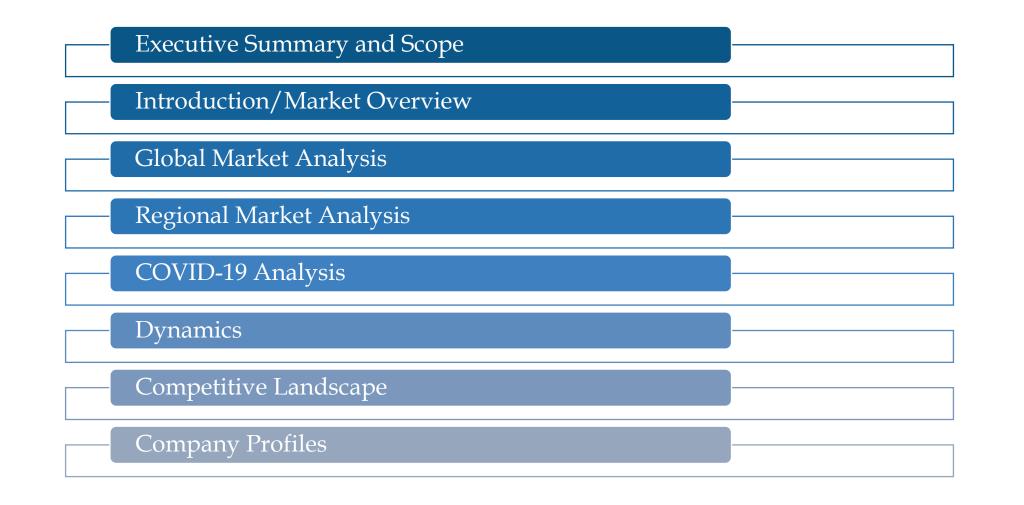
Global Clear Aligner Market: Size and Forecasts with Impact Analysis of Covid-19 (2021-2025 Edition)

September 2021





Global Clear Aligner Market: Coverage





Global Clear Aligner Market: Coverage

Scope of the Report

Attributes	Details
Title	Global Clear Aligner Market: Size & Forecast with Impact Analysis of COVID-19 (2021-2025 Edition)
Coverage	Global and Regional
Regional Coverage	North America, Europe and Asia Pacific
Market Influencing Variables	Growth Drivers, Challenges, Market Trends
Forecast Period of Market	2021-2025
Competition in the Market	Fragmented
Key Players	Align Technology, Inc., Dentsply International, Inc., Straumann Group and Envista Holdings Corporation



Global Clear Aligner Market

Executive Summary

A branch of medicine that includes the study, diagnosis, prevention, and treatment of disorders, diseases and conditions of the oral problem, is called Dentistry. Oral health can be defined as a state of being free from chronic mouth and facial pain, oral and throat cancer, oral sores, periodontal (gum) disease, tooth decay and tooth loss and all other diseases related to mouth. Oral health is of paramount importance, as it affects the individual's quality of life.

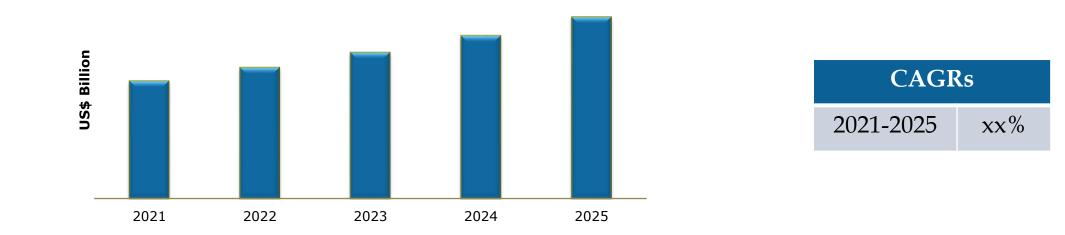
The three most common dental diseases are dental caries, gingivitis, and periodontitis, which can significantly affect speech, smile, and the ability to chew, and in some cases cause loss of tongue or teeth. Dental treatment depends on the stage of the disease and the state of the affected teeth. The dental treatment can be segmented into specialty, prosthetics and chairside consumables. Specialty Segment can be sub segmented into implants, endodontic and orthodontic. Prosthetics segments can be sub segmented into artificial teeth, dental crowns, dental bridges and CAD/CAM. Chairside Consumables can be sub segmented into preventives and restoratives. Orthodontics segment of dentistry deals with braces, which are used to align teeth and position them with regard to a person's bite. Besides braces, another upcoming technique is the clear aligners that move the teeth to give proper alignment, but are invisible and removable, unlike traditional braces.

