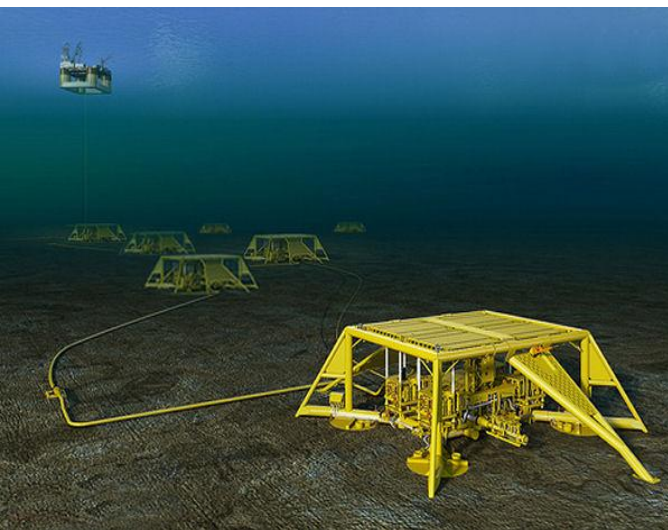


Global Subsea Equipment Market: Size, Trends & Forecasts (2016-2020)

July 2016



Global Subsea Equipment Market Report

Scope of the Report

The report titled "Global Subsea Equipment Market: Size, Trends & Forecasts (2016-2020)", provides an in-depth analysis of the global subsea and subsea equipment market. The report also gives an insight of the global subsea equipment market by segments.

The report also assesses the key opportunities in the market and outlines the factors that are and will be driving the growth of the industry. Growth of the overall global subsea equipment market has also been forecasted for the period 2016-2020, taking into consideration the previous growth patterns, the growth drivers and the current and future trends.

The competition in the global subsea equipment market is dominated by the three big players Aker Solutions, FMC Technologies, Inc. and Technip, who are also profiled with their financial information and respective business strategies.

Company Coverage

Aker Solutions

FMC Technologies, Inc.

Technip

Global Subsea Equipment Market Report

Executive Summary

The oil industry has been witnessing a major downturn for the first time in 30 years. This downturn has impacted the industry revenue for 2015 which was estimated to be lower than 2014, thus, making industry profits to shrink. The return on capital employed fell for the companies and it followed from falling commodity prices driven by a global supply of oil and natural gas and increased spending on more-complex capital intensive projects.

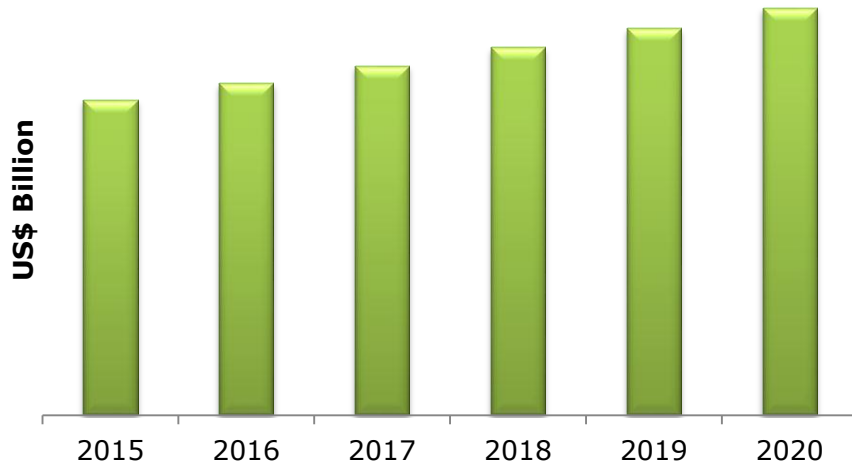
Oil and Gas Extraction is the exploration and production of petroleum and natural gas from wells. Onshore exploration and production refers to the development of oil fields, gas deposits and geothermal energy on land. Offshore oil and gas production involves extracting oil and gas from beneath the sea and is a critical component of the world's energy supply.

The subsea refers to the processes, technology, method or equipment that are used in the oil industry/employed in undersea geology, under water mining, offshore oil and gas developments, etc. In the oil & gas industry, subsea relates to the drilling, exploration and development of oil & gas fields in underwater locations at shallow and deep water level. The subsea equipment market can be divided into four different sectors: the SURF, the subsea trees, the manifolds and the subsea control module system.

