

# Global Crop Protection Chemicals Market: Size, Trends & Forecasts (2019-2023)

June 2019



# Global Crop Protection Chemicals Market: Coverage

Executive Summary and Scope

Introduction/Market Overview

Global Market Analysis

Region/Country Analysis

Market Dynamics

Competitive Landscape

Company Profiles

# Global Crop Protection Chemicals Market: Coverage

## Scope of the Report

Attributes	Details
Title	Global Crop Protection Chemicals Market: Size, Trends & Forecasts (2019-2023)
Coverage	Global and Regional
Forecast Period of Market	2019-2023
Competition in the Market	Market is prominently dominated by major players of the industry.
Key Players	Bayer Group, Syngenta, BASF Group, DowDupont Inc.

# Global Crop Protection Chemicals Market

## Executive Summary

Crop protection is a technique to protect agricultural products from unwanted agents such as pests, weeds, plant diseases, or other organisms that are harmful for them. Other factors such as weeds, rats, mites, disease-causing pathogens etc. are primarily responsible for the loss or damage to the crops. Thus, the farmers are required to protect their crops from these pests which give rise to crop protection management during and after cultivation. Crop protection techniques comprised of tools, practices, and products that farmers used to protect crops from insects, weeds, and diseases.

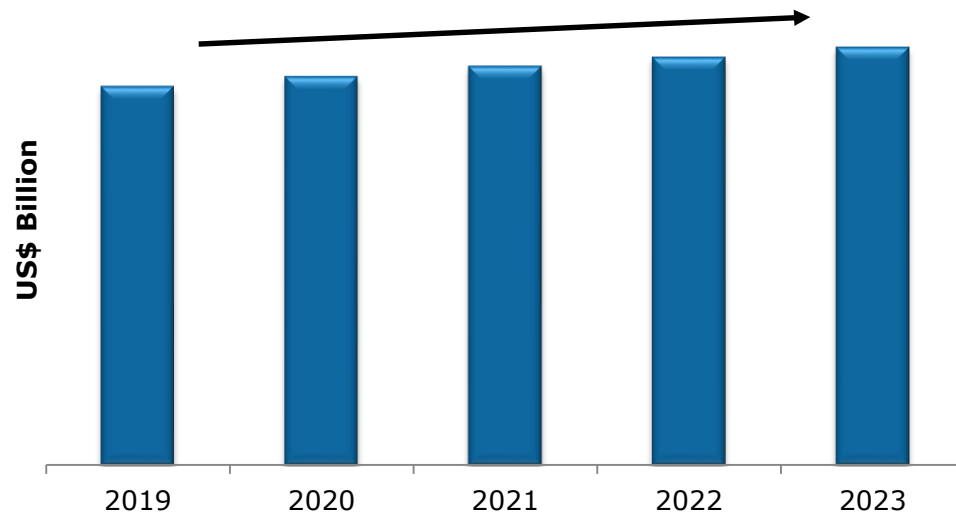
Crop protection chemicals (CPC) which are popularly known as pesticides or agro chemicals are used extensively by farmers to protect their crop from these unwanted agents. Crop protection chemicals provide farmers an economical way of improving the production as well as quality of crops. The crop protection chemicals are categorized into three: Herbicides, Insecticides, and fungicides.

The global crop protection chemicals market has increased over the years and is expected to grow in the next four years i.e.2019 to 2023, particularly due to increasing demand of food as a result of rising global population. The global crop protection chemicals market is supported by various growth drivers such as increasing disposable income in emerging economies, shrinking area under cultivation, production of wide variety of crops etc.