The global clear aligner market is expected to increase at high growth rates during the forecasted period (2021-2025). Over the historic years, the global clear aligner market was supported by various growth drivers, such as increasing urban population, rising healthcare expenditure, increasing youth population, Rising Demand for Aesthetic Enhancement etc. The market also faces challenges, such as, less number of dentists in emerging countries, limited insurance coverage on orthodontic treatment, etc.

However, Covid-19 has led to closure of dental clinics due to lockdowns in various countries. The dentists are refraining from carrying out physical dental therapies as they believe it could potentially lead to rapid spreading of the Coronavirus. This in turn has dampered demand for various dental products such as consumables with one being clear aligners. Moreover, it is expected that the market for clear showcase recovery once the impact of Covid-19 subsides and lockdowns are relaxed.

Global Orthodontic Market: An Analysis

Global Orthodontic Market by Value

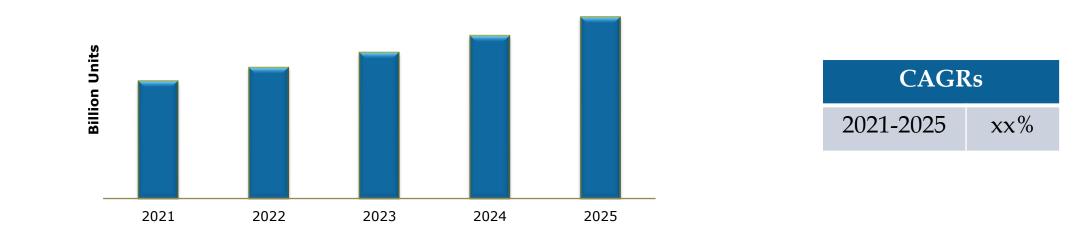


The global orthodontic market is anticipated to rise up to US\$.... billion by 2025, as compared to US\$.... billion in 2021, representing a CAGR of xx% over the years 2021 to 2025.



Global Orthodontic Market: An Analysis

Global Orthodontic Market by Volume

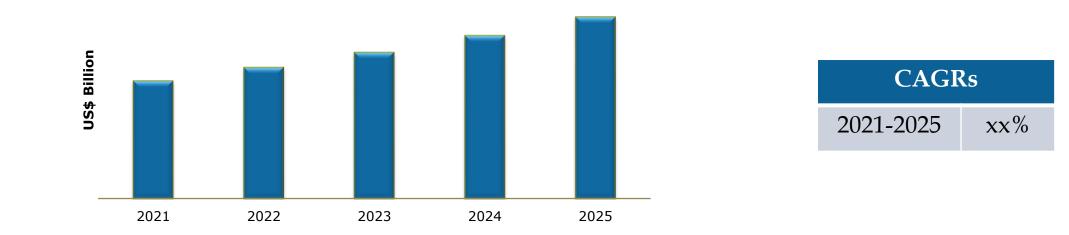


The global orthodontic market volume is expected to escalate to billion units by 2025, as compared to billion units in 2021, representing a CAGR of xx% over the years 2021 to 2025.



Global Clear Aligner Market: An Analysis

Global Clear Aligner Market by Value

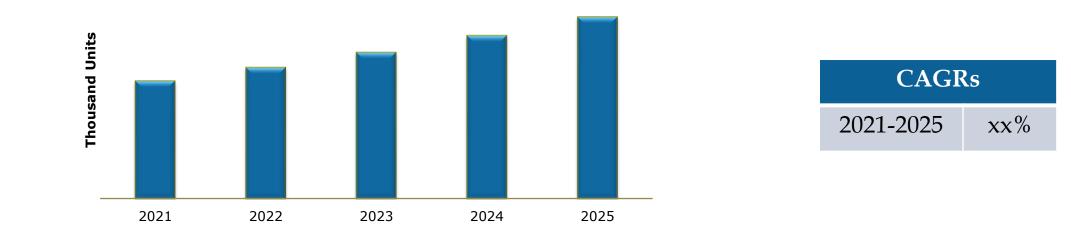


The global clear aligner market is anticipated to increase to US\$.... billion by 2025, from US\$.... billion in 2021, representing a CAGR of xx% over the years 2021 to 2025.



Global Clear Aligner Market: An Analysis

Global Clear Aligner Market by Volume



The global clear aligner market is expected to augment to thousand units by 2025, in comparison to thousand units in 2021, representing a CAGR of xx% over the years 2021 to 2025.