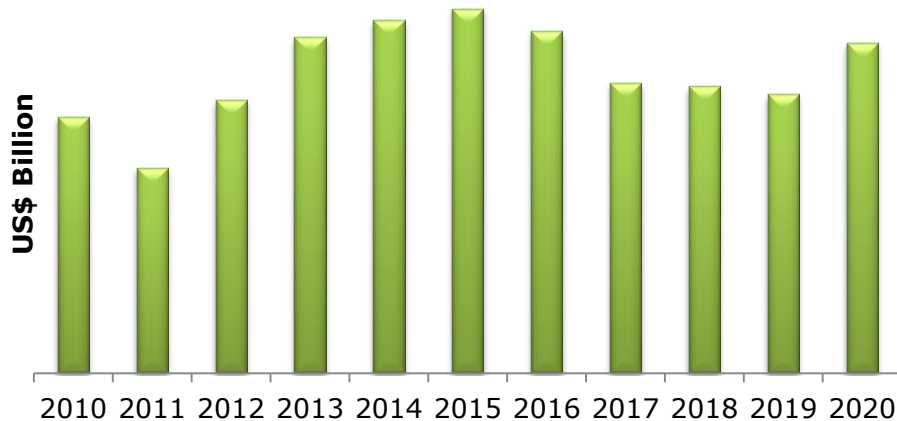
The global subsea equipment market has been estimated to increase at a significant CAGR during the years 2015-2020. The subsea and subsea equipment market is expected to increase due to increasing global energy demand, rising global population, discovery of deep water and undeveloped fields, etc. Yet the market faces some challenges such as, falling global oil prices, high maintenance of subsea equipment, supply chain constraints and harsh environmental conditions.

Global Subsea Equipment Market Overview

Global Subsea Equipment Market by Value; 2015-2020 (US\$ Billion)

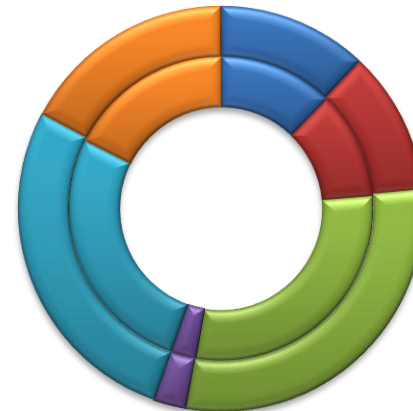


Global Subsea Equipment Market by CAPEX; 2010-2020



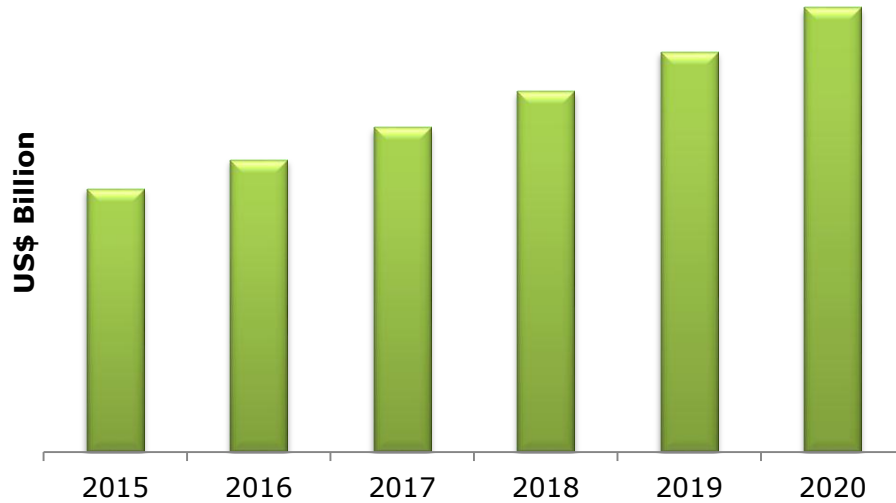
The global subsea equipment market in 2020 was valued at US\$... billion, up by ...% as compared to 2015. This market is forecasted to reach US\$.....billion in 2020, at a CAGR of ...%.The increase in the subsea equipment market is expected due to increasing demand for..... and increasing global population, etc. The global subsea equipment market by CAPEX is estimated to reach US\$..... billion in 2020. The global subsea market by geography could be segregated into ..., ..., ... Regions. Theregion in 2020 had the largest share compared to Region in 2015.

