

Global Contract Catering Market: Analysis
By Ownership (Standalone, and Chain), By
Application (Business and Industrial,
Hospitality Services, Healthcare, Education,
Sports and leisure, and Others), By Region
Size and Trends with Impact of COVID-19
and Forecast up to 2029

February 2024



Global Contract Catering Market: Coverage

Executive Summary and Scope

Introduction/Market Overview

Global Market Analysis

Regional Market Analysis

Impact Of COVID 19

Dynamics

Competitive Landscape

Company Profiling

Global Contract Catering Market: Coverage

Scope of the Report

Attributes	Details
Title	Global Contract Catering Market: Analysis By Ownership (Standalone, and Chain), By Application (Business and Industrial, Hospitality Services, Healthcare, Education, Sports and leisure, and Others), By Region Size and Trends with Impact of COVID-19 and Forecast up to 2029
Coverage	Global and Regional
Regional Coverage	North America (The US, Canada, and Mexico), Europe (Spain, Germany, France, UK, and rest of Europe), Asia Pacific (China, Japan, South Korea, India, and rest of Asia Pacific), and Rest of the World.
Market Influencing Variables	Growth Drivers, Challenges, Market Trends
Forecast Period of Market	2024-2029
Competition in the Market	Moderately Consolidated
Key Players	Compass Group PLC, Sodexo, Elior Group, NEC Corporation (Amadeus Food), Newrest Group, CH&Co Catering Group Ltd., Caterleisure Group, Connect Catering Services DMCC, ABM Catering Solutions, and BM Contract Caterers

Global Contract Catering Market: Coverage

Executive Summary

Contract catering is a specialized form of food service that encompasses a wide array of catering solutions provided by a contract catering company for an event or an organization under a contractual agreement. The contract catering market refers to the industry that provides food and related services (including cleaning and facility management) to a variety of organizations, including government, industry, corporate offices, healthcare facilities, educational institutions, sport and entertainment venues, military facilities, and offshore facilities. The global market value stood at US\$260.68 billion in 2023, and is expected to reach US\$353.75 billion by 2029. The market is expected to grow at a CAGR of 5.22% over the projected period of 2024-2029.

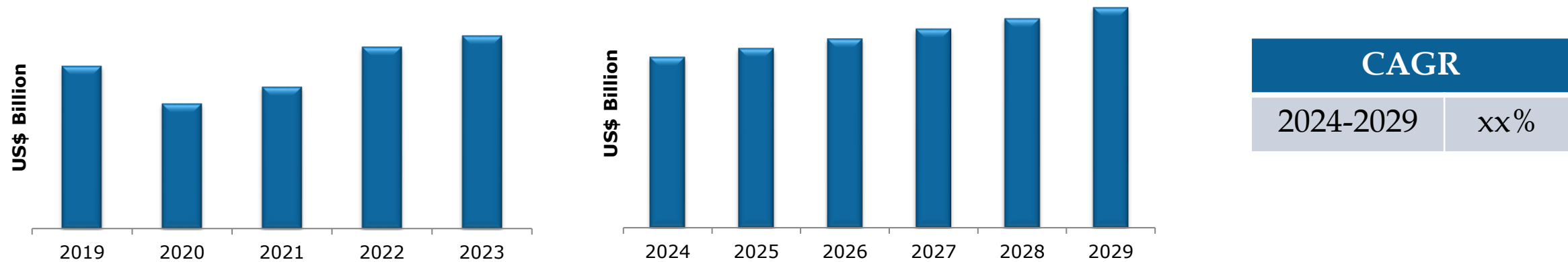
The global contract catering market is segmented on the basis of ownership (standalone, and chain), and application (business and industrial, hospitality services, healthcare, education, sports and leisure, and others). Business and industrial is the largest segment of the global contract catering market as a result of growing workforce, rapid industrialization, consistent and stable corporate demand, rapid globalization of corporate operations, growing emphasis by businesses on the importance of employee well-being and morale, and contract catering being a cost-effective solution in comparison to maintaining in-house cafeteria operations. On the basis of region, North America held the largest share of global contract catering market in 2023.