Clear Aligner Market: Global Analysis

Global Clear Aligner Market by Procedure



Procedure	Share
Doctor Directed	xx%
Direct-to-Consumer	xx%

Global Clear Aligner Market by Age Group



Age Group	Share
Teen	xx%
Adult	xx%



Clear Aligner Market: Global Analysis

Global Clear Aligner Market by Region

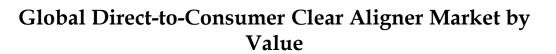


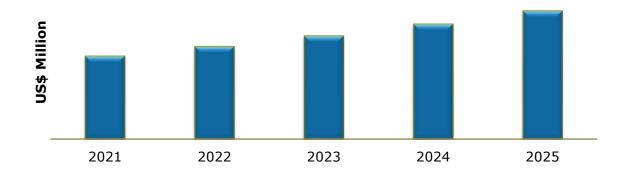
Region	Share
North America	xx%
Europe	xx%
Asia Pacific	xx%
ROW	xx%

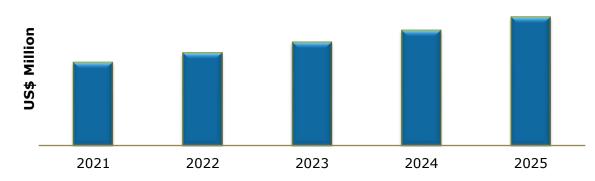


Clear Aligner Market: Procedure Analysis

Global Doctor Directed Clear Aligner Market by Value





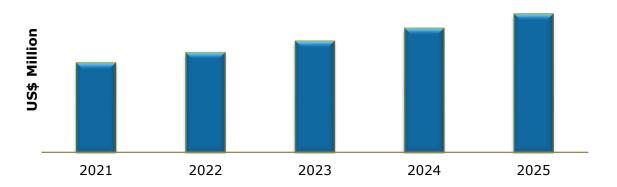


Procedure	CAGR
	2021-2025
Doctor Directed	xx%
Direct-to-Consumer	xx%



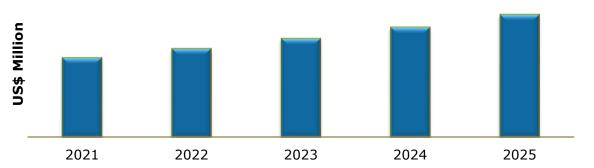
Clear Aligner Market: Age Group Analysis

Global Teen Clear Aligner Market by Value



Age Group	CAGR
	2021-2025
Teen	xx%
Adult	xx%

Global Adult Clear Aligner Market by Value

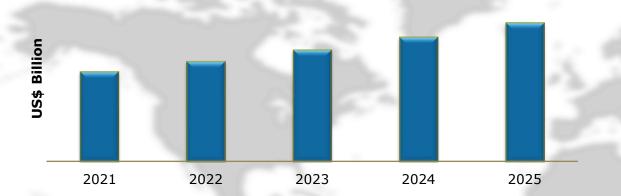




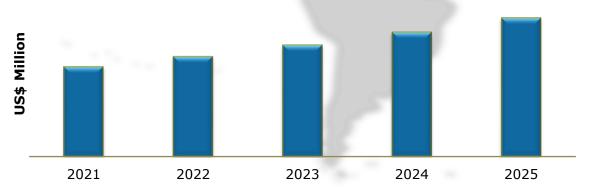
Clear Aligner Market: Regional Analysis

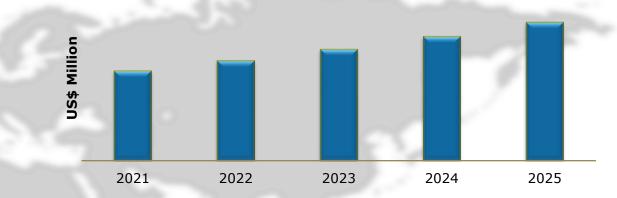
North America Clear Aligner Market by Value





Asia Pacific Clear Aligner Market by Value





Region	CAGR
	2021-2025
North America	xx%
Europe	xx%
Asia Pacific	xx%



Clear Aligner Market: Dynamics

Growth Driver

Surging Healthcare Spending in Emerging MarketsEscalating Demand for Aesthetic Enhancement

Challenges

- Clear Aligner Restriction
- Limited Insurance Coverage For Orthodontic Treatments

Market Trends

- Involvement of CAD/CAM Technology
- Introduction of 3D Model Simulation



Clear Aligner Market: Competitive Landscape

Players Profiled

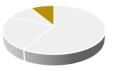
• Align Technology, Inc.



• Dentsply International, Inc.



Straumann Group



Envista Holdings Corporation

Note: The graphs on this slide are only for sample representation.

