

Global Injectable Drug Market: Size, Trends and Forecasts (2016-2020)

May 2016



Global Injectable Drug Market Report

Scope of the Report

The report titled "Global Injectable Drug Market: Size, Trends and Forecasts (2016-2020)" provides an in-depth analysis of the global injectable market with detailed analysis of the actual and the expected market size along with the market size of each market segment.

The report also assesses the key opportunities in the market and outlines the factors that are and will be driving the growth of the industry. Growth of the overall global injectable drug market has also been forecasted for the period 2016-2020, taking into consideration the previous growth patterns, the growth drivers and the current and future trends. The competition in the global injectable drug market is stiff and dominated by the big players like Pfizer, Inc. Further, key players of the injectable drug market such as Merck & Co., Inc., Novartis AG and Johnson & Johnson are also profiled with their financial information and respective business strategies.

Regional Coverage

- Global

Company Coverage

- Pfizer, Inc.
- Merck & Co., Inc.
- Novartis AG
- Johnson & Johnson

Global Injectable Drug Market Report

Executive Summary

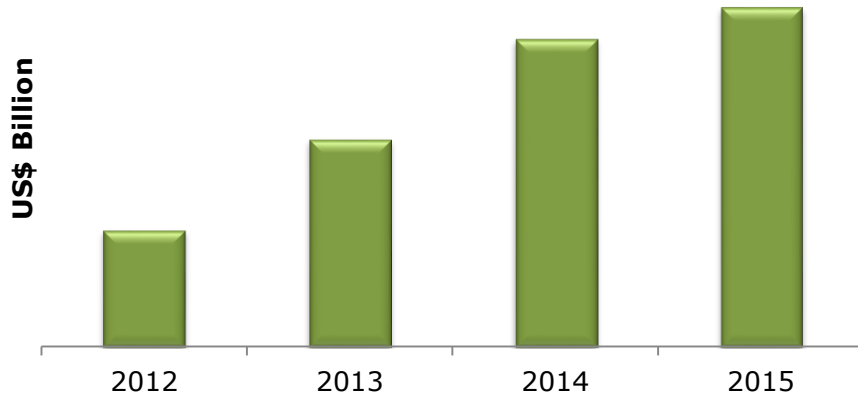
Injectable drugs are the drugs which are introduced into the body with a hollow needle and a syringe which is pierced through the skin into the body. Injections are among the most common health care procedures, with at least 16 billion administered in developing and transitional countries each year.

The global injectable drug market has increased at a significant CAGR during 2012-2015 and projections are made that the market would rise tremendously in the next five years i.e. 2016-2020. The growth in the market was driven by patient awareness, increase in per capita drug spending, a rise in the personal disposable income of individuals and etc. The market can be segmented into vaccines, insulin, conventional therapeutics and complex biologics. Of all the segments, complex biologics remains the largest segment of the market with the highest growth rate.

The major growth drivers for the injectable drug market are: rise in cancer incidences & diabetic population, the introduction of new products and increase in biologics & new drugs license approvals. Despite the market is governed by various growth drivers, there are certain challenges faced by the market such as high risk of re-operation or death, injectable drug safety issues and less patient compliance.

