

# Indian Pipe Industry: Trends and Opportunities(2013-2018)



## **Scope of the Report**

The report titled “Indian Pipe Industry: Trends and Opportunity (2013-2018)” analyzes the potential opportunities, challenges, demand drivers and significant trends in the Indian pipe industry. The report elucidates facts on the Indian Pipe Industry, supplemented by the latest available statistics. The report also profiles and analyzes the leading five companies in the pipe industry with latest data and a brief overview of their business and finance along with their future business strategies. The report gives valuable insight on various types of pipes such as ductile iron, PVC, cement pipe, steel pipe etc and their application. The report also focuses on the growing demand of PVC pipes and the latest trend of CPVC pipes. The report presents the analysis of the current market size and also forecasts the future market size of the overall pipes market and different types of pipes in the coming years.

## **Segment Coverage**

- PVC Pipes
- Ductile Iron Pipes (DI)
- Cast Iron Pipes (CI)
- Seamless Pipes
- SAW Pipes (HSAW, LSAW)
- Concrete Pipes

## **Company Coverage**

- Finolex Industry Ltd.
- Supreme Industry Ltd.
- Electrosteel casting Ltd.
- Jain Irrigation System
- Man Industry Ltd.

## **Executive Summary**

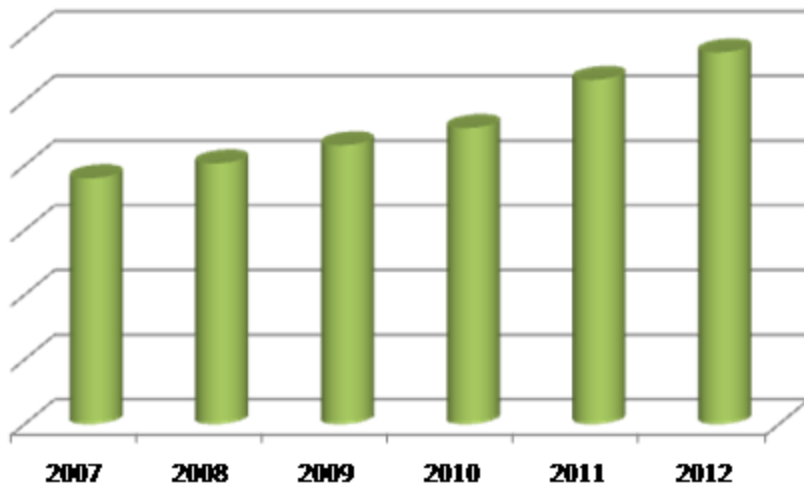
The Indian Pipe Industry has been showing rapid growth since past several years and the major reasons for the growth of this industry is increasing demand for pipes in the irrigation sector, oil and gas sector and also the real estate industry. The demand for steel pipes such as seamless pipes, HSAW, LSAW pipes is increasing as the need for oil and gas transportation in India is growing. The demand for plastic pipes such as PVC and CPVC is also increasing as these pipes are better in quality and durability. Infrastructure development, urbanization and the subsequent development of residential and industrial construction are facilitating the growth of the pipe industry in India.

The Government of India is coming up with new projects and investments in the irrigation sector. The focus of the government is on rural water management, which will be fulfilled only when there will be proper transportation of water to the end-user. This is one of the major demand drivers of the pipe industry along with expansion of housing sector and increasing demand for oil and gas transportation.

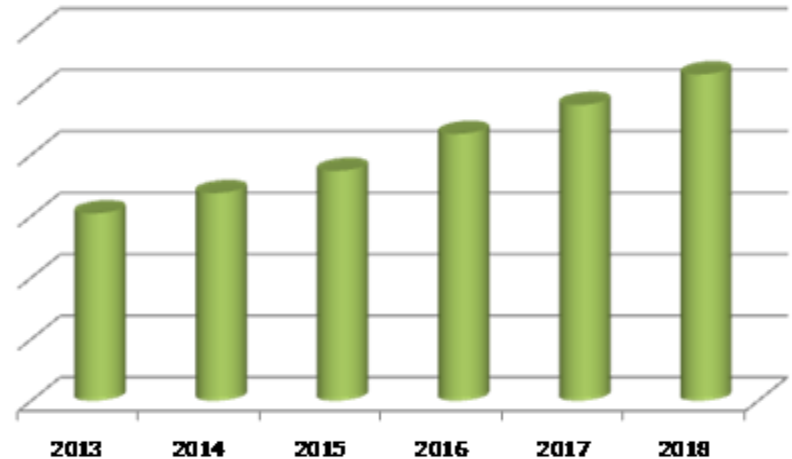
# India's Pipe Market Overview

Pipelines are the safest most reliable and efficient manner of transporting crude oil and other liquid petroleum products. Pipelines are used in irrigation , construction, transportation of oil, gas, water etc.

**Demand of pipes in India 2007-2012  
(million tonnes)**



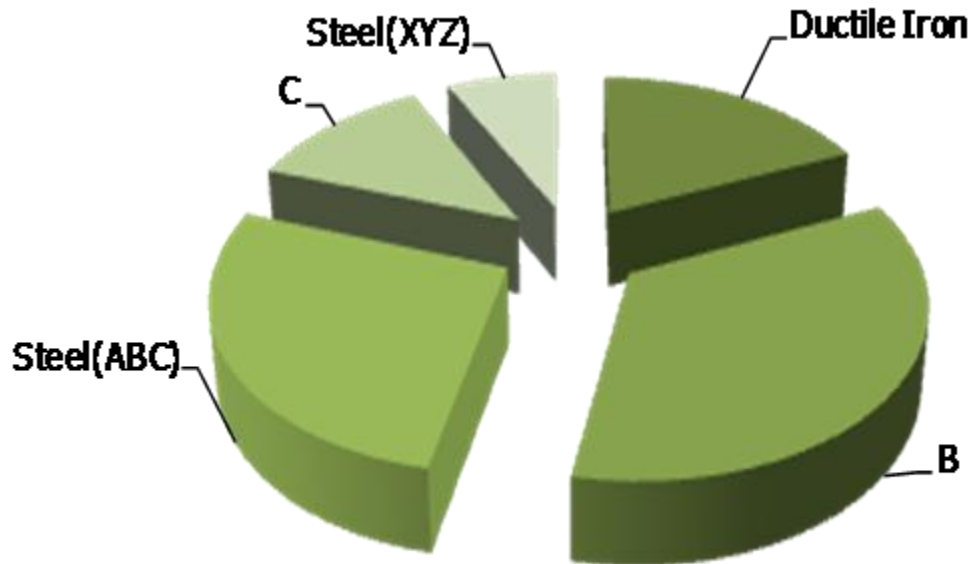
**Demand of Pipe in India forecast  
2013-2018 (million tonnes)**



- Market Demand of Pipes in India is expected to reach to ..... million tonnes in the year 2018, from ..... Million tonnes in 2012 by growing at a CAGR of .....
- Growth in the market is due to increasing demand of pipes in the irrigation sector.....  
.....

# Indian Pipes Industry Market Share

Indian Pipes Market Share by Product



- Plastic pipes accounted for ..... share of the Indian pipe market in the year 2011, while steel pipes accounts for ..... of the market share.

# Market Trends

## D.I Pipes Better placed than C.I

- .....
- .....
- .....
- .....

## PVC/CPVC Pipeline Production

- .....
- .....
- .....

## Innovation in Pipe Industry

- .....
- .....
- .....
- .....