

Global Chemical Distribution Market: Analysis  
By Product Type (Commodity Chemicals and  
Speciality Chemicals), By End User  
(Construction, Automotive and Transport,  
Industrial Manufacturing, Pharmaceuticals,  
Agriculture, Consumer Goods, Textiles and  
Others), By Region Size and Trends with  
Impact of COVID-19 and Forecast up to 2027

December 2022



# Global Chemical Distribution Market: Coverage

Executive Summary and Scope

Introduction/Market Overview

Global Market Analysis

Regional Market Analysis

Impact Of COVID 19

Dynamics

Competitive Landscape

Company Profiling

# Global Chemical Distribution Market: Coverage

## Scope of the Report

Attributes	Details
Title	Global Chemical Distribution Market: Analysis By Product Type (Commodity Chemicals and Speciality Chemicals), By End User (Construction, Automotive and Transport, Industrial Manufacturing, Pharmaceuticals, Agriculture, Consumer Goods, Textiles and Others), By Region Size and Trends with Impact of COVID-19 and Forecast up to 2027
Coverage	Global and Regional
Regional Coverage	North America (The US, Canada, and Mexico), Europe (Germany, France, Italy, UK and Rest of Europe), Asia Pacific (China, Japan, South Korea, India and Rest of Asia Pacific), Latin America and Middle East and Africa.
Market Influencing Variables	Growth Drivers, Challenges, Market Trends
Forecast Period of Market	2022-2027
Competition in the Market	Fragmented
Key Players	IMCD N.V. (IMCD Group), Brenntag S.E, Univar Solutions Inc. (UNVR), Sojitz Corporation (solvadis deutschland gmbh), Azelis Group NV, ICC Industries Inc. (ICC Chemical Corporation), Tricon Energy Inc., Omya AG, Biesterfeld AG, HELM AG, Petrochem Middle East FZE, Sinochem Corporation (Sinochem Plastics Co., Ltd.) and Manuchar N.V.

# Global Chemical Distribution Market: Coverage

## Executive Summary

Chemical distribution refers to packaging, storage and transportation of bulk and packaged chemicals. The process involves distribution of chemical substances and provision of customized solutions by chemical distributors to different sectors including pharmaceuticals, construction, agriculture, consumer goods and automotive. The global chemical distribution market in 2021 stood at US\$266.67 billion, and is likely to reach US\$374.52 billion by 2027. The market would grow at a CAGR of 5.89% over the projected period of 2022-2027.

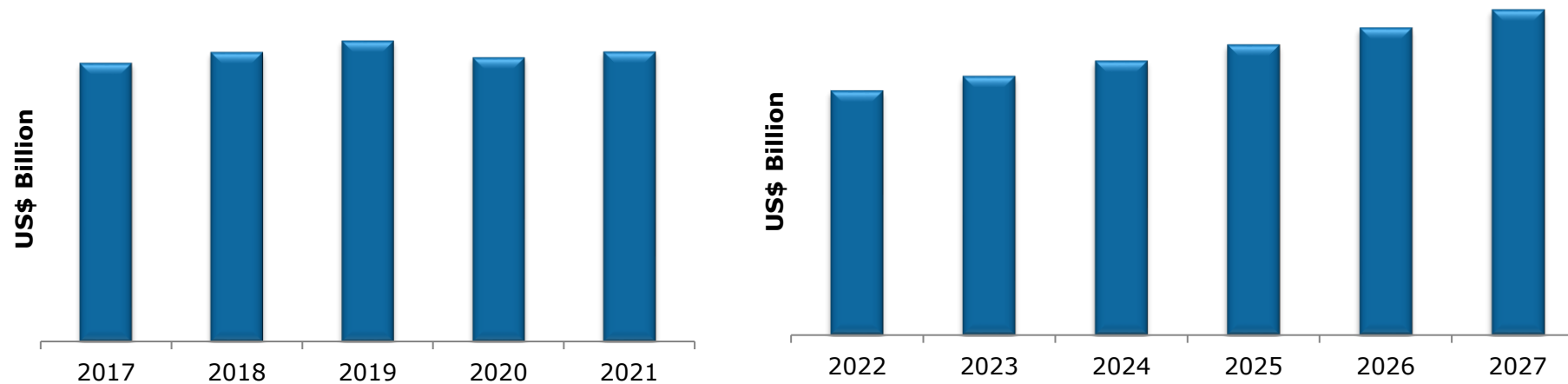
The chemical distribution market can be segmented on the basis of product type (commodity chemicals and speciality chemicals) and end user (construction, textiles, automotive and transport, industrial manufacturing, pharmaceuticals, agriculture, consumer goods and others). Commodity chemicals distribution market accounted for the largest share in global chemical distribution market owing to extensive consumption of commodity chemicals across various end user industries, rising gross domestic product (GDP) of emerging economies and rapid industrialization. While on the basis of end user, pharmaceutical chemical distribution market is the fastest growing segment of the global chemical distribution market because of rising investments across healthcare sector and emergence of several chronic health disorders, increasing the demand for medical equipment and pharmaceutical products like active pharmaceutical ingredients, supplied by chemical distributors.