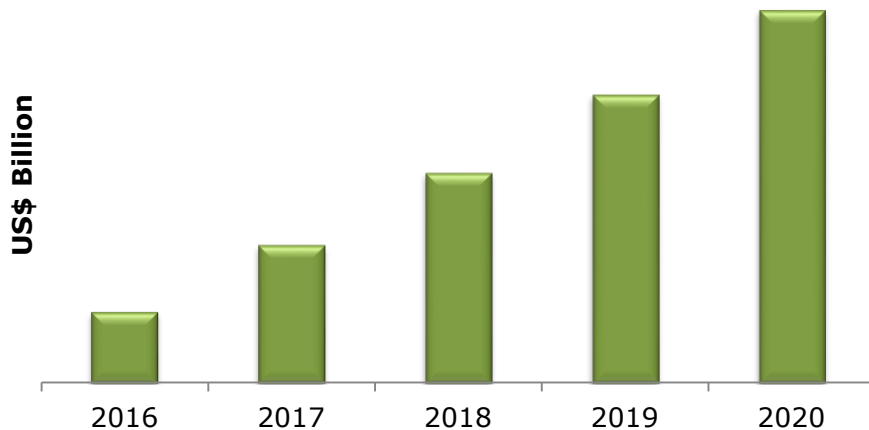
Global Injectable Drug Market Overview

Global Injectable Drug Market by Value; 2012-2015



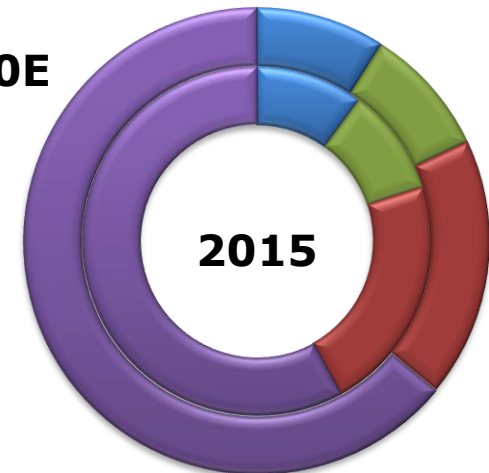
The global injectable drug market in 2015 was valued at US\$... billion, up by ...% as compared to 2014. This market is forecasted to reach US\$.....billion in 2020, at a CAGR of%.The increase in the injectable drug market is expected due to pharmerging markets and increasing per capita Spending. There are four segments in global injectable drug market, that are vaccine, insulin, conventional therapeutics and complex biologics. The larger segments is ... with ...% of share in global injectable drug market in 2015.

Global Injectable Drug Market by Value; 2016E-2020E



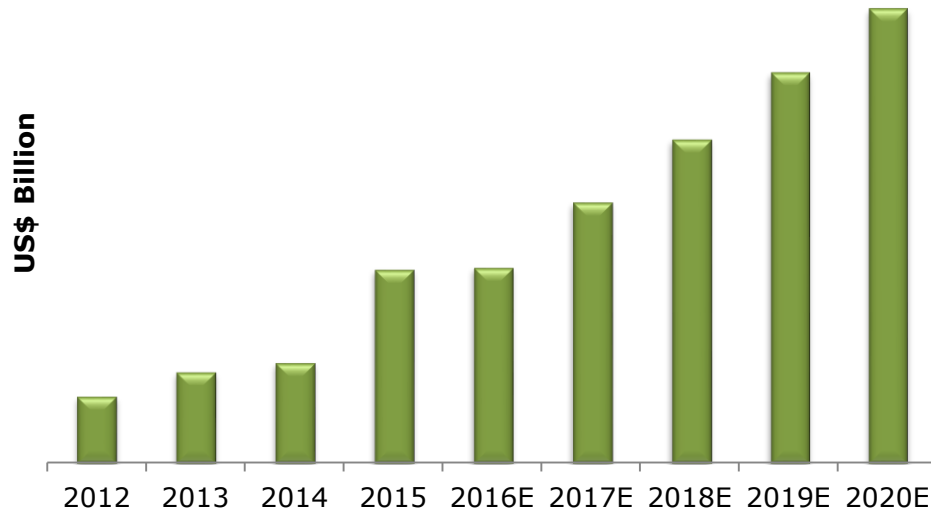
Global Injectable Drug Market by Segments; 2015

