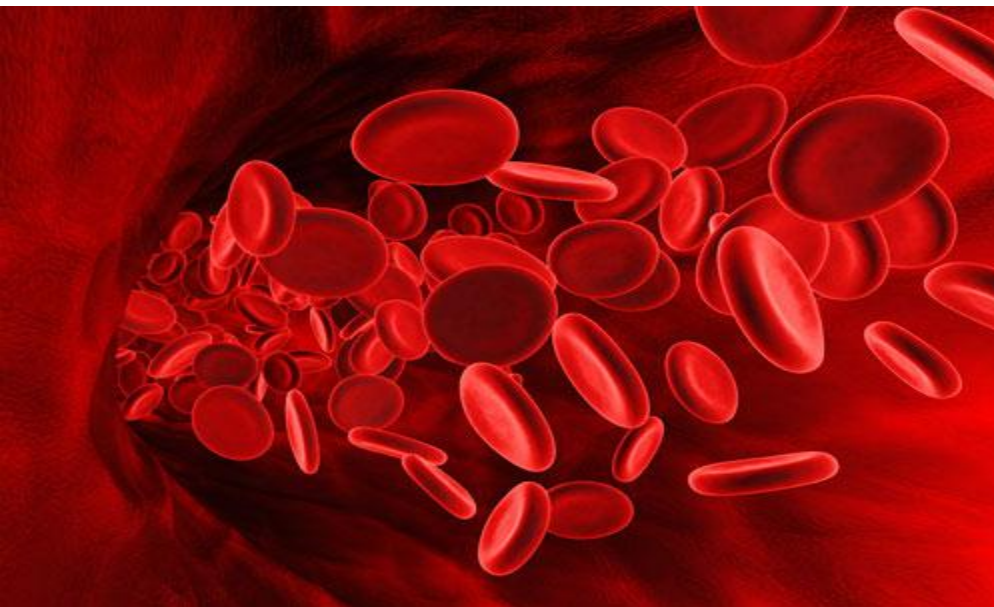


Global Anticoagulants Market: Size, Trends & Forecasts (2017-2021)

April 2017



Global Anticoagulants Market

Scope of the Report

The report entitled "Global Anticoagulants Market: Size, Trends & Forecasts (2017-2021)" provides an in-depth analysis of the global anticoagulants market with description of market size and growth. The analysis include market share by treatment, by segment, and by products.

The report also provides an analysis of injectable and oral anticoagulants available in the market. Details of Lovenox, Arixtra, Xarelto, Eliquis, Pradaxa and Savaysa has been provided in the report in terms of their global sales.

A brief analysis of the US anticoagulants market has also been provided in terms of value and sales of top four oral anticoagulant drugs in the region.

Furthermore, the report also assesses the key opportunities available in the market and outline the market dynamics that are and will be accountable for growth of the industry. Growth of the global anticoagulants market has also been forecasted for the period 2017-2021, taking into consideration previous growth outlines, growth drivers and the existing and forthcoming trends.

Bayer, BMS/Pfizer, Boehringer Ingelheim and Daiichi Sankyo are some of the key players operating in the global anticoagulants market, whose company profiling has been done in the report. This segment summarizes business overview, financial overview and the business strategies of the companies.