The COVID-19 brought in many changes in the world in terms of reduced productivity, loss of life, business closures, lockdown and closing down of factories and organizations. So, with COVID-19 forcing both chemical and end user industries to cut down on their production, there was a sudden fall in both demand and consumption of these chemical compounds, resulting in lower demand for chemical distribution services by chemical manufactures for distribution of these chemicals to end user industries. Therefore, the global impact of COVID-19 on chemical distribution market turned out to be negative across all regions.

The global chemical distribution market has increased from 2020-2021 and projections are made that the market would continue to rise in the next five years i.e. 2022-2027. The demand for chemical distribution services has increased significantly in recent years owing to growth of chemical industry, rising demand from other end user industries, digitalization, globalization, etc. Further, the market is expected to grow as a result of increasing investment in research and development, integration of AI into chemical distribution, outsourcing, consolidation, etc. Yet the market faces some challenges such as rising complexities in chemical logistics, growing environmental and safety concerns etc.

# Chemical Distribution Market: Global Analysis

## Global Chemical Distribution Market by Value



CAGR	
2022-2027	xx%

Global chemical distribution market was valued at US\$... billion in 2021 and is anticipated to reach up to US\$... billion by 2027 from US\$... billion in 2022, with a CAGR of xx%.

# Chemical Distribution Market: Global Analysis

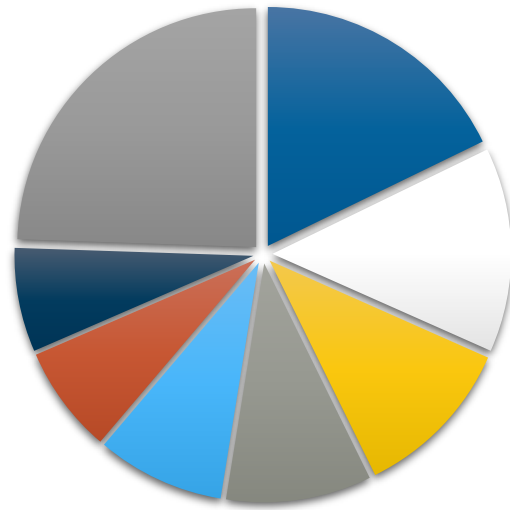
**Global Chemical Distribution Market by Product Type; 2021**



Product Type	Share
Commodity Chemicals	xx%
Speciality Chemicals	xx%

# Chemical Distribution Market: Global Analysis

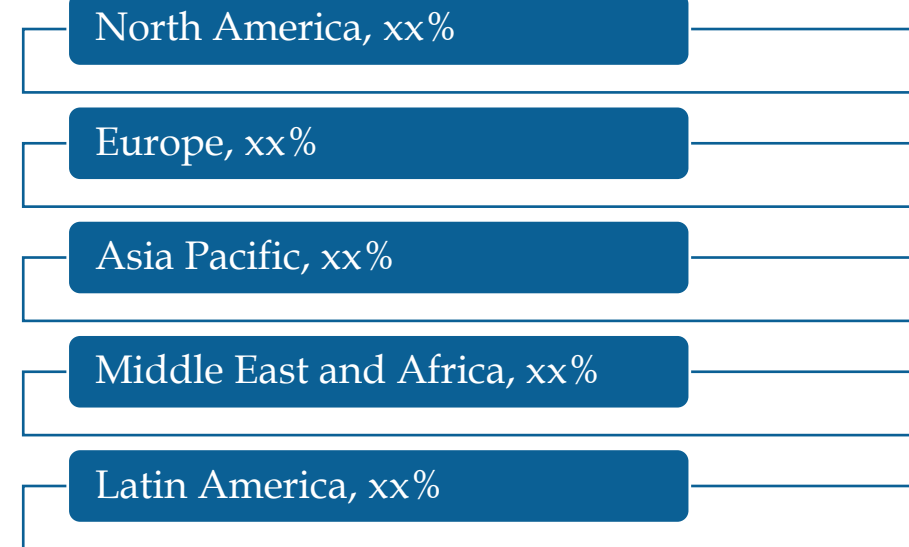
**Global Chemical Distribution Market by End User; 2021**



