

The US Post-Acute
Care (PAC) Market:
Size & Forecasts
with Impact Analysis
of Covid-19
(2021-2025 Edition)

May 2021



The US Post-Acute Care (PAC) Market Coverage

Executive Summary and Scope

Introduction/Market Overview

The US Market Analysis

Competitive Landscape

Company Profiles

The US Post-Acute Care (PAC) Market: Coverage

Scope of the Report

Attributes	Details
Title	The US Post-Acute Care (PAC) Market: Size & Forecasts with Impact Analysis of Covid-19 (2021-2025 Edition)
Coverage	The US
Market Influencing Variables	Growth Drivers, Challenges, Market Trends
Forecast Period of Market	2021-2025
Competition in the Market	Dominated
Key Players	Kindred Healthcare, Amedisys, Inc., LHC Group, Inc. and Genesis Healthcare, Inc.

The US Post-Acute Care (PAC) Market

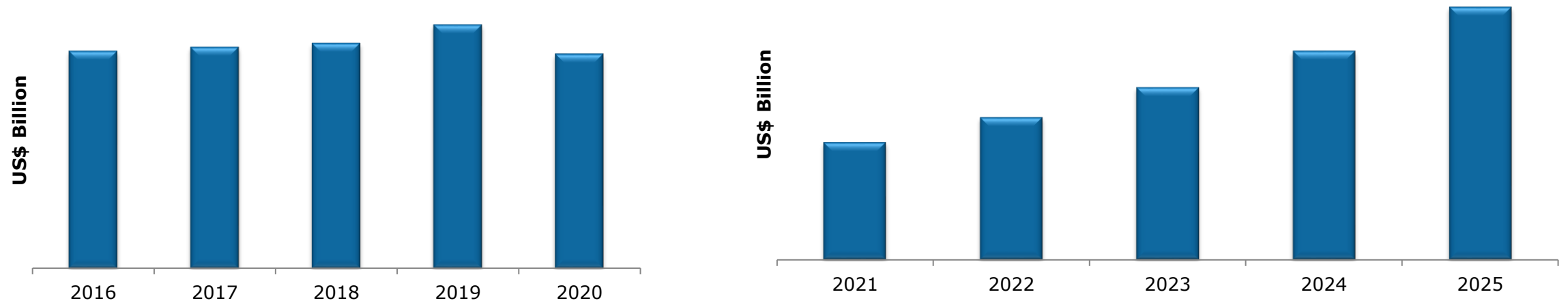
Executive Summary

Post-acute care is a continuum of facilities that accompanies the care delivered by an acute care hospital after major illness or injury. Post-acute care services are required by those patients who are no longer in life-threatening condition, but still demand quality care and services for a speedy recovery. Such patients are usually settled to post-acute care settings such as home health & hospice centers, skilled nursing facilities (SNFs), inpatient rehabilitation facilities (IRFs), and long-term acute care hospitals. Maximum number of modern hospitals and health care systems in the US include wide number of services that fall into the category of post-acute care. The main purpose of post-acute care service is to improve the overall condition of the patients and enable them to return to their daily activities that the patient participated in before the illness or injury. In the US, large number of patients are covered under Medicaid and Medicare insurance health programs. Post-acute care is divided into institutional-based programs and home and community-based services. Institutional-based programs are further segmented into inpatient rehabilitation facilities (IRFs), skilled-nursing facilities (SNFs) and long-term acute care (LTAC). Home and community-based services are divided into home health and hospice care. The Covid-19 pandemic acted as a headwind for the post-acute care market in the country in 2020. The pandemic led to overwhelmed healthcare systems. Hence, many patients suffering from non Covid diseases patients were denied admissions in post-acute care settings.

The US post-acute care (PAC) market has witnessed continuous growth in the past few years and is projected to grow even further during the forecast period (2021-2025). The market is expected to be driven by various growth enhancing factors such as aging population, growing prevalence of chronic diseases, rising healthcare expenditure, etc. However, the market is not free from challenges that are hindering its growth. Some of the major challenges faced by the market are tight labor supply and changes in reimbursement policies.

