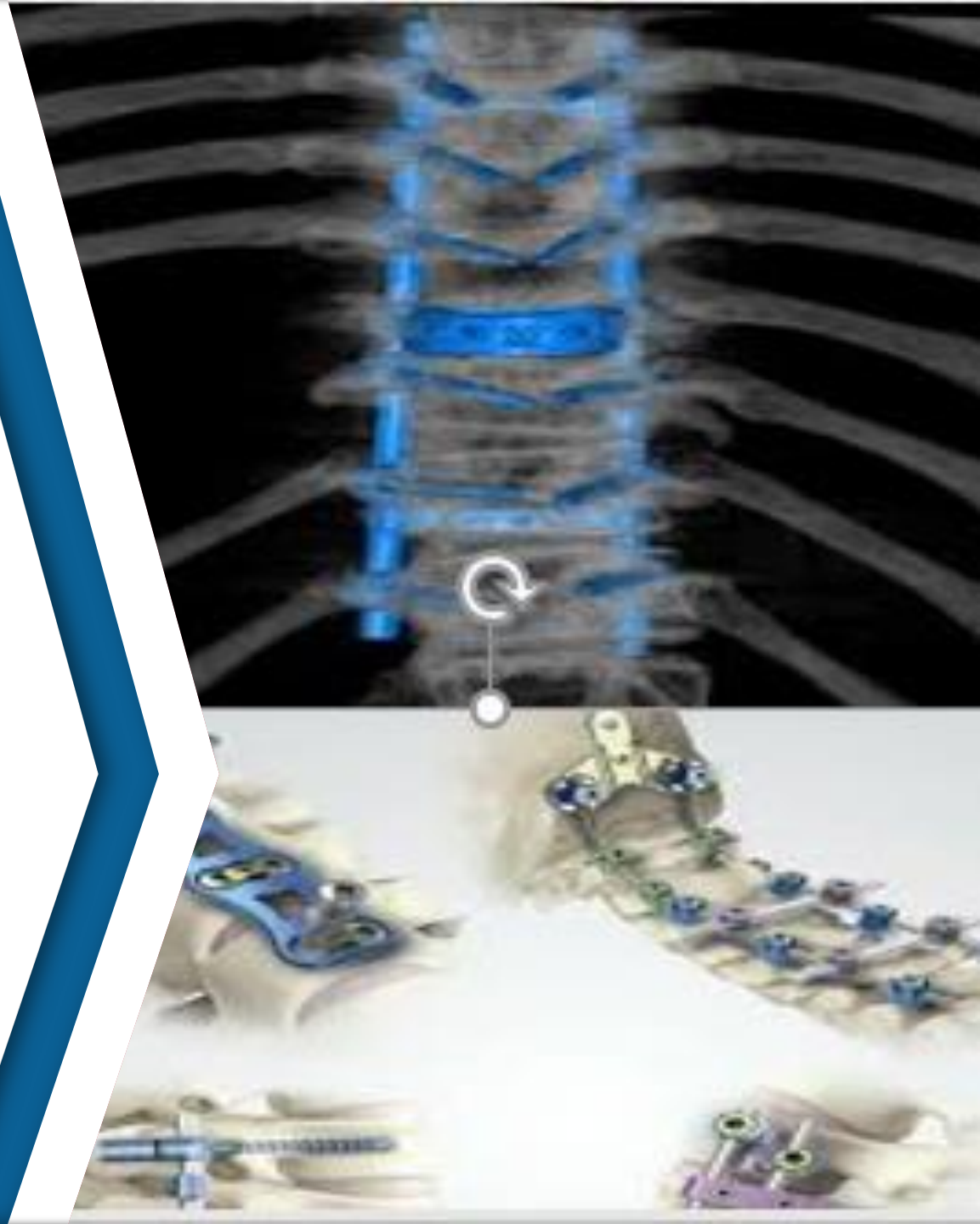


Global Spinal Implant Market: Size, Trends & Forecasts (2020-2024)