The growth of contract catering market was negatively impacted in 2020, as increasing restrictions on gatherings, reduced household disposable income, surge in prices of necessity goods like food, and ongoing cancellation of corporate events, conferences, weddings, and other large gatherings, resulted in reduced revenue and increased financial penalties, for major contract catering companies and businesses in food service industry as they heavily relied on these events for a substantial portion of their revenue.

The global contract catering market has increased from 2020-2023 and the projections are made that the market will continue to rise in the next five years i.e. 2024-2029. The demand for contract caterers has been rising significantly in recent years, owing to rapidly growing hospitality industry, increasing working population, ongoing trend of outsourcing food services, rising consumer emphasis on health and well-being, rapid digitalization and increasing penetration of smart devices, etc. Further, the market is expected to grow at a rapid pace, driven by emergence of advanced business models offering ad-hoc workplace food services, shifting emphasis on sustainability and responsible sourcing, increasing focus on digital marketing and branding, ongoing technological advancements, increasing demand for global flavors and authentic experiences, etc. Yet the market faces some challenges such as rising labor costs, fluctuating food prices, etc.

Contract Catering Market: Global Analysis

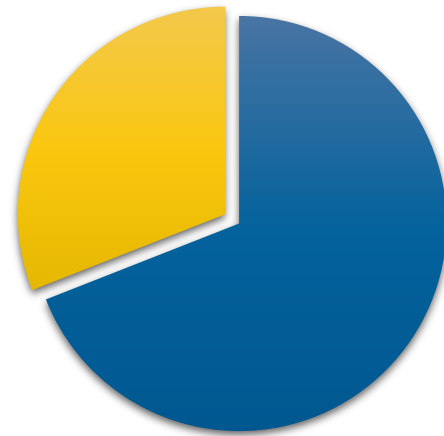
Global Contract Catering Market by Value



Global contract catering was valued at US\$... billion in 2023 and is anticipated to reach up to US\$... billion by 2029 from US\$... billion in 2024, with a CAGR of xx%.

Contract Catering Market: Global Analysis

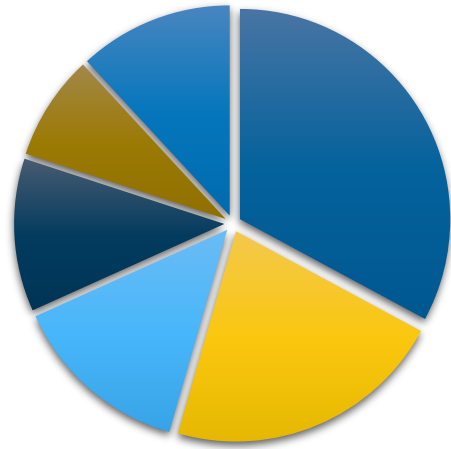
Global Contract Catering Market by Ownership; 2023



Ownership	Share (2023)
Standalone	xx%
Chain	xx%

Contract Catering Market: Global Analysis

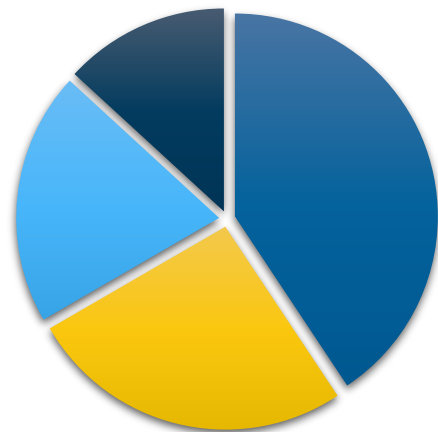
Global Contract Catering Market by Application; 2023



Application	Share (2023)
Business And Industrial	xx%
Hospitality Services	xx%
Healthcare	xx%
Education	xx%
Sports and Leisure	xx%
Others	xx%