Global Anticoagulants Market

Company Coverage

Bayer Group

BMS/Pfizer

Boehringer Ingelheim

Daiichi Sankyo

Region/Country Coverage

The US

Global Anticoagulants Market

Executive Summary

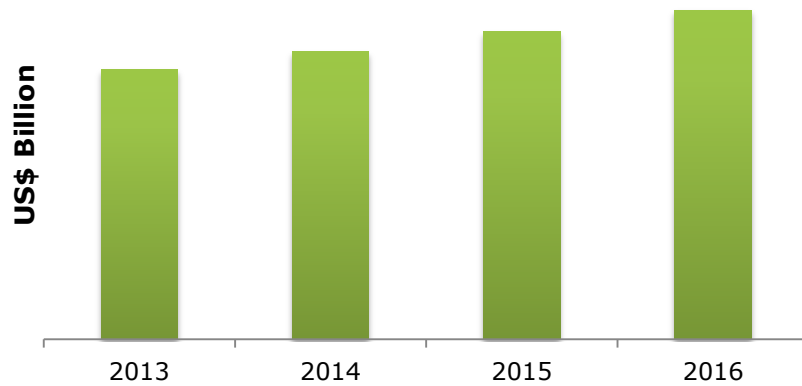
Anticoagulants which are also known as blood thinners are drugs that are prescribed to prevent blood from clotting or stop existing clots from getting larger. The drugs prevent harmful clots forming in heart, veins or arteries. Formation of clots in the blood can lead to heart attack or stroke. These drugs are used to treat strokes, myocardial infarctions, pulmonary embolisms, disseminated intravascular coagulation (DIC) and deep vein thrombosis (DVT)- all potentially life-threatening conditions. Anticoagulants work by interrupting the process involved in the formation of blood clots.

The most commonly prescribed anticoagulant is Warfarin. Newer types of anticoagulants are also available and are becoming increasingly common. These include rivaroxaban (Xarelto), dabigatran (Pradaxa), apixaban (Eliquis), and edoxaban (Savaysa/Lixiana). Warfarin and the newer alternatives are taken as tablets or capsules. There's also an anticoagulant called heparin that can be given by injection.

The global anticoagulants market has increased over the years and is expected to grow in the next four years i.e. 2017-2021, particularly due to development of novel oral anticoagulants (NOACs). The global anticoagulants market is supported by various growth drivers such as growing aging population, rising prevalence of coagulant disorders, increasing demand for NOACs, rising awareness about anticoagulants, etc. Yet, the market faces some challenges which are obstructing the growth of the market. Some of the challenges are stringent regulations from regulatory bodies, high cost of oral anticoagulants, major side-effects associated with the drugs, etc.

Global Anticoagulants Market

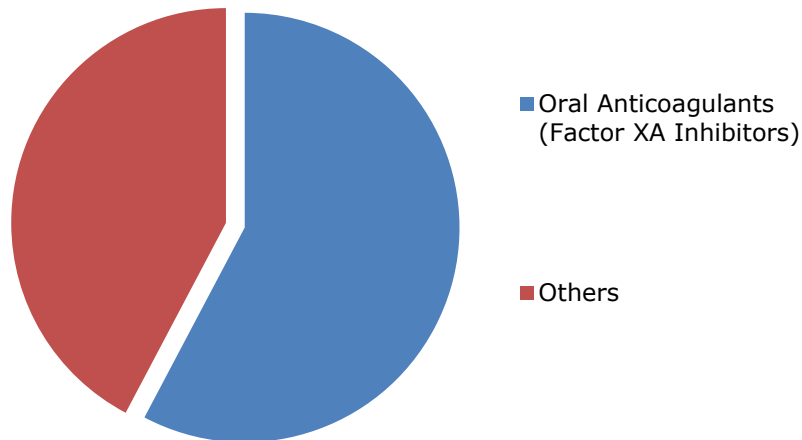
Global Anticoagulants Market by Value;
2013-2016 (US\$ Billion)



The global anticoagulants market has shown upward trends over the past few years and is expected to grow at a rapid pace in the forecasted period also. In 2015, the global market was valued at US\$..... billion, which inclined to US\$..... billion in 2016, with an annual growth rate of approximately%.

Over the period spanning from 2013 to 2016, the market grew at a compound annual growth rate of%.

Global Anticoagulants Market Share by
Segment; 2016

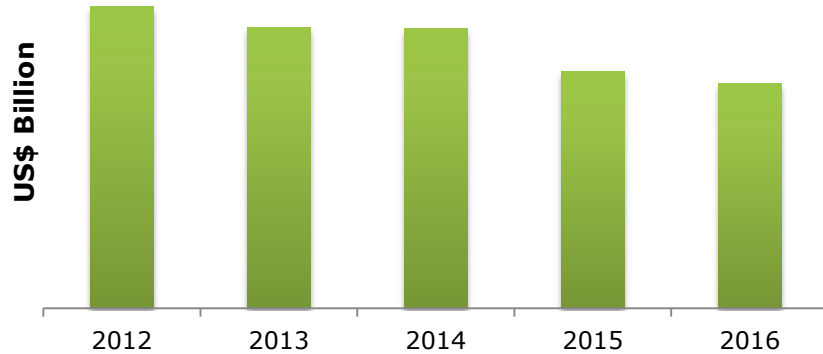


The global anticoagulants market has four major segments namely Factor XA inhibitors (NOACs), heparins, vitamin K antagonists and direct thrombin inhibitors.

