

Global Aircraft Leasing Market: Size, Trends & Forecasts (2016-2020)

August 2016



Global Aircraft Leasing Market Report

Scope of the Report

The report titled "Global Aircraft Leasing Market: Size, Trends, & Forecasts (2016-2020)", provides an in-depth analysis of the global aircraft leasing market by value and by volume. The report also gives an insight of the global aircraft leasing market by segments and by regions, etc.

The report also assesses the key opportunities in the market and outlines the factors that are and will be driving the growth of the industry. Growth of the overall global aircraft leasing market has been forecasted for the period 2016-2020, taking into consideration the previous growth patterns, the growth drivers and the current and the future trends.

The competition in the global aircraft leasing market is dominated by four major players, AerCap, Air Lease Corporation, GECAS and BOC Aviation, who are also profiled with their financial information and respective business strategies.

Company Coverage

AerCap

Air Lease Corporation

BOC Aviation

GECAS

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Executive Summary

Aircraft leasing refers to the lease used by the airlines and other aircraft operators. The buyers of aircrafts are generally the big airlines, financial investors and corporates. These entities have option of either buying the aircraft directly from the original equipment manufacturer or from the aircraft leasing companies.

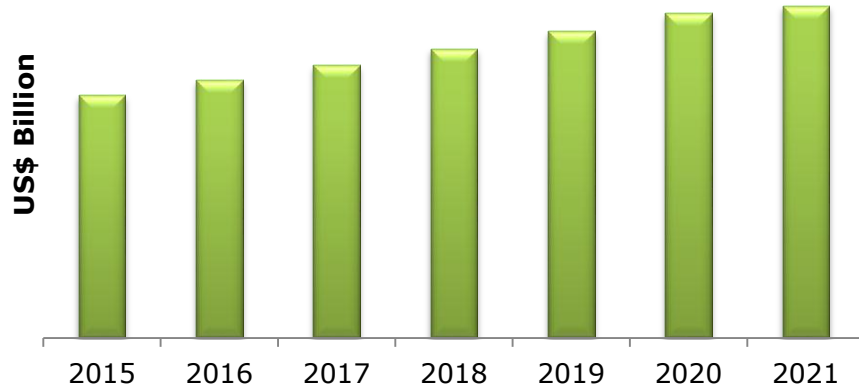
The aircrafts are sold on lease because their original prices are too high. So to maintain a diversified portfolio of the aircrafts, the purchasing entity holds them on lease as the leasing companies reduces the financial burden of buying and maintaining the aircrafts. There are different types of aircraft lease: wet lease, dry lease, damp lease, operating lease and owned lease.

The business model of aircraft leasing market can be segmented into newer aircraft leasing, mid-life aircraft leasing and old aircraft leasing.

The global aircraft leasing market is projected to rise tremendously in next four-five years i.e. 2016-2020. The global aircraft leasing market is expected to increase due to increasing air passenger traffic, rising GDP per-capita and increasing international tourist level, etc. Yet the market faces some challenges such as, high- maintenance of aircrafts, social and geo-political upheaval, foreign exchange volatility, intense competition, etc.

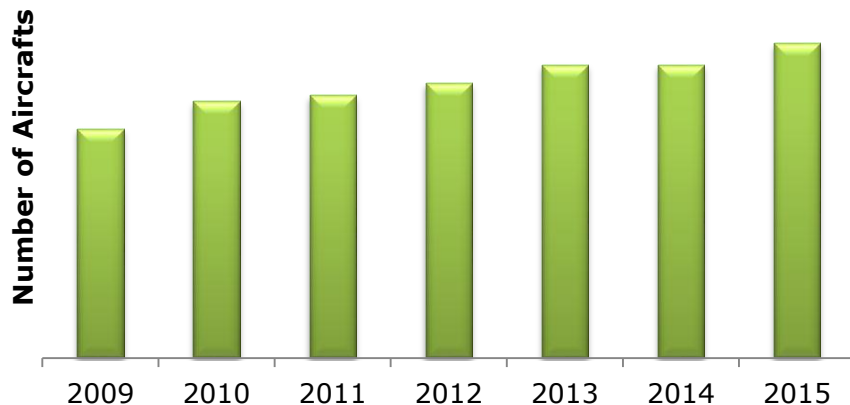
Global Aircraft Leasing Market Overview

Global Aircraft Leasing Market by Value;
2015-2021 (US\$ Billion)

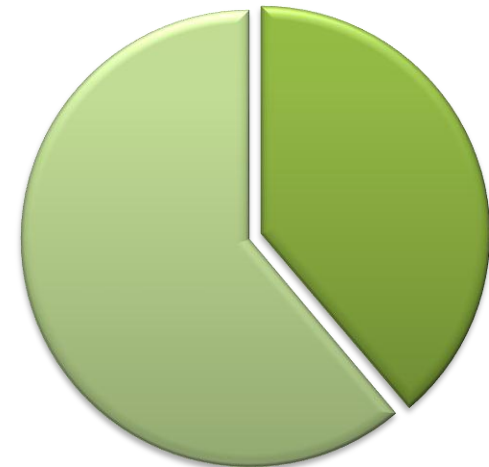


The global aircraft leasing market by value will be valued at US\$.. Billion in 2021 as compared to US\$.. Billion in 2015. The market would grow at a CAGR of ..% over the years 2015-2021. The rise in the market would be due to..., ..., and The global aircraft leasing market by volume was Number of aircrafts in 2015. The aircraft leasing market has two segments and The bigger segment is... with... % share in 2015.

