

Global Merchant API Market:  
Analysis By Molecular Type, By  
Segment, By Type, By Type of  
Synthesis, By End-User, By  
Region Size And Trends With  
Impact Of COVID-19 And  
Forecast up to 2027

January 2023



# Global Merchant API Market: Coverage

Executive Summary and Scope

Introduction/Market Overview

Global Market Analysis

Regional Market Analysis

Impact Of COVID 19

Dynamics

Competitive Landscape

Company Profiling

# Global Merchant API Market: Coverage

## Scope of the Report

Attributes	Details
Title	Global Merchant API Market: Analysis By Molecular Type, By Segment, By Type, By Type of Synthesis, By End-User, By Region Size And Trends With Impact Of COVID-19 And Forecast up to 2027
Coverage	Global and Regional
Regional Coverage	North America (The US, Canada, and Mexico), Asia Pacific (China, India, and Rest of the Asia Pacific), Europe (Germany, The UK, France, Italy, Spain, and Rest of the Europe), and Rest of the World
Market Influencing Variables	Growth Drivers, Challenges, Market Trends
Forecast Period of Market	2022-2027
Competition in the Market	Highly Fragmented
Key Players	Pfizer Inc. (Pfizer CenterOne), Bachem Holding AG, Thermo Fisher Scientific Inc., Teva Pharmaceutical Industries Ltd. (Teva API), Sanofi (EuroAPI), Siegfried Holding AG, Lonza Group AG, PolyPeptide Group AG, Divi's Laboratories Limited, Centriant Pharmaceuticals, Cambrex, Fabbrica Italiana Sintetici

# Global Merchant API Market: Coverage

## Executive Summary

The merchant API (or contract manufacturing) sits within the wider Pharma value chain and encompasses all activities related to the development and manufacture of active pharmaceutical ingredients (API) both for products clinical trials and commercial products. The global merchant API market was valued at US\$79.50 billion in 2021. The market value is expected to reach US\$119.11 billion by 2027, growing at a CAGR of 6.97% over the projected period of 2022-2027.

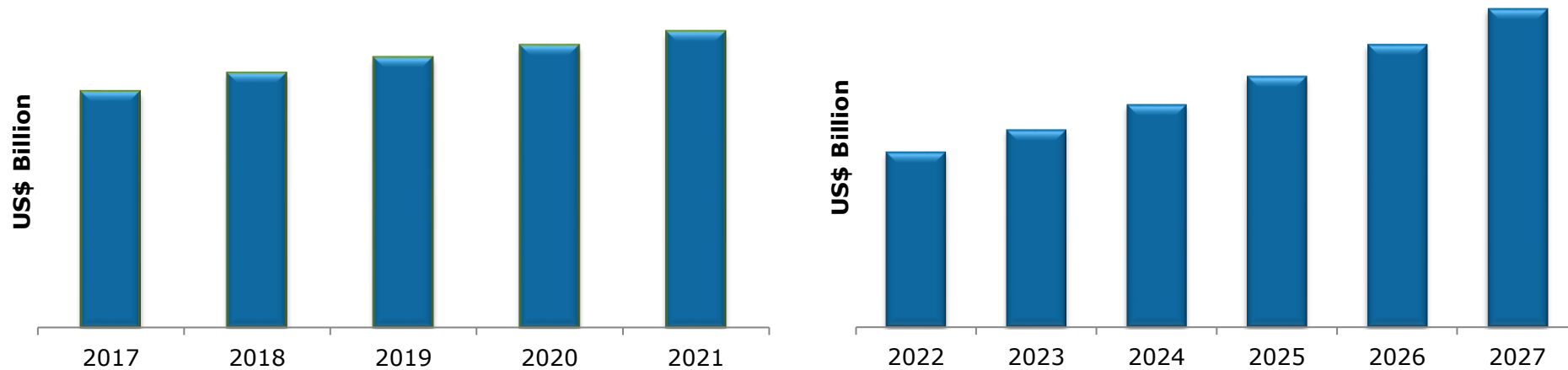
The global merchant API market can be segmented based on molecular type (Small Molecules and Large Molecules), segment (CDMO and API Solutions), type (Innovative API and Generic API), and type of synthesis (Synthetic and Biotech). CDMO market has been further bifurcated based on molecular type: Small Molecule and Large Molecule. CDMO has been also analyzed based on end-user: Peptides, Oligos, and Others.