The US PAC Market Analysis

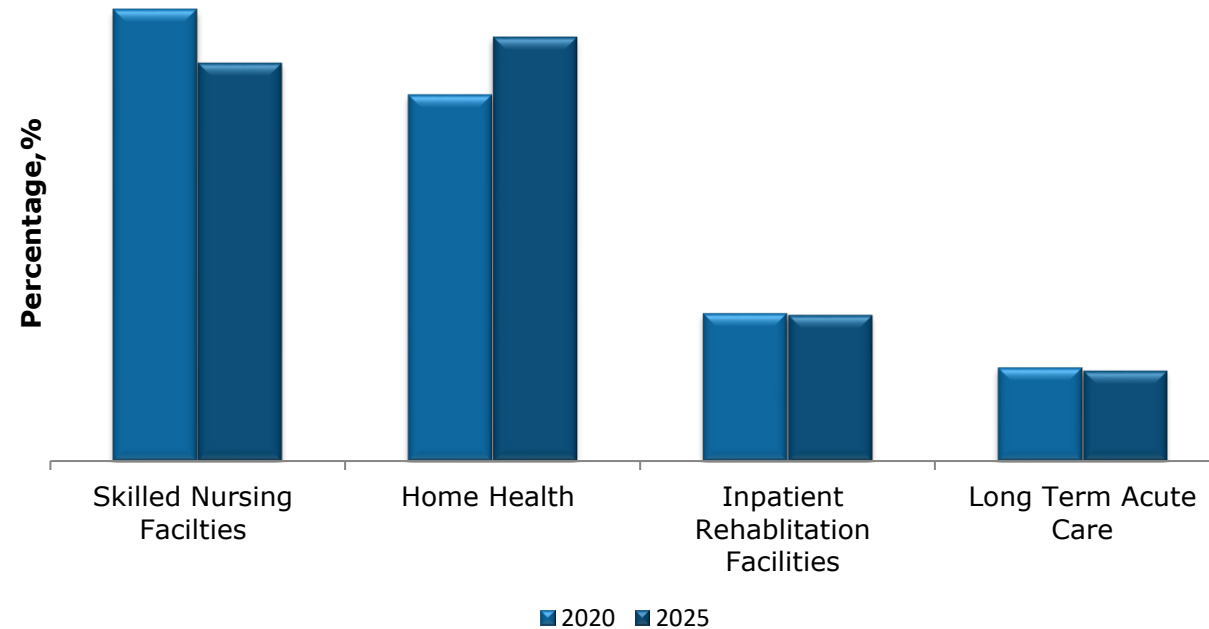
The US PAC Market by Value



CAGRs	
2021-2025	xx%

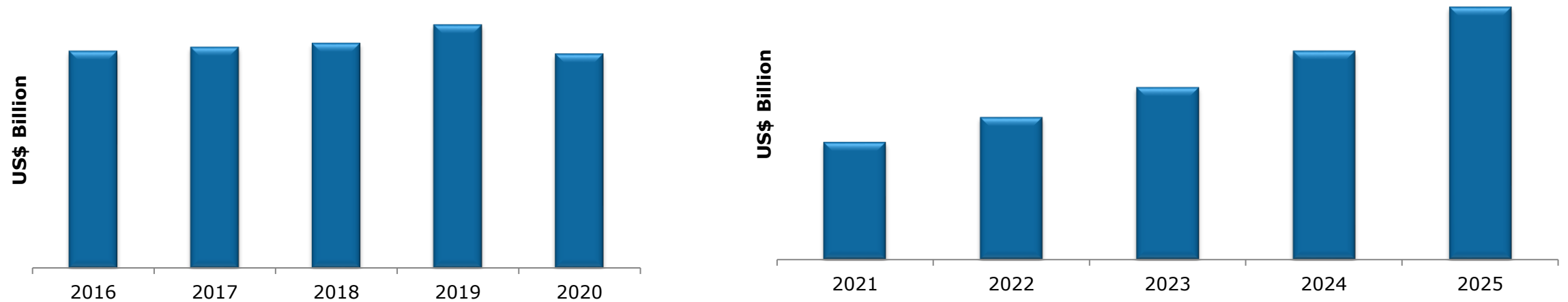
The US PAC Market Analysis

The US PAC Market Value by Segments



The US PAC Market Analysis

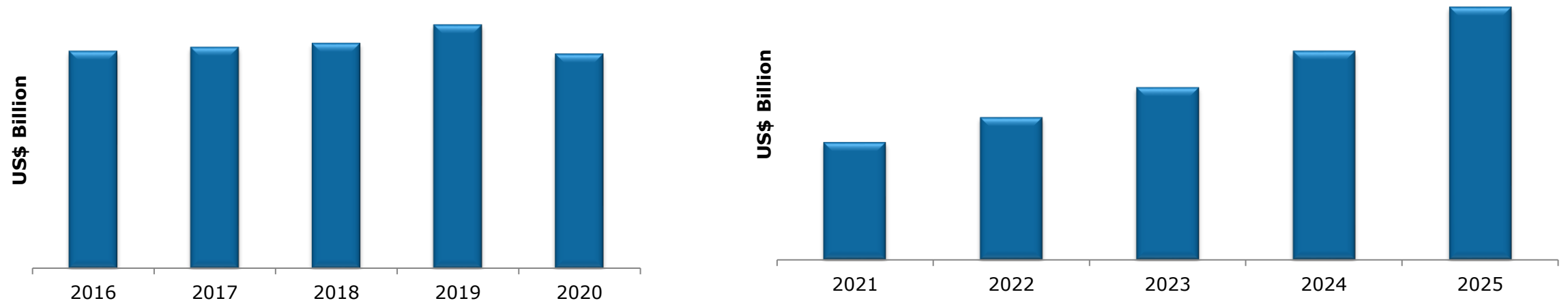