Global Aircraft Leasing Market by Volume;
2009-2015 (Number of Aircrafts)

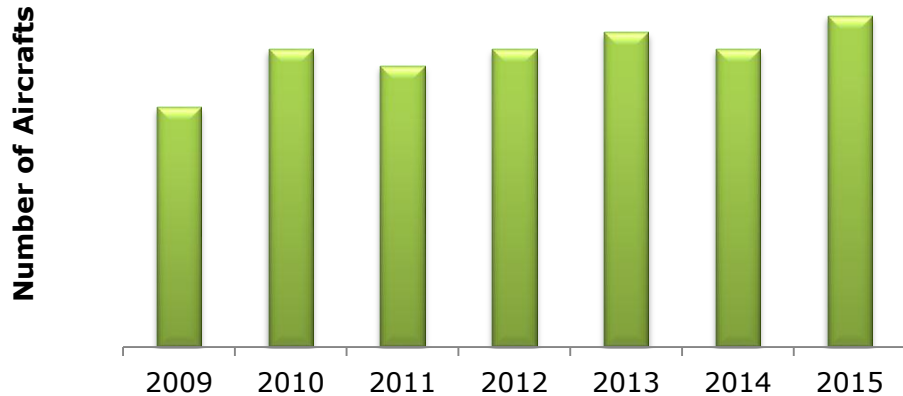


Global Aircraft Leasing Market by Segments;
2015

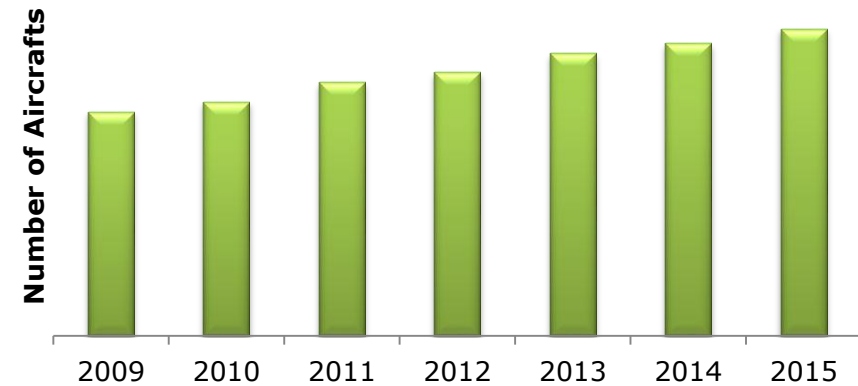


Global Aircraft Leasing Market: Segments Overview

Global Aircraft Operating Lease Market Segment by Volume ; 2009-2015 (Number of Aircrafts)



Global Aircraft Finance Lease Market Segment by Volume ; 2009-2015 (Number of Aircrafts)



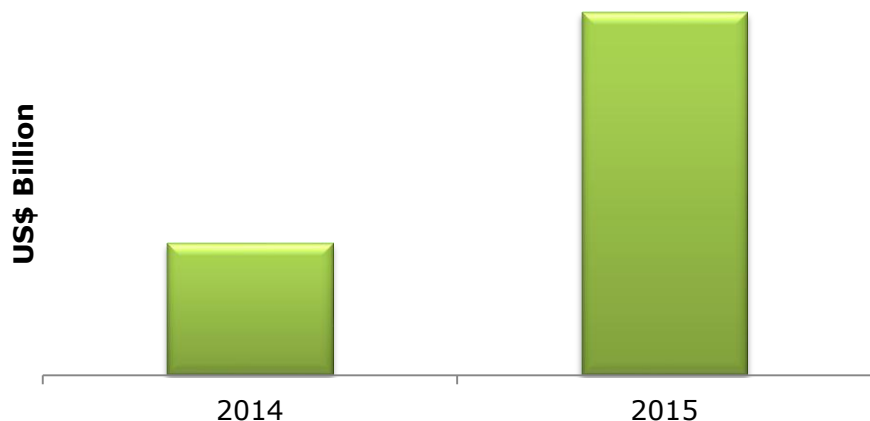
The global aircraft leasing market can be segmented into operating lease market segment and the finance/owned lease market segment. Under operating lease, number of aircrafts were leased in 2015 as compared to ... in 2014. Under finance/owned lease, number of aircrafts were leased in 2015 as compared to ... in 2014.

The increasing demand for airplanes globally, is influencing the airlines to increasingly switch to operating lease due to certain benefits that accompany the operating lease.

There is an increasing demand for the airplanes due to which airlines are increasingly switching to operating lease as it accompany certain benefits over finance lease.

Global Aircraft Leasing Market: Competitive Overview

Global Aircraft Lessors Fleet by Value; 2014-2015 (US\$ Billion)

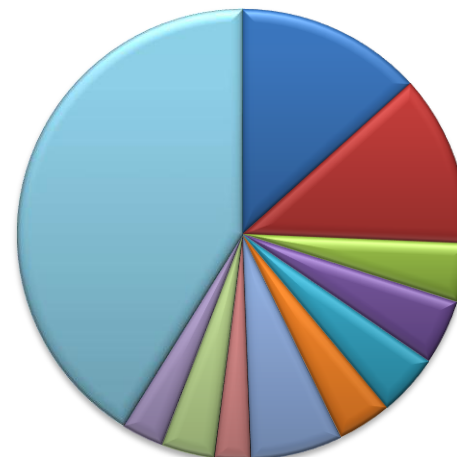


The global aircraft lessors by fleet value were US\$... Billion in 2015 as compared to US\$... Billion in 2014.

The market share of top 10 global lessors was higher than the rest of the lessors in the aircraft market in 2015. However, the major share was of With% share in 2015.

The global aircraft lessors fleet can be classified by the type i.e. AndThe major share was of Type with ...% share in 2015.

Global Aircraft Lessors Market Share by Fleet Value; 2015



Global Aircraft Lessors Fleet by Type; 2015