Contract Catering Market: Global Analysis

Global Contract Catering Market by Region; 2023



North America, xx%

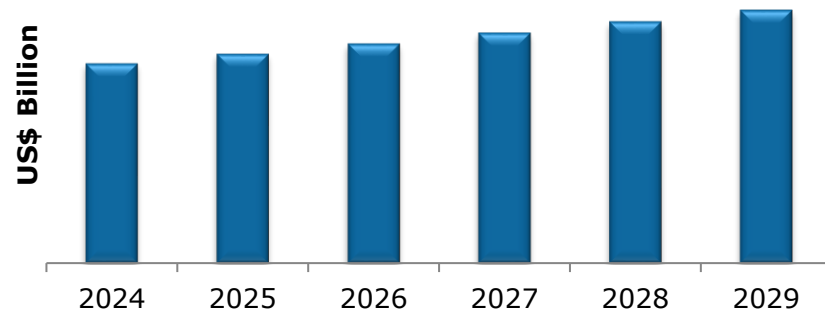
Europe, xx%

Asia Pacific, xx%

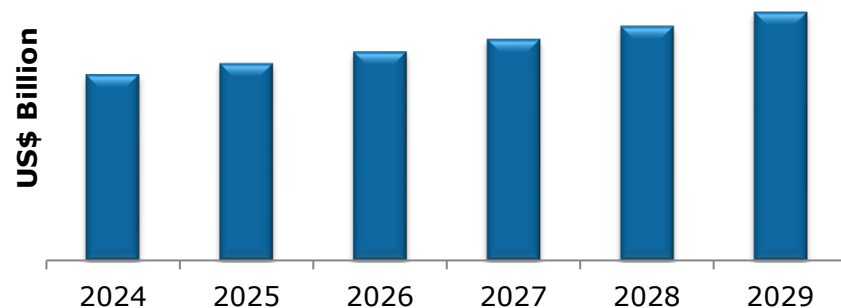
Rest of the World, xx%

Contract Catering Market: Ownership Analysis

Global Standalone Contract Catering Market by Value



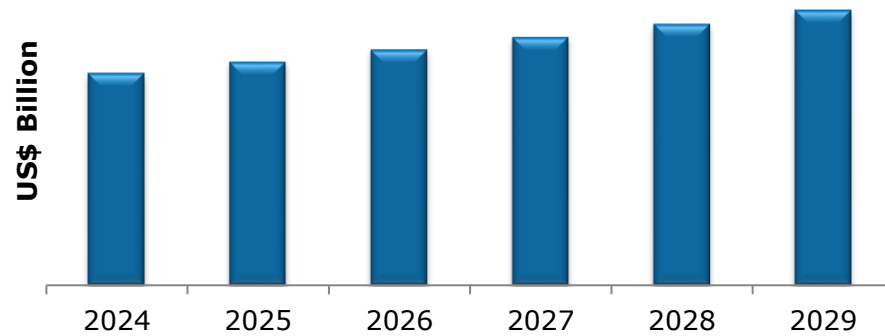
Global Chain Contract Catering Market by Value



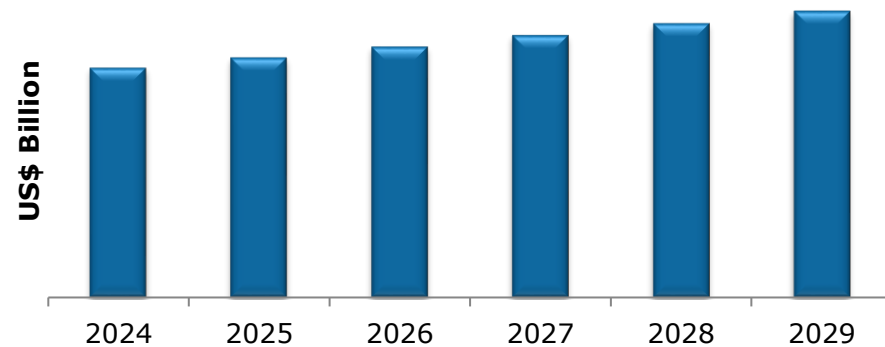
Ownership	CAGR (2024-2029)
Standalone	xx%
Chain	xx%

