

Global Glycerol Monostearate (GMS) Market:
Analysis By Purity (Less than 90% and More
than 90%), By Type (Emulsifier, Thickening,
Anti-caking, Stabilizer and Others), By
Application (Food and Beverage,
Pharmaceuticals, Personal Care and
Cosmetics and Others), By Region Size &
Forecast with Impact Analysis of COVID-19
and Forecast up to 2029

April 2024



Global Glycerol Monostearate (GMS) Market: Coverage

Executive Summary and Scope

Introduction/Market Overview

Global Market Analysis

Regional Market Analysis

Impact of COVID

Dynamics

Competitive Landscape

Company Profiling

Global Glycerol Monostearate (GMS) Market: Coverage

Scope of the Report

Attributes	Details
Title	Global Glycerol Monostearate (GMS) Market: Analysis By Purity (Less than 90% and More than 90%), By Type (Emulsifier, Thickening, Anti-caking, Stabilizer and Others), By Application (Food and Beverage, Pharmaceuticals, Personal Care and Cosmetics and Others), By Region Size & Forecast with Impact Analysis of COVID-19 and Forecast up to 2029
Coverage	Global and Regional
Market Influencing Variables	Growth Drivers, Challenges, Market Trends
Forecast Period of Market	2024-2029
Competition in the Market	Fragmented
Key Players	Evonik Industries AG, BASF SE, Wilmar International Limited, Croda International Plc, Kao Corporation, Stepan Company, Nouryon, Loba Chemie Pvt Ltd, Aseschem, Guangzhou Cardlo Biochemical technology Co., Ltd., Estelle Chemicals Pvt Ltd, Alpha Chemicals Private Limited and ACM Chemicals

Global Glycerol Monostearate (GMS) Market: Coverage

Executive Summary

Glycerol monostearate is the glycerol ester of stearic acid and is hygroscopic in nature. Glycerol monostearate is generally used as a food additive such as thickening, anti-caking, emulsifying, and preservative agents. Glycerol Monostearate is generally white, odorless, and sweet-tasting flaky powder which is hygroscopic in nature. Glycerol Monostearate is also known as GMS and monostearin. Global glycerol monostearate (GMS) market in 2023 was valued at US\$1.63 billion. The market value is expected to reach US\$2.09 billion by 2029, growing at a CAGR of 4.22% during the forecast period of 2024-2029.

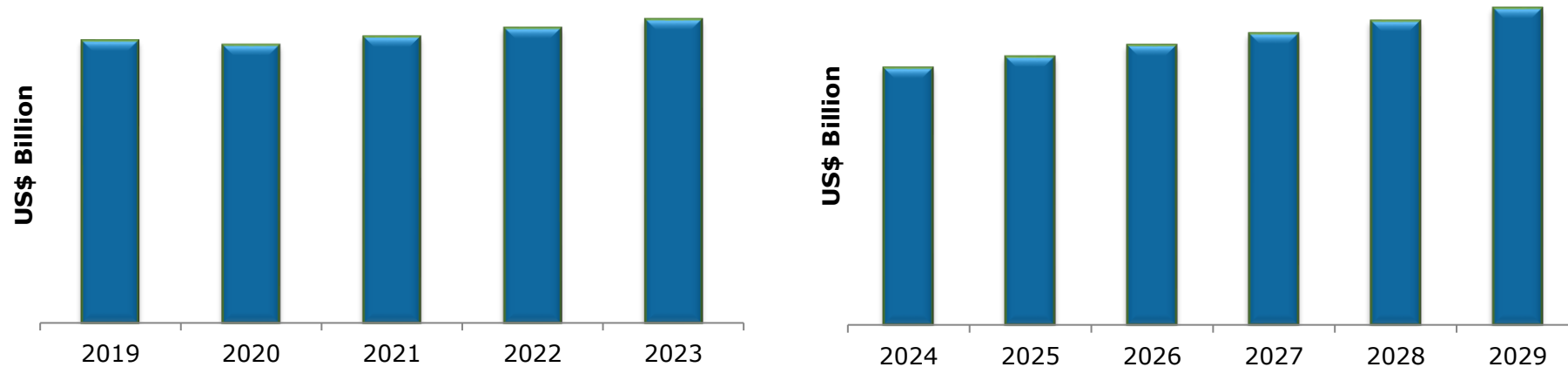
Global glycerol monostearate (GMS) market can be segmented based on Purity (Less than 90% and More than 90%); Type (Emulsifier, Thickening, Anti-caking, Stabilizer and Others); and Application (Food and Beverage, Pharmaceuticals, Personal Care and Cosmetics and Others). Emulsifier segment held majority of the market share in 2023, owing to their availability and a wide scope of application. They are also used in the cosmetic and personal care domain in order to enhance the texture and spreadability of lotions, creams, and ointments. Asia Pacific is leading global glycerol monostearate (GMS) market by occupying majority of the market share.