The US Skilled Nursing Facility PAC Market by Value



CAGRs	
2021-2025	xx%

The US PAC Market Analysis

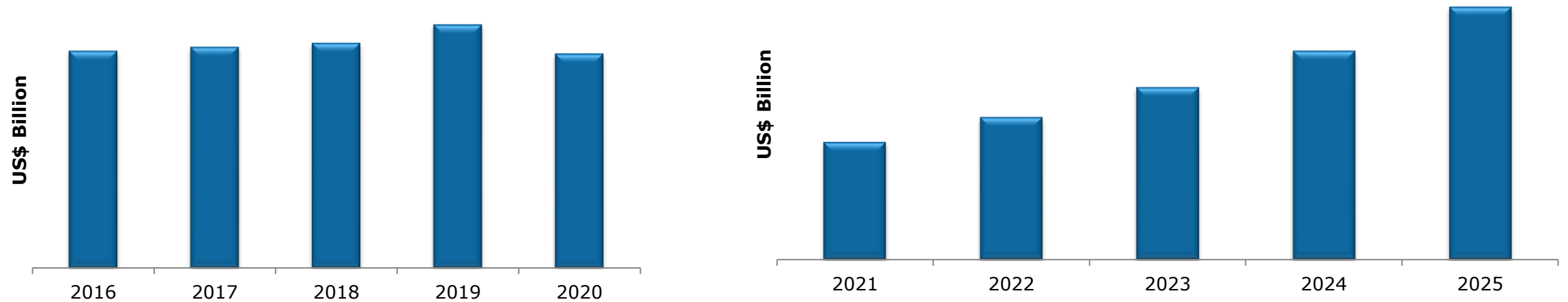
The US Home Health PAC Market by Value



CAGRs	
2021-2025	xx%

The US PAC Market Analysis

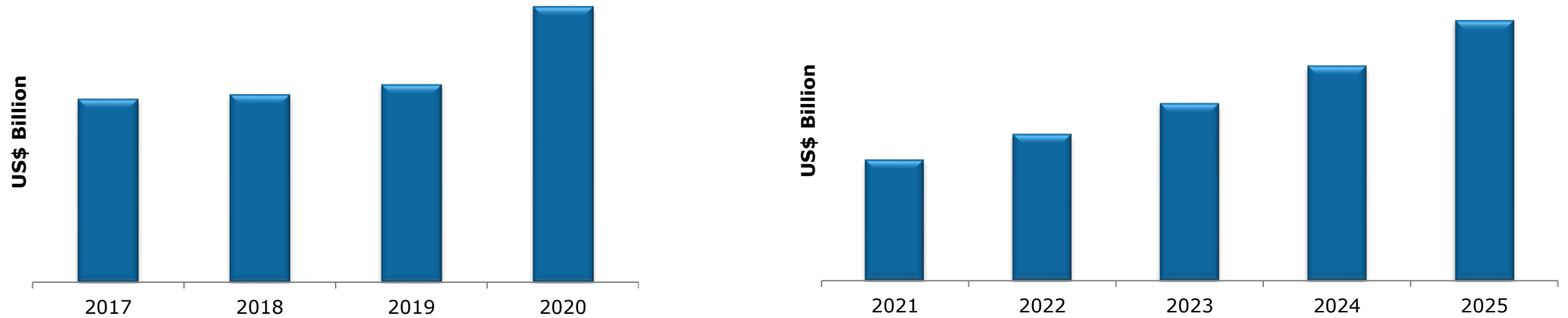
The US Inpatient Rehabilitation Facilities PAC Market by Value