March 2020



Global Spinal Implant Market: Coverage

Executive Summary and Scope

Introduction/Market Overview

Global Market Analysis

Market Dynamics

Competitive Landscape

Company Profiles

Global Spinal Implant Market: Coverage

Scope of the Report

Attributes	Details
Title	Global Spinal Implant Market: Size, Trends & Forecasts (2020-2024)
Coverage	Global
Market Influencing Variables	Growth Drivers, Challenges, Market Trends
Forecast Period of Market	2020-2024
Competition in the Market	Fragmented
Key Players	Medtronic Plc, Johnson & Johnson (DePuy Synthes), Nuvasive, Globus Medical and Stryker Corporation

Global Spinal Implant Market: Coverage

Executive Summary

Spinal implants are devices used by surgeons for the treatment of deformity, stabilization and strengthening the spine, and facilitate fusion. Disorders treated via spinal implants encompass degenerative disc disease, scoliosis, kyphosis, spondylolisthesis, and fracture. They can split into two categories namely fusion and non fusion.

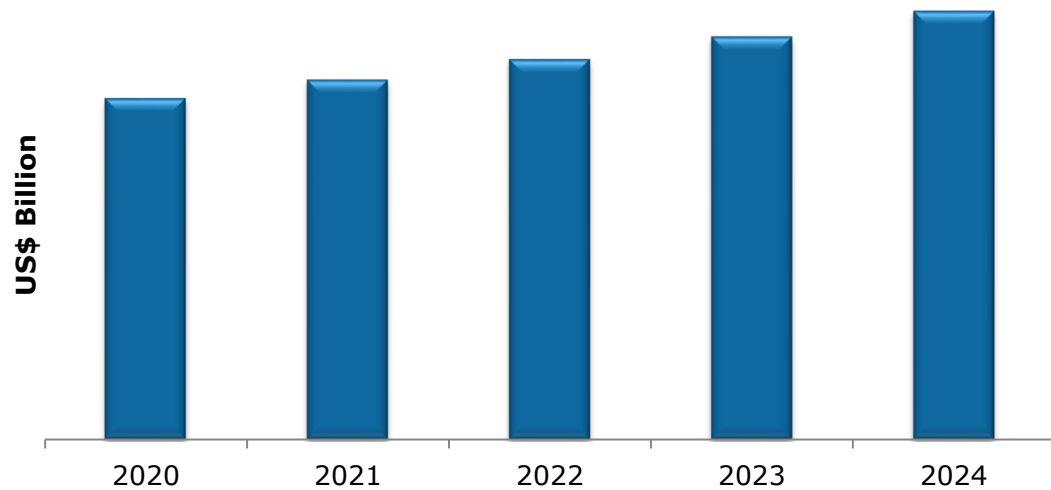
The global spine implant market can be split on the basis of material, technology, product and procedure. On the basis of material, the market can be segmented into titanium, titanium alloy, steel and plastic. The market is divided into fusion and fixation technology, Vertebral compression fracture treatment and motion preservation technologies on the basis of technology. On the basis of products, the market is categories into spinal fusion devices, non fusion devices, spinal bone stimulators, vertebral compression fracture treatment devices and spinal biologics, Minimally invasive surgery (MIS) and open surgery are the sub segments of the spine implant industry under the procedure segment.

The global spine implant market is forecasted to grow at a healthy rate during the forecast period (2020-2024). The market is supported by various growth drivers such as spike in obese population, escalating demand for MIS, rising geriatric population and hike in healthcare expenditure. Dependency of sales on adequate reimbursement from third parties and safety issues are the factors that pose a challenge to the market.

Titanium and porous implants, expandable cages, robotics/ enabling technologies, novel product launches and spike in mergers and acquisitions (M&A) activity are some of the trends existing in the market.