The COVID-19 negatively impacted the glycerol monostearate (GMS) market. The restrictions imposed by various nations to contain COVID had stopped the demand and supply resulting in a disruption across the whole supply chain. It has led to either closure or suspension of their production activities in most industrial units across the globe.

Global glycerol monostearate (GMS) market has increased in 2023. The projections are made that the market would rise in the next five years i.e. 2024-2029 tremendously. Global glycerol monostearate (GMS) market is expected to increase due to growing demand in the cosmetic and personal care industry, rising demand of glycerol monostearate (GMS) in chemical industry, increasing demand in processed foods and convenience products, amplified disposable income, etc. Yet the market faces some challenges such as availability of substitutes, stringent regulations, etc. Moreover, the market growth would succeed to various market trends like, development of clean-label plant-based alternatives, surging awareness and investments. etc.

Glycerol Monostearate (GMS) Market: Global Analysis

Global Glycerol Monostearate (GMS) Market by Value

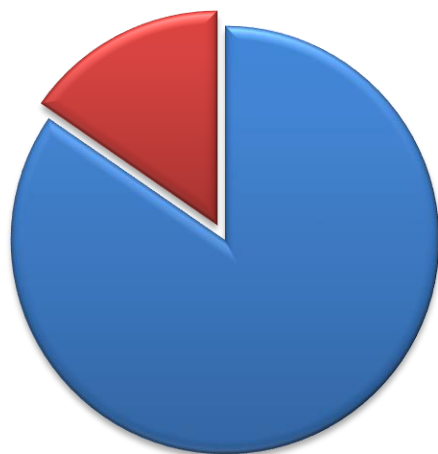


CAGR	
2024-2029	xx%

Global Glycerol Monostearate (GMS) market valued at US\$... billion in 2023, increased as compared to US\$... billion in 2022. Global Glycerol Monostearate (GMS) market is anticipated to reach up to US\$... billion by 2029, at a CAGR of ...%, from US\$... billion in 2024.

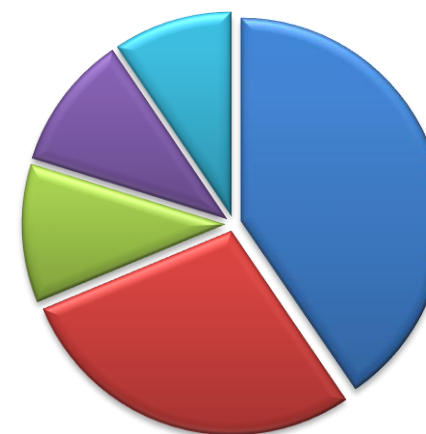
Glycerol Monostearate (GMS) Market: Global Analysis