Global Subsea Equipment Market by Geography; 2015-2020

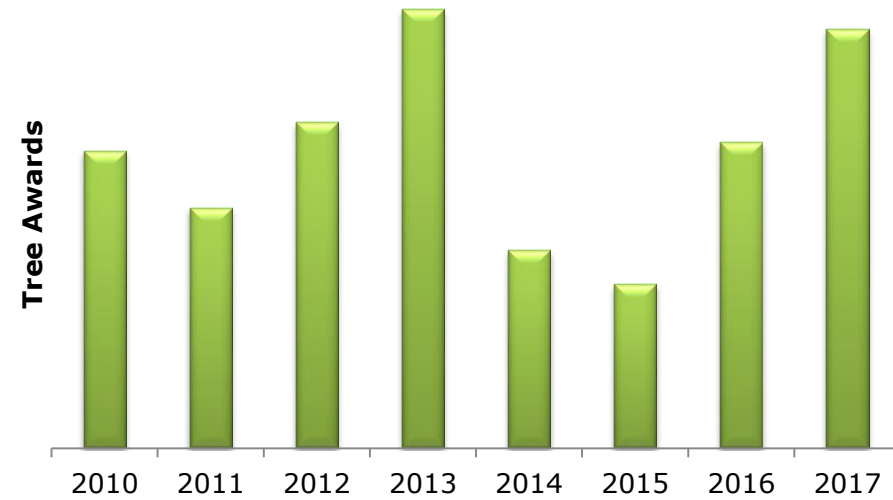


Global Subsea Equipment Market Segments Overview

Global SURF Market by Value ; 2015-2020
(US\$ Billion)



Global Tree Market by Awards ; 2010-2017
(Tree Awards)

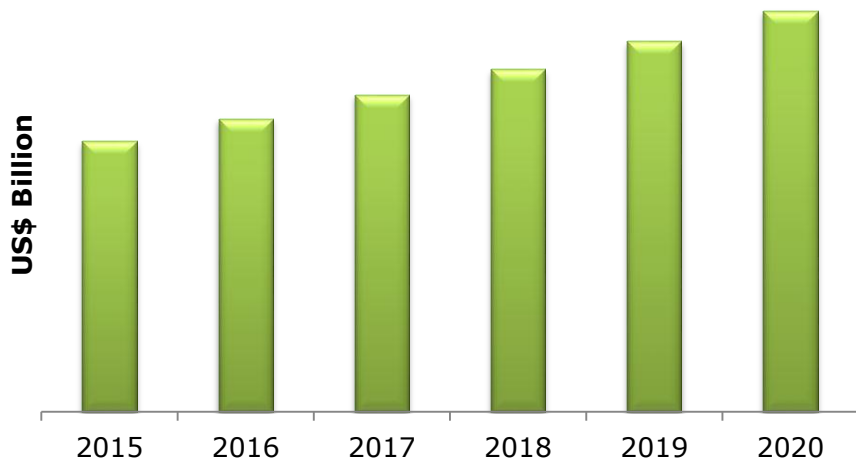


The global SURF market by value is estimated to reach US\$....billion in 2020. This increase is expected due to increasing..... There are four segments of SURF market, that are...,.....,&....The market would increase due to.....

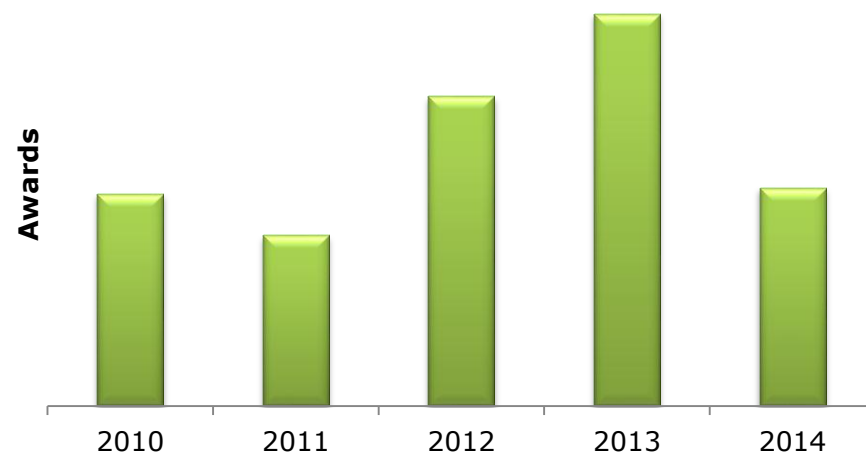
The global tree market by awards is at tree awards in 2015 and is expected to increase in future to.... In 2017 due to.....

Global Subsea Equipment Market Segments Overview

Global Manifolds Market by Value; 2015-2020 (US\$ Billion)



Global Subsea Control Module Market by Awards; 2010-2014



The global manifolds market by value is estimated to reach US\$.... Billion in 2020 as compared to US\$..... Billion in 2015. This increase is there due to..... Global subsea control module market by was at Awards in 2014 as compared to ... awards in 2010.