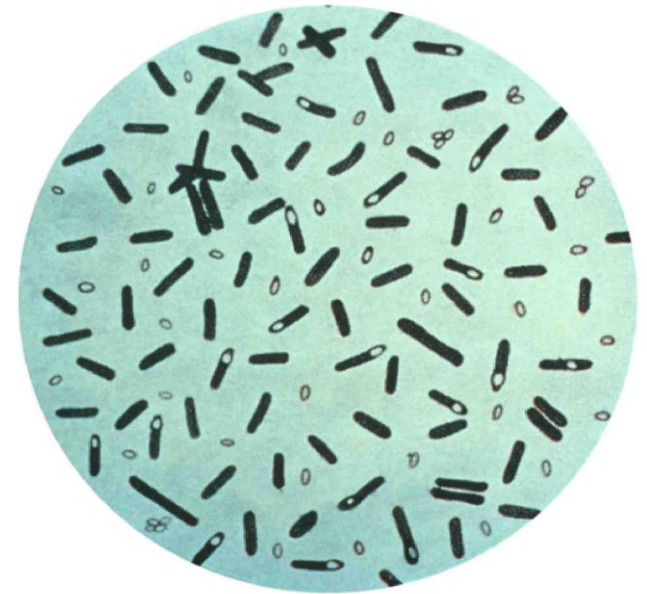
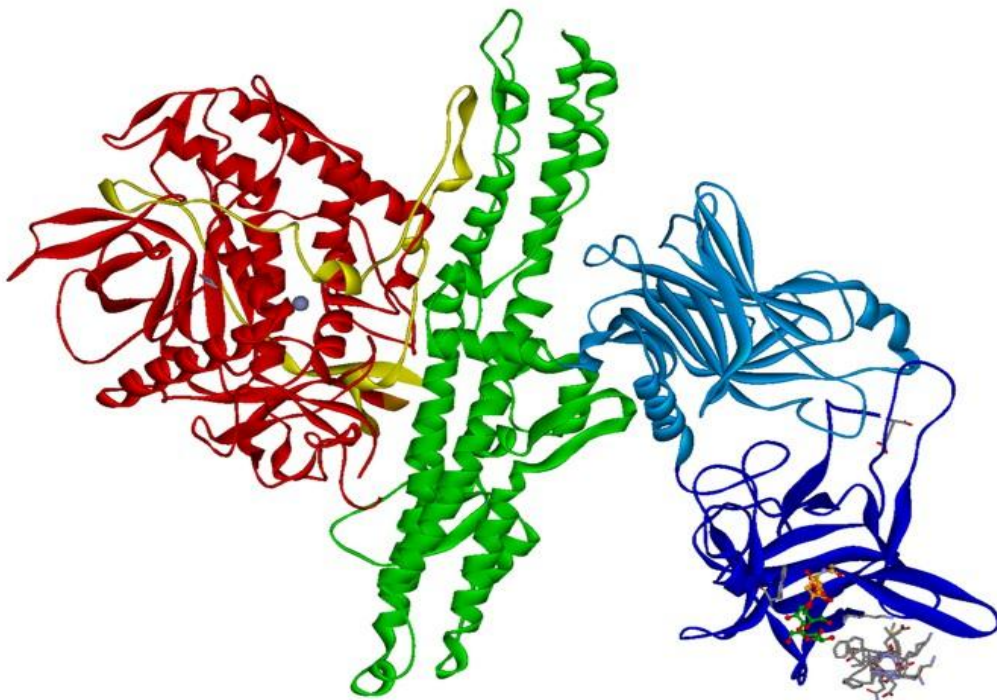


Global Botulinum Toxin Market: Size, Trends and Forecasts (2016-2020)

April 2016



Daedal Research

Global Botulinum Toxin Market Report

Scope of the Report

The report titled "Global Botulinum Toxin Market: Size, Trends and Forecasts (2016-2020)" provides an in-depth analysis of the global botulinum toxin market with detailed analysis of the actual and the expected market size along with the market size of each market segment on the basis of indication as well as products.