Global Glycerol Monostearate (GMS) Market by Purity; 2023



Purity	Share
Less than 90%	xx%
More than 90%	xx%

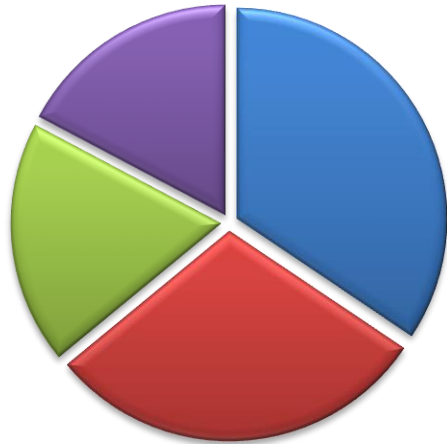
Global Glycerol Monostearate (GMS) Market by Type; 2023



Type	Share
Emulsifier	xx%
Thickening	xx%
Anti-caking	xx%
Stabilizer	xx%
Others	xx%

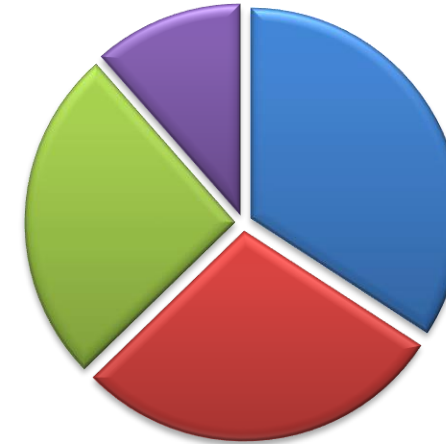
Glycerol Monostearate (GMS) Market: Global Analysis

Global Glycerol Monostearate (GMS) Market by Region;
2023



Regions	Share
Asia Pacific	xx%
North America	xx%
Europe	xx%
Rest of the World	xx%

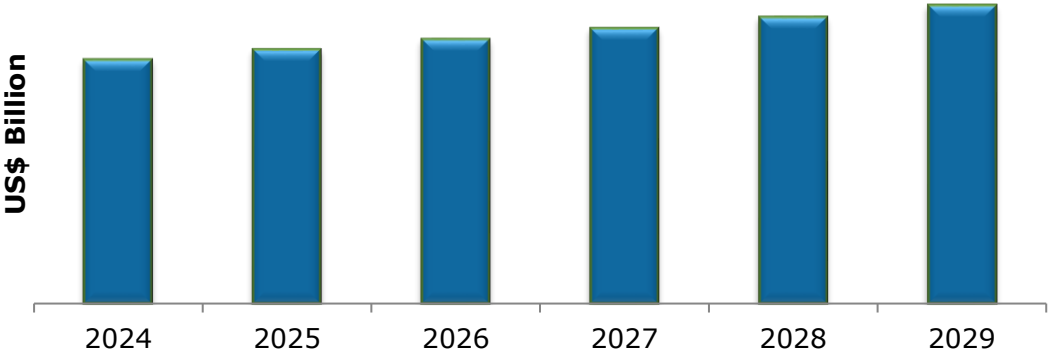
Global Glycerol Monostearate (GMS) Market by Application;
2023



Application	Share
Food and Beverage	xx%
Pharmaceuticals	xx%
Personal Care and cosmetics	xx%
Others	xx%

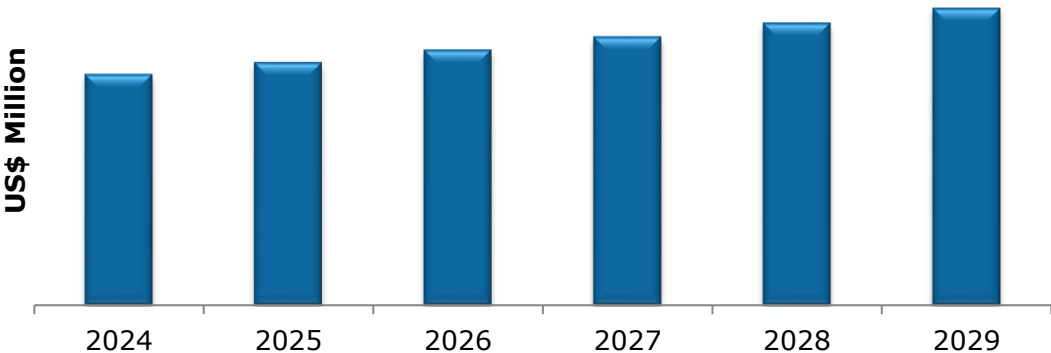
Global Glycerol Monostearate (GMS) Market: Purity Analysis