End User	Share
Construction	xx%
Automotive and Transport	xx%
Industrial Manufacturing	xx%
Pharmaceuticals	xx%
Agriculture	xx%
Consumer Goods	xx%
Textiles	xx%
Others	xx%

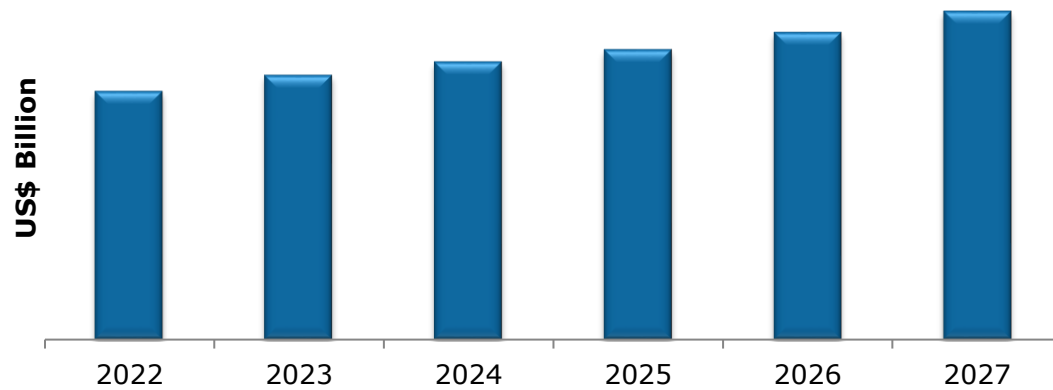
# Chemical Distribution Market: Global Analysis

