

# The US Onychomycosis Market: Size, Trends & Forecasts (2016-2020)

July 2016



# The US Onychomycosis Market Report

## Scope of the Report

The report entitled "The US Onychomycosis Market: Size, Trends & Forecasts (2016-2020)", provides analysis of the US onychomycosis market, with detailed analysis of market size and growth, market share and economic impact of the industry. The analysis includes the market by value, by volume and by segments. The report also includes the detailed analysis of the segments of the onychomycosis market, comprising of market by value, by volume and by average prices.

Furthermore, the report also assesses the key opportunities in the market and outlines the factors that are and will be driving the growth of the industry. Growth of the overall onychomycosis market of the US has also been forecasted, taking into consideration the previous growth patterns, the growth drivers and the current and future trends.

Valeant Pharmaceuticals, Anacor Pharmaceuticals, Novartis AG and Johnson & Johnson are some of the key players operating in the US onychomycosis market, whose company profiling has been done in the report. In this segment of the report, business overview, financial overview and business strategies of the companies are provided.

## Company Coverage

Valeant Pharmaceuticals

Anacor Pharmaceuticals

Johnson & Johnson

Novartis AG

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## Executive Summary

Onychomycosis is a condition of fungal nail infection. Onychomycosis begins in the nail bed and progresses to the nail plate, causing the nail to become discolored, deformed, and even separated from the nail bed. Onychomycosis has a significant chance of reoccurrence. Of all the nail abnormalities in the world, around 50% are the case of onychomycosis. In most of the cases it occurs in the toenails. Onychomycosis is not a life threatening disease but, may persist or worsen if not treated.

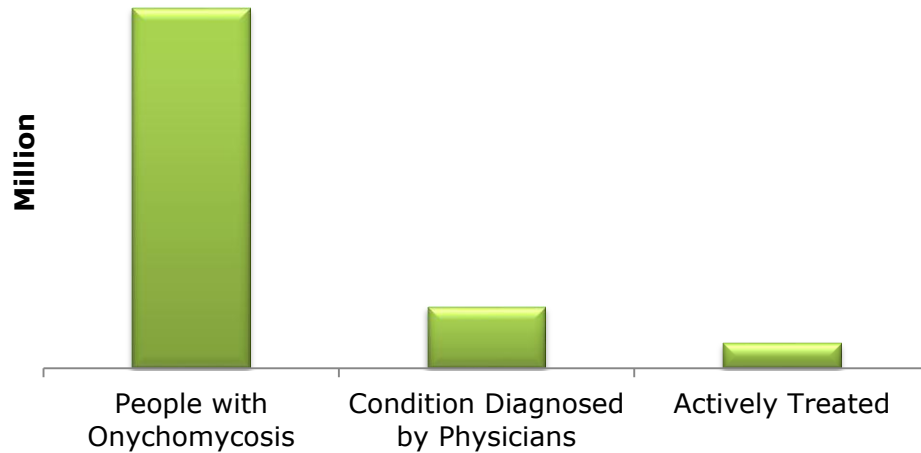
Symptoms of onychomycosis are changes in appearance of the nail, interference with standing, walking, and exercising, pain, discomfort, etc. The causative pathogens of onychomycosis include dermatophytes (most common), Candida, and nondermatophytic molds.

There are five types of Onychomycosis: Distal Subungual Onychomycosis, White superficial onychomycosis, Proximal subungual onychomycosis, Endonyx onychomycosis and Candidal onychomycosis. Two types of treatments are available of onychomycosis: Oral Treatment and Topical Treatment. Oral treatment includes: Terbinafine, Itraconazole, etc. and topical treatment includes Kerydin, Jublia, etc. Nonpharmacologic approaches are also there, which includes the following: Laser treatment, Photodynamic therapy, etc.

The US onychomycosis market (prescription drugs) has increased with a healthy growth rate over the years and is expected to increase further during the forecasted period. The US onychomycosis market is supported by various growth drivers, such as rising per capita healthcare expenditure, increasing diabetic patients, ageing population, introduction of new drugs, etc. Yet, the market faces certain challenges, such as, reimbursements, low awareness, side effects, etc.