CAGRs	
2021-2025	xx%

The US PAC Market Analysis

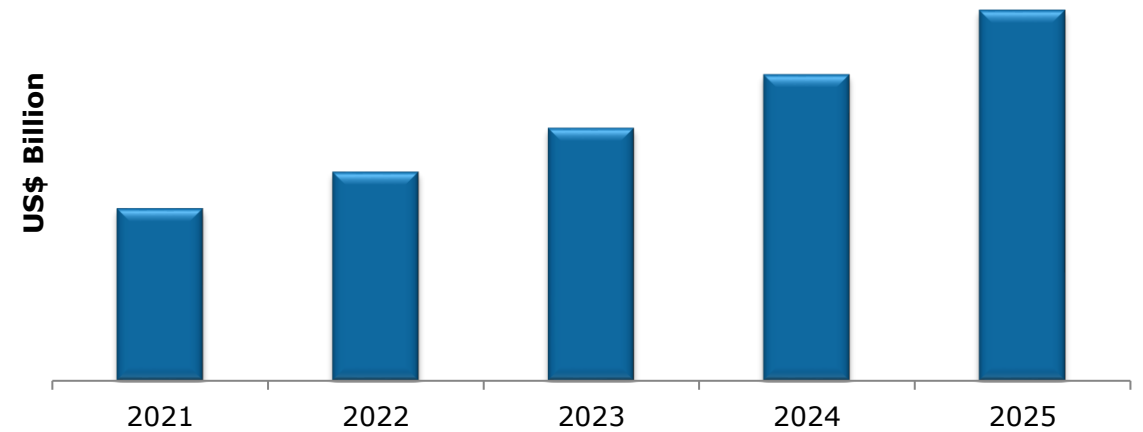
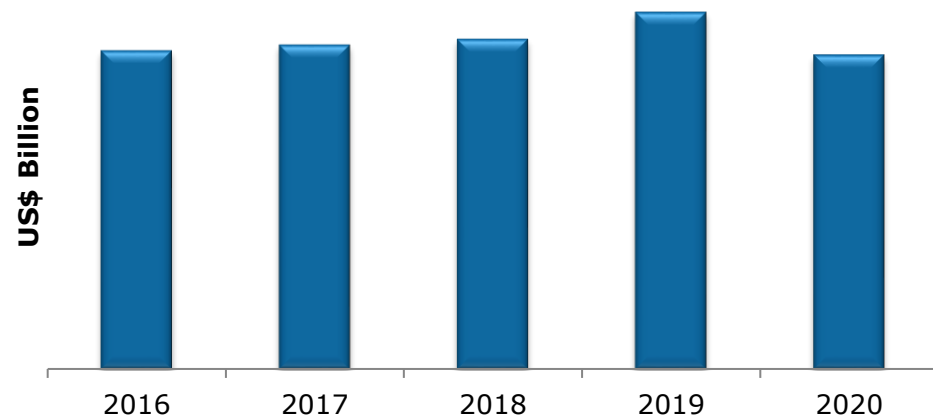
The US Long Term Acute Care PAC Market by Value