In 2020, the global merchant API have experienced slower growth. Lower pharmaceutical volume demand has been seen in several areas, with lower rates of doctor visits and new diagnoses. However, many other contract manufacturing organizations saw some significantly increased demand related to new COVID vaccines and therapeutics projects. A significant spike in demand for novel drugs has led to the higher manufacturing, export, and import of APIs thus, leading to an average price hike in API products and intermediates. Moreover, favorable policies and initiatives taken by various governments are expected to smoothen the production of APIs in the long run, and this would support the merchant API market growth in the post-COVID era.

The global merchant API market observed progressive growth in the past few years and anticipations are made that during the forecasted period (2022-2027), the market would further augment at an escalating growth rate. The global merchant API market growth is predicted to be supported by numerous growth drivers such as increasing incidence of chronic and lifestyle diseases, aging population, increasing healthcare expenditure, increasing research and development spending, growing pharmaceutical industry, growing pharma outsourcing trend, and many other factors. Conversely, the market growth would be negatively impacted by various challenges such as strict laws and regulations, lack of transparency and loss of control, etc. Moreover, the market growth would succeed in various market trends like growing use of artificial intelligence, new drug approvals, increasing patent expiry, etc.

# Merchant API Market: Global Analysis

## Global Merchant API Market by Value

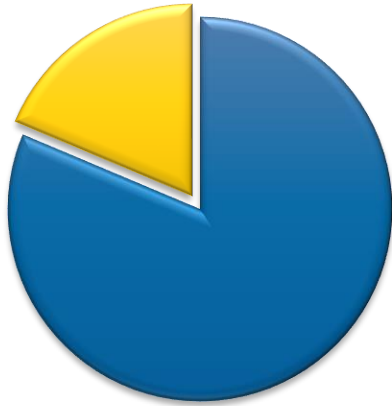


CAGR	
2017-2021	xx%
2022-2027	xx%

Global Merchant API market was valued at US\$... billion in 2021 and is anticipated to reach up to US\$... billion by 2027 from US\$... billion in 2022, with a CAGR of xx%.

# Merchant API Market: Global Analysis

Global Merchant API Market by Molecular Type; 2021



Molecular Type	Share
Small Molecules	xx%
Large Molecules	xx%

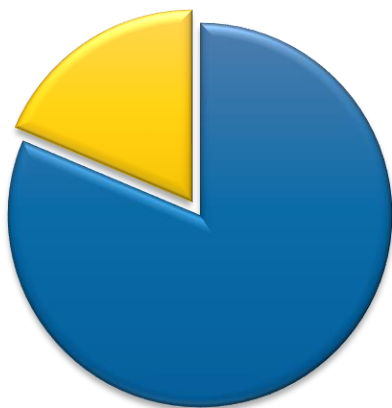
Global Merchant API Market by Segment; 2021