In 2016, Factor XA inhibitor accounted for% share of the global anticoagulants market. Other segments such as heparins, vitamin K antagonists and direct thrombin inhibitors collectively accounted for% share of the total market.

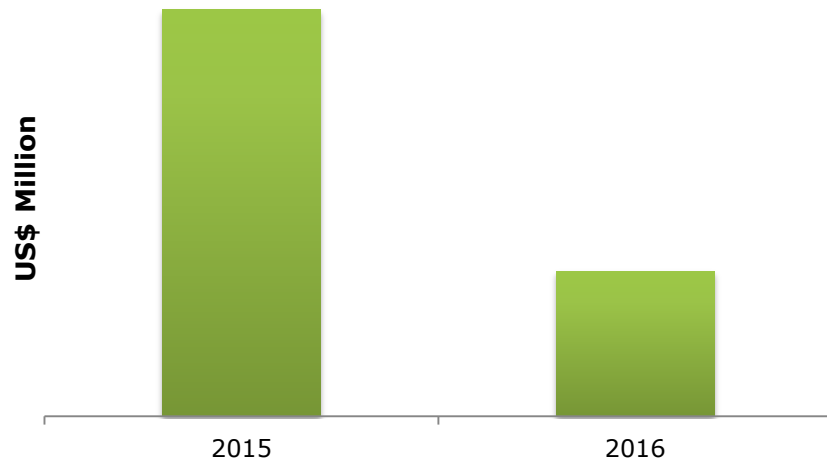
Injectable Anticoagulants Product Analysis

Global Lovenox Market by Value;
2012-2016 (US\$ Billion)



Global sales of Lovenox has shown downward trends over the years 2012 to 2016. Sales of the drug declined to US\$..... billion in 2016 as compared to US\$..... billion in 2015. Decline in the sales was largely due to competition from generics in the US.

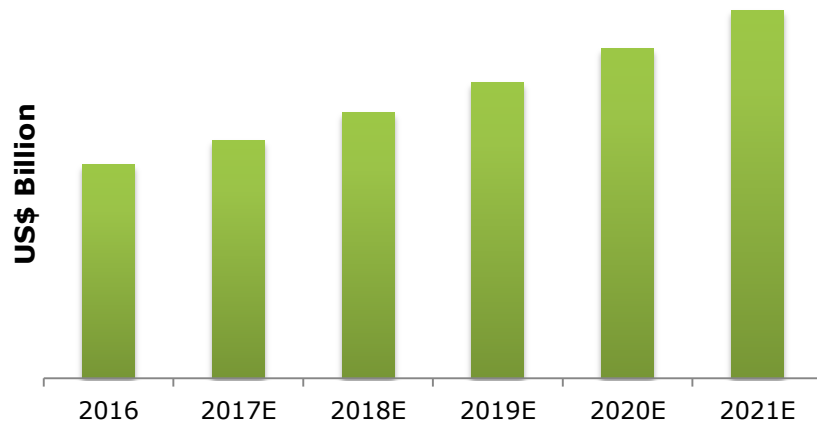
Global Arixtra Market by Value; 2015-2016
(US\$ Million)



Sales of Arixtra was US\$..... million in 2015, which declined to US\$..... million in 2016. Decline in the sales of Arixtra was primarily due to launch of oral anticoagulants in the market such as Xarelto and Eliquis.

