

# Global Airport Baggage Protection Market: Size, Trends & Forecasts (2017-2021)

July 2017



# Global Airport Baggage Protection Market Report

## Scope of the Report

The report titled "Global Airport Baggage Protection Market: Size, Trends & Forecasts (2017-2021)", provides an in-depth analysis of the global airport baggage protection market by value. The report also gives an insight of the global airport market and airport retail market by value and by segments.

The report also assesses the key opportunities in the market and outlines the factors that are and will be driving the growth of the industry. Growth of the overall global airport baggage protection market has also been forecasted for the period 2017-2021, taking into consideration the previous growth patterns, the growth drivers and the current and future trends.

The airport baggage protection market is still very fragmented with three leading players, SecureWrap, TrueStar and Safe Bag. The airport baggage protection market has a plenty room for consolidation.

Further, key players of the global airport baggage protection market SecureWrap, TrueStar Group SpA and Safe Bag Group are also profiled with their financial information and respective business strategies.

## Company Coverage

Safe Bag Group

TrueStar Group SpA

SecureWrap

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## Executive Summary

The airport retail consists of retail shopping centres into differentiated businesses that attract the interest of entrepreneurs in the commercial sectors. The landscape in airport retail is constantly evolving as changes in consumer behaviour and retail strategy develop at significant pace. Enhanced technology, sophisticated customer data and consumer demands – set against a context of challenging macro-economic conditions – have all combined to create this environment.

The airport retail by segments include, Services, Electronics, Hypermarkets, Main Stores, etc.

The airport baggage refers to the baggage that is shipped much earlier or simultaneously to the passengers' flight at the destination point or the arrival point. In airport terminals a baggage reclaim area is where the passengers on arrival claim their checked-in baggage after disembarking from an airline flight.

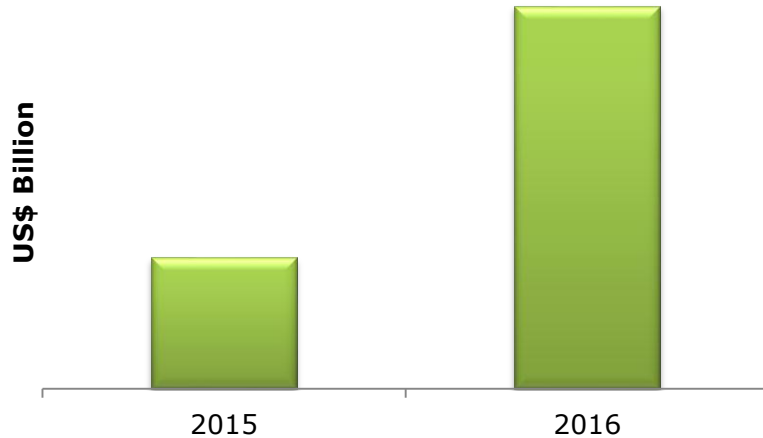
To prevent baggage loss, damage, misplace during the check-in phase in the airports during the check-in phase to uploading the baggage for shipping, several companies or market players have evolved and are tapping this field referred to as Airport Baggage Protection.

The airport baggage protection is a sub-segment of a much bigger and wider airport retail. The airport luggage-wrapping service stations are located in the check-in areas. The passenger makes a payment in the machine and spew out a durable plastic that is wrapped around the suitcase. The baggage is protected and tracked through a guaranteed film wrapping.

The global airport baggage protection market has increased at a significant CAGR during the last couple of years and projections are made that the market would rise in the next four years i.e. 2017-2021 tremendously. The airport baggage protection market is expected to increase due to growth in GDP per-capita, international tourism, etc. Yet, the market faces some challenges such as, global economic downturn, high probability of terror attack, etc.

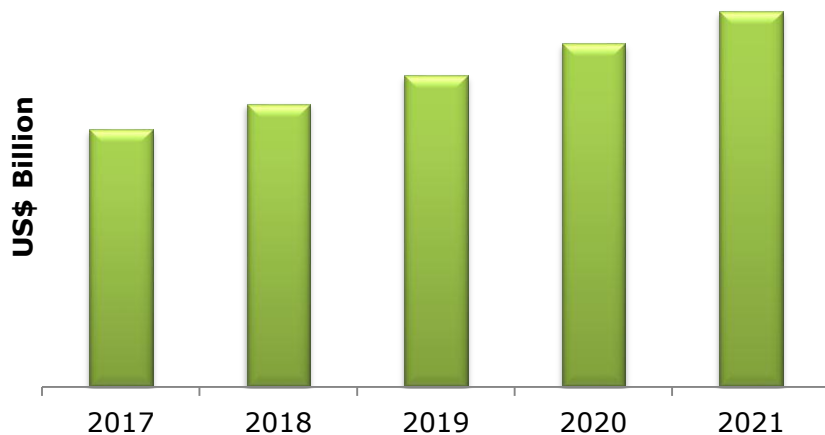
# Global Airport Retail Market Overview

Global Airport Retail Market by Value;  
2015-2016 (US\$ Billion)