Segment	Share
CDMO	xx%
API Solutions	xx%

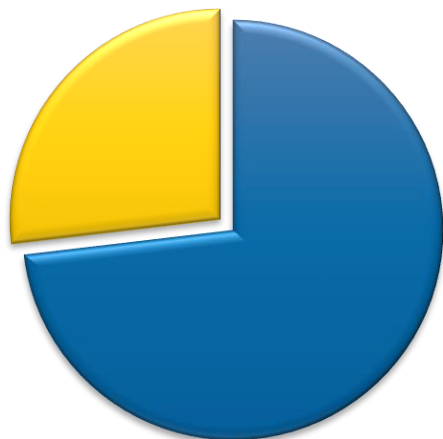
# Merchant API Market: Global Analysis

Global Merchant API Market by Type; 2021



Molecular Type	Share
Innovative API	xx%
Generic API	xx%

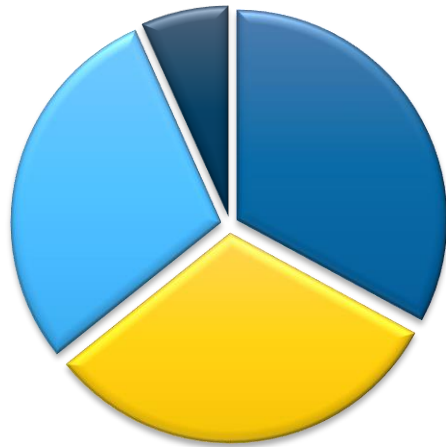
Global Merchant API Market by Type of Synthesis; 2021