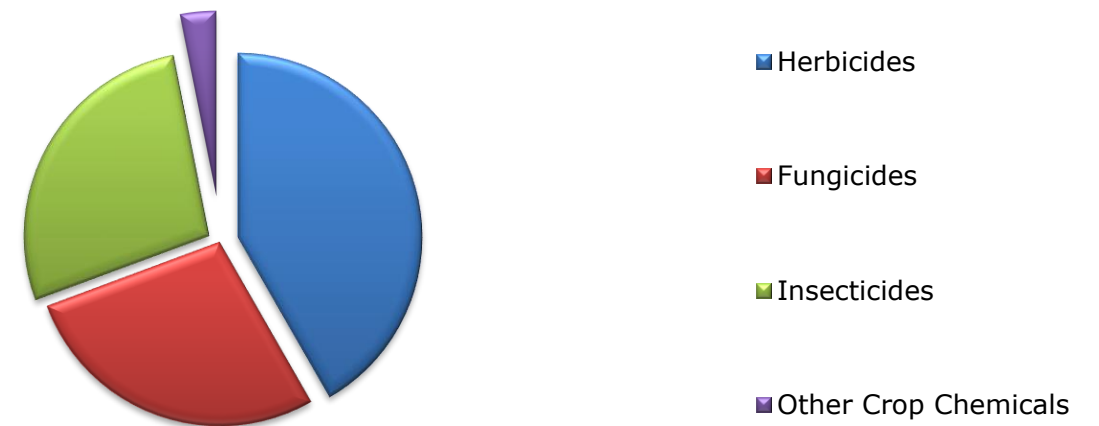
Yet the market faces some challenges which are obstructing the growth of the market. Some of the major challenges before the industry are: stringent regulatory framework, harmful impact of chemical products, and high research & development cost. However trends such as increasing adoption of bio-pesticides, high investment in agriculture sector in developing regions, technological advancements etc. are expected to propel the growth of the market in the near future.

# Crop Protection Chemicals Market: Global Analysis

Global Crop Protection Chemicals (CPC) Market by Value; 2019-2023E (US\$ Billion)



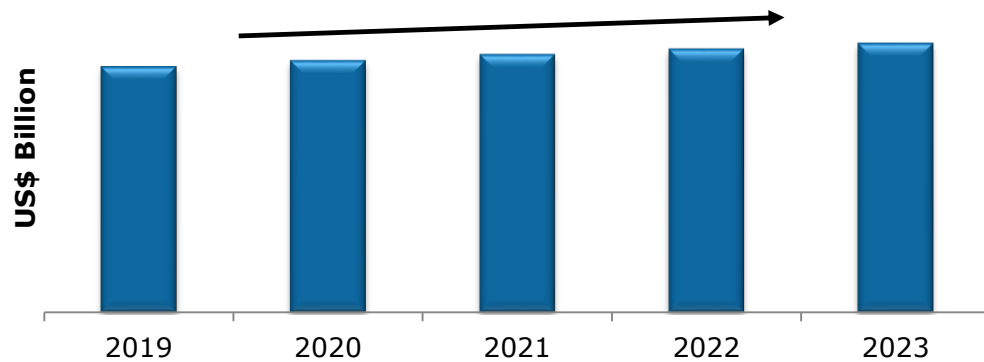
Global Crop Protection Chemicals (CPC) Market by Segments; 2018



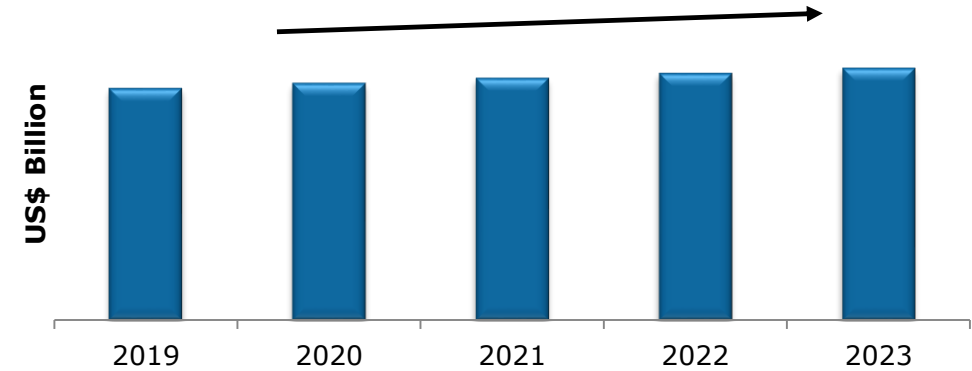
The global crop protection chemicals market reached to US\$... billion in 20178 and expected to reach US\$... billion in 2019 with an annual growth rate of .....%. The global crop protection chemicals market is projected to reach US\$....billion by the end of 2023 with a CAGR of .....% over the years 2019 to 2023.