Global Less than 90% Glycerol Monostearate (GMS) Market by Value



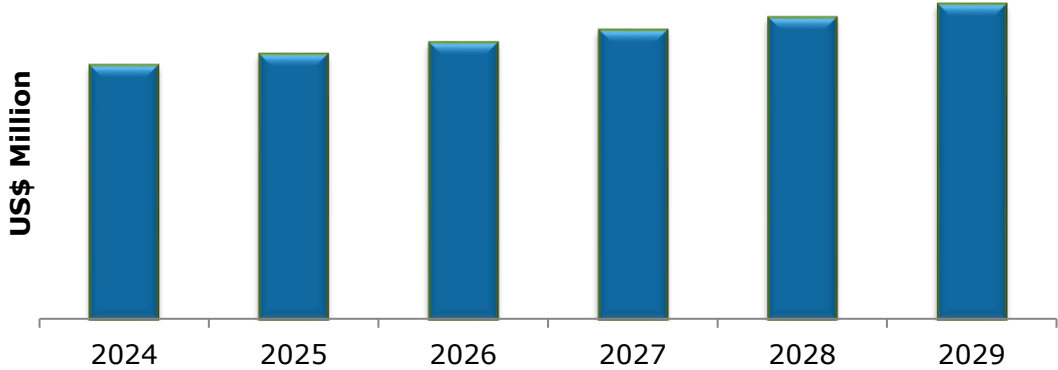
Purity	CAGR (2024-2029)
Less than 90%	xx%
More than 90%	xx%

Global More than 90% Glycerol Monostearate (GMS) Market by Value



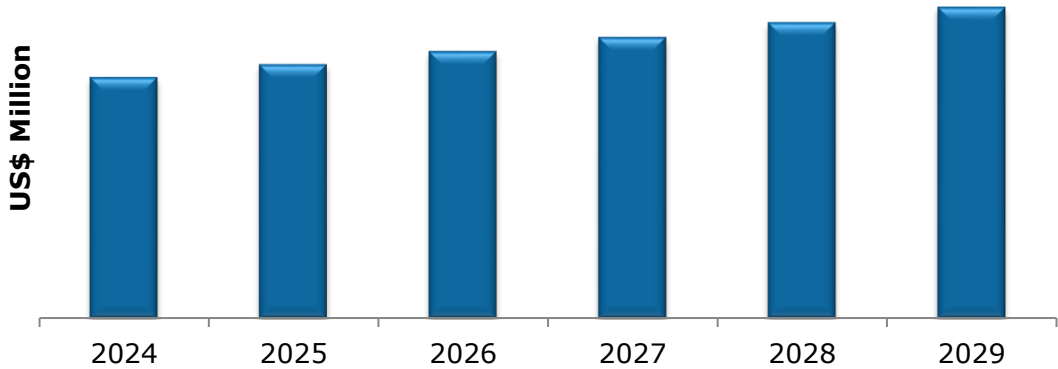
Global Glycerol Monostearate (GMS) Market: Type Analysis