# US Onychomycosis Market Overview

## US Onychomycosis Market by Prevalence; 2015 (Million)



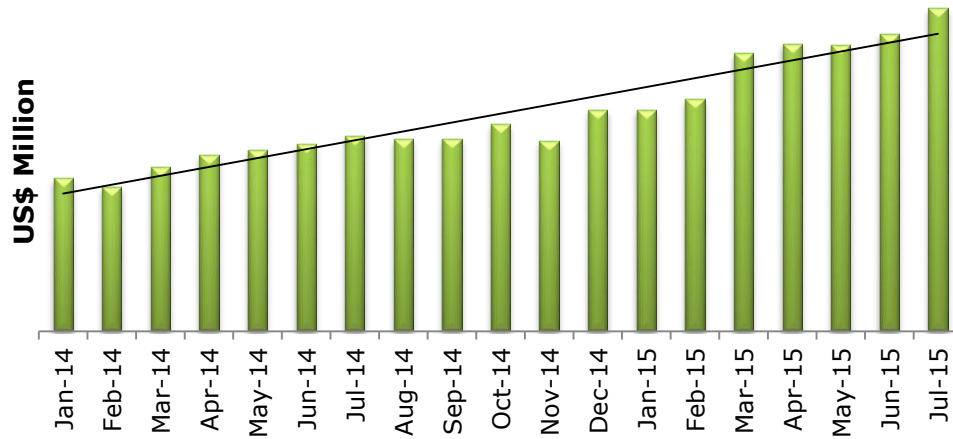
## The US Onychomycosis Market Prevalence by Segments; 2015



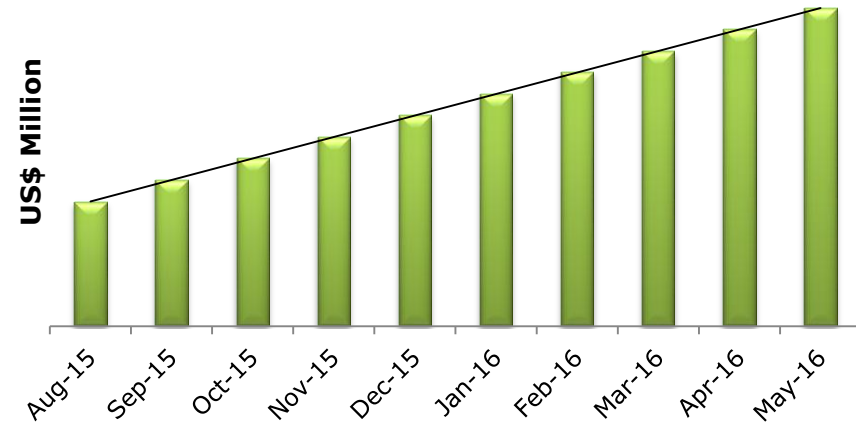
Around ... million people in the US suffered from onychomycosis in 2015, but only ... million out of them got their condition diagnosed by a physician and only ... million are actually being treated for the disease. This ... treatment rate, with the data suggesting that almost ... of the ... Also, the prevalence of onychomycosis is considered to increase with .... The prevalence of onychomycosis can be divided into untreated, oral treatment, .....

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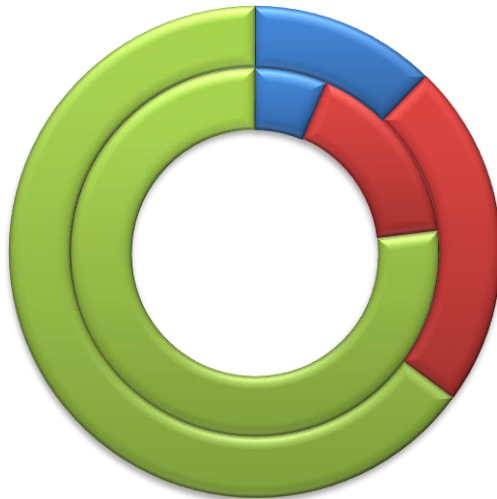
US Nail Care Market by Value ; Jan14-Jul15 (US\$ Million)