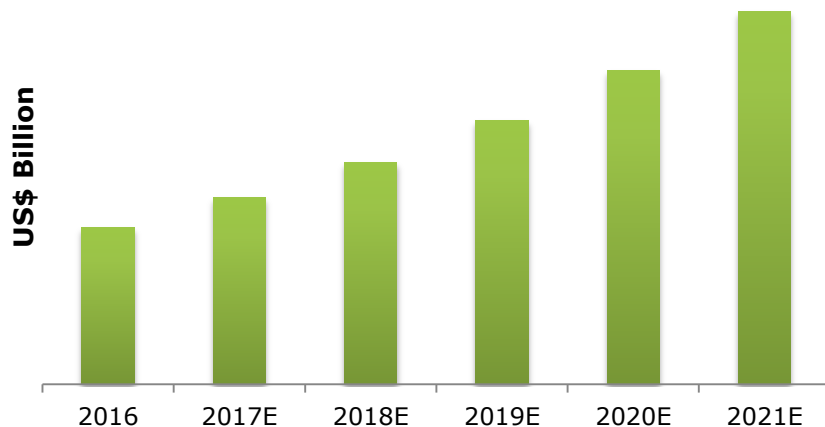
Oral Anticoagulants Product Analysis

Global Xarelto Market by Value; 2016-2021E (US\$ Billion)



The global sales of Xarelto is anticipated to grow at a rapid pace in the forecasted period. In 2016, sales of Xarelto reached to US\$..... billion which is expected to reach US\$.... billion in 2017 with a growth rate of%. Over the forecasted period i.e. 2017 to 2021, sales of the product is projected to grow at a CAGR of%

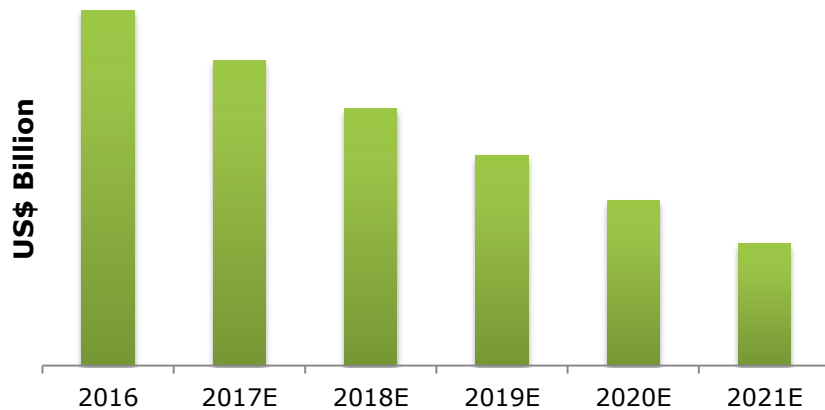
Global Eliquis Market by Value; 2016-2021E (US\$ Billion)



In 2016, the global sales of Eliquis was US\$.... billion. By the end of 2021, sales of Eliquis is expected to reach US\$..... billion from US\$..... billion in 2017 with a CAGR of% over the years 2017-2021.

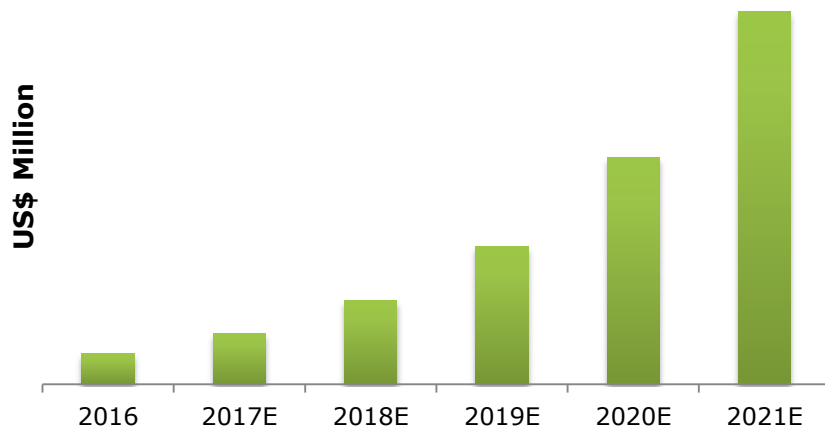
Oral Anticoagulants Product Analysis

**Global Pradaxa Market by Value;
2016-2021E (US\$ Billion)**



In 2016, global sales of Pradaxa had shown declining trends and is expected to decline further in the forecasted period also. Pradaxa has more severe side-effects as compared to Eliquis and Xarelto. The global sales of Pradaxa is estimated to reach US\$.... billion by the end of 2021.

