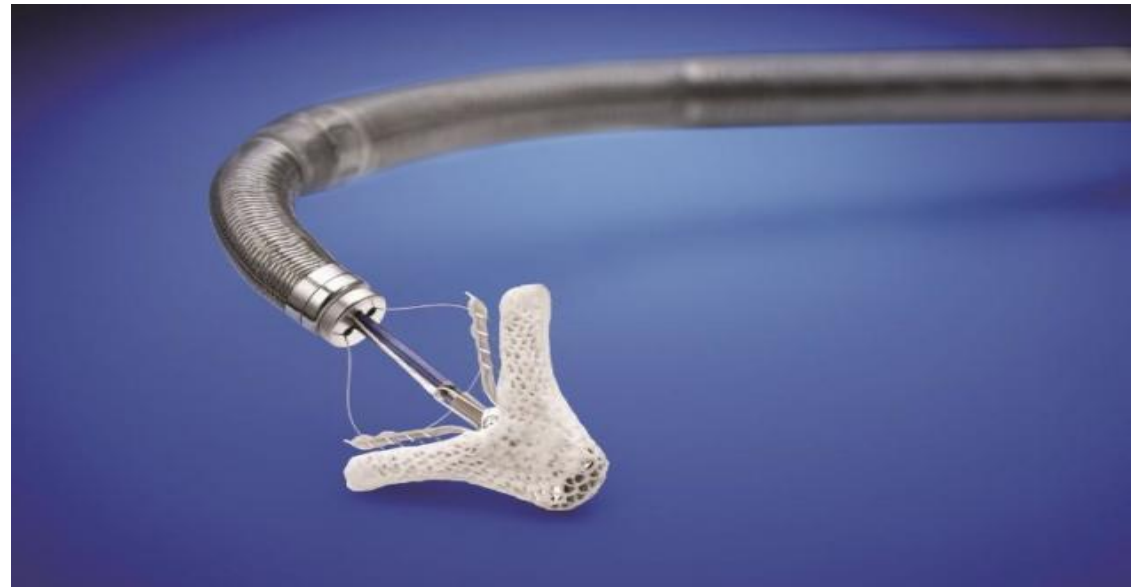
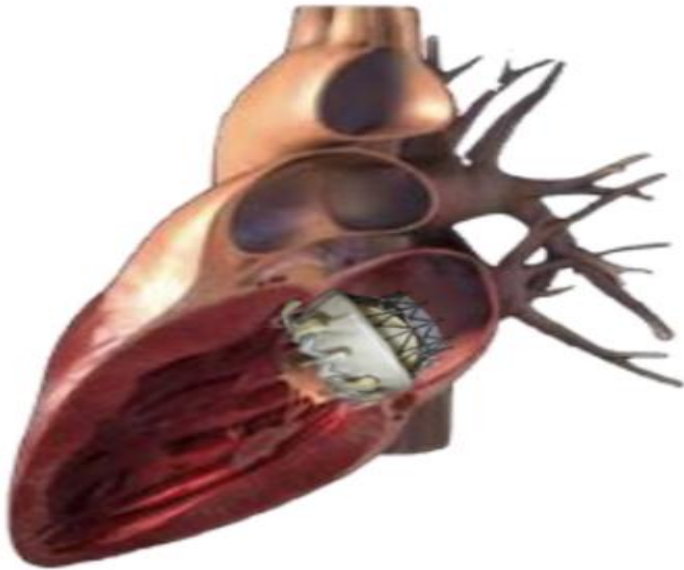


Global Transcatheter Mitral Valve Replacement (TMVR) Market: Size, Trends & Forecasts (2016-2021)

July 2016



Global TMVR Market Report

Scope of the Report

The report entitled "Global Transcatheter Mitral Valve Replacement (TMVR) Market: Size, Trends & Forecasts (2016-2021)", provides analysis of the global TMVR market, with detailed analysis of market size and growth, penetration, market share and economic impact of the industry. The analysis includes the market by value, by volume, by segments and by penetration.

The report also includes the detailed analysis of the regional TMVR market of the following regions: The US and Europe. The analysis in this segment is done by penetration, by segments, by value and by volume.

Furthermore, the report also assesses the key opportunities in the market and outlines the factors that are and will be driving the growth of the industry. Growth of the overall global TMVR market has also been forecasted for the years 2016-2021, taking into consideration the previous growth patterns, the growth drivers and the current and future trends.