The report provides detailed regional analysis of the U.S., European Union, Japan and Korea for the botulinum toxin market. Regional analysis includes market share of each region or country and the actual and forecasted market size of the botulinum toxin market along with the market segments of the aforementioned regions.

The report also assesses the key opportunities in the market and outlines the factors that are and will be driving the growth of the industry. Growth of the overall global botulinum toxin market has also been forecasted for the period 2016-2020, taking into consideration the previous growth patterns, the growth drivers and the current and future trends. The competition in the global botulinum toxin market is stiff and dominated by the big players like Allergan. Further, key players of the botulinum toxin market Ipsen and Revance are also profiled with their financial information and respective business strategies.

Regional Coverage

- The U.S.
- European Union
- Japan
- Korea

Company Coverage

- Allergan PLC.
- Ipsen
- Revance Therapeutics, Inc.

Global Botulinum Toxin Market Report

Executive Summary

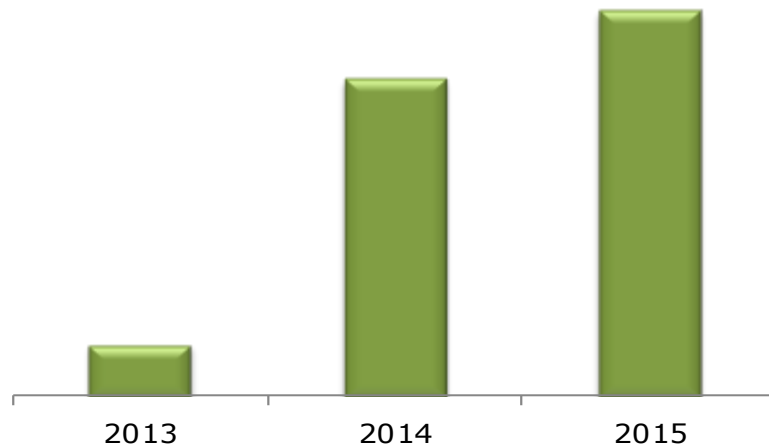
Botulinum toxin is produced by *Clostridium botulinum*, a gram-positive anaerobic bacterium. It is broken into seven neurotoxins. Currently, it is used in almost every sub-specialty of medicine and for cosmetic purpose for temporarily reducing glabellar forehead frown lines. The various botulinum toxins possess individual potencies, and care is required to assure proper use and avoid medication errors.

The global botulinum toxin market has increased at a significant annual growth rate in 2015 as compared to the preceding year 2014 and projections are made that the market would rise in the next five years i.e. 2016-2020 tremendously. The upsurge in the market was due to various factors such as increased patient comfort, shorter procedure times and immediate results. The market can be segmented on the basis of indications as therapeutics and aesthetics, of which therapeutics govern the market.

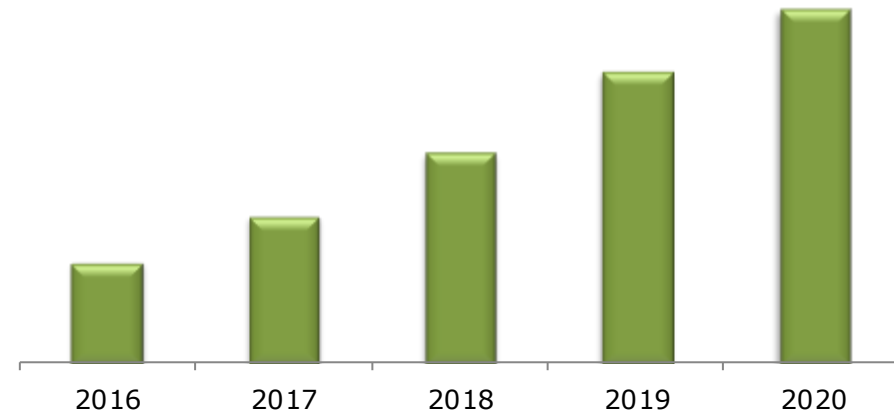
The major growth drivers for the botulinum toxin market are: upsurge in the facial aesthetics market, reduction in prices of botulinum toxin treatment and social awareness among people. Despite the market is governed by various growth drivers, there are certain challenges faced by the market such as side-effects of consuming botulinum toxin and bioterrorism.