Global Glycerol Monostearate (GMS) Emulsifier Market by Value



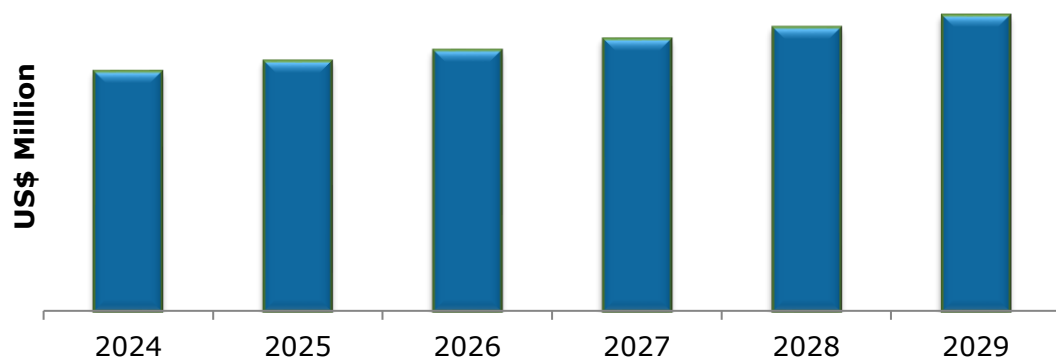
Type	CAGR
	(2024-2029)
Emulsifier	xx%
Thickening	xx%
Anti-caking	xx%
Stabilizer	xx%
Others	xx%

Global Glycerol Monostearate (GMS) Thickening Market by Value

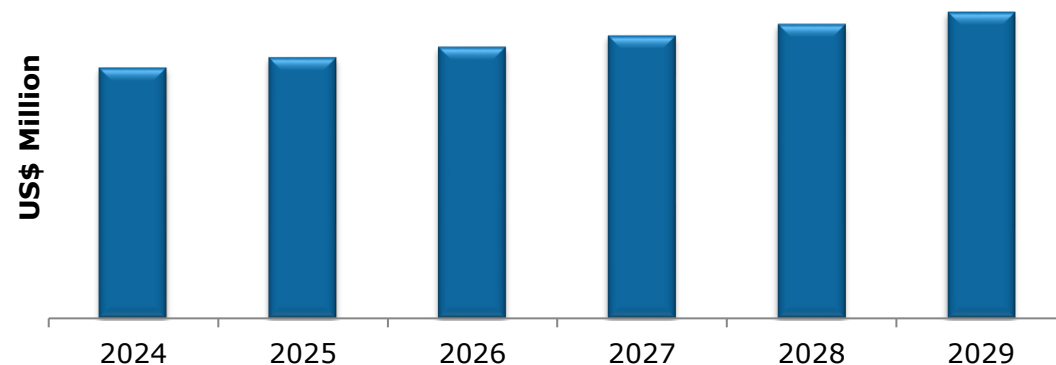


Global Glycerol Monostearate (GMS) Market: Application Analysis

Global Food and Beverage Glycerol Monostearate (GMS) Market by Value



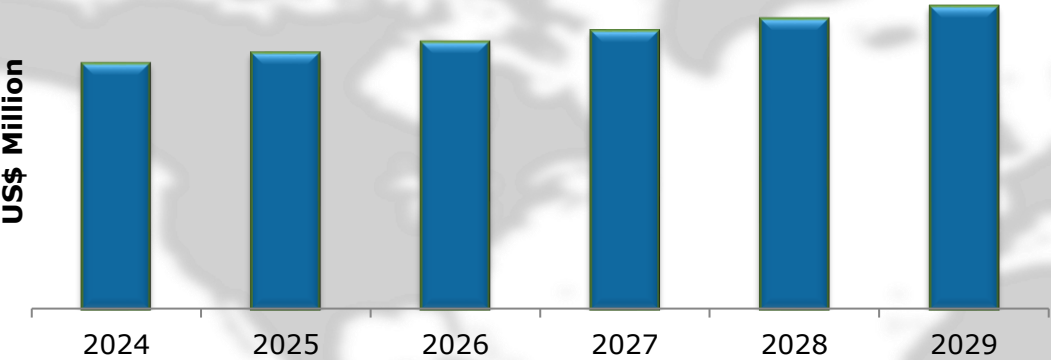
Global Pharmaceuticals Glycerol Monostearate (GMS) Market by Value