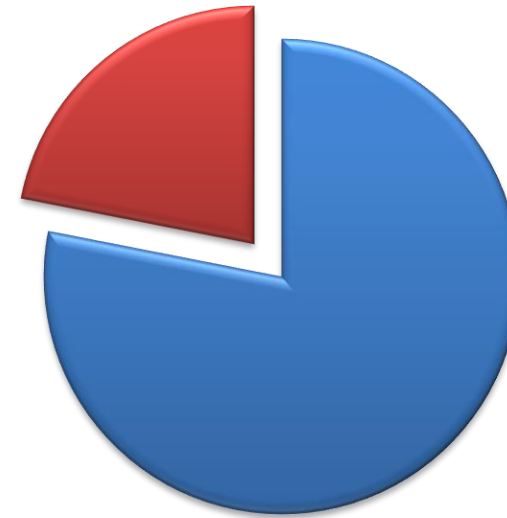
Global Spinal Implant Market Analysis

Global Spinal Implant Market by Value



CAGRs	
2020-2024	xx%

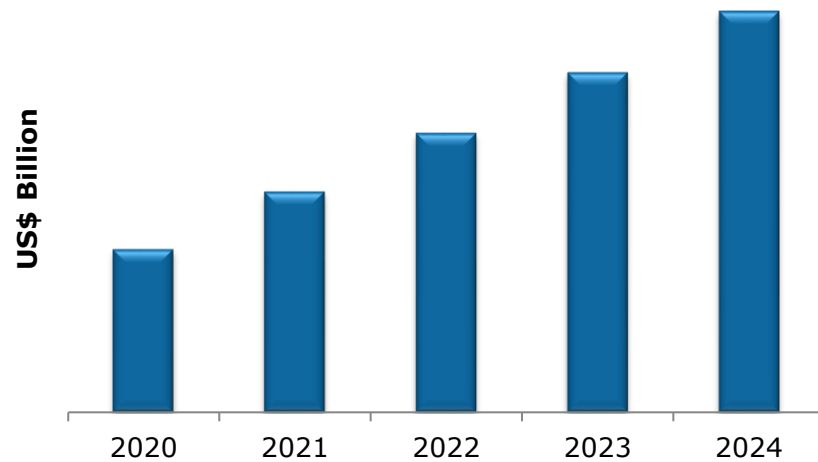
Global Spinal Implant Market by Type of Procedure