Edward Lifesciences, Medtronic and Abbott are some of the key players operating in the global TMVR market, whose company profiling has been done in the report. In this segment of the report, business overview, financial overview and business strategies of the companies are provided.

Country Coverage

US

Europe

Company Coverage

Edward Lifesciences Corporation

Medtronic

Abbott Laboratories

Global TMVR Market Report

Executive Summary

The mitral valve allows the passage to oxygenated blood from left atrium (LA) to the left ventricle (LV) and prevent the backflow of blood back into the left atrium. Mitral Regurgitation (MR) is a valve disorder where during heart contraction, blood leaks backward through the mitral valve. This reduces the amount of blood pumped through the body, which leads to declining heart function and heart failure, over the time .

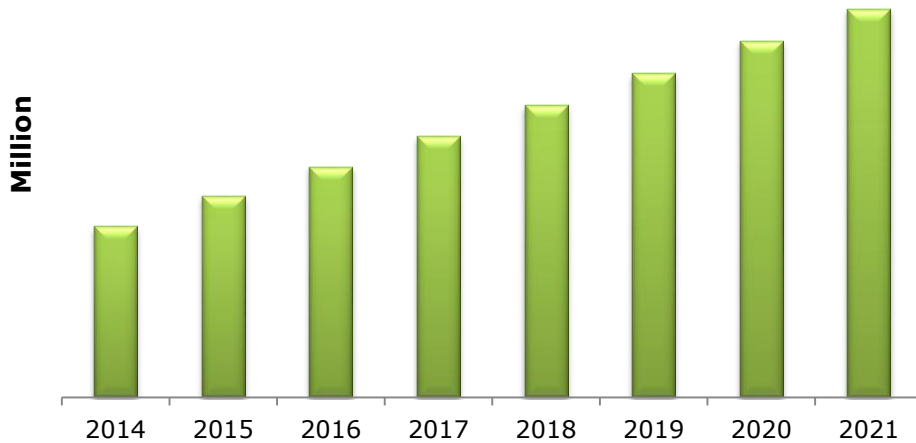
The causes of MR disease are congenital heart disorder, rheumatic fever, trauma, any other heart disease, radiation therapy, etc. The treatments available for MR disease are surgical repair, drug treatment and replacement. There are two types of MR: Degenerative MR (DMR) and Functional MR (FMR). The DMR and FMR can further be subdivided into many types.

There are different approaches for replacement surgery, depending upon the type of MR disease. The TMVR market is in very early stage at this moment, with many companies developing their TMVR devices. The commercial TMVR devices are expected to be launched in next 2-3 years.

Currently, the global TMVR market is in early stage, but is expected to increase at high growth rates during the forecasted period (2016-2021). The global TMVR market is supported by various growth drivers, such as aging population, high number of cases of congenital heart defects, rheumatic fever, low survival rate of surgical repair in FMR patients, etc. Yet, the market faces certain challenges, such as, complexity in design, success of repair surgery in DMR patients, high number of patients not referred for surgery, etc.

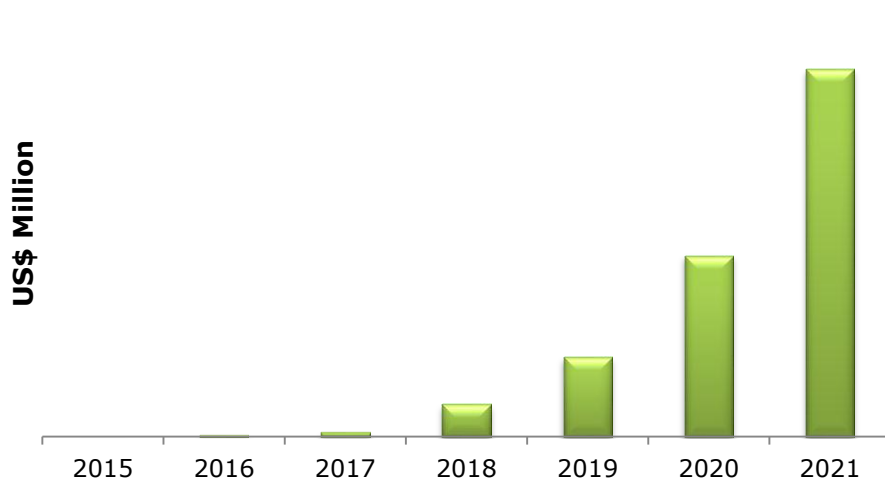
Global TMVR Market Overview

Global MR Market by Number of Patients; 2014-2021 (Million)