Type of Synthesis	Share
Synthetic	xx%
Biotech	xx%

# Merchant API Market: Global Analysis

**Global Merchant API Market by Region; 2021**



North America, xx%

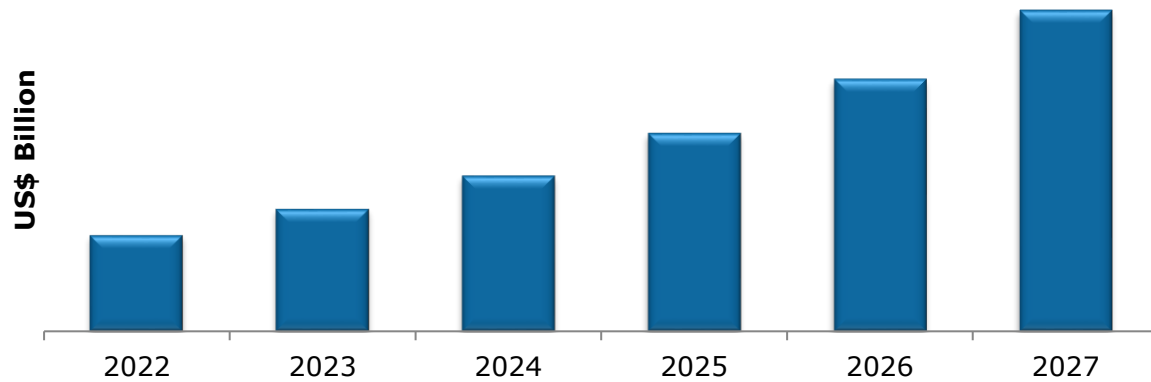
Asia Pacific, xx%

Europe, xx%

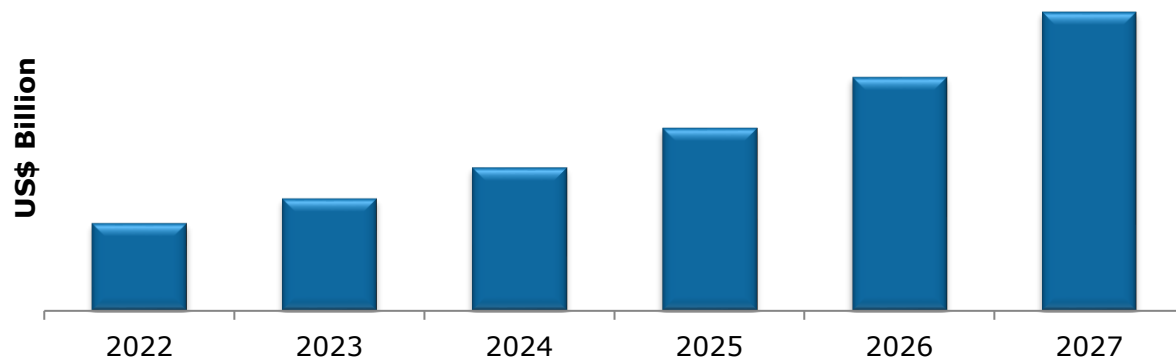
Rest of the World (ROW), xx%

# Merchant API Market: Molecular Type Analysis

## Global Small Molecules Merchant API Market by Value



## Global Large Molecules Merchant API Market by Value



Molecular Type	CAGR (2022-2027)
Small Molecules	xx%
Large Molecules	xx%

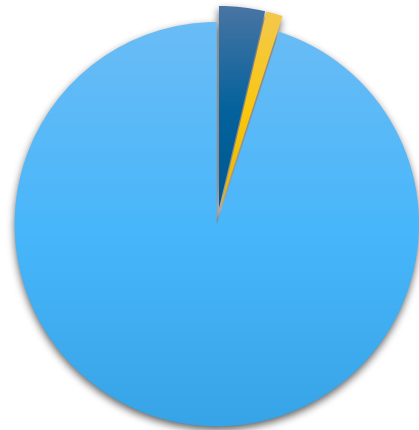
# Merchant API Market: Segment Analysis

## Global Merchant API CDMO Market by Molecular Type; 2021



Molecular Type	Share 2021	CAGR (2022-2027)
Small Molecules	xx%	xx%
Large Molecules	xx%	xx%

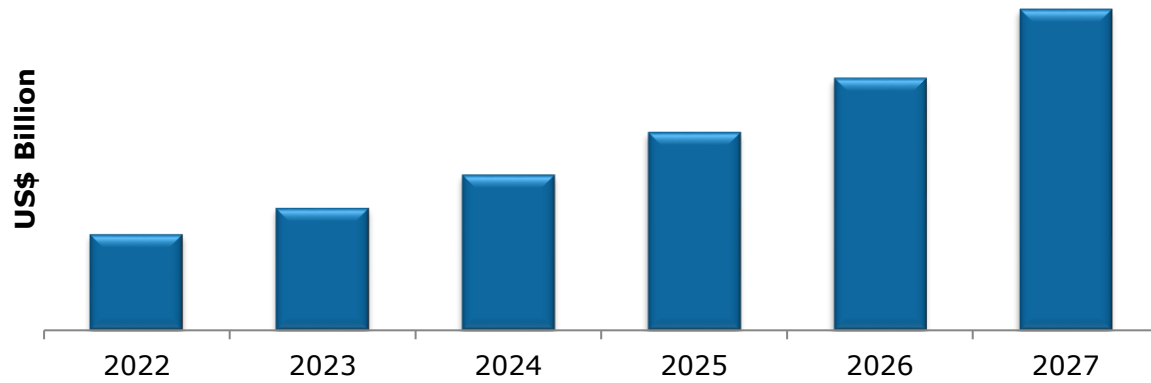
## Global Merchant API CDMO Market by End-User; 2021



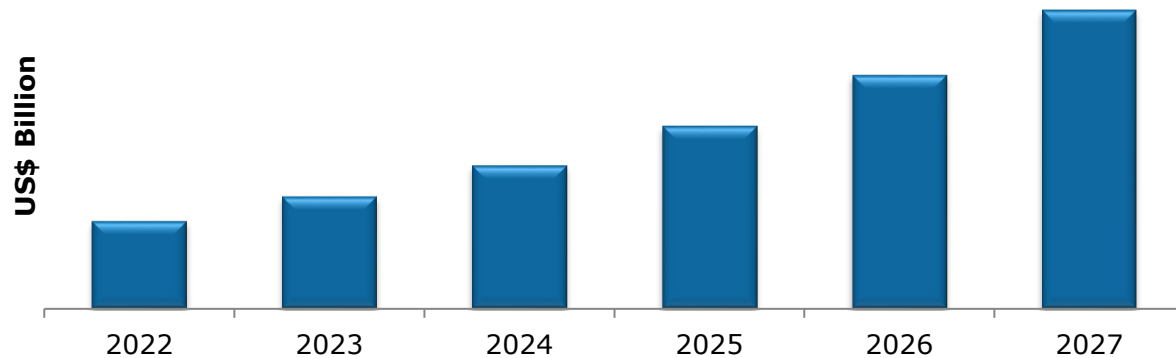
End-User	Share 2021	CAGR (2022-2027)
Peptides	xx%	xx%
Oligos	xx%	xx%
Others	xx%	xx%