Segments	
Open Surgery	xx%
Minimally Invasive Surgery (MIS)	Xx%

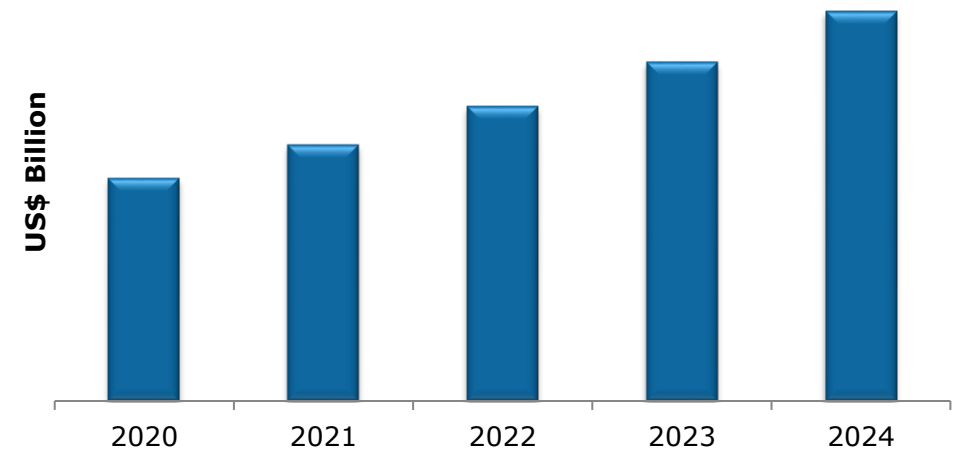
Global Spinal Implant Market Analysis

Global Open Surgery Spinal Implant Market by Value



CAGRs	
2020-2024	xx%

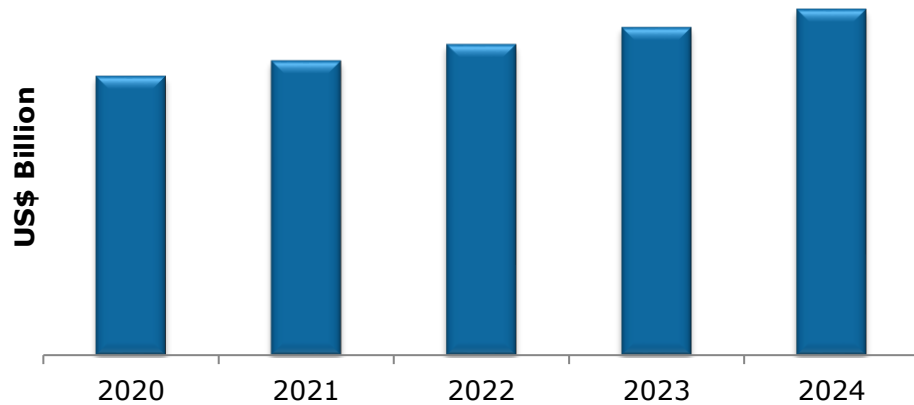
Global MIS Spinal Implant Market by Value