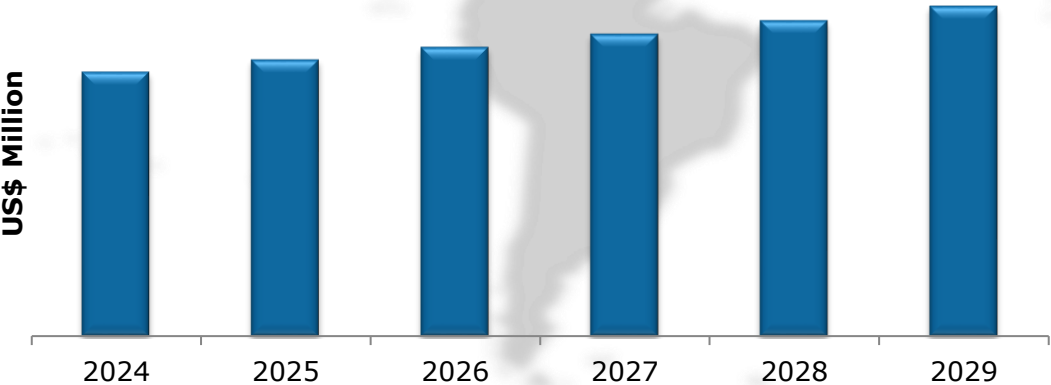
Application	CAGR
	(2024-2029)
Food and Beverage	xx%
Pharmaceuticals	xx%
Personal Care and cosmetics	xx%
Others	xx%

Global Glycerol Monostearate (GMS) Market: Regional Analysis

Asia Pacific Glycerol Monostearate (GMS) Market by Value



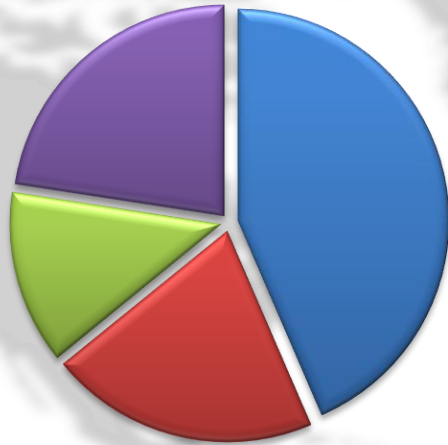
North America Glycerol Monostearate (GMS) Market by Value



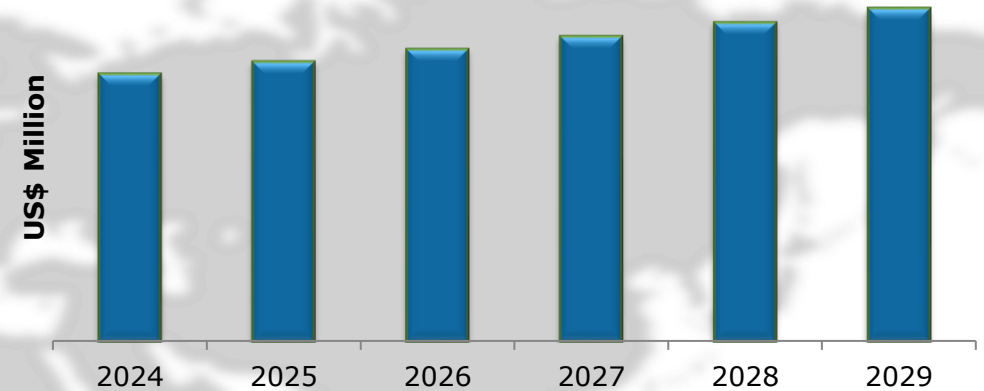
Regions	CAGR
	(2024-2029)
Asia Pacific	xx%
Europe	xx%
North America	xx%
Rest of the World	xx%

Asia Pacific Glycerol Monostearate (GMS) Market: Analysis

Asia Pacific Glycerol Monostearate (GMS) Market by Region;
2023



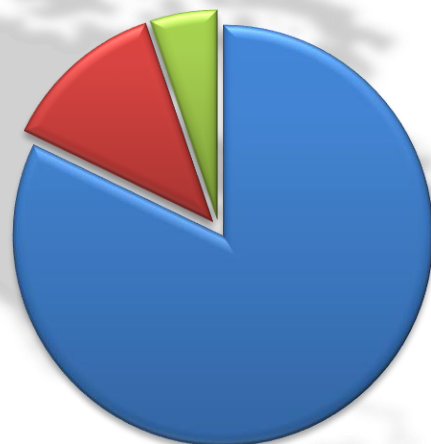
China Glycerol Monostearate (GMS) Market by Value