CAGRs	
2021-2025	xx%

The US PAC Market Analysis

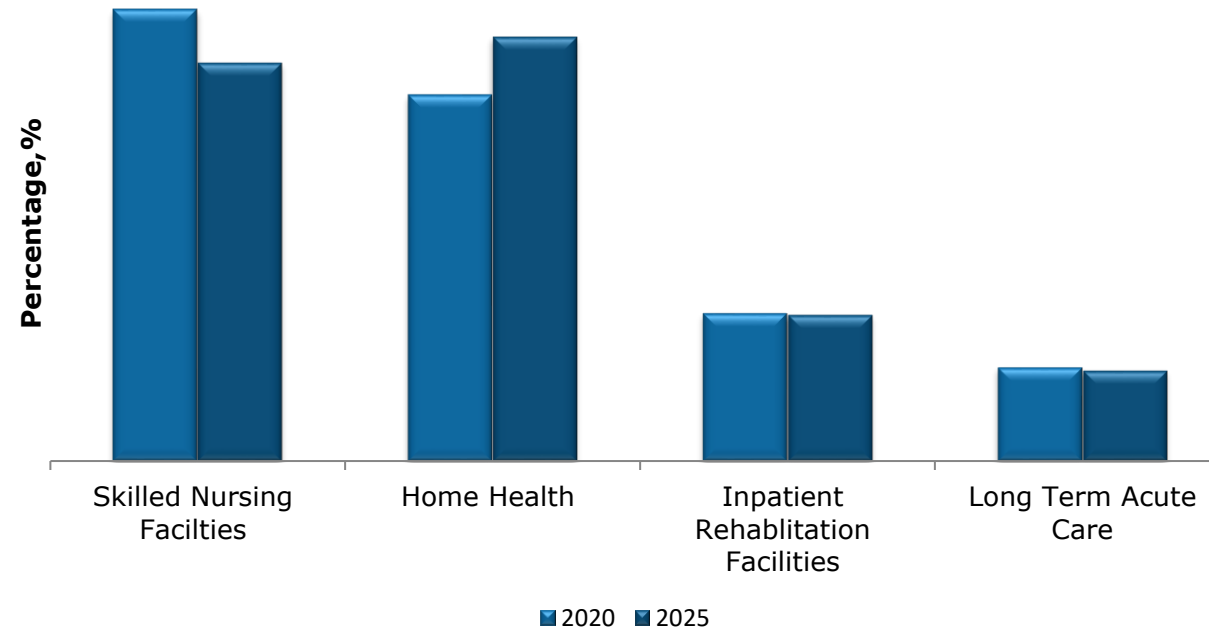
The US PAC Market by Spending



CAGRs	
2021-2025	xx%

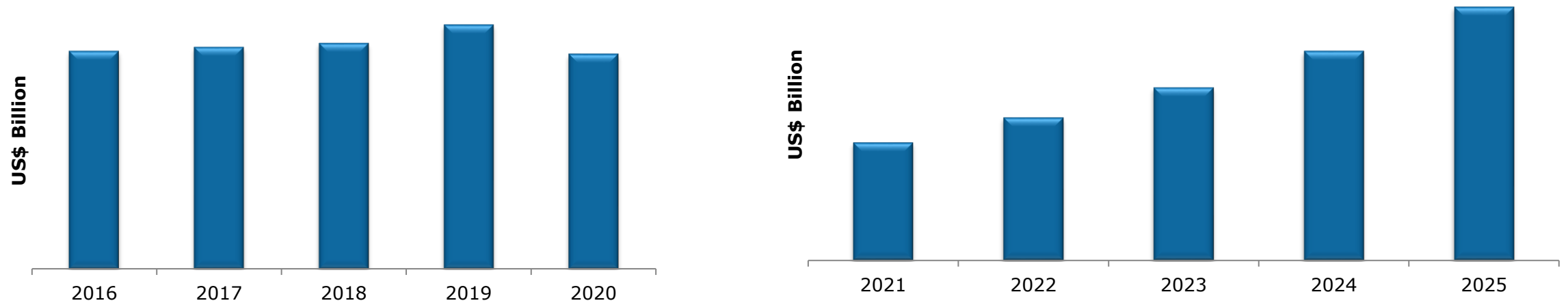
The US PAC Market Analysis

The US PAC Market Spending by Segments



The US PAC Market Analysis

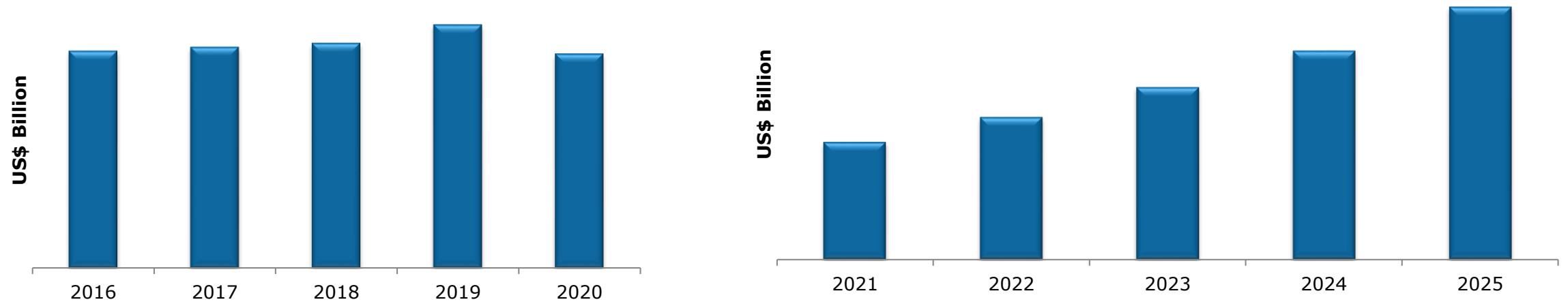
The US Skilled Nursing Facility PAC Market by Spending