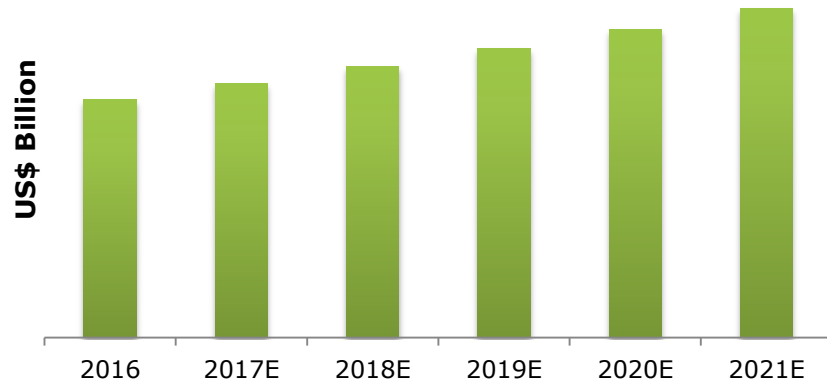
**Global Savaysa Market by Value;
2016-2021E (US\$ Million)**



The global sales of Savaysa is expected to reach US\$..... million in 2017 with a double digit growth rate of% over the previous year. Over the period spanning from 2017 to 2021, sales of the drug is anticipated to grow at a high compound annual growth rate of%.

Global Anticoagulants Market Region Analysis

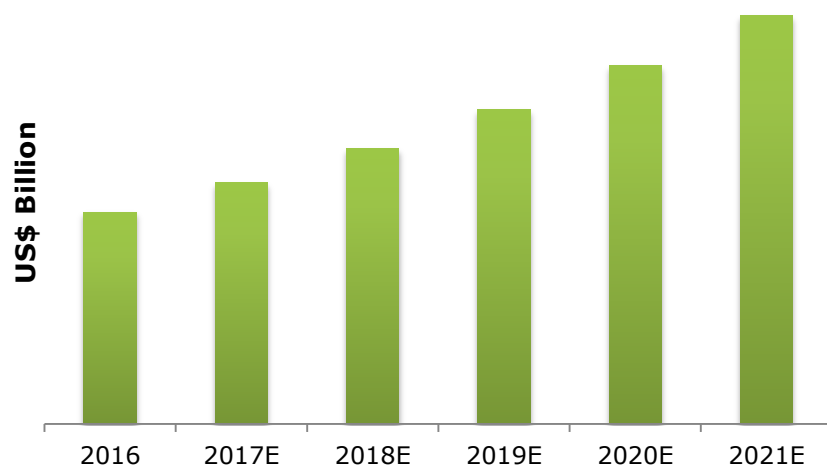
The US Anticoagulants Market by Value;
2016-2021E (US\$ Billion)



Demand for anticoagulants in the US is expected to drive by the aging population and rising prevalence of cardiovascular diseases. In 2017, the US anticoagulants market is expected to reach US\$..... billion with growth rate of% as compared to previous year.

Over the forecasted period, i.e. 2017 to 2021, market for anticoagulants in the US is anticipated to grow at a CAGR of%.

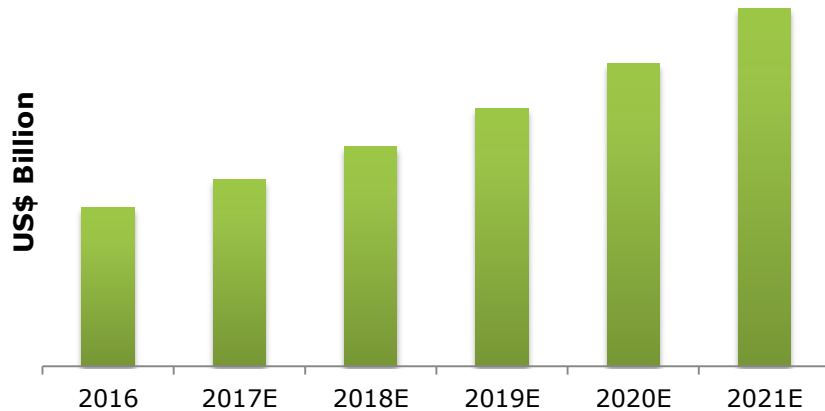
The US Xarelto Market by Value; 2016-
2021E (US\$ Billion)



In 2016, sales of Xarelto in the US was US\$.... billion which is expected to reach US\$.... billion in 2017 with double digit growth rate of%. Over the years 2017-2021, sales of the drug is expected to grow at a CAGR of% and is anticipated to reach US\$..... billion by the end of 2021.