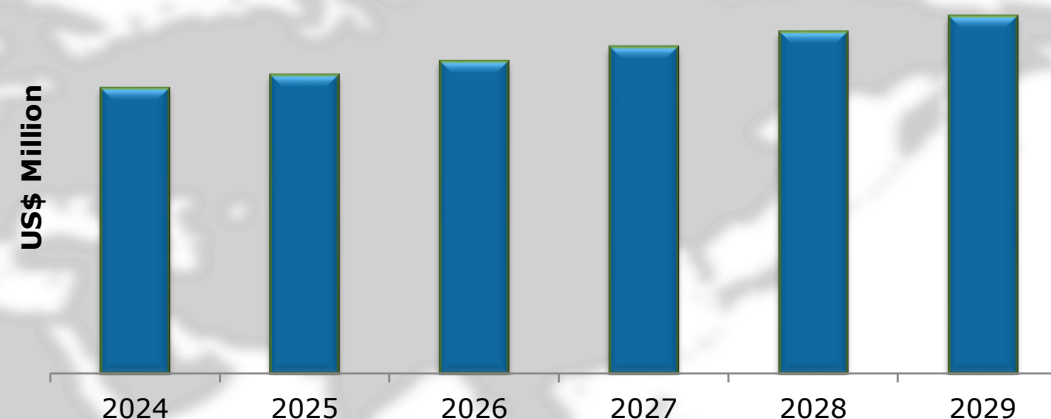
Region	Share	CAGR (2024-2029)
China	xx%	xx%
India	xx%	xx%
Japan	xx%	xx%
Rest of Asia Pacific	xx%	xx%

North America Glycerol Monostearate (GMS) Market: Analysis

North America Glycerol Monostearate (GMS) Market by Region; 2023



The US Glycerol Monostearate (GMS) Market by Value



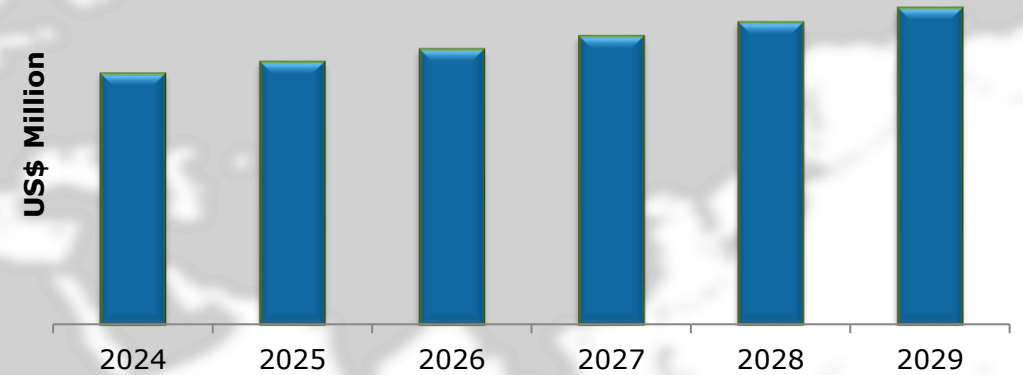
Region	Share	CAGR
		(2024-2029)
The US	xx%	xx%
Canada	xx%	xx%
Mexico	xx%	xx%

