

# Global Access Control Security Market: Trends and Opportunities (2014-2018)

July 2014



# Global Access Control Security Market

## Scope of the Report

The report titled "Global Access Control Security Market: Trends and Opportunities (2014-2018)" provides an in-depth analysis of the Access Control Market and its major segments like Manual Access Control Systems and Automated Access Control Systems. The report assesses the key opportunities and underlying trends in the market and outlines the factors that are and will be driving the growth of the industry in the forecasted period (2014-18). Further, key players of the industry like Assa Abloy, Kaba, Allegion, Stanley Black and Decker have been profiled.

## Segment Coverage

- Manual access control
  - ❖Mechanical doors
  - ❖Electronic doors
- Automated access control

## Company Coverage

- Assa Abloy
- Kaba
- Allegion
- Stanley Black and Decker

## **Executive Summary**

Access Control generally refers to a system that can control, monitor and restrict the movement of people, assets or vehicles, in, out and around a building or site. The benefits of using an access control system include the prevention of loss or damage to capital assets and the reduced risk of personal injury to staff and visitors. Access control applications range from controlling a single entrance door to managing a large complex site. Electronic access control systems are the most used security systems across the globe due to reliability and authenticity.

Growth of the global access control security system market is driven by a number of factors that include high crime rates, infrastructure development, urbanization and increasing prosperity. Acknowledging these factors, it could be said that the access control system business will certainly gain importance in the years to come. While in some regions like North America, Europe, Latin America, Middle East and Africa the demand for access control security system market is expected to rise, the demand is likely to be low in china.

However, tailgating, lever crashing, expensive and access cards are vulnerable to sophisticated attacks and pose major challenge to the growth of access control security system market. Major trends prevailing in the global access control security system market are technological innovation, globalization and changes in the dynamic smart phone market.

# Global Access Control Market: Overview

The Access control market consists of manual and automated solutions to help open, close, lock and secure doors. Manual access products include locks and lockets, door closers, exit devices, electronic locks, and smart card access systems, whereas automated access solutions include subway platform doors, hospital entrance doors, and airport entrance doors.

Global Access Control Market- By value, 2013-18E (Billions)



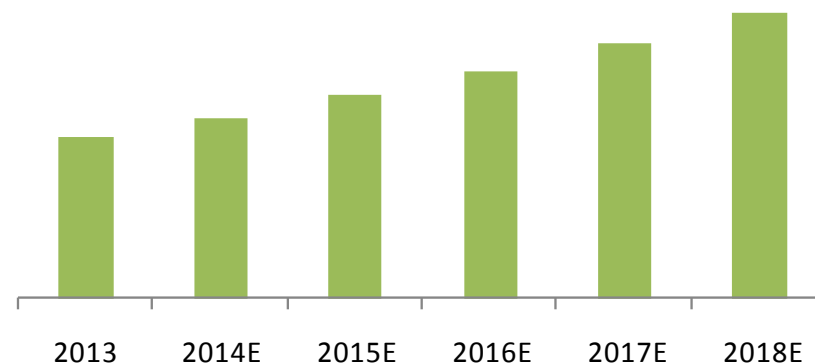
- Market size of Global Access Control market is expected to reach to ..... billions in the year 2018, from ..... billions in 2014 by growing at a CAGR of.....%.
- Growth in the market is due to .....

# Global Access Control Security Market Regional Analysis

**Manual Doors Access Control Market by Value, 2013 – 2018E, (in US\$ billions)**



**Mechanical Doors Access Control Market by Value, 2013 – 2018E, (in US \$billions)**



**Automated Doors Access Control Market by Value, 2013 – 2018E, (in US \$billions)**