Global Botulinum Toxin Market Overview

Global Botulinum Toxin Market by Value;
2013-2015



Global Botulinum Toxin Market by Value;
2016E-2020E



The global botulinum toxin market in 2015 was valued at US\$... billion, up by ...% as compared to 2014. This market is forecasted to reach US\$.....billion in 2020, at a CAGR of%.The increase in the botulinum toxin market is expected due to the anticipated lower health risks of botulinum toxin as many researches are being carried on so as to minimize the risks associated with botulinum toxin.

Global Botulinum Toxin Market Segments

Global Botulinum Toxin Market Segments by Indications; 2015



Global Botulinum Toxin Market Segments by Product; 2015



The global botulinum toxin market can be segmented on the basis of the indications into therapeutics and aesthetics . Approximately 75% of the market was governed by the therapeutics while aesthetics indications accounted only 25% share in 2015.

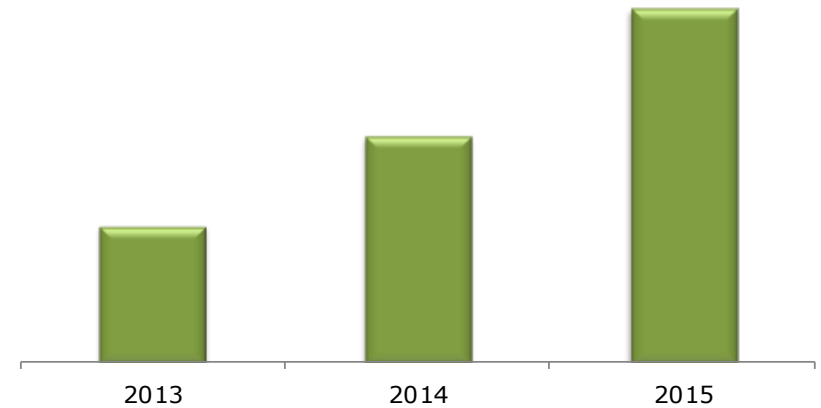
The global botulinum toxin market can also be segmented on the basis of various products available in the market which are used for different causes. Some of the widely available and used products include Botox, Dysport, Xeomin and Myobloc. Of all the products, Botox is most widely used which accounted approximately 65% share of the global botulinum toxin market in 2015.

Regional Analysis: Market Overview

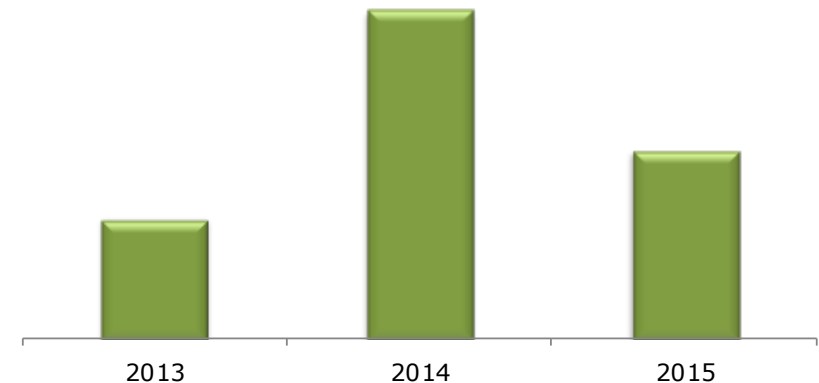
Global Botulinum Toxin Market by Regions; 2015