Europe Glycerol Monostearate (GMS) Market: Analysis

Europe Glycerol Monostearate (GMS) Market by Region; 2023

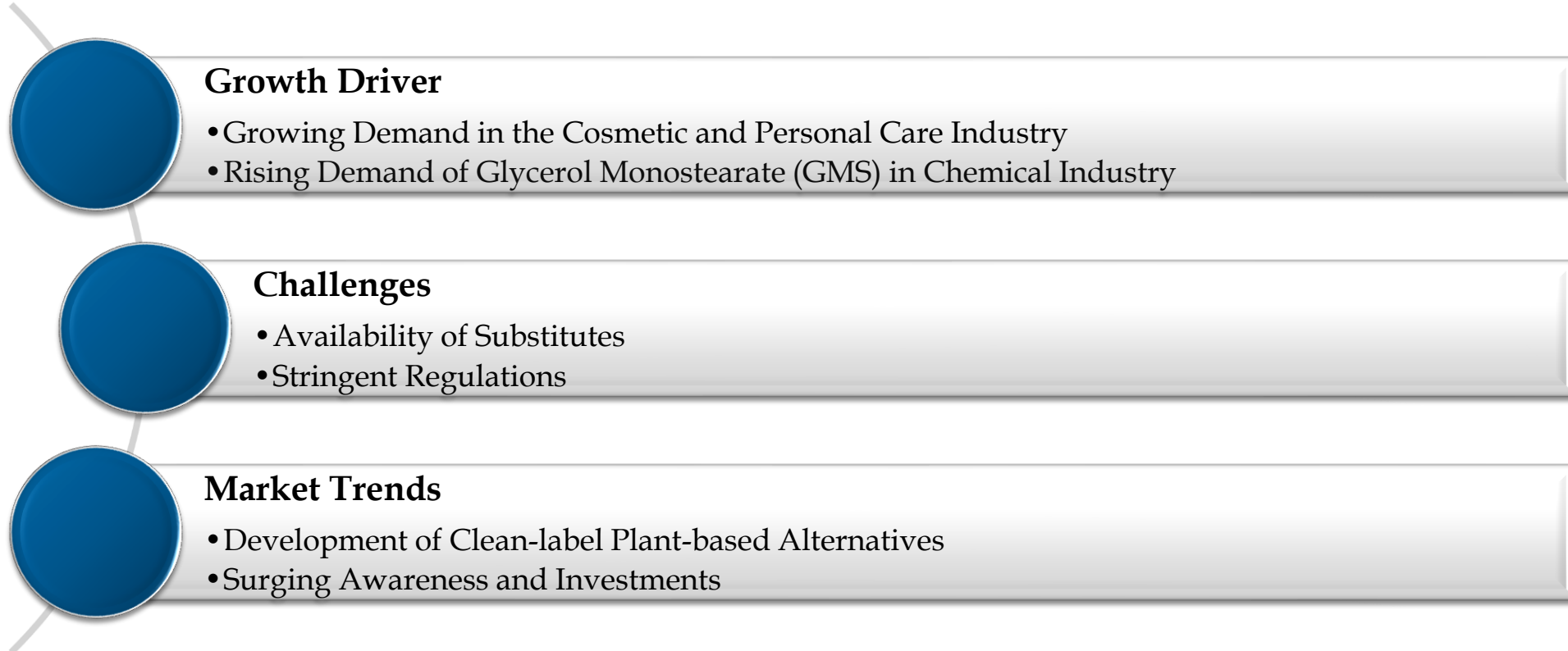


Germany Glycerol Monostearate (GMS) Market by Value



Region	Share	CAGR
		(2024-2029)
Germany	xx%	xx%
France	xx%	xx%
UK	xx%	xx%
Italy	xx%	xx%
Rest of Europe	xx%	xx%

Global Glycerol Monostearate (GMS) Market: Dynamics



Global Glycerol Monostearate (GMS) Market: Competitive Landscape

Players Profiled

- Evonik Industries AG
- BASF SE
- Wilmar International Limited
- Croda International Plc
- Kao Corporation
- Stepan Company
- Nouryon
- Loba Chemie Pvt Ltd
- Aseschem
- Guangzhou Cardlo Biochemical technology Co., Ltd.
- Estelle Chemicals Pvt Ltd
- Alpha Chemicals Private Limited
- ACM Chemicals