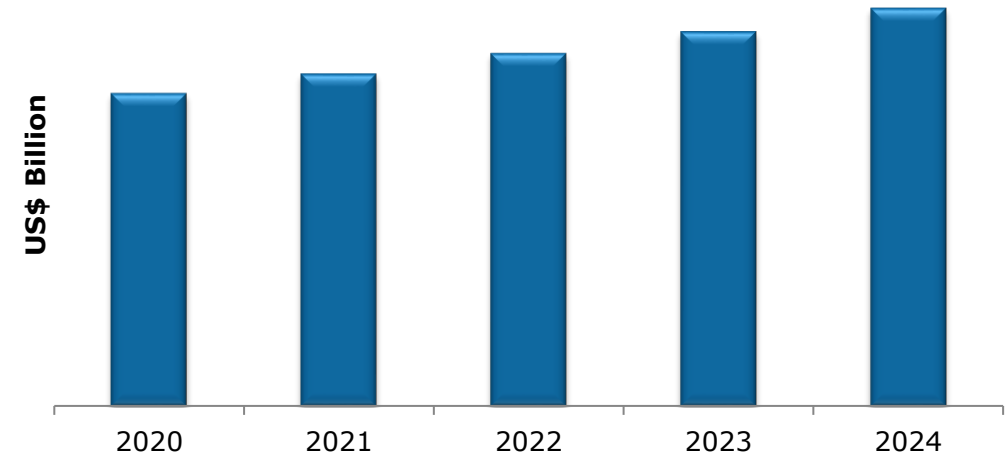
CAGRs	
2020-2024	xx%

Global Spinal Implant Market Regional Analysis

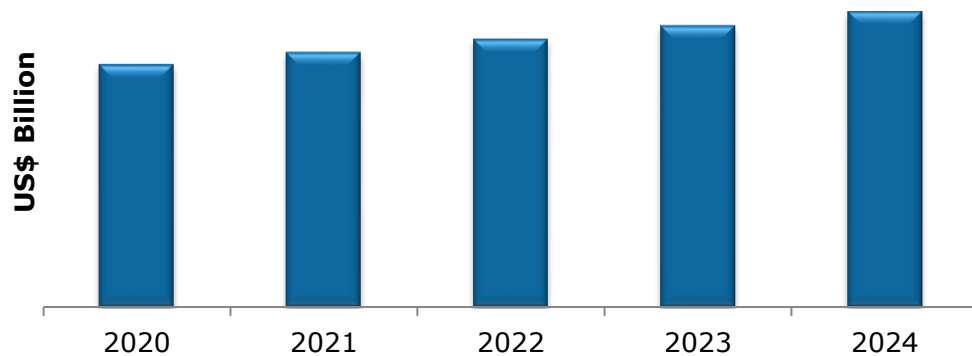
The US Spinal Implant Market by Value



Asia Pacific Spinal Implant Market by Value

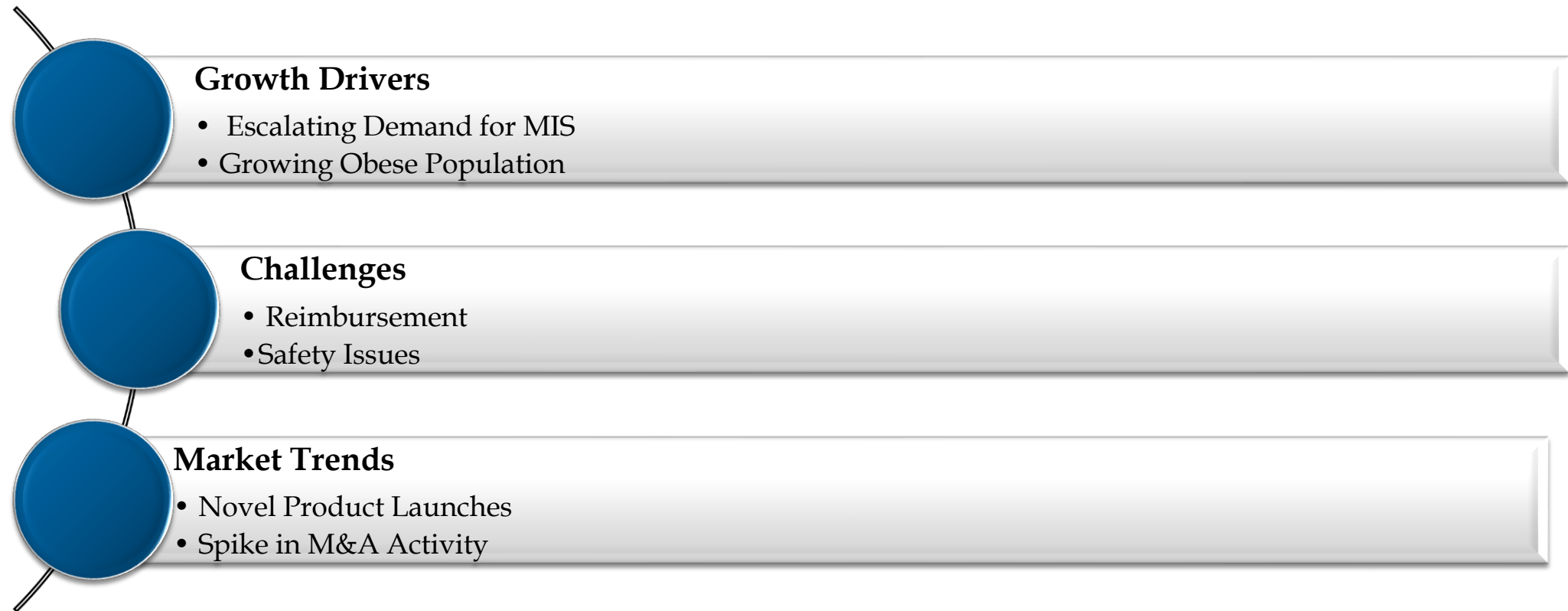


Europe Spinal Implant Market by Value



CAGRs	
2020-2024	xx%

Global Spinal Implant Market : Dynamics



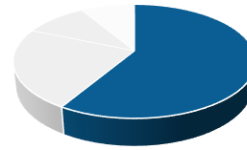
Global Spinal Implant Market: Competitive Landscape

Players Profiled

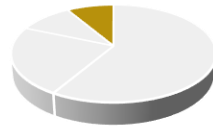
- Medtronic Plc



- Johnson & Johnson (DePuy Synthes)



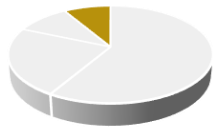
- NuVasive



- Globus Medical



- Stryker Corporation



Note: The graphs on this slide are only for sample representation.