2020E

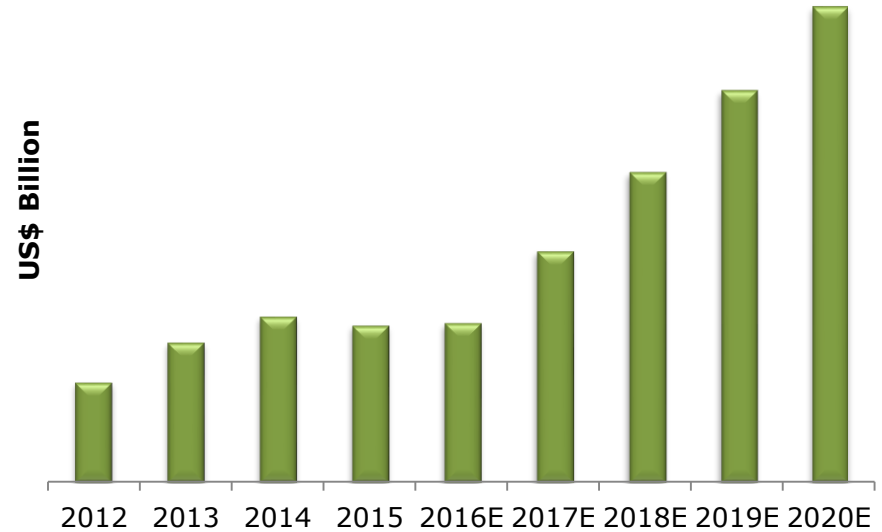


Global Injectable Drug Market Segments Overview

Global Injectable Vaccine Market by Value;
2012-2020E



Global Injectable Insulin Market by Value;
2012-2020E

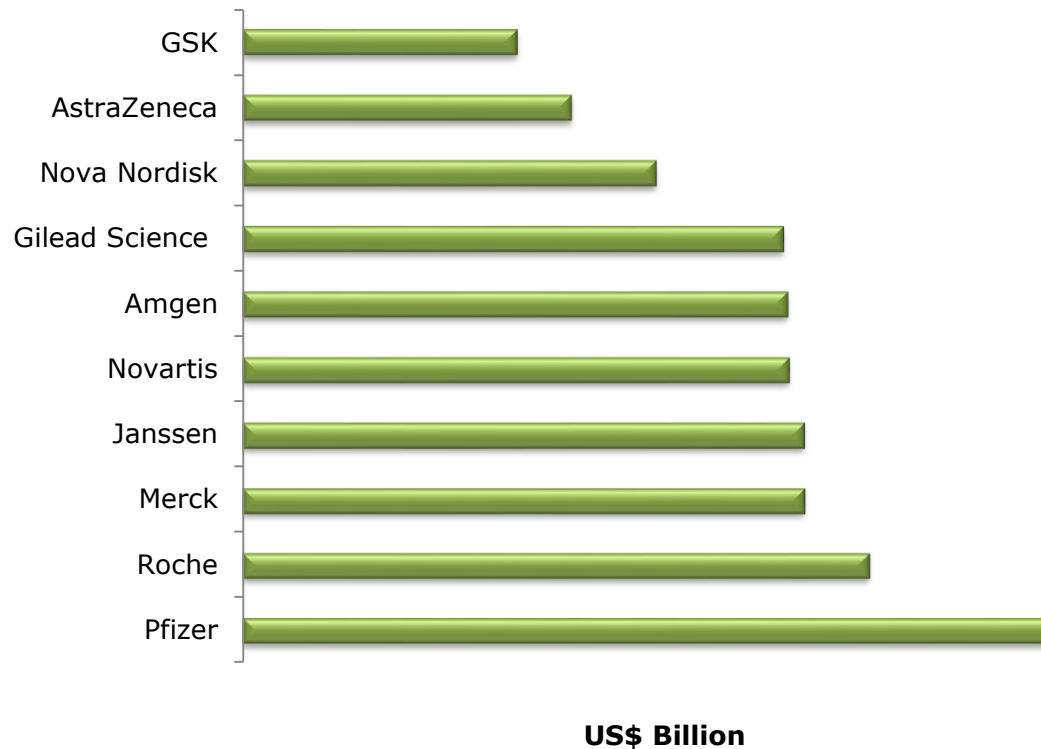


The injectable vaccine market was valued at US\$....billion in 2015 and is forecasted to increase to US\$....billion in 2020. This increase is expected due to increasing awareness among patients,, and the general population, the rise in the demand for adult vaccines and etc.

The injectable insulin market was valued at US\$....billion in 2015, and is forecasted to increase at a CAGR of ...% during 2016-2020. This upsurge is anticipated due to increasing, Worldwide, changing lifestyle and eating habits resulting in, such as and other metabolic diseases.

Competitive Landscape

Top 10 Pharmaceutical Companies Brand Value; 2016 (US\$ Billion)



The top 10 pharmaceutical companies in the global injectable drug market had a share of over 30% in 2015. These companies are large and established organizations that are primarily located in and