# Merchant API Market: Type Analysis

## Global Innovative Merchant API Market by Value



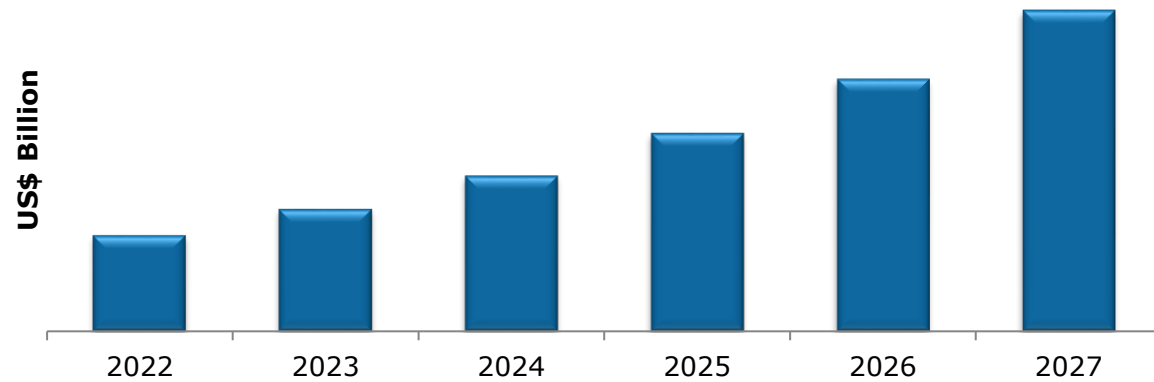
## Global Generic Merchant API Market by Value



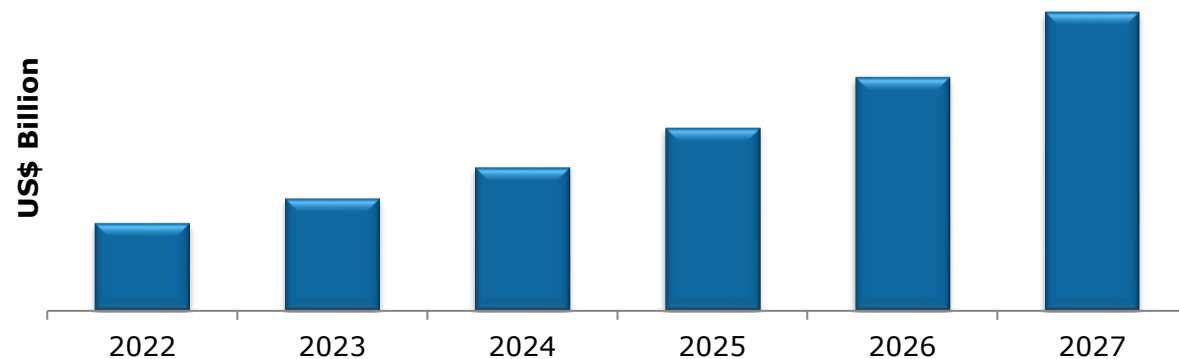
Type	CAGR (2022-2027)
Innovative API	xx%
Generic API	xx%

# Merchant API Market: Type of Synthesis Analysis

## Global Synthetic Merchant API Market by Value



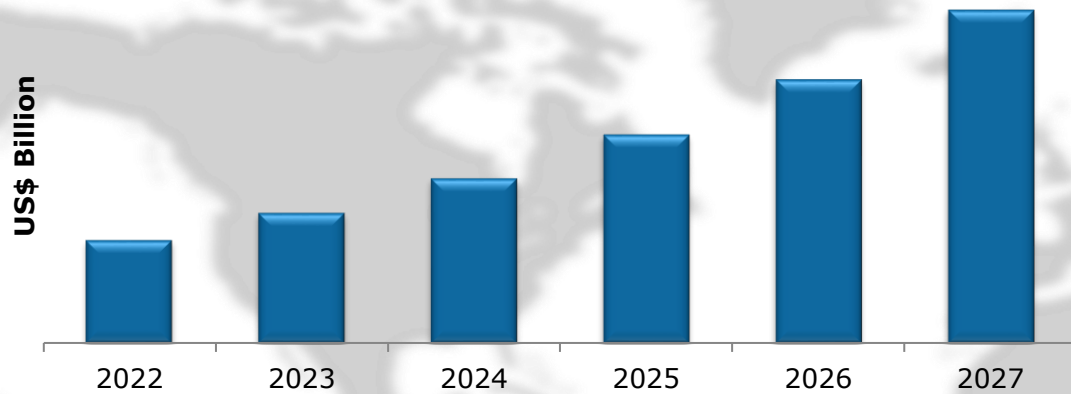
## Global Biotech Merchant API Market by Value