Global Chemical Distribution Market by Region; 2021

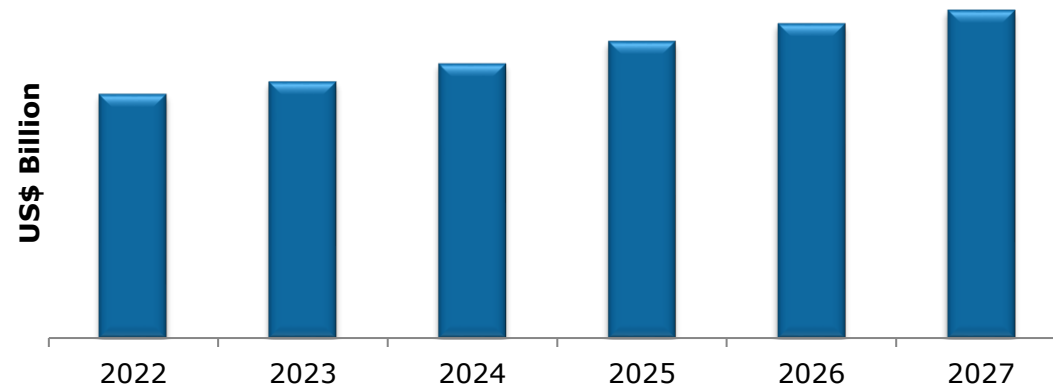


# Chemical Distribution Market: Product Type Analysis

## Global Commodity Chemicals Market by Value



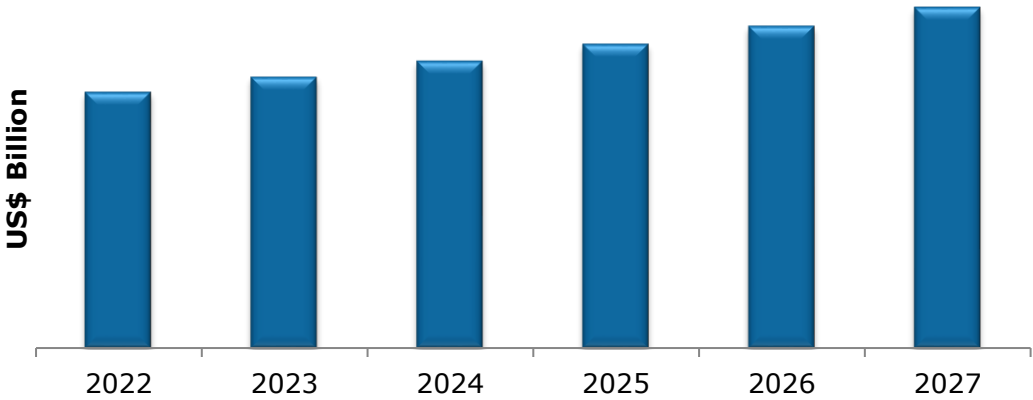
## Global Speciality Chemicals Market by Value



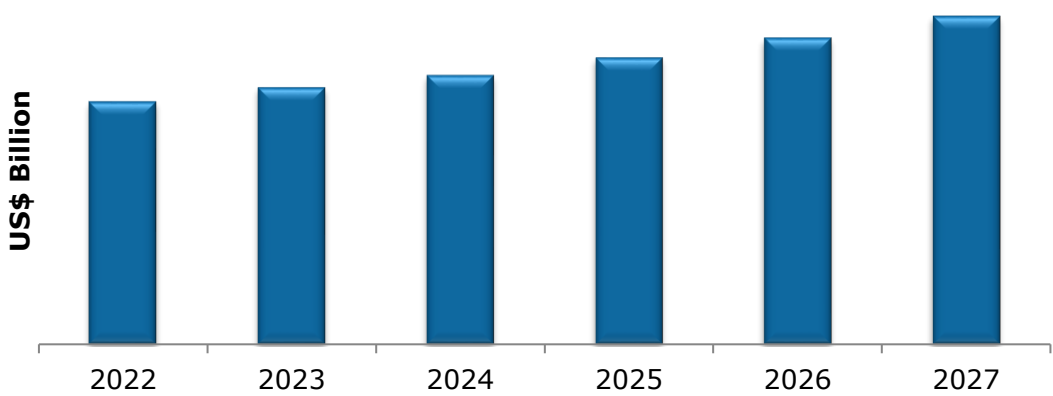
Product Type	CAGR (2022-2027)
Commodity Chemicals	xx%
Speciality Chemicals	xx%

# Chemical Distribution Market: End User Analysis

Global Construction Chemical Distribution Market by Value



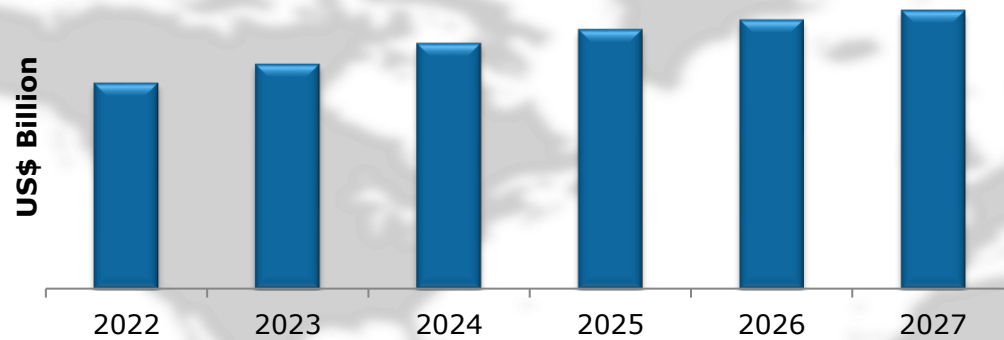
Global Pharmaceuticals Chemical Distribution Market by Value