Contract Catering Market: Application Analysis

Global Business and Industrial Contract Catering Market by Value



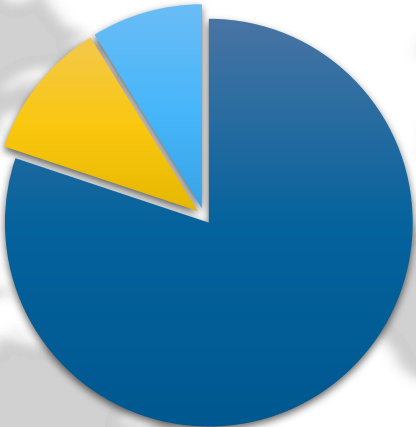
Global Hospitality Services Contract Catering Market by Value



Application	Share (2024-2029)
Business And Industrial	xx%
Hospitality Services	xx%
Healthcare	xx%
Education	xx%
Sports and Leisure	xx%
Others	xx%

North America Contract Catering Market: An Analysis

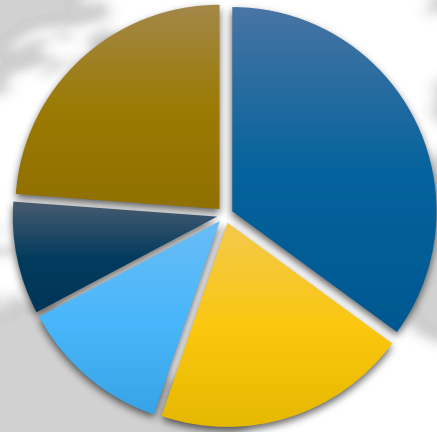
North America Contract Catering Market by Region; 2023



Region	Share (2023)	CAGR (2024-2029)
The US	xx%	xx%
Canada	xx%	xx%
Mexico	xx%	xx%

Asia Pacific Contract Catering Market: An Analysis

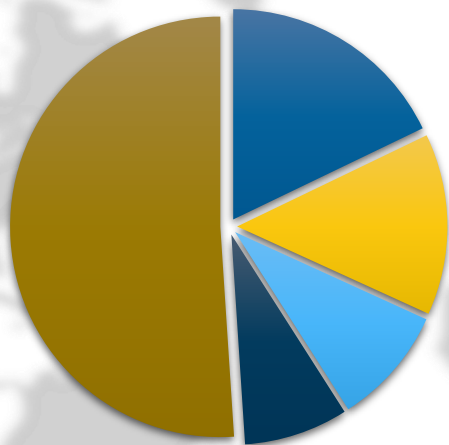
Asia Pacific Contract Catering Market by Region; 2023



Region	Share (2023)	CAGR (2024-2029)
China	xx%	xx%
Japan	xx%	xx%
India	xx%	xx%
South Korea	xx%	xx%
Rest of Asia Pacific	xx%	xx%

Europe Contract Catering Market: An Analysis

Europe Contract Catering Market by Region; 2023



Region	Share (2023)	CAGR (2024-2029)
France	xx%	xx%
UK	xx%	xx%
Germany	xx%	xx%
Spain	xx%	xx%
Rest of Europe	xx%	xx%

Global Contract Catering Market: Dynamics



Global Contract Catering Market: Competitive Landscape

Players Profiled

- ❑ Compass Group PLC
- ❑ Sodexo
- ❑ Elios Group
- ❑ NEC Corporation (Amadeus Food)
- ❑ Newrest Group
- ❑ CH&Co Catering Group Ltd.
- ❑ Caterleisure Group
- ❑ Connect Catering Services DMCC
- ❑ ABM Catering Solutions
- ❑ BM Contract Caterers