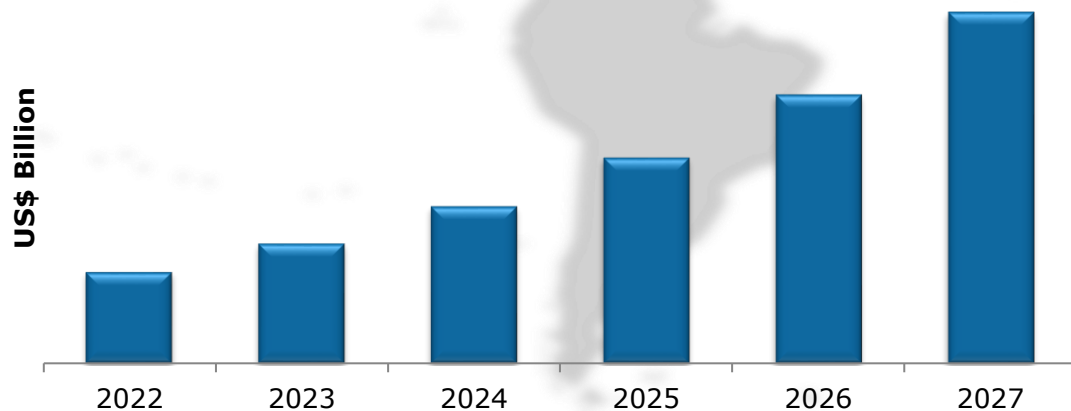
Type of Synthesis	CAGR (2022-2027)
Synthetic	xx%
Biotech	xx%

# Merchant API Market: Regional Analysis

## North America Merchant API Market by Value



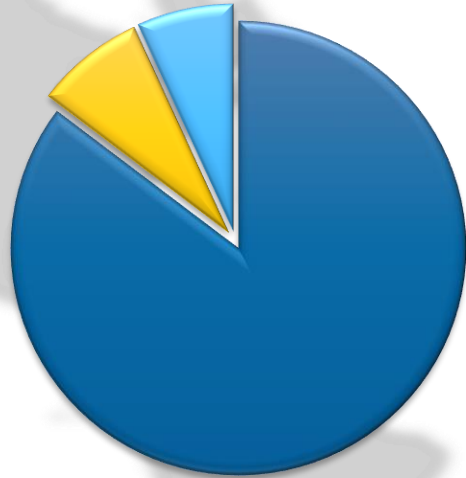
## Asia Pacific Merchant API Market by Value



Region	CAGR (2022-2027)
North America	xx%
Asia Pacific	xx%
Europe	xx%
Rest of the World (ROW)	xx%

# North America Merchant API Market: An Analysis

North America Merchant API Market by Region; 2021



Region	Share (2021)	CAGR (2022-2027)
The US	xx%	xx%
Canada	xx%	xx%
Mexico	xx%	xx%

# Asia Pacific Merchant API Market: An Analysis

Asia Pacific Merchant API Market by Region; 2021



Region	Share (2021)	CAGR (2022-2027)
China	xx%	xx%
India	xx%	xx%
Rest of Asia Pacific	xx%	xx%