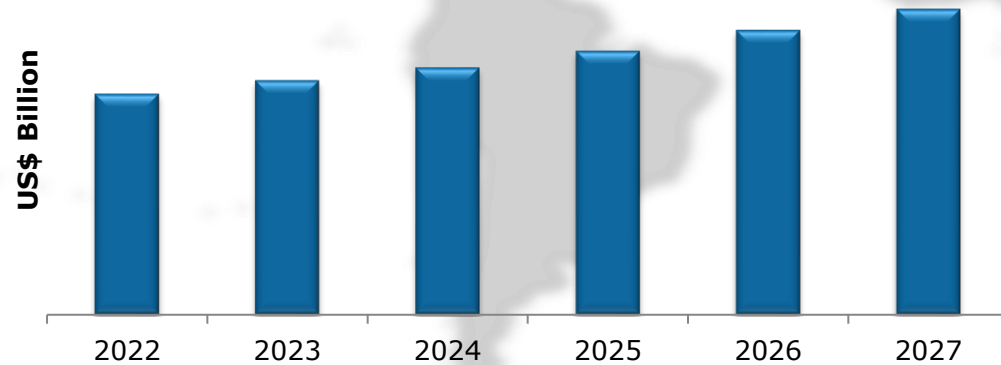
End User	CAGR (2022-2027)
Construction	xx%
Automotive and Transport	xx%
Industrial Manufacturing	xx%
Pharmaceuticals	xx%
Agriculture	xx%
Consumer Goods	xx%
Textiles	xx%
Others	xx%

# Chemical Distribution Market: Regional Analysis

## North America Chemical Distribution Market by Value



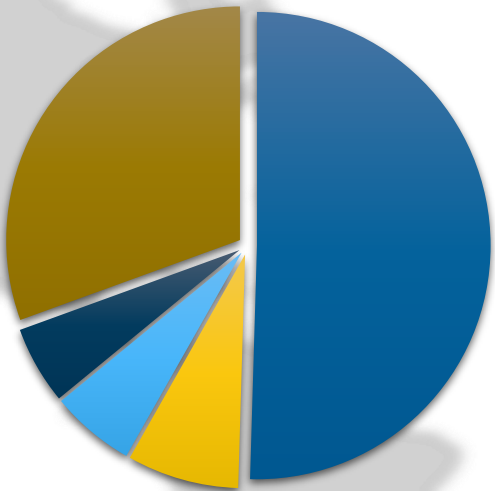
## Asia Pacific Chemical Distribution Market by Value



Region	CAGR (2022-2027)
North America	xx%
Europe	xx%
Asia Pacific	xx%
Middle East and Africa	xx%
Latin America	xx%

# Asia Pacific Chemical Distribution Market: An Analysis

Asia Pacific Chemical Distribution Market by Region; 2021



Region	Share (2021)	CAGR (2022-2027)
China	xx%	xx%
Japan	xx%	xx%
South Korea	xx%	xx%
India	xx%	xx%
Rest of Asia Pacific	xx%	xx%

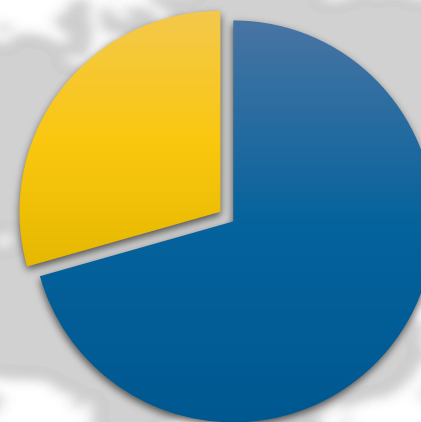
# North America Chemical Distribution Market: An Analysis

North America Chemical Distribution Market by Region; 2021



Region	Share (2021)	CAGR (2022-2027)
The US	xx%	xx%
Canada	xx%	xx%
Mexico	xx%	xx%

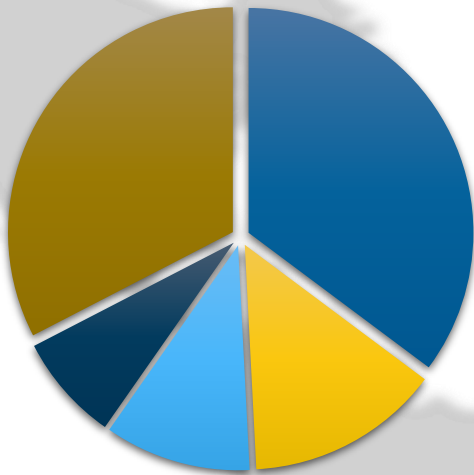
The US Chemical Distribution Market by Product Type; 2021



Product Type	Share	CAGR (2022-2027)
Commodity Chemicals	xx%	xx%
Speciality Chemicals	xx%	xx%