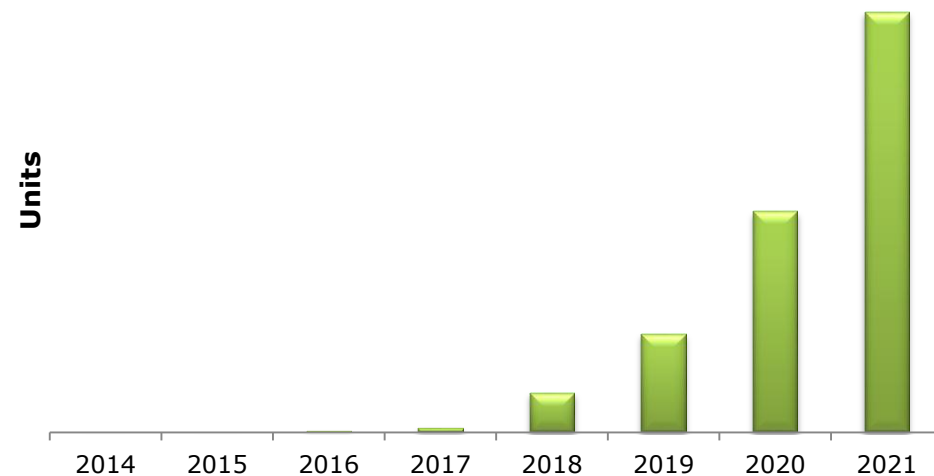


The prevalence of Mitral Regurgitation (MR) is expected to increase continuously to reach ..% in 2021. The number of MR patients has increased to million in 2015. The value of the global TMVR market reached US\$... million in 2015 and is expected to reach US\$.... million in 2021. The global TMVR market is expected to increase at a CAGR of ...% over the years 2016-2021. The volume of the global TMVR market reached ... units in 2015, as compared to ... units in 2014. The volume is expected to increase to units in 2021.

Global TMVR Market by Value; 2015-2021 (US\$ Million)

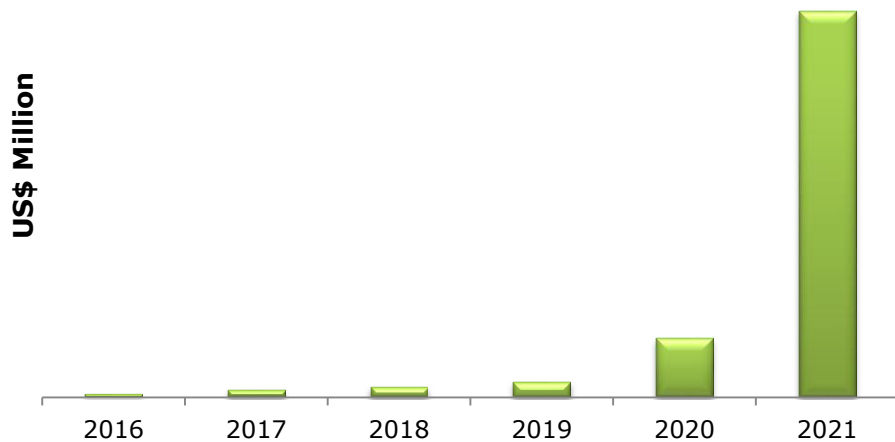


Global TMVR Market by Volume; 2014-2021 (Units)

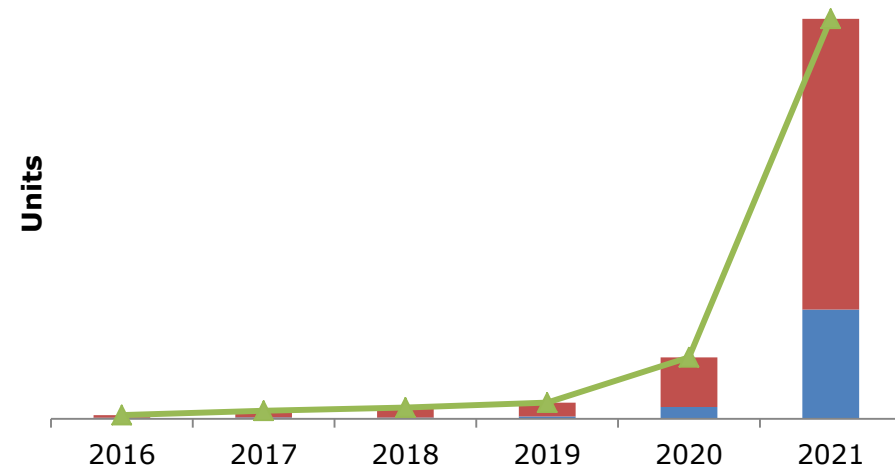


US TMVR Market Overview

US TMVR Market by Value ; 2016-2021
(US\$ Million)



