Global Remote Cardiac Monitoring Market: Size, Trends and Forecasts (2016-2020)

December 2016







Global Remote Cardiac Monitoring Market Report

Scope of the Report

The report entitled "Global Remote Cardiac Monitoring Market: Size, Trends & Forecasts (2016-2020)" provides a detailed analysis of the global remote cardiac monitoring market with analysis of market size by value, volume, segments, etc.

The report also includes a detailed regional analysis of the remote cardiac monitoring market of regions such as, US, Europe and Asia Pacific comprising of its market by value. Under competitive landscape, different players in the global remote cardiac monitoring market have been compared on the basis of their revenue and market capitalization.

The report also assesses the key opportunities in the market and outlines the factors that are and will be driving the growth of the industry. Growth of the global remote cardiac monitoring market has also been forecasted for the period 2016-2020, taking into consideration the previous growth patterns, the growth drivers and the current and future trends.

The competition in the global remote cardiac monitoring market is stiff and dominated by the big players. Medtronic Plc, Boston Scientific Corporation and Life Watch AG are some of the key players operating in the global remote cardiac monitoring market, whose company profiling is done in the report. In this segment of the report, business overview, financial overview and the business strategies of the companies are provided.

Regional Coverage

- USA
- Europe
- Asia Pacific

Company Coverage

- Medtronic Plc
- Boston Scientific Corporation
- LifeWatch AG

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Executive Summary

Remote cardiac monitoring is the continuous monitoring of electrical activities of the heart, which takes place outside hospitals. The monitoring can also be done while the patient is doing the day to day activities. Devices like pacemakers and implantable cardioverter defibrillator is placed with the patient through minimally invasive procedures and the transmission of data takes place via a transmitter which works in sync with the device.

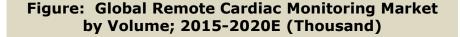
The global remote monitoring market can be segmented on the basis of products and end users. On the basis of products, the market can further be segmented into cardiac monitoring and cardiac rhythm management products which includes devices like artificial cardiac pacemakers, cardiac resynchronization devices and many more. On the basis of end user, the market can be divided into home & ambulatory care, hospitals and research institutes & laboratories.

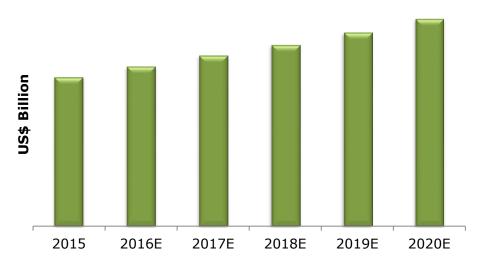
The global remote cardiac monitoring market is expected to grow at a healthy rate during the forecast period (2016-2020). The growth is expected on account of many factors, such as an increase in cardiovascular diseases, increasing incidence of obesity, less cost of remote monitoring and rising ageing population.

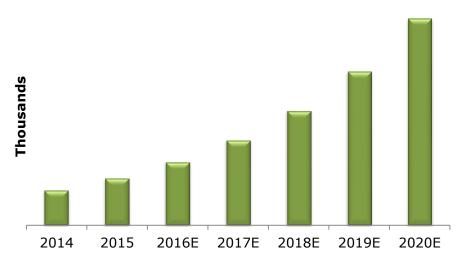
However, the market also faces some challenges, which includes reimbursement issues and the risk of over treatment. Increasing health care expenditure, cardiomems heart failure monitoring system and telesense remote cardiac monitoring device are some of the latest trends in the remote cardiac monitoring market.

Global Remote Cardiac Monitoring Market Overview

Figure: Global Remote Cardiac Monitoring Market by Value; 2015-2020E (US\$ Billion)



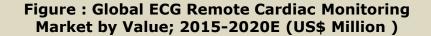




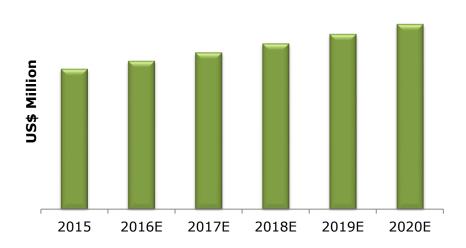
The global remote cardiac monitoring market in 2015 was valued at US\$... Billion. This market is forecasted to reach US\$...billion in 2020, at a CAGR of ...%. The increase in the global remote cardiac monitoring market is expected due to ... and..., increase in...... In volume terms, the number of patients undergoing remote cardiac monitoring is expected to reach ... million by 2020 at a CAGR of ...%.

Global Remote Cardiac Monitoring Market Segments Overview

Figure : Global Remote Cardiac Monitoring Market by Segments; 2015







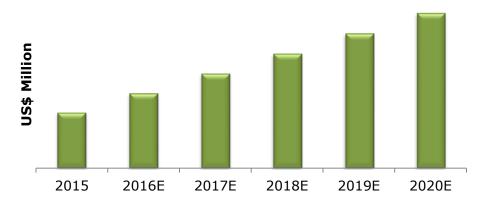
The global remote cardiac monitoring consists of two segments namely... and ECG accounted for a share of ...%. The growth in this segment is expected on account of ... and...

The global ECG remote cardiac monitoring market valued ... million in 2015 and it is estimated that the market would value... million in 2020 growing at a CAGR of ...%.

Global Remote Cardiac Monitoring Market: Regional Overview

Figure: USA Remote Cardiac Monitoring Market by Value; 2015-2020E (US\$ Million)





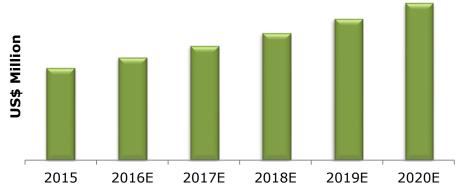


Figure : Asia Pacific Remote Cardiac Monitoring Market by Value; 2015-2020E (US\$ Million)

The USA remote cardiac monitoring market is valued at US\$....million in 2015. The market would reach a value of ... million by 2020 growing at a CAGR of ...%.

Europe remote cardiac monitoring market would value ... million in 2020.

Asia Pacific remote cardiac monitoring was ... million in 2015 would reach to a value of ... million by 2020 exhibiting a CAGR growth of...%.