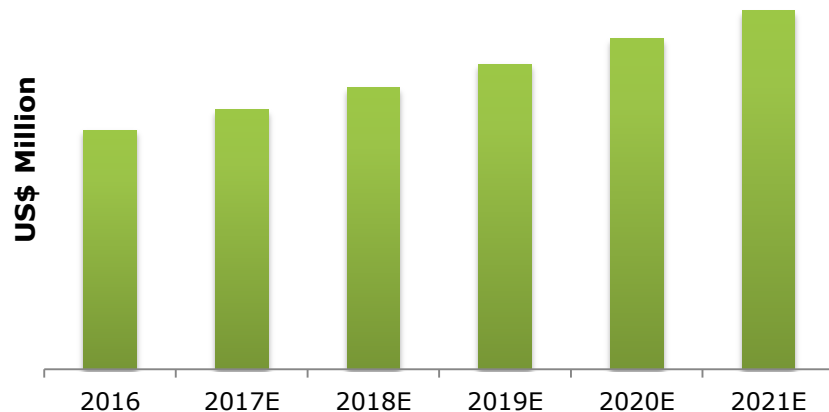
Global Anticoagulants Market Region Analysis

The US Eliquis Market by Value; 2016-2021E (US\$ Billion)



Sales of Eliquis is expected to rise in the next four years i.e. 2017-2021. From US\$.... billion in 2016, sales of the drug is expected to reach US\$..... billion in 2021 in the US. In the forecasted period (2017-2021), Eliquis sales is projected to grow at a compound annual growth rate of%.

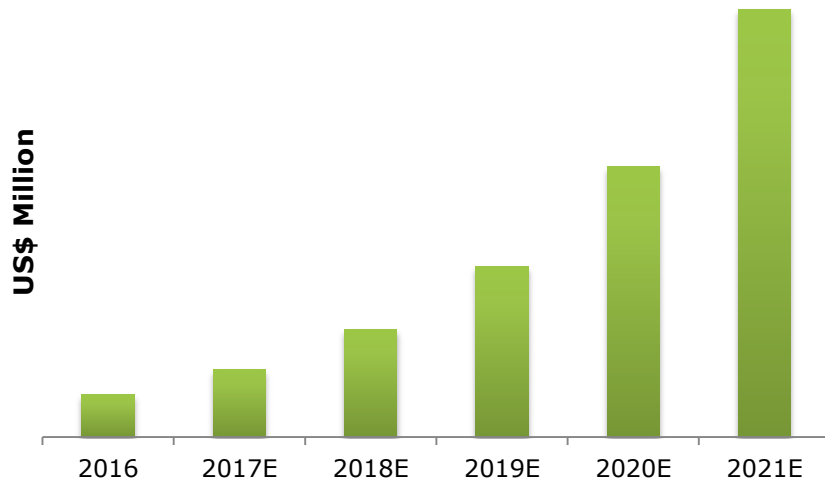
The US Pradaxa Market by Value; 2016-2021E (US\$ Billion)



Pradaxa is also one of the major anticoagulants in the US and its sales is expected to grow over the years. Sales of Pradaxa is expected to reach US\$..... million by the end of 2021 from US\$..... million in 2017, with a CAGR of% over the years 2017-2021.

Global Anticoagulants Market Region Analysis

The US Savaysa Market by Value;
2016-2021E (US\$ Billion)



Savaysa was approved in the US on January 8, 2015. In 2016, sales of Savaysa in the US was US\$..... million which is expected to incline to US\$..... million in 2017 with a high YOY growth rate of%. By the end of 2021, sales are projected to reach US\$..... million in 2021, increasing at a CAGR of% over the years 2017 to 2021.