# Crop Protection Chemicals (CPC) Market: Segment Analysis

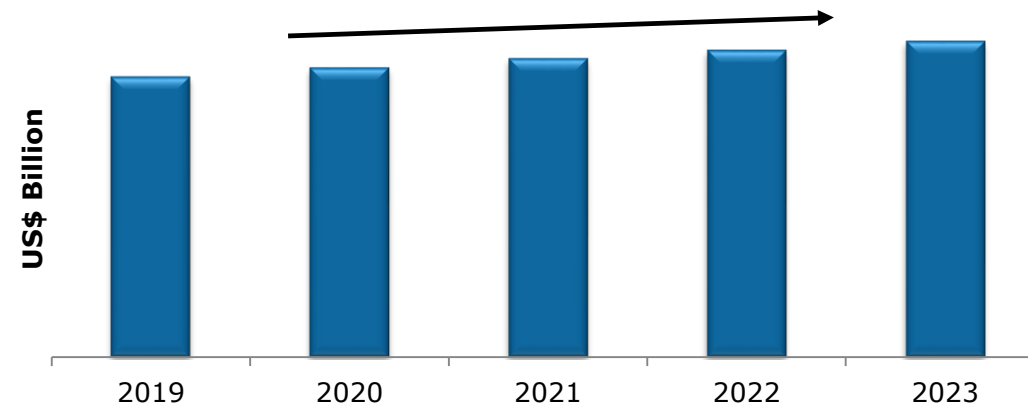
**Global Herbicides Market by Value; 2019-2023E (US\$ Billion)**