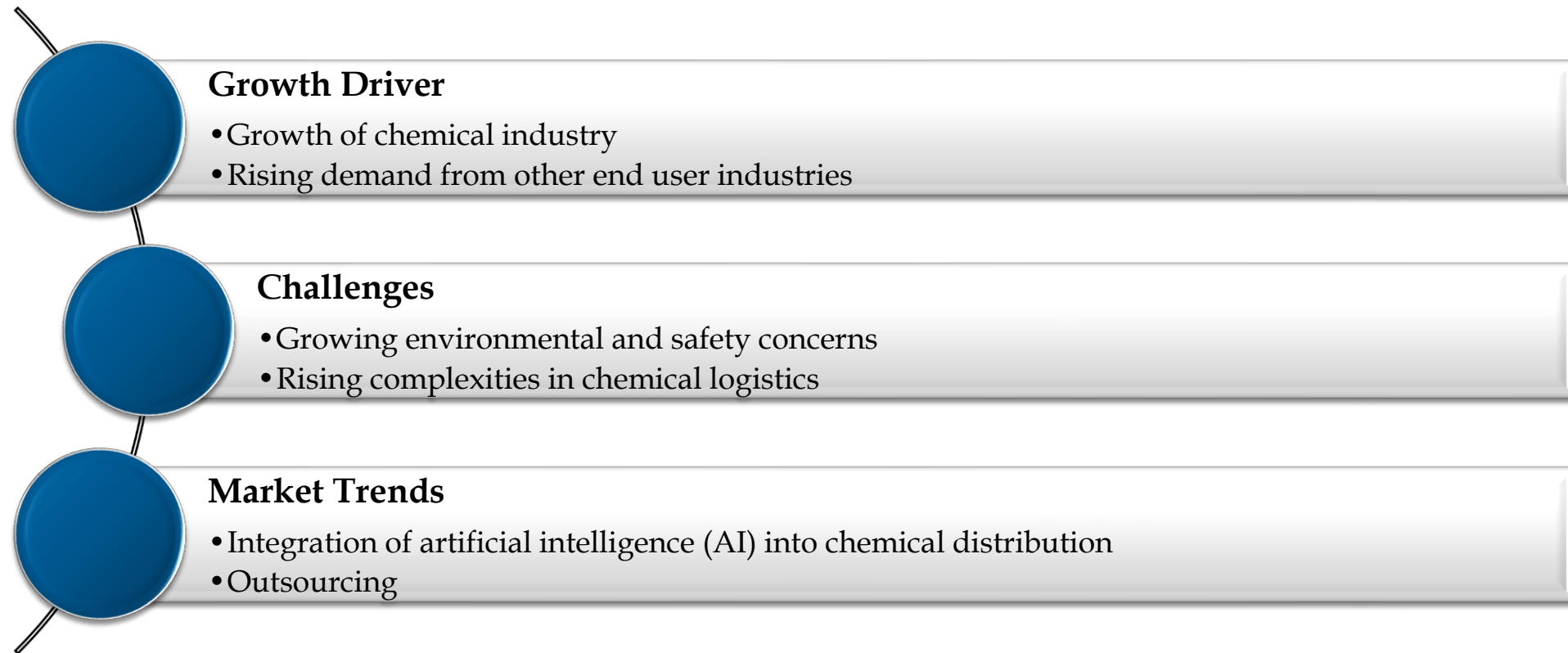
# Europe Chemical Distribution Market: An Analysis

Europe Chemical Distribution Market by Region; 2021



Region	Share (2021)	CAGR (2022-2027)
Germany	xx%	xx%
UK	xx%	xx%
France	xx%	xx%
Italy	xx%	xx%
Rest of Europe	xx%	xx%

# Global Chemical Distribution Market: Dynamics



# Global Chemical Distribution Market: Competitive Landscape

## Players Profiled

- ❑ IMCD N.V. (IMCD Group)
- ❑ Brenntag S.E.
- ❑ Univar Solutions Inc. (UNVR)
- ❑ Sojitz Corporation (solvadis deutschland gmbh)
- ❑ Azelis Group NV
- ❑ ICC Industries Inc. (ICC Chemical Corporation)
- ❑ Tricon Energy Inc.
- ❑ Omya AG
- ❑ Biesterfeld AG
- ❑ HELM AG
- ❑ Petrochem Middle East FZE
- ❑ Sinochem Corporation (Sinochem Plastics Co., Ltd.)
- ❑ Manuchar N.V.

## Global Chemical Distribution Players by Market Size; 2021

