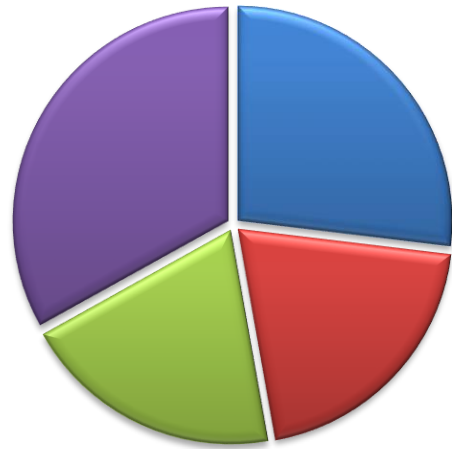
Europe IT Managed Services Market by Region; 2020



Region	Share	CAGR (2021-2025)
Germany	xx%	xx%
UK	xx%	xx%
France	xx%	xx%
Russia	xx%	xx%
Spain	xx%	xx%
Italy	xx%	xx%
Rest of Europe	xx%	xx%

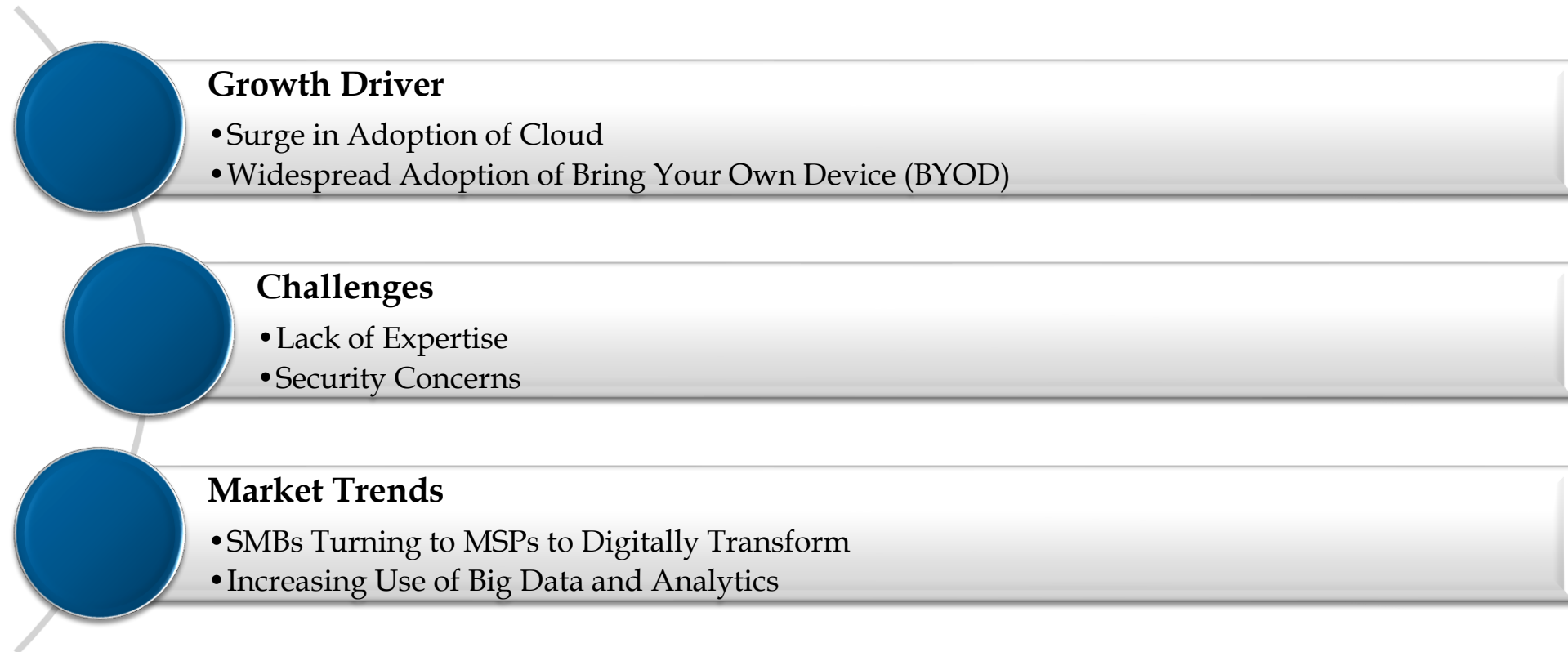
Asia Pacific IT Managed Services Market: An Analysis

Asia Pacific IT Managed Services Market by Region; 2020



Region	Share	CAGR (2021-2025)
China	xx%	xx%
India	xx%	xx%
Japan	xx%	xx%
Rest of Asia Pacific	xx%	xx%

IT Managed Services Market: Dynamics



IT Managed Services Market: Competitive Landscape

Players Profiled

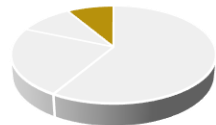
- IBM Corporation



- Cisco Systems, Inc.



- Fujitsu Limited



- Accenture plc



Note: The graphs on this slide are only for sample representation.