**Global Fungicides Market by Value; 2019-2023E (US\$ Billion)**

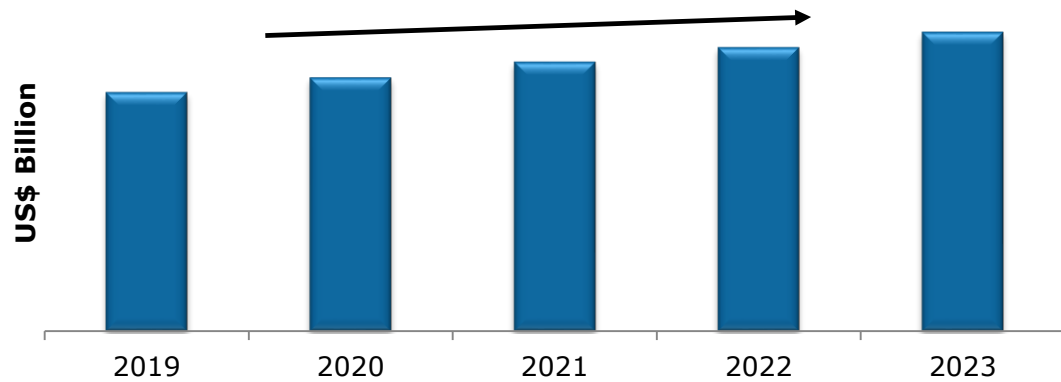


**Global Insecticides Market by Value; 2019-2023E (US\$ Billion)**

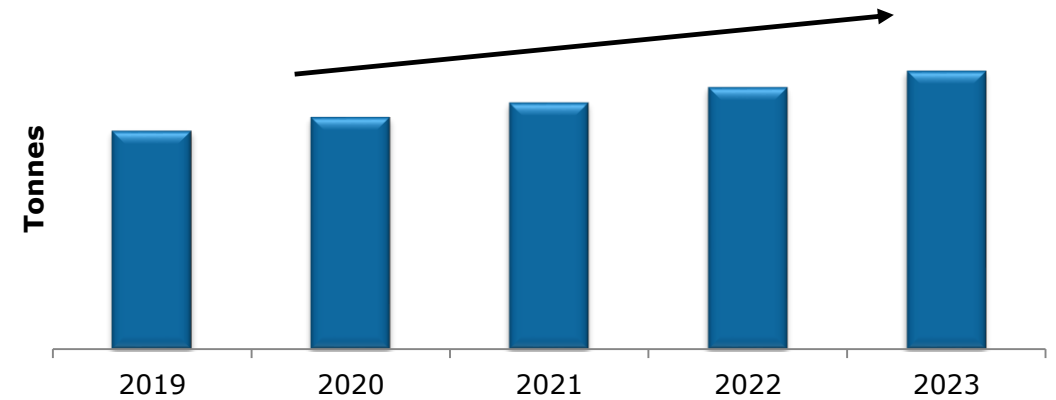


# India Crop Protection Chemicals (CPC) Market Analysis

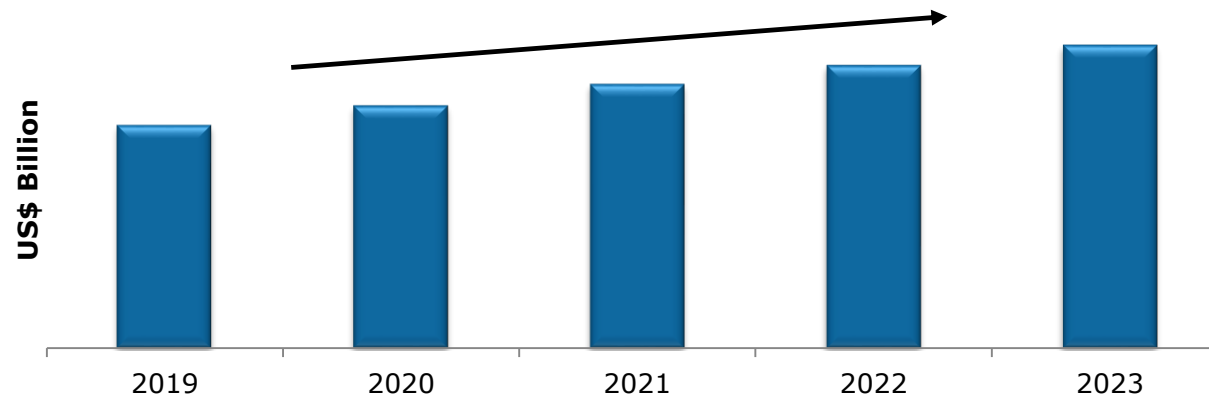
India Crop Protection Chemicals (CPC) Market by Value; 2019-2023E (US\$ Billion)



India Crop Protection Chemicals (CPC) Market by Volume; 2019-2023E (Tonnes)

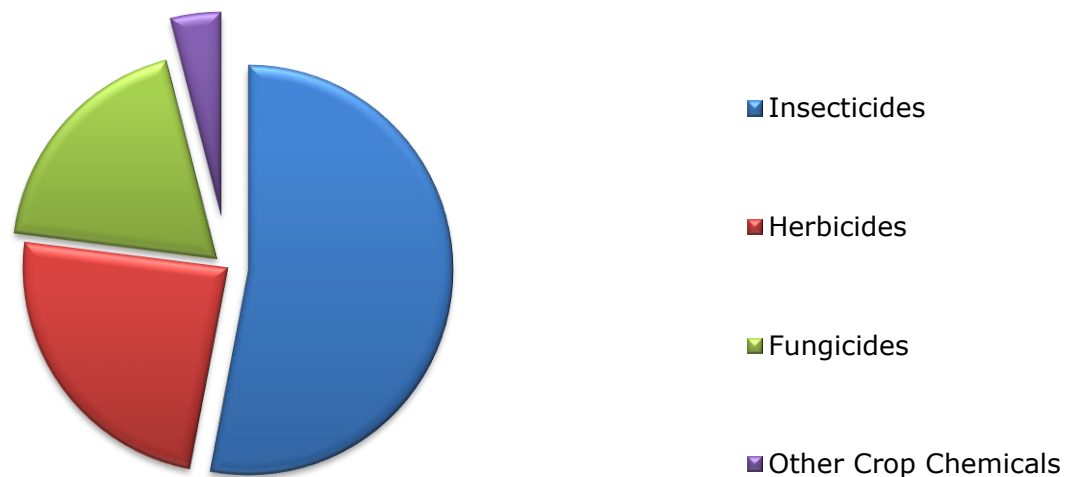


India Crop Protection Chemicals (CPC) Market by Exports; 2019-2023E (US\$ Billion)