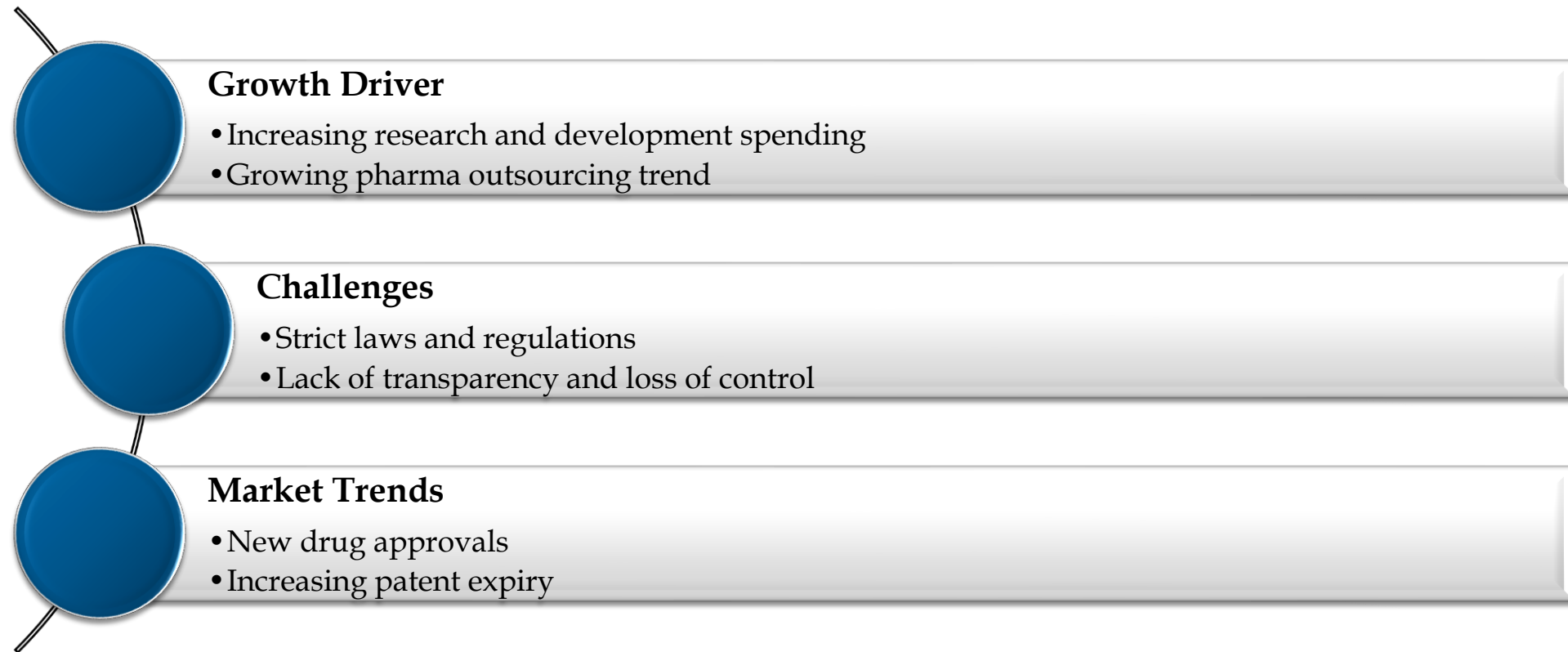
# Europe Merchant API Market: An Analysis

Europe Merchant API Market by Region; 2021



Region	Share (2021)	CAGR (2022-2027)
Germany	xx%	xx%
UK	xx%	xx%
France	xx%	xx%
Italy	xx%	xx%
Spain	xx%	xx%
Rest of Europe	xx%	xx%

# Global Merchant API Market: Dynamics



# Global Merchant API Market: Competitive Landscape

## Players Profiled

- ❑ Pfizer Inc. (Pfizer CenterOne)
- ❑ Lonza Group AG
- ❑ Bachem Holding AG
- ❑ PolyPeptide Group AG
- ❑ Thermo Fisher Scientific Inc.
- ❑ Divi's Laboratories Limited
- ❑ Teva Pharmaceutical Industries Ltd. (Teva API)
- ❑ Centrient Pharmaceuticals
- ❑ Cambrex
- ❑ Sanofi (EuroAPI)
- ❑ Fabbrica Italiana Sintetici
- ❑ Siegfried Holding AG

Global Peptide Merchant API CDMO Players by Market Share; 2021 (Percentage, %)