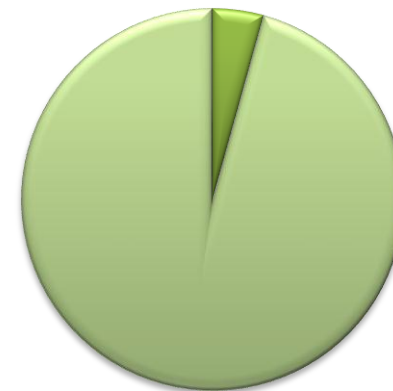


The global airport retail market by value was at US\$...billion in 2016 as compared to US\$...billion in 2015. The global airport retail market by value is estimated to rise to US\$...billion by 2021 from US\$...billion in 2017 at a CAGR of ...% over the years 2017-2021. The global airport retail market could be segmented into ... and .... The major segment was ... with ...% share in 2015.

Global Airport Retail Market by Value;  
2017-2021 (US\$ Billion)

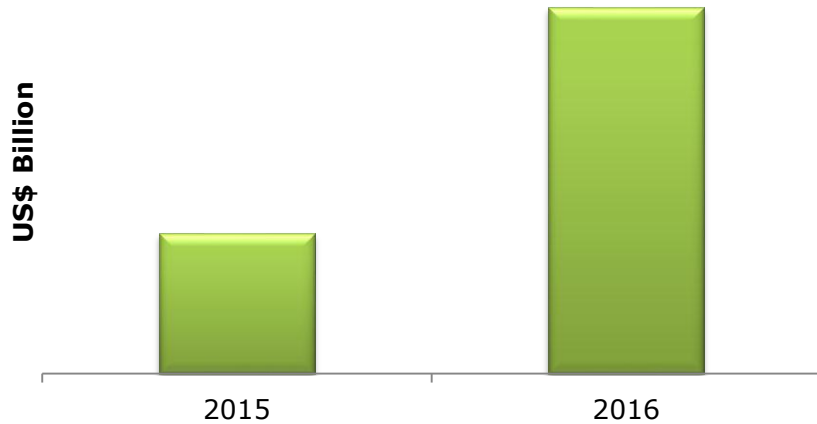


Global Airport Retail Market by Segments;  
2015 (Percentage, %)

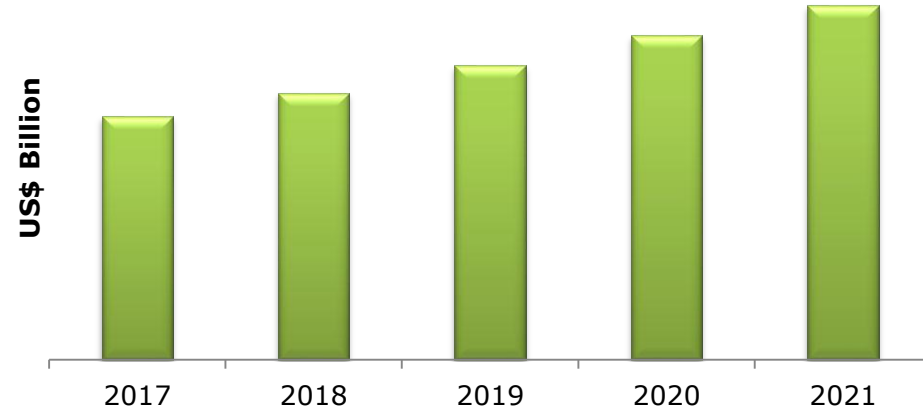


# Global Airport Baggage Market Overview

Global Airport Baggage Protection Market by Value; 2015-2016 (US\$ Billion)



Global Airport Baggage Protection Market by Value; 2017-2021 (US\$ Billion)



The global airport baggage protection market was valued at US\$...billion in 2016. The global airport baggage protection market by value is anticipated to increase to US\$...billion by 2021 from US\$...billion in 2017 at a CAGR of ...% over the years 2017-2021.

# Global Airport Baggage Protection Market Players by Penetration

**Table : Global Airport Baggage Protection Market Players by Penetration**

<b>Company</b>	<b>Origin Base</b>	<b>Presence in Airports</b>	<b>Presence Across Countries</b>	<b>Focus Regions</b>
Secure Wrap	The US	XX	XX	XX
TrueStar	Italy	XX	XX	XX
SafeBag	Italy	XX	XX	XX

*Source: Daedal Research*

The airport baggage protection market is ..... The largest company among the three leading companies is ...

The Secure Wrap is the US based company with operations in ...airports.