The U.S. Botulinum Toxin Market by Value ; 2013-2015



European Union Botulinum Toxin Market by Value; 2013-2015

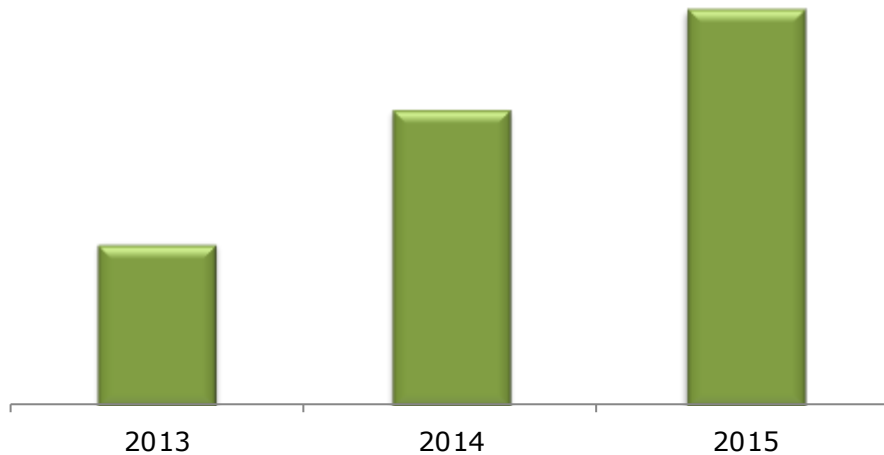


The global botulinum toxin market is highly concentrated in the U.S., European Union and Japan, which accounted for ...% of the entire market in 2015. The U.S. had the largest share of ...%, followed by European Union and Japan. The U.S. botulinum toxin market has witnessed a positive trend and reached US\$... billion in 2015.

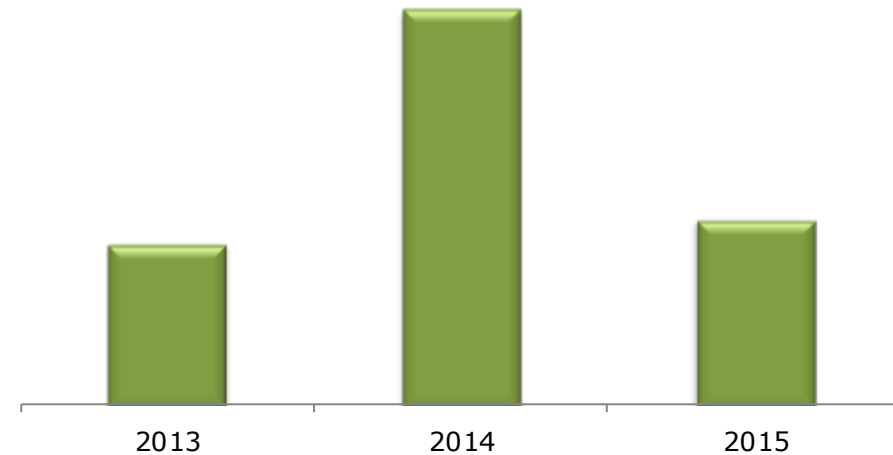
European Union botulinum toxin market has grown till 2014 to US\$... billion, while the market depicted a declining trend in 2015 at an annual negative growth rate of ...% and reached US\$... billion.

Regional Analysis: Market Overview

Japan Botulinum Toxin Market by Value ;
2013-2015



Korea Botulinum Toxin Market by Value;
2013-2015



Japan is the third largest botulinum toxin market all over the world. In 2015, Japan botulinum toxin market amounted to US\$... million increasing from US\$... million in 2013. The Korean botulinum toxin market in terms of the domestic currency (KRW) stagnated at KRW... billion in 2014 and 2015 while there was a decline of ...% in the market in terms of the international currency (USD) in 2015 which was valued at US\$... Million.