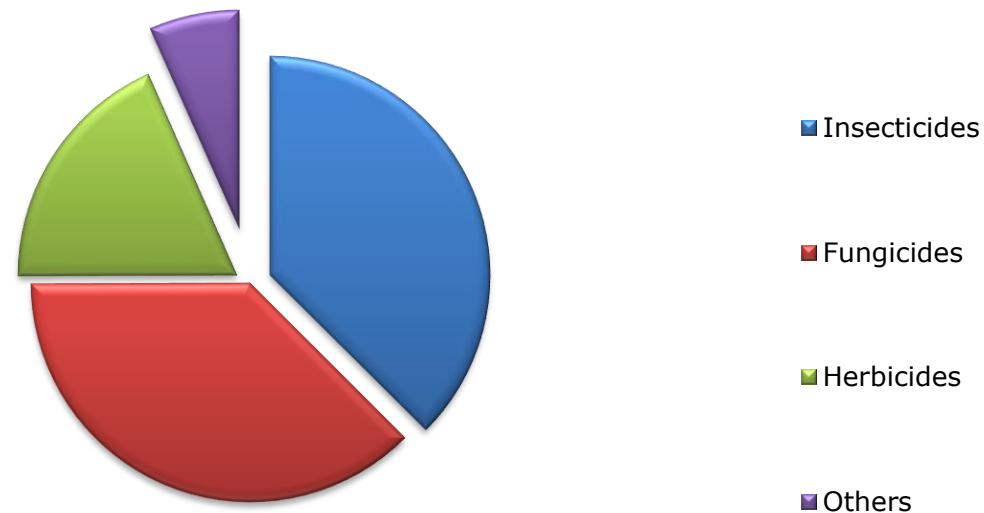


# India Crop Protection Chemicals (CPC) Market: Segment Analysis

## India Crop Protection Chemicals (CPC) Market Value by Segments; 2018



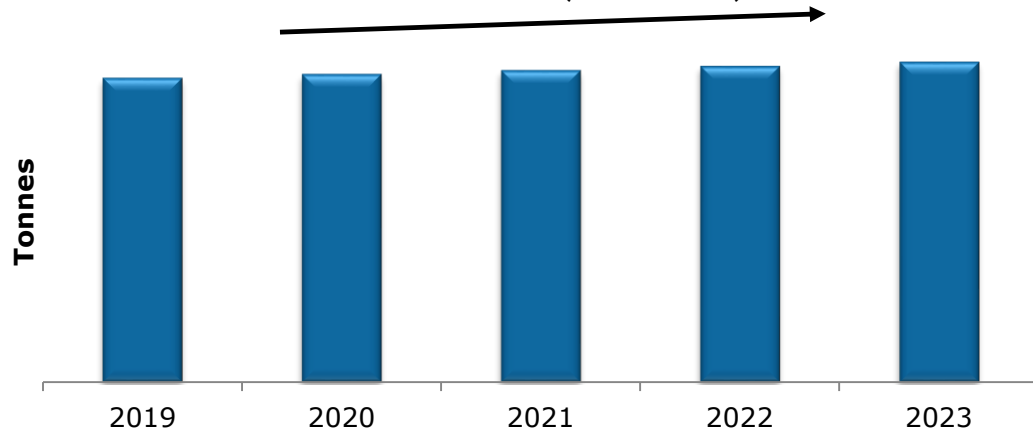
## India Crop Protection Chemicals (CPC) Market Volume by Segments; 2018