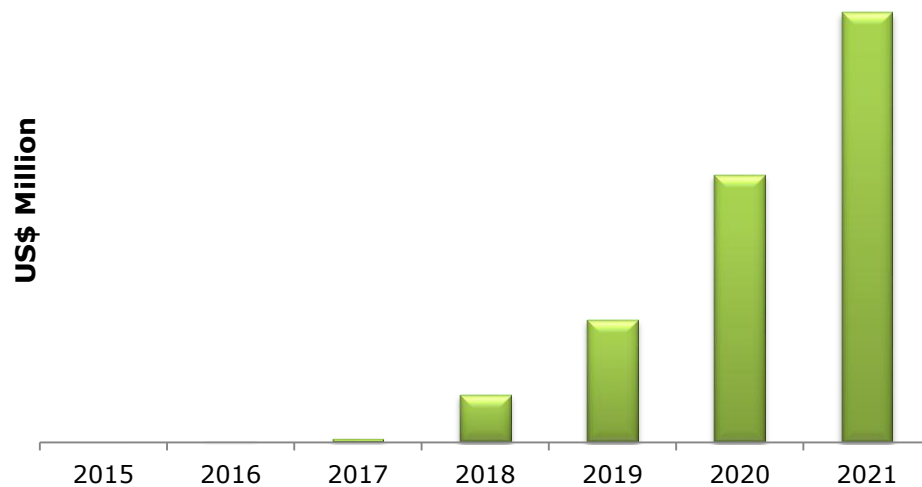
US TMVR Market by Volume; 2016-2021
(Units)



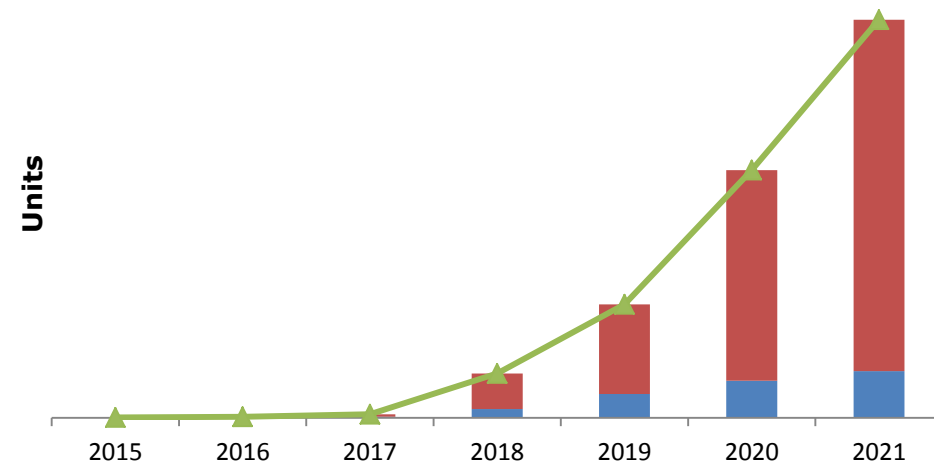
The value of the US TMVR market is expected to reach US\$... million in 2016 and US\$... million in 2021. The US TMVR market is expected to increase at a CAGR of% over the years 2016-2021. The market is expected to increase at very high growth The volume of the US TMVR market is expected to reach ... units in 2021, units for FMR patients and units from DMR patients.

Europe TMVR Market Overview

Europe TMVR Market by Value ; 2015-2021
(US\$ Million)



Europe TMVR Market by Volume ; 2015-2021
(Units)



The value of Europe TMVR market is expected to reach US\$... million in 2016 and US\$... million in 2021. The Europe TMVR market is expected to increase at a CAGR of% over the years 2016-2021. The market is expected to increase at very high growth The volume of the Europe TMVR market is expected to reach ... units in 2021, units for FMR patients and ... units from DMR patients.