US Nail Care Market by Value ; Aug15-May16 (US\$ Million) (Forecast)



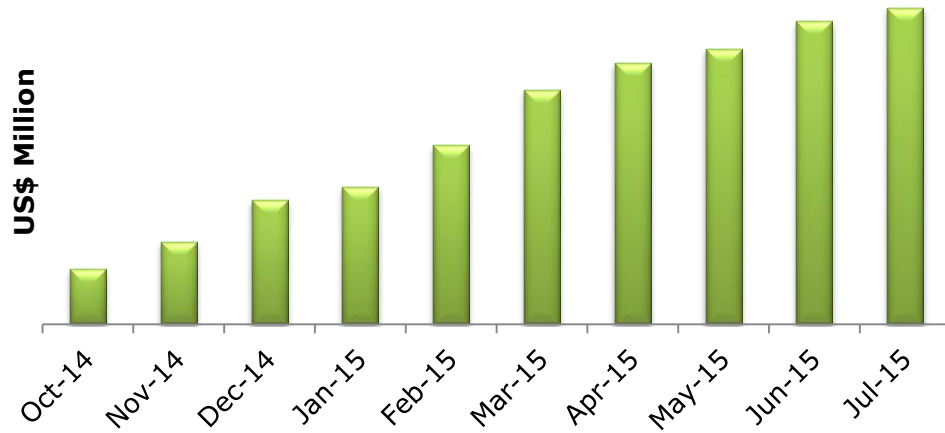
US Nail Care Market by Segments; Dec14 & July15



The US nail care market consists of both branded and generic drugs (prescription) for the treatment of onychomycosis. The market has increased to US... million in July 2015, as compared to US\$... million in July 2014. The market has increased at a average growth rate of ... % during 2014. The market value for the onychomycosis disease is expected to increase to US\$... in May16. The main prescription drugs available for the treatment of the onychomycosis disease is the ..., Jublia and generic drugs.

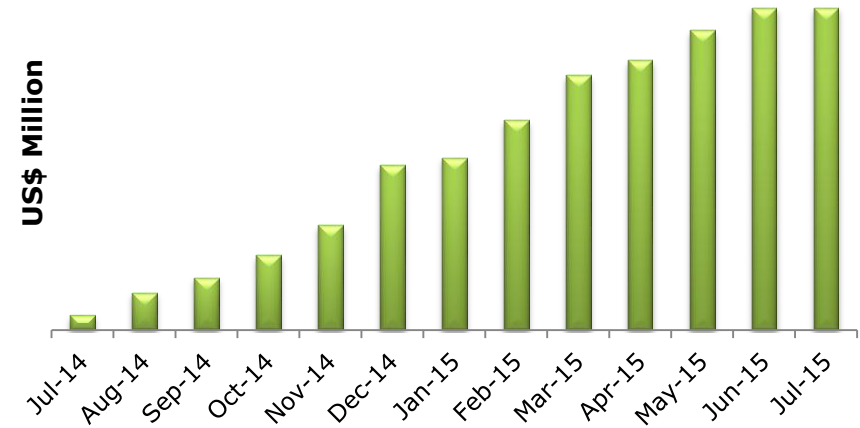
# The US Onychomycosis Market: Segment Overview

**US Kerydin Market by Value ; Oct14-Jul15 (US\$ Million)**



The value of Kerydin market has increased to US\$... million in Jul15, as compared to just US\$ ...million in Oct14. The value of Jublia market has increased to US\$... million in Jul15, as compared to just US\$.. million in Jul14. There are also a group of generics in the prescription nail care market, whose value reached US\$.... million in 2014.

**US Jublia Market by Value ; Aug14-Jul15 (US\$ Million)**



**US Generic Drugs Market by Value; 2006-2014 (US\$ Million)**