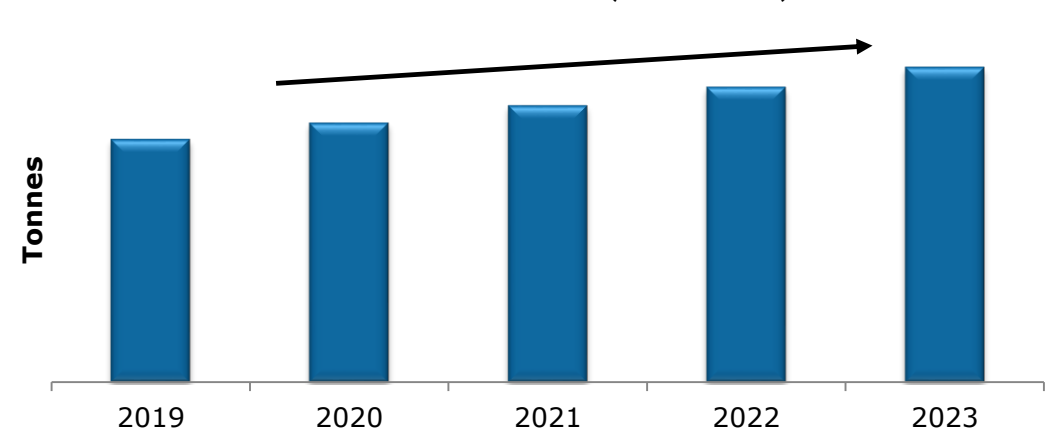


# India Crop Protection Chemicals (CPC) Market: Segment Analysis

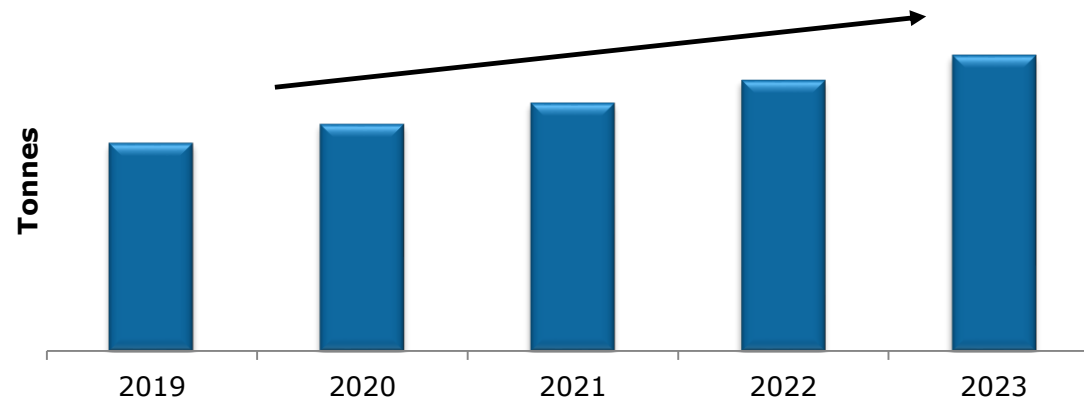
### India Insecticides Market by Volume; 2019-2023E (Tonnes)



### India Fungicides Market by Volume; 2019-2023E (Tonnes)



### India Herbicides Market by Volume; 2019-2023E (Tonnes)

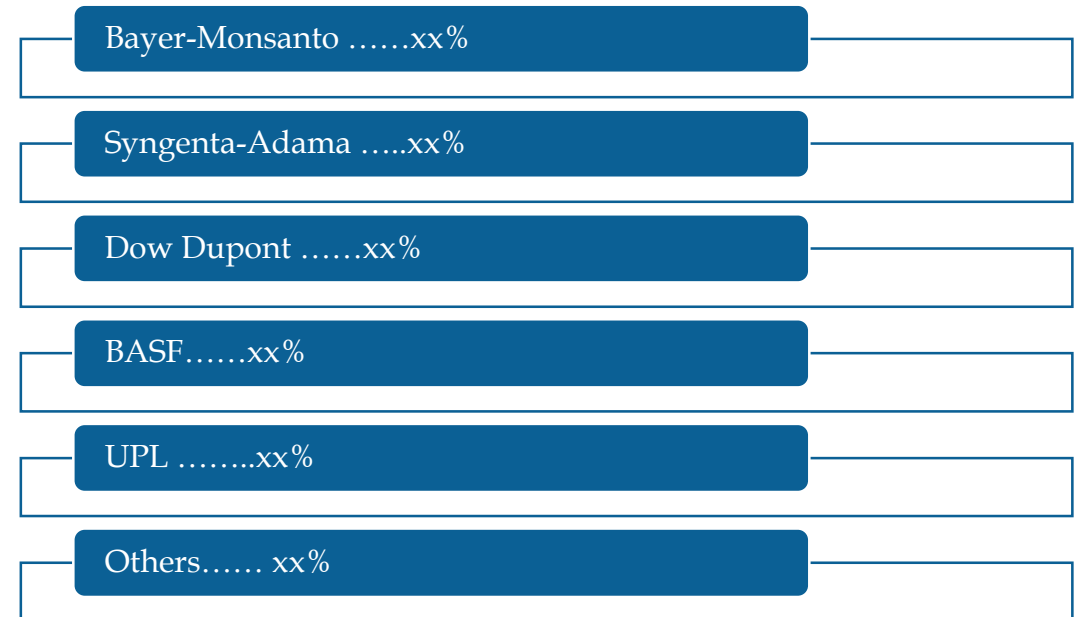


# Crop Protection Chemicals Market: Competitive Landscape

Global Crop Protection Chemicals Market Share by Players (Consolidated);  
2017



- Bayer-Monsanto
- Syngenta-Adama
- Dow Dupont
- BASF
- UPL
- Others



# Crop Protection Chemicals Market: Competitive Landscape

Global Crop Protection Chemicals Market Revenue by Players; 2017