CAGRs	
2021-2025	xx%

The US PAC Market Analysis

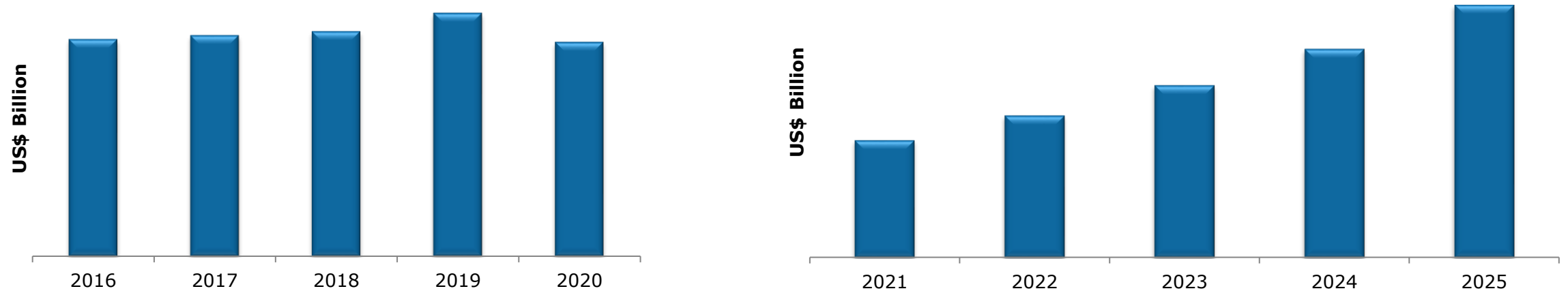
The US Home Health PAC Market by Spending



CAGRs	
2021-2025	xx%

The US PAC Market Analysis

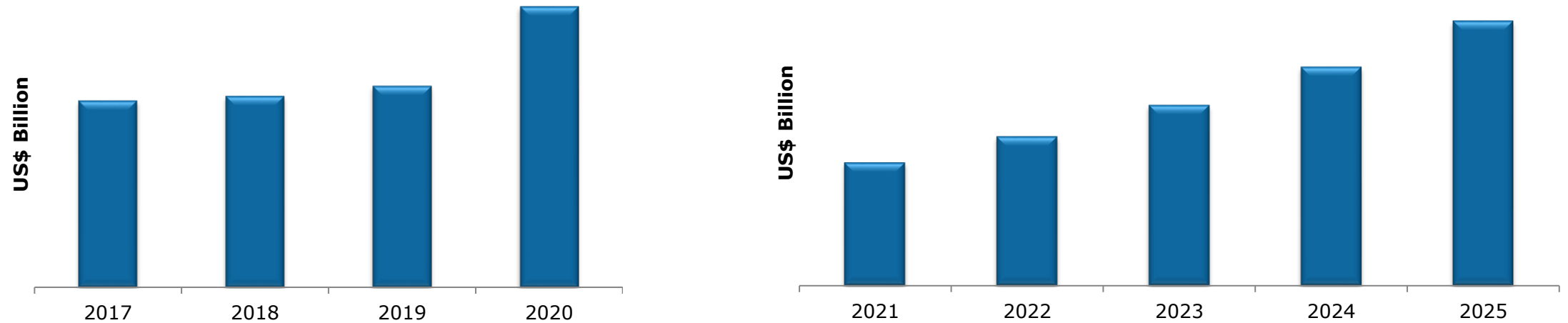
The US Inpatient Rehabilitation Facilities PAC Market by Spending



CAGRs	
2021-2025	xx%

The US PAC Market Analysis

The US Long Term Acute Care PAC Market by Spending



CAGRs	
2021-2025	xx%

The US PAC Market: Competitive Landscape

Players Profiled

- Kindred Healthcare



- Amedisys Inc.



- LHC Group Inc.



- Genesis Healthcare Inc.



Note: The graphs on this slide are only for sample representation.